

NO. S-154746
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985 c. C-44, as amended

AND

IN THE MATTER OF NORTH AMERICAN TUNGSTEN CORPORATION LTD.

PETITIONER

ORDER MADE AFTER APPLICATION

)	THE HONOURABLE)	
BEFORE))	26 / Jun / 2015
)	MR. JUSTICE BUTLER)	

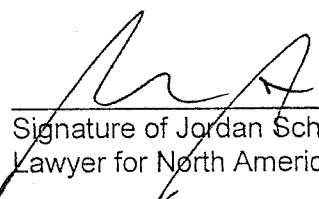
ON THE APPLICATION of North American Tungsten Corporation Ltd. coming on for hearing at Vancouver, British Columbia on this day and on hearing Jordan Schultz, counsel for North American Tungsten Corporation Ltd., and those counsel listed in **Schedule "A"** hereto; AND UPON BEING ADVISED that the secured creditors who are likely to be affected by the charges created herein were given notice;

THIS COURT ORDERS that:


1. the time for service such that of this Application is hereby abridged and this Application is properly returnable on June 26, 2015.
2. the agreement between Wolfram Bergbau und Hütten AG and North American Tungsten Corporation Ltd. dated June 24, 2015 amending certain terms of the Supply Agreement effective March 1, 2014 is hereby approved.

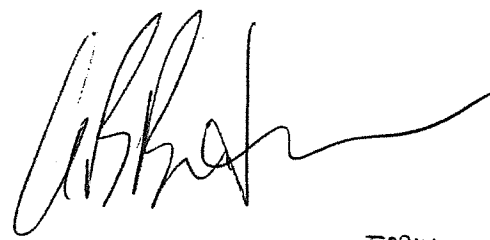
3. endorsement of this Order by counsel appearing on this application is hereby dispensed with.


THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

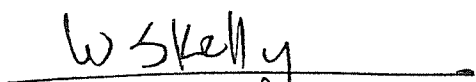

Signature of Jordan Schultz
Lawyer for North American Tungsten Corporation Ltd.

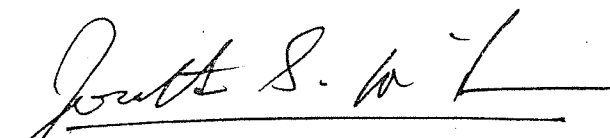
By the Court.


Registrar


✓ FORM
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Counsel for Alvarez + Marsal Canada Inc.


Counsel for
Callidus Capital Corporation


Counsel for Wolfram
Bergbau und Hütten AG.

Schedule "A"

(List of Counsel)

Name of Counsel	Appearing For
Jordan Schultz	Counsel for North American Tungsten Corporation Ltd.
Vicki Tickle	Alvarez & Marsal Canada Inc ("Monitor")
William E. J. Skelly	Counsel for Callidus Capital Corporation
Jonathan McLean	Counsel for Wolfram Bergbau und Hütten AG

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Attention: Jordan Schultz



File No. 508753-89