

COURT FILE NUMBER Q.B. No. 1884 of 2019

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS
AMENDED (the "CCAA")

AND

IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT FOR THE CREDITORS OF
101098672 SASKATCHEWAN LTD., MORRIS INDUSTRIES LTD., MORRIS SALES AND SERVICE
LTD., CONTOUR REALTY INC., and MORRIS INDUSTRIES (USA) INC.

ORDER

(Partial Amendment of SISP Timeline)

Before the Honourable Mr. Justice R.S. Smith in Chambers the 8th day of April, 2020.

Upon application by Jeffrey M. Lee, Q.C. and Paul Olfert, counsel on behalf of the Monitor, Alvarez & Marsal Canada Inc. (the "**Monitor**"), and upon reading the Application Without Notice filed on behalf of the Monitor, correspondence endorsed with the consent of interested parties, and the Draft Order, all filed; and upon reading the pleadings and proceedings herein:

THE COURT ORDERS:

1. The Sale and Investment Solicitation Procedures which form Appendix "A" to the Order (Approving Sale and Investment Solicitation Process) granted in these proceedings by the Honourable Mr. Justice R.S. Smith on January 16, 2020 (the "**SISP Order**") shall be and are hereby amended as follows:
 - (a) In Section 27, the words "five (5) Business Days" are deleted and replaced with the words "fourteen (14) days".
 - (b) In Section 28, the words "five (5) Business Days of the Qualified Phase 2 Bid Assessment Deadline and such approval shall be obtained by no later than April 15, 2020" are deleted and replaced with the words "fourteen (14) days of the Qualified Phase 2 Bid Assessment Deadline and such approval shall be obtained by no later than April 24, 2020".
2. In all other respects, the SISP Order shall remain unamended and in full force and effect.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this 9th day of April, 2020.


DEPUTY LOCAL REGISTRAR

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