

NO. S091670
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

- AND -

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985 c. C-44

- AND -

IN THE MATTER OF THE BRITISH COLUMBIA *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57

- AND -

IN THE MATTER OF
REDCORP VENTURES LTD.
and REDFERN RESOURCES LTD.

ORDER MADE AFTER APPLICATION
(re: distribution of Receivership funds)

BEFORE)	THE HONOURABLE MR. JUSTICE)	THURSDAY, THE 12 TH DAY OF
)	BURNYEAT)	DECEMBER, 2013
))	

ON THE APPLICATION of Alvarez & Marsal Canada Inc. (formerly, McIntosh & Morawetz Inc.), an affiliate of Alvarez & Marsal Canada ULC, in its capacity as Court-appointed Interim Receiver and Receiver (the "**Receiver**") of the assets, undertakings and properties of Redcorp Ventures Ltd. and Redfern Resources Ltd. coming on for hearing at 800 Smithe Street, Vancouver, B.C., V6Z 2E1 on December 12, 2013 and on hearing H. Lance Williams and no one else appearing, although duly served;

THIS COURT ORDERS AND DECLARES that:

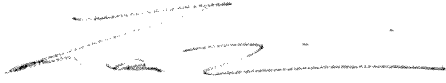
1. the Ninth Report of the Receiver dated December 6, 2013 (the "**Ninth Report**"), and the conduct of the Receiver as particularised therein, is hereby approved;

AND THIS COURT ORDERS THAT:

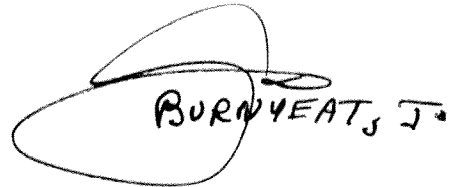
2. the Receiver pay the sum of \$675,000.00 to CIBC Mellon Trust Company in partial satisfaction of the security held by the Note Holders (as defined in the Ninth Report) in respect of assets being administered by the Receiver; and

3. approval of this Order by counsel appearing, other than counsel for the Receiver, is hereby dispensed with.

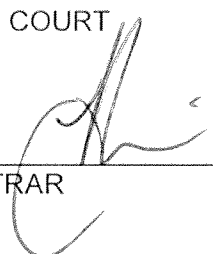
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of lawyer for Alvarez & Marsal Canada Inc.
(formerly, McIntosh & Morawetz Inc.), an affiliate of
Alvarez & Marsal Canada ULC, in its capacity as
Court-appointed Interim Receiver and Receiver
Davis LLP (H. Lance Williams)



BY THE COURT



REGISTRAR

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LZW/sd