

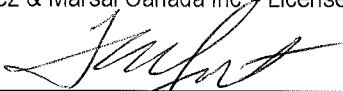
**Consent to Act as Proposal Trustee of
Yukon Zinc Corporation**

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Yukon Zinc Corporation.

Dated at the city of Vancouver in the Province of British Columbia, this 31st day of July 2019.

Alvarez & Marsal Canada Inc. - Licensed Insolvency Trustee
Per:



Todd Martin - Licensed Insolvency Trustee

Commerce Place

Suite 1680, 400 Burrard Street

Vancouver BC V6C 3A6

Phone: (604) 638-7446 Fax: (604) 638-7441