This is Exhibit "N" to the Affidavit of Greg R. May sworn before me this 15<sup>th</sup> day of October 2019

A Notary Public in and for the State of Missouri



LINDA E. MURPHY My Commission Expires August 13, 2021 Jackson County Commission #13406172

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

| In re:                                | ) Chapter 11              |
|---------------------------------------|---------------------------|
| JACK COOPER VENTURES, INC., et al., 1 | ) Case No. 19-62393 (PWB) |
| Debtors.                              | ) (Jointly Administered)  |
|                                       | )                         |

## **NOTICE OF NO AUCTION**

PLEASE TAKE NOTICE that on August 6, 2019, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Debtors' Motion for an Order (I) Authorizing the Debtors to Enter Into and Perform Under the Stalking Horse Asset Purchase Agreement, (II) Approving Bidding Procedures for the Sale of the Debtors' Assets, (III) Approving the Expense Reimbursement, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (V) Scheduling Bid Deadlines and an Auction, (VI) Approving the Form and Manner of Notice Thereof, (VII) Approving Contract Assumption and Assignment Procedures, and (VIII) Granting Related Relief (the "Motion") [Docket No. 21].

PLEASE TAKE FURTHER NOTICE that on September 3, 2019, the Court entered the Order (I) Authorizing the Debtors to Enter Into and Perform Under the Stalking Horse Asset Purchase Agreement, (II) Approving Bidding Procedures for the Sale of the Debtors' Assets, (III) Approving the Expense Reimbursement, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (V) Scheduling Bid Deadlines and an Auction, (VI) Approving the Form and Manner of Notice Thereof, (VI) Approving Contract Assumption and Assignment Procedures, and (VIII) Granting Related Relief (the "Bidding Procedures Order") [Docket No. 224].

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Jack Cooper Ventures, Inc. (0805); Jack Cooper Diversified, LLC (9414); Jack Cooper Enterprises, Inc. (3001); Jack Cooper Holdings Corp. (2446); Jack Cooper Transport Company, Inc. (3030); Auto Handling Corporation (4011); CTEMS, LLC (7725); Jack Cooper Logistics, LLC (3433); Auto & Boat Relocation Services, LLC (9095); Axis Logistic Services, Inc. (2904); Jack Cooper CT Services, Inc. (3523); Jack Cooper Rail and Shuttle, Inc. (7801); Jack Cooper Investments, Inc. (6894); North American Auto Transportation Corp. (8293); Jack Cooper Transport Canada Inc. (8666); Jack Cooper Canada GP 1 Inc. (7030); Jack Cooper Canada GP 2 Inc. (2373); Jack Cooper Canada 1 Limited Partnership (3439); and Jack Cooper Canada 2 Limited Partnership (7839). The location of the Debtors' corporate headquarters and service address is: 630 Kennesaw Due West Road NW, Kennesaw, Georgia 30152.

PLEASE TAKE FURTHER NOTICE that the Bidding Procedures Order established October 1, 2019 at 5:00 p.m. (prevailing Eastern Time) (the "<u>Bid Deadline</u>") as the deadline by which all Qualified Bids (as defined in the Bidding Procedures Order) must be actually received by the Debtors.

PLEASE TAKE FURTHER NOTICE that the Debtors did not receive any Qualified Bids by the Bid Deadline.

PLEASE TAKE FURTHER NOTICE that since no Qualified Bids were received by the Bid Deadline, the Auction (as defined in the Bidding Procedures Order) will not take place.

PLEASE TAKE FURTHER NOTICE that, consistent with the Bidding Procedures Order, the deadline to object to approval of the Sale is October 2, 2019 at 5:00 p.m. (prevailing Eastern Time) and the hearing to consider approval of the Motion will be held before the Honorable Paul W. Bonapfel, United States Bankruptcy Judge, Courtroom 1401, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on October 10, 2019 at 2:30 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that a copy of each document filed in the above-captioned chapter 11 cases can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' proposed notice and claims agent, Prime Clerk LLC, at https://cases.primeclerk.com/jackcooper/. Further information may be obtained by calling Prime Clerk LLC (844) 234-1463 (toll-free) or (917) 994-8409 (toll).

[Remainder of page intentionally left blank.]

Dated: October 1, 2019 Atlanta, Georgia

## /s/ Sarah R. Borders

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