



**November 15, 2019**

**In the Matter of the Notice of Intention to Make a Proposal of  
Trakopolis SaaS Corp.**

**TO THE CREDITORS OF TRAKOPOLIS SaaS CORP.:**

On November 9, 2019, Trakopolis SaaS Corp. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3 (the "BIA") and Alvarez & Marsal Canada Inc. was appointed as Proposal Trustee of the Company (the "Proposal Trustee"). A copy of these Notices, together with the list of creditors, are enclosed herewith.

Please be advised that the Company is not bankrupt and has availed itself to a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. The role of the Proposal Trustee in this matter is to monitor the cash flow of the Company during the restructuring process, to assist with the development of the Proposal, and to liaise with creditors, who will ultimately make the decision regarding the Proposal.

Pursuant to section 69(1) of the BIA, upon the filing of the NOI, that being November 9, 2019, no creditor shall have any remedy against the Company or its property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy until the bankruptcy of the Company.

The Company is required to file a Proposal within 30 days from the date of filing of the NOI unless the Company is granted an extension from the Court for a period not exceeding 45 days for any individual extension and not exceeding in the aggregate 5 months after the expiry of the initial 30 day period.

The amounts indicated on the attached list of creditors were estimated by the Company as at the date of filing the NOI, and as such, may not be the correct amount of your claim. However, you do not need to notify the Proposal Trustee of any discrepancies in the claim amount at this time and you will be provided an opportunity to do so when a Proof of Claim form and related documentation are sent to you at a later date.

Please feel free to contact Bryan Krol at 403 538 7523 or by email at [bkrol@alvarezandmarsal.com](mailto:bkrol@alvarezandmarsal.com) or visit the Proposal Trustee's website at: [www.alvarezandmarsal.com/trakopolis](http://www.alvarezandmarsal.com/trakopolis) should you require any further information with respect to this matter.

Yours very truly,

Alvarez & Marsal Canada Inc.,  
in its capacity as Proposal Trustee of  
Trakopolis SaaS Corp., and not in its personal capacity

Per:  
Orest Konowalchuk, Licensed Insolvency Trustee  
Senior Vice President

Enclosure

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Trakopolis SaaS Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Alvarez & Marsal Canada Inc. of Bow Valley Square 4, Suite 1110, 250 6th Ave SW, Calgary, AB, T2P 3H7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 9th day of November 2019.



Trakopolis SaaS Corp.  
Insolvent Person

To be completed by Official Receiver:

---

Filing Date

---

Official Receiver

**CONSENT TO ACT AS TRUSTEE  
IN THE MATTER OF THE DIVISION I PROPOSAL OF  
Trakopolis SaaS Corp.  
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

We, ALVAREZ & MARSAL CANADA INC., of Bow Valley Square 4, Suite 1110, 250 6<sup>th</sup> Avenue S.W., Calgary, AB T2P 3H7, CONSENT to our acting as Trustee under the Division I proposal and in respect of the Notice of Intention to Make a Proposal of Trakopolis SaaS Corp. contemplated herein.

Dated at Calgary, Alberta this 9<sup>th</sup> day of November, 2019.

**Alvarez & Marsal Canada Inc.**



**Per:**

**Orest Konowalchuk**  
*Licensed Insolvency Trustee*



Industry Canada

Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant  
des faillites Canada

District of        Alberta  
Division No.    02 - Calgary  
Court No.       25-2582159  
Estate No.      25-2582159

In the Matter of the Notice of Intention to make a  
proposal of:

**Trakopolis SaaS Corp.**  
Insolvent Person

**ALVAREZ & MARSAL CANADA INC.**  
Licensed Insolvency Trustee

---

Date of the Notice of Intention:                      November 09, 2019

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 12, 2019, 09:37

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

**Canada**

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

| List of Creditors with claims of \$250 or more. |   |          |              |
|---|---|----------|--------------|
| Creditor  | Address   | Account# | Claim Amount |
| Adobe Inc                                       | 29322 Network Place<br>Chicago IL 60673-1293 USA                    |          | 1,262.02     |
| Airgain- Antenna Plus                           | 8350 East Evans Drive, Suite D-2<br>Scottsdale AZ 85260 USA         |          | 405.38       |
| Airways Truck                                   | 4605 Gateway Boulevard NW<br>Edmonton AB T6H 5C3                    |          | 305.81       |
| Anthony Dutton                                  | 3604 West 11th Ave.<br>Vancouver BC V6R 2K5                         |          | 10,000.00    |
| AT&T Mobility - CC                              | PO Box 5085<br>Carol Stream IL 60197 USA                            |          | 25,435.30    |
| Bell Jasper - 525990308                         | PO Box 5480<br>Vancouver BC V6B 4B5                                 |          | 20,487.63    |
| Bell Mobility (1045)                            | PO Box 5102<br>Burlington ON L7R 4R7                                |          | 20,798.18    |
| Bell Mobility (50076533)                        | PO Box 5102<br>Burlington ON L7R 4R7                                |          | 4,226.25     |
| Bell Mobility Inc (516689517)                   | PO Box 5102<br>Burlington ON L7R 4R7                                |          | 3,760.09     |
| Bell Mobility(50060349)                         | 4 Building A 1 Carrefour Alexander Graham Bell<br>Verdun QC H3E 3B3 |          | 117,674.87   |
| BeWhere Inc.                                    | 3264 lakeshore blvd W<br>Etobicoke ON m8V1M4                        |          | 808.55       |
| Big Sky Call Centers Inc                        | 111S 8500 Macleod Trail SE<br>Calgary AB T2H 2N1                    |          | 1,735.93     |
| Black Gold Medical                              | PO Box 74142<br>Calgary AB T3H 3B6                                  |          | 2,824.56     |
| Brent Moore                                     | 31 Highlands Blvd<br>Bragg Creek AB T0L 0K0                         |          | 10,000.00    |
| Broadridge                                      | PO Box 416423<br>Boston MA 02241-6423 USA                           |          | 840.76       |
| Cameron Olson                                   | 100 Wentworth Cr. SW<br>Calgary AB T3H 5T1                          |          | 5,000.00     |

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

| List of Creditors with claims of \$250 or more. |   |          |              |
|---|---|----------|--------------|
| Creditor  | Address   | Account# | Claim Amount |
| Canada life                                     | 202 6 Ave. SW<br>Calgary AB T2P 2R9                     |          | 741.46       |
| Cellular Solutions Inc.                         | 109-1201 Kingsway Ave SE<br>Medicine Hat AB T1A 2Y2     |          | 476.52       |
| Central Interior Communications                 | 3663 Opie Cres<br>Prince George BC V2N 1B9              |          | 1,299.20     |
| Choice Wireless Solutions                       | 7931 E Pecos Rd, Suite 172<br>Mesa AZ 85212 USA         |          | 16,213.25    |
| Computershare                                   | 100 University Ave<br>Toronto ON M5J2Y1                 |          | 3,412.50     |
| Condo Recycling Solutions                       | 90 Winston Drive SW<br>Calgary AB T3C 2P9               |          | 4,063.50     |
| Crowe Horwath                                   | 69 Milk Street, STE 222<br>Westborough MA 01581 USA     |          | 288.42       |
| Custom Auto Shield                              | 27 Morris Bay<br>Yorkton SK S3N 4B4                     |          | 390.00       |
| Davidson & Company LLP                          | 1200 - 609 Granville<br>Vancouver BC V7Y 1G5            |          | 4,042.50     |
| De Lage Landen Financial Services Canada Inc.   | 3450 Superior Court, Unit 1<br>Oakville ON L6L 0C4      |          | 13,058.75    |
| Dell  | PO Box 8751 Station A<br>Toronto ON M5W 2R2             |          | 724.49       |
| Dr.GPS  | Box 1777<br>Crossfield AB T0M 0S0                       |          | 1,018.50     |
| Encore  | 203-5819 2nd Street SW<br>Calgary AB T2H 0H3            |          | 3,904.00     |
| Encore Business Solutions                       | 1-467 Provencher Blvd<br>Winnipeg MB R2J 0B8            |          | 9,006.38     |
| Enterprise Rent a Car                           | p.o box 8958 stn A<br>toronto ON m5w2c5                 |          | 344.86       |
| ESW Holdings Inc.                               | 401 Congress Ave. - Suite 2650<br>Austin TX 78710-1 USA |          | 3,090,661.60 |

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

| List of Creditors with claims of \$250 or more. |   |          |              |
|---|---|----------|--------------|
| Creditor  | Address   | Account# | Claim Amount |
| FCS Communication Ltd.                          | 1-10102 120 Street<br>Grande Prairie AB T8V 8B1                 |          | 2,155.52     |
| Felesky Flynn LLP                               | 5000 Suncor Energy Centre, 150 6th Ave SW<br>Calgary AB T2P 3Y7 |          | 7,878.68     |
| Fireball Express Courier                        | 116, 738-3 Avenue SW<br>Calgary AB T2P 0G7                      |          | 472.03       |
| Frank Turner                                    | 3028 2nd Street SW<br>Calgary AB T2S 1T3                        |          | 5,000.00     |
| Geomatics Data Management Inc.                  | 1300, 510-5th Street SW<br>Calgary AB T2P 3S2                   |          | 18,139.13    |
| Gil Sonnenberg                                  | Box 472<br>Sexsmith AB T0H 3C1                                  |          | 50,000.00    |
| Global Star Canada - HW                         | 115 Matheson Blvd West, suite 100<br>Mississauga ON L5R 3L1     |          | 32,314.18    |
| Globalstar LLC - AT                             | 1351 Holiday Square Blvd<br>Covington LA 70433 USA              |          | 34,925.64    |
| GoodLife Fitness Centres Inc.                   | 225 Select Avenue, Suite 204<br>Toronto ON M1X 0B5              |          | 1,222.46     |
| GreatWest Life                                  | 214 Place North #1215 9909-102 St.<br>Grand Prairie AB T8V 2V4  |          | 5,512.76     |
| Harvey Bennett                                  | Box 23187<br>Grand Prairie AB T8V 6X2                           |          | 10,000.00    |
| Hitech Business Systems                         | 10115-100 Avenue<br>Grande Prairie AB T8V 0V4                   |          | 1,228.02     |
| Honeywell                                       | 3775 North First Street<br>San Jose CA 95134 USA                |          | 7,218.70     |
| Ingram Micro Inc.                               | 55 Standish Court<br>Mississauga ON L5R 4A1                     |          | 7,176.93     |
| Insurance - PVI                                 | 9917 - 116 Ave<br>Grand Prairie AB T8V 3Y3                      |          | 2,982.00     |
| Intact Insurance                                | 150, 1300 8 Street SW<br>Calgary AB T2R 1B2                     |          | 1,387.00     |

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

| List of Creditors with claims of \$250 or more. |   |          |              |
|---|---|----------|--------------|
| Creditor  | Address   | Account# | Claim Amount |
| Keep Truckin                                    | DEPT CH 17110<br>PALATINE IL 6005-7110 USA                      |          | 144,989.92   |
| Kootenay Communications Ltd.                    | 717 Industrial Road #2<br>Cranbrook BC V1C4C9                   |          | 4,208.87     |
| Kore Wireless Canada Inc.                       | 403, 701 Evans Ave<br>Toronto ON M9C 1A3                        |          | 13,866.86    |
| Kornak Technologies Inc.                        | 612-500 Country Hills Blvd. NE, Suite 163<br>Calgary AB T2P 3T1 |          | 5,930.55     |
| KPMG LLP, T4348                                 | 3100-205 5th Avenue SW<br>Calgary AB T2P 4B9                    |          | 82,851.71    |
| Laine Hotte                                     | 205 Wood Valley Place SW<br>Calgary AB T2W 5T8                  |          | 10,000.00    |
| LuxSci  | PO BOX 326<br>Westwood MA 02090 USA                             |          | 1,059.20     |
| McMillan LLP                                    | Suite 1700, 421- 7th Ave SW<br>Calgary AB T2P 4K9               |          | 1,870.90     |
| Meridian  | Suite 206 - 5718 1A Street<br>Calgary AB T2H 0E8                |          | 657.11       |
| Microsoft                                       | PO Box 7808 Station A<br>Toronto ON M5W 2R2                     |          | 1,796.00     |
| Microsoft Corporation                           | PO Box 7808 Station A<br>Toronto ON M5W 2R2                     |          | 106,585.86   |
| Mr.Appliance                                    | 132 Kinniburgh close<br>chestermere AB t1x0r8                   |          | 296.05       |
| Murray Driver                                   | Box 722<br>Grand Prairie AB T8V 3R5                             |          | 5,000.00     |
| OBD Diagnostics, Inc.                           | PO Box 2002<br>Redondo Beach CA 90278 USA                       |          | 34,948.45    |
| Orbital Installations Technologies              | 9750 E. 150 St.<br>Noblesville IN 46060 USA                     |          | 449.37       |
| Osler, Hoskin & Harcourt LLP                    | 450 - 1st Street SW, Suite 2500<br>Calgary AB T2P 5H1           |          | 54,649.62    |

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

| List of Creditors with claims of \$250 or more. |  |          |              |
|---|--|----------|--------------|
| Creditor  | Address  | Account# | Claim Amount |
| Peaceland Communications                        | 11401 89 Ave<br>Grande Prairie AB T8V 7M9            |          | 2,491.18     |
| Ram Mount                                       | 8410 Dallas Ave. South<br>Seattle WA 98108 USA       |          | 10,474.88    |
| Reality Bytes Inc.                              | PO Box 1298<br>Drumheller AB T0J 0Y0                 |          | 1,507.40     |
| Richard Clarke                                  | 144 Nolancrest Green NW<br>Calgary AB T3R 0P8        |          | 10,000.00    |
| Rogers  | PO Box 8878 STN Terminal<br>Vancouver BC V6B 0H8     |          | 739.85       |
| Roy Farrow                                      | Box 122, #16 Midlake Blvd SE<br>Calgary AB T2X 2X7   |          | 5,000.00     |
| Ruth Sonnenberg                                 | Box 472<br>Sexsmith AB T0H 3C0                       |          | 175,000.00   |
| SaskTel   | PO Box 2121<br>Regina SK S4P 4C5                     |          | 3,067.51     |
| Shaw Cable                                      | Po Box 2468 Stn Main<br>Calgary AB T2P 4Y2           |          | 1,075.39     |
| Skywave - Main Account                          | 750 Palladium Drive - Suite 368<br>Ottawa ON K2V 1C7 |          | 288,387.89   |
| Socium Law                                      | 1600, 144 - 4th Avenue S.W.<br>Calgary AB T2P 3N4    |          | 59,104.59    |
| Spot Inc.                                       | P.O. Box 45898<br>San Francisco CA 94145-0001        |          | 513.26       |
| Strategic Group                                 | 630 8th Ave SW - Suite 400<br>Calgary AB T2P 1G6     |          | 2,100.00     |
| Suma Installations                              | 2659 Bristol Drive<br>Abbotsford BC V2S 0G1          |          | 7,347.28     |
| System Communication Corp                       | PO Box 1470, 1275 E 355 S<br>Vernal UT 84078 USA     |          | 6,811.55     |
| T & S Collections Ltd                           | 105, 412-53rd Ave S.E.<br>Calgary AB T2H 0N4         |          | 2,304.31     |

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

| List of Creditors with claims of \$250 or more. |  |          |                     |
|---|--|----------|---------------------|
| Creditor  | Address  | Account# | Claim Amount        |
| T&T Communications Corp.                        | 7920 Alaska Road<br>Fort St John BC V1J 0P3          |          | 1,195.60            |
| TankLink  | 200 S. Wacker Dr, Suite 1800<br>Chicago IL 60606 USA |          | 528.24              |
| Telebyte  | 3815 Manchester Rd SE<br>Calgary AB T2G 3Z8          |          | 262.50              |
| Telelink  | 7 Pippy Place<br>St. John's NL A1B 3M7               |          | 1,023.04            |
| Telus (20153152)                                | PO Box 8950, STN Terminal<br>Vancouver BC V6B 3B3    |          | 1,419.53            |
| Telus (29868347)                                | PO Box 9850 Stn Terminal<br>Vancouver BC V6B 3C3     |          | 19,664.30           |
| Tower Communications                            | Box 1330<br>Houston BC V0J 1Z0                       |          | 743.43              |
| TSX Trust Company                               | 301 - 100 Adelaide Street West<br>Toronto ON M5H 4H1 |          | 5,570.56            |
| Ultra Property Group                            | 17 Coach Court SW<br>Calgary AB T3H 4P7              |          | 3,686.44            |
| UPS Canada                                      | PO Box 4900, Station A<br>Toronto ON M5W 0A7         |          | 1,455.79            |
| Vector Communications Ltd.                      | 11213 97th Ave<br>Grande Prairie AB T8V 5N5          |          | 27,176.53           |
| Vern & Joanne Moore                             | Box 325<br>Bezanson AB T0H 0G0                       |          | 4,000.00            |
| WCB Alberta                                     | PO Box 3452, Stn M<br>Calgary AB T2P 5E7             |          | 1,535.10            |
| <b>Total</b>                                    |  |          | <b>4,676,170.93</b> |



Trakopolis SaaS Corp.  
Insolvent Person