

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*, R.S.C. 1985, c. C-44 AND
THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF SUNNIVA INC., SUNNIVA MEDICAL INC., 11111035 CANADA INC. AND
1167025 B.C. LTD

PETITIONERS

NOTICE OF CREDITORS' MEETING

TAKE NOTICE that by order of the Supreme Court of British Columbia (the "**Court**") pronounced January 15, 2021 (the "**Meeting Order**"), Alvarez & Marsal Canada Inc., the Court-appointed monitor (the "**Monitor**") of the Petitioners in the within proceedings (the "**CCAA Proceedings**"), has been authorized to convene, hold and conduct a meeting of the Petitioners' Affected Creditors (the "**Meeting**") to consider and vote on the Amended Consolidated Plan of Compromise and Arrangement of the Petitioners dated for reference January 14, 2021 as may be amended (the "**Plan**").

Capitalized terms not otherwise defined in this Notice to Creditors have the meanings ascribed to them in the Plan and the Meeting Order. Copies of the Plan and the Meeting Order are available at the Monitor's website: <https://www.alvarezandmarsal.com/sunniva>.

The Plan

The Plan contemplates the compromise of the rights and claims of certain creditors of the Petitioners and, if approved at the Meeting by the Required Majorities of Affected Creditors, will become binding on all of the Petitioners' Affected Creditors.

Details of how Affected Creditors are being treated under the Plan can be found in the Monitor's report filed in conjunction with the Plan, and are summarized in the Plan Information Letter delivered with this Notice.

The Meeting

The Meeting will be held at 3:00 p.m. (Vancouver time) on February 5, 2021 in accordance with the Electronic Meeting Protocol. **In order to allow social distancing, the Meeting will be held by MS Teams. MS Teams can be downloaded at <https://teams.microsoft.com/uswe-01/downloads> or accessed through your web browser.**

Only Affected Creditors will be able to attend and to vote on the Plan at the Meeting. Holders of Unaffected Claims are not entitled to either attend or vote at the Meeting.

In order to participate in any voting associated with the Plan, Affected Creditors must have filed a Proof of Claim with the Monitor or received a Claim Amount Notice in accordance with the Claims Process Order pronounced by the Court on October 19, 2020.

Affected Creditors who will be attending the Meeting are to notify the Monitor by email at sunniva@alvarezandmarsal.com by 8:30 a.m. (Vancouver time) on February 5, 2021.

Affected Creditors who will be unable to attend the Meeting are requested to date, sign and return the accompanying proxy (the “**Proxy**”).

To be used at the Meeting, a Proxy must be received by the Monitor by email at sunniva@alvarezandmarsal.com by 9:00 a.m. (Vancouver time) on February 5, 2021.

Sanction Order

If the Plan is approved at the Meeting by the Required Majorities of Affected Creditors and all other necessary conditions are met, the Petitioners intend to make an application to the Court on February 12, 2021 (the “**Sanction Order Application**”) for, among other things, the Sanction Order.

Any person wishing to oppose the Sanction Order must serve a copy of the materials to be used to oppose the application and setting out the basis for such opposition upon the lawyers of the Petitioners and the Monitor as well as those parties listed on the Service List posted on the Monitor’s Website. Such materials must be served by no later than 6:00 p.m. (Vancouver time) on the date that is two (2) days before the Sanction Order Application.

Further Information

You may obtain further information on the Petitioners’ CCAA Proceedings at the Monitor’s website: <https://www.alvarezandmarsal.com/sunniva>.

Yours truly,

ALVAREZ & MARSAL CANADA INC.
in its capacity as Monitor of the Petitioners,
and not in its personal or corporate capacity:

Per: Anthony Tillman
Senior Vice President