

**PROOF OF CLAIM
(SUPPLEMENTAL CLAIMS PROCEDURE)**

For claims arising before the date(s) set out in **Appendix "A"** (see the "Pre-Filing Claims Cut-Off Date" column in Appendix "A"), correlating with each specific Respondent listed at **Appendix "A"** herein, **(collectively, the "Respondents")** (See page 3 for further instructions)

Regarding the claim of _____

(referred to in this form as **"the creditor"**). (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

Email: _____

_____ residing in the _____
(name of person signing claim) (city, town, etc.)

of _____ in the province of _____
(name of city, town, etc.) (province)

Do hereby certify that:

1. I am the creditor

or I am _____ of the creditor.
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the Claim, as defined in the Supplemental Claims Procedure Order, dated January 18, 2021, referred to in this form.

3. I have a Claim against _____ (the "Respondent").
(name of Respondent entity)

4. As of the date of _____, the Respondent was and still is indebted to the creditor in the sum of _____ CDN as shown by the statement of account or other documentary evidence attached hereto and marked "Schedule A".

*Claims should **not** include the value of goods and/or services supplied after the date(s) specified in **Appendix "A"** in correlation to the specific Respondent the creditor is claiming against (see the "Pre-Filing Claims Cut-Off Date" column in Appendix "A"). If a creditor's claim is to be reduced by deducting any counter claims to which the Receivership Debtor is entitled and/or amounts associated with the return of equipment and/or assets by the Receivership Debtor, please specify.*

The statement of account or other documentary evidence must specify the vouchers or other forms of evidence, such as court judgments, in support of the claim, including for example, the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

5. ☐ A. **Unsecured claim.** \$ _____. In respect to the said debt, the creditor does not and has not held any assets as security.
6. ☐ B. **Secured claim.** \$ _____. In respect of the said debt, the creditor holds assets valued at \$ _____ as security:

Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

Dated at _____, this _____ day of _____, 2021.
(Insert city)

(witness signature)

(signature of individual completing the form)

Must be signed and witnessed

Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A Statement of Account or other documentary evidence containing details of secured, unsecured, liquidated or contingent claims, and if applicable, of the amount due in respect of property claims, must be attached and marked Schedule "A". Claims should **not** include the value of goods and/or services arising after the "Pre-Filing Claims Cut-Off Date" column in Appendix "A" in relation to a respective Respondent. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.
4. The nature of the claim must be indicated by ticking the type of claim which applies at section 6 of the Proof of Claim.
 - Ticking (A) indicates the claim is unsecured;
 - Ticking (B) indicates the claim is secured, such as a builders' lien claim, mortgage, valid trust claim, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.
6. Additional information regarding the receivership proceedings, as well as copies of claims documents may be obtained at <https://www.alvarezandmarsal.com/strategicgroup>.
7. If there are any questions in completing the Proof of Claim, please write the Receiver at:

Alvarez & Marsal Canada Inc.
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary, AB T2P 3H7

Attention: Trevor Hilton
Email: thilton@alvarezandmarsal.com
Phone: (403) 538-7555

Note: Any claim not delivered to the Receiver at the above noted address by March 9, 2021, will, unless otherwise ordered by the Alberta Court of Queen's Bench, be barred and may not thereafter be advanced against the Receivership Debtor.

Appendix "A" – Respondents

(Please see the Receiver's website for full legal descriptions for the properties listed below -
<https://www.alvarezandmarsal.com/strategicgroup>)

Strategic LP (Respondent)	Strategic GP / Nominee (Respondent)	Property Name & Civic Address	Pre-Filing Claims Cut-Off Date
Aura Limited Partnership	Aura Capital Corp.	Building 1, 104 MacKenzie Way SW, Airdrie, AB	February 19, 2020
Aura Limited Partnership	Aura Capital Corp.	Building 2 & 3, 104 MacKenzie Way SW, Airdrie, AB	February 19, 2020
Aura Limited Partnership	Aura Capital Corp.	Building 4, 104 MacKenzie Way SW, Airdrie, AB	February 19, 2020
Avenida Village Limited Partnership	Avenida Village Ltd.	12445 Lake Fraser Drive, Calgary, AB	February 19, 2020
Parallel Centre Limited Partnership	Parallel Centre Ltd.	1040-7 th Avenue SW, Calgary, AB	February 19, 2020
Petro Fina Limited Partnership	Petro Fina Capital Corp.	736-8 th Avenue SW, Calgary, AB	January 30, 2020
Place 9-6 Limited Partnership	Place 9-6 Ltd.	940 6 Avenue SW, Calgary AB	February 19, 2020
Stella Place Limited Partnership	Stella Place Capital Corp.	12847-50 th Avenue, Edmonton, AB	February 19, 2020
Sundance Place II 1000 Limited Partnership	Sundance Place II Ltd.	1000-15 Sunpark Plaza SE, Calgary AB	January 30, 2020
Sundance Place II 3000 Limited Partnership	Sundance Place II Ltd.	3000 – 15 Sunpark Plaza SE, Calgary, AB	February 19, 2020
Sundance Place II 4000 Limited Partnership	Sundance Place II Ltd.	4000 – 15 Sunpark Plaza SE, Calgary, AB	February 19, 2020
Sundance Place II 6000 Limited Partnership	Sundance Place II Ltd.	6000 - 15 Sunpark Plaza SE, Calgary, AB	January 30, 2020
Sundance Place Limited Partnership	Sundance Place II Ltd.	23 Sunpark Drive SE, Calgary, AB	February 19, 2020