

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. Premier Petroleum Corporation filed (or was deemed to have filed) an assignment on the 13th day of May 2015, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 29th day of May 2015, at 10:00 AM, at the office of Alvarez & Marsal Canada Inc., at Suite 570, 202 6th Ave SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 15th day of May 2015.

Alvarez & Marsal Canada Inc. - Trustee
Per:

Tim Reid
Bow Valley Square I
202 6th Avenue S.W.
Calgary AB T2P 2R9
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

☐ Original ☒ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

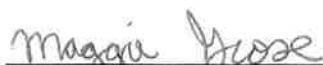
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of May 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,723,921.49	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,723,921.49	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
		Bad	82,031.92
3. Preferred creditors as per list "C"	0.00	Estimated to produce.	2.00
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	5. Deposits in financial institutions	13,848.27
estimated to be reclaimable for		6. Cash	0.00
Total liabilities.	1,723,921.49	7. Livestock.	0.00
Surplus	NIL	8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	2,500.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	250,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid.	0.00
		Estimated to produce	0.00
		Total assets	266,350.27
		Deficiency	1,457,571.22

I, Charles Dove, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of May 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Calgary in the Province of Alberta, on this 14th day of May 2015.



Maggie Grose, Commissioner of Oaths
For the Province of Alberta
Expires Jan. 17, 2017

M. GROSE

Commission expires on January 17, 2017



Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828


FORM 78 -- Continued

List "A"
Unsecured Creditors
Premier Petroleum Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1271632 Alberta Ltd.	158 Sceptre Road NW Calgary AB T3L 1Y2	970.00	0.00	970.00
2	Alberta Energy Regulator	Suite 1000, 250 - 5th Ave SW Calgary AB T2P 0R4	1.00	0.00	1.00
3	Anchor Industries Ltd.	56501 Rg. Rd. 240 Sturgeon County AB T0A 0K2	538.12	0.00	538.12
4	Anterra Energy	1420, 1122 4 Street NW Calgary AB T2R 1M1	3,529.68	0.00	3,529.68
5	Armstrong Exploration Limited	#109, 1109 6 Ave SW Calgary AB T2P 5K1	4,344.48	0.00	4,344.48
6	Borden Ladner Gervais	1900, 520 3rd Ave SW Calgary AB T2P 0R3	14,277.43	0.00	14,277.43
7	BP Pump	Box 1275 Brooks AB T1R 1C1	2,625.30	0.00	2,625.30
8	Bravo Oilfield Safety Services	15802 94 Street Grande Prairie AB T8X 0B9	2,222.21	0.00	2,222.21
9	Breton Oilfield Services Ltd.	Box 363 Breton AB T0C 0P0	756.00	0.00	756.00
10	CAFO Inc.	#604, 10025 106 Street NW Edmonton AB T5J 1G4	1.00	0.00	1.00
11	Cantak Corporation	1400, 407 20 Street SW Calgary AB T2P 2Y3	23,771.72	0.00	23,771.72
12	Central Oilfield Services Inc.	PO Box 6004 Wetaskiwin AB T9A 2E8	86,251.74	0.00	86,251.74
13	Clear Environmental Solutions division of CES L.P.	720, 736 8 Ave SW Calgary AB T2P 1H4	12,307.50	0.00	12,307.50
14	Contact Chemicals Inc.	PO Box 6505 Wetaskiwin AB T9A 2G2	1,034.15	0.00	1,034.15
15	Cornocracker Land Co. Ltd.	191 Blueridge Rise Calgary AB T3L 2N6	367.50	0.00	367.50
16	Culligan Water	265 Industrial Road Cambridge ON N3H 4R9	64.42	0.00	64.42
17	Custom Upstream Engineering Inc.	600, 608 7 Ave SW Calgary AB T2P 1Z2	3,113.98	0.00	3,113.98
18	D. Boyer Consulting Ltd.	791 Blackburn Place Edmonton AB T6W 1C3	12,543.95	0.00	12,543.95
19	Dean's Water Hauling	Box 117 Scandia AB T0J 2Z0	2,950.00	0.00	2,950.00
20	Dial Oilfield Services 2006 Ltd.	Box 6899 Drayton Valley AB T7A 1S2	1,690.50	0.00	1,690.50
21	Dove, Charles W. E.	43211 Mount View Bay Cochrane AB T4C 2B2	820.42	0.00	820.42
22	Energy Drilling Services Inc.	#7 Summit Pointe Dr., R.R.#1 DeWinton AB T0L 0X0	9,805.42	0.00	9,805.42
23	Enertech Energy & Rentals Inc.	#1-7935 Edgar Industrial Drive Red Deer AB T4P 3R2	3,999.31	0.00	3,999.31
24	Ensign Drilling Partnership	1000, 400 5 Ave SW Calgary AB T2P 0L6	1.00	0.00	1.00

14-May-2015

Date


Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 78 -- Continued

List "A"
Unsecured Creditors

Premier Petroleum Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Epsilon Energy Limited	Suite 9, 150 Jardin Drive Concord ON L4K 3P9	636,593.53	0.00	636,593.53
26	Essential Well Service Partnership	Box 6028 Drayton Valley AB T7A 1R6	35,261.22	0.00	35,261.22
27	Evergreen Energy Tank Rentals Ltd.	Box 580 Red Deer AB T4N 5G1	2,646.00	0.00	2,646.00
28	Garry Topolnitsky	933 McKenzie Lake Bay SE Calgary AB T2Z 2J3	52,347.54	0.00	52,347.54
29	Gazelle's Oilfield Service Ltd.	PO Box 37 Breton AB T0C 0P0	406.00	0.00	406.00
30	GE Oil & Gas	8743 50 Ave Edmonton AB T6E 5H4	8,398.42	0.00	8,398.42
31	GLJ Petroleum Consultants Ltd.	4100, 400 3 Ave Sw Calgary AB T2P 4H2	2,721.63	0.00	2,721.63
32	Grand & Toy	PO Box 5500 Don Mills ON M3C 3L5	247.91	0.00	247.91
33	H2Safety Services Inc.	#210, 7260 12 Street SE Calgary AB T2H 2S5	2,119.43	0.00	2,119.43
34	Halliburton Group Canada	c/o CH3009, PO Box 2509, Station M Calgary AB T2P 0E8	5,743.52	0.00	5,743.52
35	HOMBURG, Bennett Jones LLP in Trust	c/o Borden Ladner Gervais, 1900, 620 3rd Ave SW Calgary AB T2P 0R3	3,144.81	0.00	3,144.81
36	Hutchinson, John E.	Box 5306 Drayton Valley AB T7A 1R5	4,530.00	0.00	4,530.00
37	IHS Energy (Canada) Ltd.	PO Box 9101, Postal Station M Calgary AB T2P 5E1	28,003.82	0.00	28,003.82
38	J & A Trucking Ltd.	Box 7588 Drayton Valley AB T7A 1S7	5,053.23	0.00	5,053.23
39	Jayar Inc.	PO Box 1959 Carstairs AB T0M 0N0	8,452.61	0.00	8,452.61
40	JD Haggart Contracting Ltd.	PO Box 627 Carrot Creek AB T0E 0G0	26,095.75	0.00	26,095.75
41	Ken's Power Tongs Ltd.	PO Box 78 Peers AB T0E 1W0	3,833.29	0.00	3,833.29
42	Kingsmere Resources Ltd.	1100, 700 4 Ave SW Calgary AB T2P 3J4	112.00	0.00	112.00
43	KPA Pressure Services Ltd.	Box 6357 Drayton Valley AB T7A 1R8	6,061.65	0.00	6,061.65
44	Lamb's Trucking Ltd.	PO Box 6507 Drayton Valley AB T7A 1R9	3,190.02	0.00	3,190.02
45	Lindale Truck Service Ltd.	Box 48 Carmwood AB T0C 0W0	4,417.35	0.00	4,417.35
46	Loyalist Energy Inc.	4049 Edgevalley Landing NW Calgary AB T3A 5H5	64,520.00	0.00	64,520.00
47	Mic-Sha Holdings Ltd.	Box 419 Breton AB T0C 0P0	1,420.13	0.00	1,420.13
48	Minister of Finance, Province of Alberta	Lands Division, Land Disposition Branch, 500 9915 108 Street Edmonton AB T5K 2G8	1.00	0.00	1.00

14-May-2015

Date


Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 78 -- Continued

List "A"
Unsecured Creditors

Premier Petroleum Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Moose Jaw Refinery Partnership	1700, 440 2 Ave SW Calgary AB T2P 5E9	29,122.72	0.00	29,122.72
50	Mount View Energy Ltd.	43211 Mount View Bay Cochrane AB T4C 2B2	97,087.50	0.00	97,087.50
51	Mudco Services Ltd.	920, 540 5 Ave SW Calgary AB T2P 0M2	20,432.61	0.00	20,432.61
52	Myers Norris Penny, LLP	1500, 640 5 Ave SW Calgary AB T2P 3G4	25,460.00	0.00	25,460.00
53	Nelson Bros Oilfield Services (1997) Ltd.	Box 6487 Drayton Valley AB T7A 1R9	16,112.15	0.00	16,112.15
54	Newforce Energy Services Ltd.	#2, 5621 58 Ave, PO Box 7576 Drayton Valley AB T7A 1S7	24,222.12	0.00	24,222.12
55	Newmark Knight Frank Devencore	2020, 736 6 Ave SW Calgary AB T2P 3T7	5,275.00	0.00	5,275.00
56	Nor-Alta Environmental Services Ltd.	157, 9768 170 Street Edmonton AB T5T 5L4	5,400.00	0.00	5,400.00
57	Osler, Hoskin & Harcourt LLP	2500, 450 1st Street SW Calgary AB T2P 5H1	70,674.50	0.00	70,674.50
58	Packers Plus Energy Services Ltd.	2200, 205 5 Ave SW Calgary AB T2P 2V7	4,136.92	0.00	4,136.92
59	Pandell Technology Corporation	400, 4954 Richard Road SW Calgary AB T3E 6L1	2,320.50	0.00	2,320.50
60	Pason Systems Corp.	6130 3 Street SE Calgary AB T2H 1K4	5,331.76	0.00	5,331.76
61	Pure Energy Services Ltd.	1000, 333 11 Ave SW Calgary AB T2R 1L9	16,945.95	0.00	16,945.95
62	Rapid Rod Service Ltd.	Box 32 Okotoks AB T1S 1A4	28,365.29	0.00	28,365.29
63	Receiver General	Suite 10 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
64	Road Train Oilfield Transport Ltd.	4328- 39139 Hwy 2A, Blindman Industrial Park Red Deer County AB T4S 2A8	10,558.13	0.00	10,558.13
65	Roadrunner Enterprises Ltd.	5504 Northview Crescent Drayton Valley AB T7A 1A9	341.26	0.00	341.26
66	Rockwater Energy Solutions Canada Inc.	c/o CH3042, PO Box 2509, Station M Calgary AB T2P 0E2	3,747.25	0.00	3,747.25
67	Sabre Oilfield Equipment Ltd.	2412 Oilfield Equipment Ltd. Edmonton AB T6M 0J2	13,961.77	0.00	13,961.77
68	Sino Western Petroleum Inc.	270, 11331 Coppersmith Way Richmond BC V7A 5J9	1.00	0.00	1.00
69	Sonic Controls Ltd.	9417 47 St NW Edmonton AB T6B 2R7	3,100.36	0.00	3,100.36
70	Statoil Canada Ltd.	308 4 Ave SW #3600 Calgary AB T2P 0H7	118,041.94	0.00	118,041.94
71	StychCo Inc.	1010, 1108 6 Ave SW Calgary AB T2P 5K1	42,359.33	0.00	42,359.33
72	Telus Communications Company	PO Box 7575 Vancouver BC V6B 8N9	794.81	0.00	794.81

14-May-2015

Date



Charles Dove

District of: Alberta
Division No. 02 - Calgary
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Estate No. 25-1993828

FORM 78 -- Continued


List "A"
Unsecured Creditors

Premier Petroleum Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	The City of Calgary	PO Box 2405, Station Main Calgary AB T2P 3L9	6,815.38	0.00	6,815.38
74	True Point Oilfield Services Ltd.	1606, 505 6 Street SW Calgary AB T2P 1X5	13,596.31	0.00	13,596.31
75	Tucker Energy Services	900, 635 8 Ave SW Calgary AB T2P 3M3	10,800.00	0.00	10,800.00
76	VisionCraft Development Corporation	1600, 144 4 Ave SW Calgary AB T2P 3N4	498.75	0.00	498.75
77	W.C. Trucking (1988) Ltd.	Box 630 Breton AB T0C 0P0	17,505.53	0.00	17,505.53
78	Waste Treatment Solutions Ltd.	PO Box 1756 Nanton AB T0L 1R0	2,973.20	0.00	2,973.20
79	Xerox Canada Ltd.	PO Box 4539, Station A Toronto ON M5W 4P5	84.18	0.00	84.18
80	Xtreme Hot Oil & Pressure Services Inc.	Box 6292 Hinton AB T7V 1X6	2,018.57	0.00	2,018.57
81	Zubar Production Services	780, 910 7 Ave SW Calgary AB T2P 3N8	32,528.01	0.00	32,528.01
Total:			1,723,921.49	0.00	1,723,921.49

14-May-2015

Date


Charles Dove

District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

List "B"
Secured Creditors

Premier Petroleum Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
Total:			0.00			0.00	0.00	0.00

14-May-2015

Date



Charles Dove

District of: Alberta
Division No. 02 - Calgary
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FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Premier Petroleum Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-May-2015

Date



Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Premier Petroleum Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

14-May-2015

Date



Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

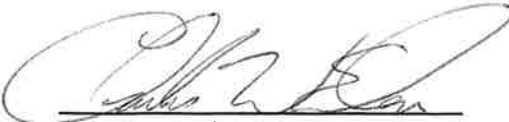
FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
Premier Petroleum Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	General Prepaid Expenses			0.00 0.00 71,934.04		01-Jan-2015	1.00	
2	General Accounts Receivables			0.00 0.00 10,097.88		01-Jan-2015	1.00	
Total:				0.00 0.00 82,031.92			2.00	

14-May-2015

Date


Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Premier Petroleum Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-May-2015

Date



Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Premier Petroleum Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-May-2015

Date



Charles Dove

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 78 -- Concluded

List "H"
Property

Premier Petroleum Corporation
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Bank of Montreal 635 - 8th Ave SW Calgary AB T2P 3M3	1995667	13,848.27	13,848.27
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Head office furniture	10,000.00	2,500.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Oil & Gas Properties	3,620,000.00	250,000.00
			Total:	266,348.27

14-May-2015

Date


Charles Dove

Court No. 25-1993828

File No. 25-1993828

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc. - Trustee
Per:

Tim Reid
Bow Valley Square I
202 6th Avenue S.W.
Calgary AB T2P 2R9
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

FORM 31 / 36
Proof of Claim / Proxy

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Premier Petroleum Corporation of the city of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of May 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Alvarez & Marsal Canada Inc. - Trustee
Per:

Tim Reid
Bow Valley Square I
202 6th Avenue S.W.
Calgary AB T2P 2R9
Phone: (403) 538-7555 Fax: (403) 538-7551
E-mail: jstrueby@alvarezandmarsal.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1993828
Estate No. 25-1993828

Proxy / Voting letter

I, _____, of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____, creditor (or I, _____, representative of _____, creditor), of _____, a creditor in the above matter for the sum of \$ _____, hereby request the trustee acting with respect to the bankruptcy of Premier Petroleum Corporation, to record my vote _____ (for or against) the acceptance of the bankruptcy as made on the _____ day of _____.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Alvarez & Marsal Canada Inc. - Trustee
Per:

Tim Reid
Bow Valley Square I
202 6th Avenue S.W.
Calgary AB T2P 2R9
Phone: (403) 538-7555 Fax: (403) 538-7551
E-mail: jstrueby@alvarezandmarsal.com

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

Paragraph (1)

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph (3)

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph (4)

Notes:

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.