

COURT FILE NUMBER QB No. 1884 of 2019

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN

JUDICIAL CENTRE SASKATOON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 101098672 SASKATCHEWAN LTD., MORRIS INDUSTRIES LTD., MORRIS SALES AND SERVICE LTD., CONTOUR REALTY INC., and MORRIS INDUSTRIES (USA) INC.

ORDER
(Sale Process)

Before the Honourable Mr. Justice R.W. Elson in Chambers the 22nd day of June, 2021.

Upon application by counsel on behalf of Alvarez & Marsal Canada Inc., in its capacity as Court-appointed Monitor in respect of Contour Realty Inc. ("**Contour**") and Court-appointed Receiver in respect of 101098672 Saskatchewan Ltd., Morris Industries Ltd., Morris Sales and Service Ltd., and Morris Industries (USA) Inc. (the "**Monitor**"), and upon hearing Jeffrey M. Lee, Q.C and Paul Olfert, counsel on behalf of the Monitor, and upon hearing from counsel for other parties; and upon reading the Notice of Application dated June 15, 2021, the Seventeenth Report of the Monitor dated June 15, 2021 (the "**Seventeenth Report**"), the Confidential Appendix to the Seventeenth Report of the Monitor (the "**Confidential Seventeenth Report**") and the Draft Order (Sale Process) (collectively, the "**Application Materials**"), all filed with proof of service; and upon reading the pleadings and proceedings herein;

The Court Orders:

1. Words and phrases contained herein which begin with capital letters but which are not expressly defined herein shall have the respective meanings ascribed thereto in the Seventeenth Report.
2. Subject to the modifications described in paragraph 3 hereof, the Monitor and Contour shall be and are hereby authorized to implement the Proposed Auction Process as described in the Seventeenth Report and the Confidential Seventeenth Report (the "**Sale Process**").
3. The Sale Process shall be modified as follows:
 - a) the possession date on which the successful purchaser in the Sale Process will be entitled to take possession of the Remaining Yorkton Plant and Lands shall be November 30, 2021 (or such later date as may be agreed to in writing by such purchaser and the Monitor, in consultation with BMO and FCC); and
 - b) as part of its role in conducting the auction sale of the Remaining Yorkton Plant and Lands, McDougall (with the consent of the Monitor and in consultation with FCC and BMO) shall have the authority to remove or reduce the reserve price stated in the Auction Agreement.

[REST OF PAGE INTENTIONALLY DELETED]

4. The Monitor and Contour are further directed, authorized, and empowered to take such further steps as they consider necessary or desirable in the course of or following the Sale Process in order to finalize an agreement with a prospective purchaser for the purchase of the Remaining Yorkton Plant and Lands to be presented for approval of this Honourable Court on a future application.

ISSUED at Saskatoon, Saskatchewan, this 22 day of June, 2021.



(Deputy) Local Registrar

CONTACT INFORMATION AND ADDRESS FOR SERVICE:

Name of firm:	MLT Aikins LLP
Lawyer in charge of file:	Jeffrey M. Lee, Q.C. and Paul Olfert
Address of firm:	1201, 409 3rd Avenue South, Saskatoon SK S7K 5R5
Telephone number:	306.975.7100
Email address:	JMLee@mltaikins.com / POlfert@mltaikins.com
File No:	35572.3