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May 3, 2016
File No.: 303718.00002/20066

TO THE SERVICE LIST ATTACHED HERETO AS SCHEDULE "A"

Dear Sir/Madam:

**Re: Bank of Montreal v. Bumper Development Corporation Ltd. and Bumper Development Corporation ("Bumper")
Action No. 1601-02201**

We are counsel to Alvarez & Marsal Canada Inc., the receiver of Bumper. We are scheduled to appear before the Honourable Justice A. D. Macleod on Wednesday, May 11, 2016 at 3:00 p.m. to make an application for Sale Approval and Vesting Order respecting the assets of Bumper.

In this regard, we enclose for your review our application materials, which are as follows:

1. Filed copy of the Receiver's First Report; and
2. Filed copy of the Application with proposed form of Order.

We trust you will find the foregoing to be in order. However, should you have any questions or concerns, please do not hesitate to contact me directly.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP

Travis Lysak

TL/om
Enclosures

303718.00002/90828801.1

SCHEDULE "A"
SERVICE LIST

Parties	Mode of Service	Counsel / Agent For
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Prairie Sky Royalty Ltd. Suite 1700, 350 - 7 th Avenue S.W. Calgary, AB T2P 3N9 Attention Dale Percy	Via Email: Dale.Percy@prairiesky.com	

Department of Energy (Alberta) Alberta Justice & Solicitor General Energy Legal Services 9 th Floor, 9945-108 Street Edmonton, AB T5K 2G6 Attention: Piyush (Peter) Mittal	Via Email: Peter.mittal@gov.ab.ca	
Canada Revenue Agency Regional Intake Centre for Insolvency Revenue Collections Division Edmonton Tax Services Office Suite 10, 9700 Jasper Avenue N.W. Edmonton, AB T5J 4C8 Attention: Jill Medhurst-Tivadar	Via Email: Jill.medhurst-tivadar@justice.gc.ca	
Toronto-Dominion Bank c/o Norton Rose Fulbright Canada LLP 3700, 400 - 3 rd Avenue S.W. Calgary, AB T2P 4H2 Attention: Sir/Madam	Via Courier	