



No. S209201  
Vancouver Registry

In the Supreme Court of British Columbia

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF MOUNTAIN EQUIPMENT CO-OPERATIVE AND 1314625 ONTARIO  
LIMITED

Petitioners

**ORDER MADE AFTER APPLICATION**

	)		)
BEFORE	)	THE HONOURABLE MADAM	)
	)	JUSTICE FITZPATRICK	) 28/Oct/2020
	)		)
	)		)

ON THE APPLICATION OF the Petitioners, coming on for hearing by MS Teams videoconference on this date; AND ON HEARING Howard A. Gorman, Q.C. and Scott M. Boucher, counsel for the Petitioners, and those other counsel listed in **Schedule "A"** attached hereto; AND UPON READING the material filed, including the Affidavit #1 of Philippe Arrata made 13/Sep/2020, the Affidavit #4 of Philippe Arrata made 26/Oct/2020, and the Third Report of the Monitor dated 27/Oct/2020; AND PURSUANT TO the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the *British Columbia Supreme Court Civil Rules* and the inherent jurisdiction of this Court;

THIS COURT ORDERS AND DECLARES that:

1. All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Order pronounced by the Honourable Madam Justice Fitzpatrick in the within proceedings on September 14, 2020 (the "**Initial Order**"), provided that in the event of any conflict between the terms of the Initial Order and this Order, the terms of this Order shall govern to the extent of such conflict.
2. The Stay Period provided for in the Initial Order is hereby extended from November 3, 2020 until January 20, 2021.

3. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of

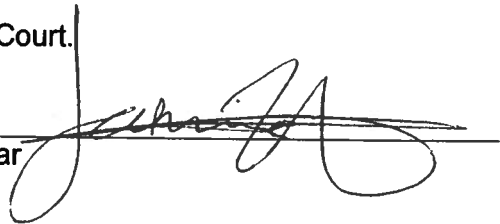
☐ party ☒ lawyer for the Petitioners

Scott M. Boucher



By the Court.

Registrar



**SCHEDULE "A" – List of Counsel**

<b>COUNSEL</b>	<b>NAME OF PARTY(IES) REPRESENTED</b>
Valerie Cross	Royal Bank of Canada as administrative agent and collateral agent under the Updated Credit Agreement
H. Lance Williams	The Monitor, Alvarez & Marsal Canada Inc.
Dylan Chochla Kibben Jackson	Kingswood Capital Management LP and 1264686 B.C. Ltd.
Ada Keon	Plateau Village Properties Inc.

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**NORTON ROSE FULBRIGHT CANADA LLP**

Barristers & Solicitors  
1800 – 510 West Georgia Street  
Vancouver, BC V6B 0M3  
Attention: Howard A. Gorman, Q.C.

Agent: West Coast Title Search

SCB/ker

File# 1001118436