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April 30, 2014

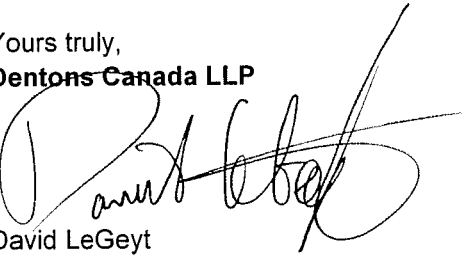
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DELIVERED VIA EMAIL**TO: ALL ADDRESSEES ON THE ATTACHED SERVICE LIST**

Dear Sir/Madam:

**RE: In the Matter of a Plan of Compromise or Arrangement of Alston Energy Inc. ("Alston")
(Action No. 1301-14151)**

I enclose for service upon you a filed Application and the supporting Affidavit of Don Umbach. Please note the hearing will occur on Monday, May 5, 2014 at 10:30 a.m.

Yours truly,
Dentons Canada LLP
David LeGeytDLG/gw
Enclosures

COURT FILE NUMBER

1301-14151

COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, RSC 1985, c
C-36, AS AMENDED

AND IN THE MATTER OF THE *BUSINESS*
CORPORATIONS ACT, RSA 2000, c B-9, AS
AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF ALSTON
ENERGY INC.

SERVICE LIST AS AT APRIL 25, 2014

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