



No. S209201
Vancouver Registry

In the Supreme Court of British Columbia

SUPREME COURT
OF BRITISH COLUMBIA

SEAL
VANCOUVER
REGISTRY



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF MOUNTAIN EQUIPMENT CO-OPERATIVE AND 1314625 ONTARIO
LIMITED

Petitioners

ORDER MADE AFTER APPLICATION

))
))
BEFORE)	THE HONOURABLE MADAM)
)	JUSTICE FITZPATRICK)
))
))

28/Oct/2020

ON THE APPLICATION OF the Petitioners, without notice coming on for hearing by MS Teams videoconference on this date; AND ON HEARING Howard A. Gorman, Q.C. and Scott M. Boucher, counsel for the Petitioners, and those other counsel listed in **Schedule "A"** hereto; AND PURSUANT TO the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Court;

THIS COURT ORDERS AND DECLARES that:

1. An Order amending the form of sale approval and vesting order granted by Madam Justice Fitzpatrick on 02/Oct/2020 and entered on 02/Oct/2020 (the "**Sale Approval and Vesting Order**"), as amended by the Order granted by Madam Justice Fitzpatrick on 26/Oct/2020, by:
 - (a) removing the wording struck out below from paragraph 8 of that Order such that it reads as follows:

"8. Upon presentation for registration of a certified copy of this Order, together with a ~~certified copy of the Monitor's Certificate and a letter from Norton Rose Fulbright Canada LLP, counsel for the Petitioners, authorizing registration of this Order in the following land registry offices:~~"

2. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



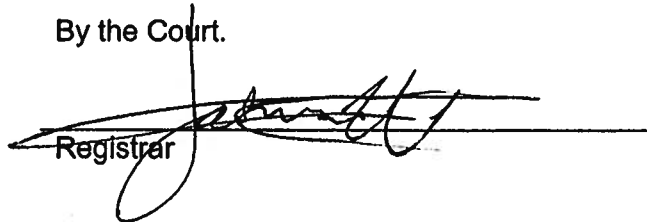
Signature of

☐ party ☒ lawyer for the Petitioners

Scott M. Boucher



By the Court.



Registrar



Certified a true copy according to the records of the Supreme Court at Vancouver, B.C.

DATED: OCT 28 2020


Authorized Signing Officer

DRINA READ

SCHEDULE "A" – List of Counsel

COUNSEL	NAME OF PARTY(IES) REPRESENTED
H. Lance Williams	The Monitor, Alvarez & Marsal Canada Inc.
Valerie Cross	Royal Bank of Canada as administrative agent and collateral agent under the Updated Credit Agreement
Dylan Chochla Kibben Jackson	Kingswood Capital Management LP and the Purchasers
Ada Keon	Plateau Village Properties Inc.

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NORTON ROSE FULBRIGHT CANADA LLP

Barristers & Solicitors
1800 – 510 West Georgia Street
Vancouver, BC V6B 0M3
Attention: Howard A. Gorman, Q.C.

Agent: West Coast Title Search

SCB/ker

File# 1001118436