

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2203806, 11-2203807

- FORM 37 -

Voting Letter
(Paragraph 51(1)(f) of the Act)

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for the
sum of \$ _____, hereby request the trustee acting with respect to the proposal of Sea Breeze Power
Corp. and Sea Breeze Energy Inc., to record my vote _____ (for or against) the acceptance of the
proposal as made on the 30th day of December 2016.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

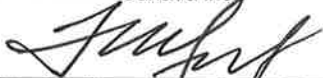
Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc.

Per:



Todd Martin - Licensed Insolvency Trustee

Commerce Place

Suite 1680, 400 Burrard Street

Vancouver BC V6C 3A6

Phone: (604) 638-7440 Fax: (604) 638-7441

E-mail: vchan@alvarezandmarsal.com