

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT  
ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF OLD CLHC COMPANY, OLD CBCLSC COMPANY,  
OLD KCRFL LIMITED, OLD 616CL LIMITED, OLD CBHC COMPANY  
AND OLD CBSFC COMPANY

Applicants

**MOTION RECORD OF THE MONITOR,  
ALVAREZ & MARSAL CANADA INC.  
(Stay Extension Motion)**

March 25, 2020

**OSLER, HOSKIN & HARCOURT LLP**

Box 50, 1 First Canadian Place  
Toronto, Ontario, Canada M5X 1B8

Marc Wasserman – LSO# 44066M

Tel: 416.862.4908

Email: [mwasserman@osler.com](mailto:mwasserman@osler.com)

Jeremy Dacks – LSO# 41851R

Tel: 416.862.4923

Email: [jdacks@osler.com](mailto:jdacks@osler.com)

Martino Calvaruso – LSO# 57359Q

Tel: 416.862.6665

Email: [mcavaruso@osler.com](mailto:mcavaruso@osler.com)

Fax: 416.862.6666

Lawyers for the Monitor

**TO: SERVICE LIST**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.  
C-36 AS AMENDED**

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LIMITED, OLD CBHC COMPANY AND OLD CBSFC COMPANY**

Applicants

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**SERVICE LIST**

---

**BENNETT JONES LLP**

3400 One First Canadian Place  
P.O. Box 130  
Toronto, ON M5X 1A4  
Fax: 416.863.1716

**Kevin Zych**

Tel: 416.777.5738  
Email: [zychk@bennettjones.com](mailto:zychk@bennettjones.com)

**Sean Zweig**

Tel: 416.777.6254  
Email: [zweigs@bennettjones.com](mailto:zweigs@bennettjones.com)

**Mike Shakra**

Tel: 416.777.6236  
Email: [shakram@bennettjones.com](mailto:shakram@bennettjones.com)

**Aiden Nelms**

Tel: 416.777.4642  
Email: [nelmsa@bennettjones.com](mailto:nelmsa@bennettjones.com)

*Counsel for the Applicants*

**ALVAREZ & MARSAL CANADA INC.**

200 Bay St., Suite 2900  
Toronto, ON M5J 2J1

**Al Hutchens**

Tel: 416.847.5159  
Email: [ahutchens@alvarezandmarsal.com](mailto:ahutchens@alvarezandmarsal.com)

**Josh Nevsky**

Tel: 416.847.5161  
Email: [jnevsky@alvarezandmarsal.com](mailto:jnevsky@alvarezandmarsal.com)

*Monitor*

**OSLER, HOSKIN & HARCOURT LLP**

6300 One First Canadian Place  
P.O. Box 50  
Toronto, ON M5X 1B8

**Marc Wasserman**

Tel: 416.862.4908  
Email: mwasserman@osler.com

**Jeremy Dacks**

Tel: 416.862.4923  
Email: jdacks@osler.com

**Martino F. Calvaruso**

Tel: 416.862.6665  
Email: mcalvaruso@osler.com

*Counsel for the Monitor, Alvarez & Marsal Canada Inc.*

**PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP**

1285 6<sup>th</sup> Avenue  
New York, New York 10019

**Alan W. Kornberg**

Tel: 212.373.3209  
Email: akornberg@paulweiss.com

**Kelley A. Cornish**

Tel: 212.373.3493  
Email: kcornish@paulweiss.com

**Claudia R. Tobler**

Tel: 202.223.7354  
Email: ctobler@paulweiss.com

**Christopher Hopkins**

Tel: 212.373.3334  
Email: chopkins@paulweiss.com

*Counsel for the US Debtors*

<p><b>YOUNG CONAWAY STARGATT &amp; TAYLOR, LLP</b> Rodney Square, 1000 North King Street Wilmington, Delaware 19801</p> <p><b>Pauline K. Morgan</b> Tel: 302.571.6707 Email: pmorgan@ycst.com</p> <p><b>Ryan M. Bartley</b> Tel: 302.571.5007 Email: rbartley@ycst.com</p> <p><b>Ashley E. Jacobs</b> Tel: 302.571.6634 Email: ajacobs@ycst.com</p> <p><b>Elizabeth S. Justison</b> Tel: 302.571.6669 Email: ejustison@ycst.com</p> <p><i>Delaware counsel for the US Debtors</i></p>	<p><b>BLAKES, CASSELS &amp; GRAYDON LLP</b> 199 Bay Street, Suite 4000 Toronto, ON M5L 1A9</p> <p><b>Peter Rubin</b> Tel: 604-631-3315 Email: peter.rubin@blakes.com</p> <p><b>Samantha Rossman</b> Tel: 604.631.3353 Email: samantha.rossman@blakes.com</p> <p><b>Aletha Utley</b> Tel: 604.631.4607 Email: athela.utley@blakes.com</p> <p><i>Canadian counsel for the ABL Agent and ABL DIP Agent</i></p>
<p><b>DAVIES WARD PHILLIPS &amp; VINEBERG LLP</b> 155 Wellington St W, Toronto, ON M5V 3J7</p> <p><b>Natasha MacParland</b> Tel: 416.863.5567 Email: nmacparland@dwpv.com</p> <p><b>Natalie Renner</b> Tel: 416.367.7489 Email: nrenner@dwpv.com</p> <p><i>Canadian counsel for FCF Co. Ltd.</i></p>	<p><b>GOODMANS LLP</b> 333 Bay Street, Suite 3400 Toronto, ON M5H 2S7</p> <p><b>Robert Chadwick</b> Tel: 416.597.4285 Email: rchadwick@goodmans.ca</p> <p><b>Chris Armstrong</b> Tel: 416.849.6013 Email: carmstrong@goodmans.ca</p> <p><i>Canadian counsel for the Term Agent and DIP Term Agent</i></p>

<p><b>WEIL, GOTSHAL &amp; MANGES LLP</b> 767 5<sup>th</sup> Avenue New York, New York 10153</p> <p><b>Matthew S. Barr</b> Tel: 212.310.8010 Email: matt.barr@weil.com</p> <p><b>David N. Griffiths</b> Tel: 212.310.8729 Email: david.griffiths@weil.com</p> <p><b>Bryan Podzius</b> Tel: 212.310.8126 Email: bryan.podzius@weil.com</p> <p><b>Rachael Siegel</b> Tel: 212.310.8565 Email: rachael.siegel@weil.com</p> <p><b>Alexander Cohen</b> Emails: alexander.cohen@weil.com</p> <p><i>US counsel for the Term Agent and Term DIP Agent</i></p>	<p><b>RICHARDS LAYTON &amp; FINGER LLP</b> One Rodney Square, 920 North King Street, Wilmington, Delaware 19801</p> <p><b>Paul N. Heath</b> Tel: 302.651.7590 Email: heath@rlf.com</p> <p><b>Zachary I. Shapiro</b> Tel: 302.651.7819 Email: shapiro@rlf.com</p> <p><i>Delaware counsel for the Term Agent and Term DIP Agent</i></p>
<p><b>PAUL HASTINGS LLP</b> 515 S. Flower St., 25<sup>th</sup> Floor Los Angeles, CA 90071</p> <p><b>Peter S. Burke</b> Tel: 213.683.6338 Email: peterburke@paulhastings.com</p> <p><i>US counsel for the ABL Agent and ABL DIP Agent</i></p>	<p><b>PAUL HASTINGS LLP</b> 200 Park Avenue New York, New York 10166</p> <p><b>Andrew V. Tenzer</b> Tel: 212.318.6099 Email: andrewtenzer@paulhastings.com</p> <p><i>US counsel to the ABL Agent and ABL DIP Agent</i></p>

**WOMBLE BOND DICKINSON (US) LLP**

1313 North Market Street, Suite 1200,  
Wilmington, Delaware 19801

**Matthew P. Ward**

Tel: 302.252.4338

Email: matthew.ward@wbd-us.com

**Morgan L. Patterson**

Tel: 302.252.4326

Email: morgan.patterson@wbd-us.com

*Delaware counsel to the ABL Agent and ABL DIP  
Agent*

**TORYS LLP**

79 Wellington St W, Suite 3300  
Toronto, ON M5K 1N2

**Scott A. Bomhof**

Tel: 416.865.7370

Email: sbomhof@torys.com

**Jeremy Opolsky**

Tel: 416.865.8117

Email: jopolsky@torys.com

*Canadian counsel to Lion Capital*

<p><b>THE GIANNUZZI GROUP, LLP</b> 411 West 14<sup>th</sup> Street, 4<sup>th</sup> New York, New York 10014</p> <p><b>Nick Giannuzzi</b> Tel: 212.504.2060 Email: nick@gglaw.us</p> <p><b>Ryan Lewendon</b> Tel: 212.504.2060 Email: ryan@gglaw.us</p> <p><b>ROSEN &amp; ASSOCIATES</b> 747 Third Avenue New York, New York 10017-2803</p> <p><b>Sanford P. Rosen</b> Tel: 212.223.1100 Email: srosen@rosenpc.com</p> <p><i>US counsel to FCF Co. Ltd.</i></p>	<p><b>AFFLECK GREENE MCMURTRY LLP</b> 465 Bay Street, Suite 200 Toronto, ON M5H 2V1</p> <p><b>James C. Orr</b> Tel: 416.360.1488 Email: jorr@agmlawyers.com</p> <p><b>Kyle R. Taylor</b> Tel: 416.360.1175 Email: ktaylor@agmlawyers.com</p> <p><b>Annie (Qurrat-ul-ain) Tayyab</b> Tel: 416.360.5705 Email: atayyab@agmlawyers.com</p> <p><i>Counsel to Vanessa Lilleyman under the Class Proceedings Act, 1992</i></p>
<p><b>XEROX CANADA LTD.</b> 20 York Mills Road, Suite 500 Toronto, ON M2P 2C2</p> <p>33 Bloor St. E., 3<sup>rd</sup> Floor Toronto, ON M4W 3H1</p>	<p><b>THORNTON GROUT FINNIGAN LLP</b> 100 Wellington Street TD West Tower, Suite 3200 P.O. Box 329 Toronto, ON M5K 1K7</p> <p><b>Leanne Williams</b> Tel: 416.304.0060 Email: LWilliams@tgf.ca</p> <p><i>Canadian Counsel to the Unsecured Creditors Committee</i></p>



<p><b>FISHERIES AND OCEANS CANADA</b> Communications Branch 200 Kent Street Ottawa ON K1A 0E6</p> <p><b>General Enquiries:</b> Tel: 613.993.0999 Fax: 613.990.1866 Email: <a href="mailto:info@dfo-mpo.gc.ca">info@dfo-mpo.gc.ca</a></p> <p>Minister's Office: The Honourable Jonathan Wilkinson, Minister of Fisheries, Oceans and the Canadian Coast Guard</p>	<p><b>CHARLOTTE SEAFOOD EMPLOYEES ASSOCIATION</b> Connors Bros. Clover Leaf Seafoods Company 180 Brunswick Street Blacks Harbour, NB E5H 1G6</p> <p>Attn: Charlotte Seafood Employees Association</p> <p><b>Dianne Savoy (CSEA President)</b> Tel: 506.456.3516 Tel: 506.755.0819 Email: <a href="mailto:diannesavoy@connors.ca">diannesavoy@connors.ca</a> Email: <a href="mailto:sorcha42@hotmail.com">sorcha42@hotmail.com</a></p>
<p><b>ATTORNEY GENERAL OF CANADA</b> <b>Department of Justice Canada</b> <b>Ontario Regional Office, Tax Law Section</b> 120 Adelaide Street West, Suite 400 Toronto, ON</p> <p><b>Diane Winters</b> Tel: 647.256.7459 Email: <a href="mailto:diane.winters@justice.gc.ca">diane.winters@justice.gc.ca</a></p> <p><b>Rakhee Bhandari</b> Tel: 416.952.8563 Email: <a href="mailto:Rakhee.bhandari@justice.gc.ca">Rakhee.bhandari@justice.gc.ca</a></p>	<p><b>MINISTRY OF FINANCE (ONTARIO)</b> Legal Services Branch 777 Bay Street, 11<sup>th</sup> Floor Toronto, ON M5G 2C8</p> <p><b>Kevin O'Hara</b> Tel: 416.327.8463 Email: <a href="mailto:kevin.ohara@ontario.ca">kevin.ohara@ontario.ca</a></p>

<p><b>REVENU QUÉBEC</b> <b>Goods and Services Tax, Harmonized Sales Tax and Law of Quebec</b> Secteur C65-6K 1265, boulevard Charest Ouest Quebec, QC G1N 4V5</p> <p><b>Linda Perron</b> Tel: 418.577.0104 Fax: 418.577.5017 Email: linda.perron@revenuquebec.ca</p>	<p><b>MINISTÈRE DE LA JUSTICE (QUÉBEC)</b> Édifce Louis-Philippe-Pigeon 1200, route de l'Église, 9e étage Québec City, QC G1V 4M1</p> <p><b>General Enquiries:</b> Tel: 418.643.5140 Email: informations@justice.gouv.qc.ca</p> <p>Minister's Office: <b>Stéphanie Vallée</b>, Minister of Justice Tel: 418.643.4210 Fax: 418.646.0027 Email: ministre@justice.gouv.qc.ca</p>
<p><b>MINISTRY OF THE ATTORNEY GENERAL (NOVA SCOTIA)</b> 1690 Hollis Street P.O. Box 7 Halifax, NS B3J 2L6</p> <p><b>General Enquiries:</b> Tel: 902.424.4030 Email: justweb@gov.ns.ca</p> <p>Minister's Office: <b>Diana C. Whelan</b>, Minister of Justice and Attorney General Tel: 902.424.4044 Fax: 902.424.0510 Email: justmin@novascotia.ca Email: pamela.branton@novascotia.ca</p>	<p><b>MINISTRY OF THE ATTORNEY GENERAL (ONTARIO)</b> McMurtry-Scott Building 720 Bay Street, 11th Floor Toronto, Ontario M7A 2S9</p> <p><b>General Enquiries:</b> Tel: 416.326.2220 Fax: 416.326.4007 Email: attorneygeneral@ontario.ca</p> <p>Minister's Office: Caroline Mulroney, Attorney General</p>

<b>MINISTRY OF THE ATTORNEY GENERAL (NEW BRUNSWICK)</b> Chancery Place, 2ndFloor, Room: 2001 P. O. Box 6000 Fredericton, NB E3B 1E0  <b>General Enquiries:</b> Tel: 506.462.5100 Fax: 506.453.3651 Email: justice.comments@gnb.ca  <b>Philippe Thériault</b> Tel: 506.453.3460 Email: philippe.theriault2@gnb.ca	<b>MINISTRY OF JUSTICE AND SOLICITOR GENERAL</b> Legal Services 2nd Floor, Peace Hills Trust Tower 10011 – 109 Street Edmonton, AB T5J 3S8  <b>General Enquiries</b> Tel: 780.427.2711 Fax: 780.427.2789  <b>Chris Huygen</b> Tel: 780.638.3143 Email: christopher.huygen@gov.ab.ca Email: ministryofjustice@gov.ab.ca
<b>SUN LIFE ASSURANCE COMPANY OF CANADA</b> Law Department 1 York Street – 31 <sup>st</sup> Floor Toronto, ON M5J 0B6  <b>Tracie Allan</b> Tel: 416.979.9966	<b>CANADA REVENUE AGENCY</b> 1 Front Street West Toronto, ON M5J 2X6  <b>Pat Confalone</b> Tel: 416.954.6514 Fax: 416.964.6411 Email: pat.confalone@cra-arc.gc.ca

## EMAIL ADDRESS LIST

zychk@bennettjones.com; zweigs@bennettjones.com; shakram@bennettjones.com;  
ahutchens@alvarezandmarsal.com; jnevsky@alvarezandmarsal.com;  
sglustein@alvarezandmarsal.com; jip@alvarezandmarsal.com; mwasserman@osler.com;  
mcalvaruso@osler.com; jdacks@osler.com; akornberg@paulweiss.com; kcornish@paulweiss.com;  
ctobler@paulweiss.com; chopkins@paulweiss.com; pmorgan@ycst.com; rbartley@ycst.com;  
ajacobs@ycst.com; ejustison@ycst.com; peter.rubin@blakes.com;  
samantha.rossman@blakes.com; aletha.utley@blakes.com; nmacparland@dwpv.com;  
nrenner@dwpv.com; rchadwick@goodmans.ca; carmstrong@goodmans.ca; matt.barr@weil.com;  
david.griffiths@weil.com; heath@rlf.com; shapiro@rlf.com; peterburke@paulhastings.com;  
andrewtenzer@paulhastings.com; matthew.ward@wbd-us.com; morgan.patterson@wbd-us.com;  
sbomhof@torys.com; blake@gglaw.us; srosen@rosenpc.com; nelmsA@bennettjones.com;  
bryan.podzius@weil.com; rachael.siegel@weil.com; alexander.cohen@weil.com;  
jorr@agmlawyers.com; ktaylor@agmlawyers.com; atayyab@agmlawyers.com; rhall@gglaw.us;  
dcarelli@gglaw.us; jopolsky@torys.com; pat.confalone@cra-arc.gc.ca; info@dfo-mpo.gc.ca;  
diannesavoy@connors.ca; sorch42@hotmail.com; diane.winters@justice.gc.ca;  
Rakhee.bhandari@justice.gc.ca; kevin.ohara@ontario.ca; linda.perron@revenuquebec.ca;  
informations@justice.gouv.qc.ca; ministre@justice.gouv.qc.ca; justweb@gov.ns.ca;  
justmin@novascotia.ca; pamela.branton@novascotia.ca; attorneygeneral@ontario.ca;  
justice.comments@gnb.ca; philippe.theriault2@gnb.ca; christopher.huygen@gov.ab.ca;  
ministryofjustice@gov.ab.ca; LWilliams@tgf.ca;

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## Tab 1

Court File No.: CV-19-631523-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT  
ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF OLD CLHC COMPANY, OLD CBCLSC COMPANY,  
OLD KCRFL LIMITED, OLD 616CL LIMITED, OLD CBHC COMPANY  
AND OLD CBSFC COMPANY

Applicants

**NOTICE OF MOTION  
(Stay Extension Motion)**

Alvarez & Marsal Canada Inc., in its capacity as Monitor of the Applicants, will make a Motion before the Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (Commercial List) on a date to be set by the Commercial List on or prior to April 3, 2020, at 330 University Avenue, Toronto, Ontario.

**PROPOSED METHOD OF HEARING:** The Motion is to be heard orally by teleconference or, alternatively, in writing.

**THE MOTION IS FOR**

1. An Order substantially in the form attached at Tab 2 of the Motion Record, *inter alia*:
  - (a) if necessary, abridging the time for service of this Notice of Motion and the Motion Record and dispensing with further service thereof;

- (b) extending the Stay Period (as defined in paragraph 17 of the Second Amended and Restated Initial Order (as defined below)) until and including September 30, 2020; and

2. Such further and other relief as this Honourable Court may deem just.

**THE GROUNDS FOR THE MOTION ARE:**

3. On November 22, 2019, this Honourable Court (the “**CCAA Court**”) granted protection to the Applicants under the *Companies' Creditors Arrangement Act* (the “**CCAA**”) pursuant to an Initial Order (the “**Initial Order**” and the Applicants’ proceeding under the CCAA, the “**CCAA Proceedings**”);

4. Pursuant to the Initial Order, Alvarez & Marsal Canada Inc. was appointed to act as the Monitor in these CCAA Proceedings (in that capacity, the “**Monitor**”);

5. On November 25, 2019, this Honourable Court granted an Amended and Restated Initial Order;

6. On December 20, 2019, this Honourable Court granted a Second Amended and Restated Initial Order (the “**Second Amended and Restated Initial Order**”);

7. The Applicants are affiliated with a number of U.S. entities (collectively, “**U.S. Old BB**” and together with the Applicants and certain of their international affiliates, the “**Old BB Group**”);

8. On November 21, 2019, certain of the U.S. Old BB entities (the “**Chapter 11 Debtors**”) filed voluntary petitions for relief pursuant to title 11 of the United States Code, 11 U.S.C. §§ 101-1520, as amended, in the United States Bankruptcy Court for the District of Delaware;



9. On January 28, 2020, this Honourable Court issued an Order (the “**Approval and Vesting Order**”) which, among other things, approved the sale transaction (the “**Sale Transaction**”) contemplated by the asset purchase agreement entered into among the Applicants, the Chapter 11 Debtors and certain affiliates of FCF Co. Ltd. On the same day, this Honourable Court issued an Order (the “**Monitor’s Expansion of Powers & Stay Extension Order**”) which, among other things, granted the Monitor the Expanded Powers (as defined and described in the Third Report of the Monitor dated January 27, 2020), expanding the powers of the Monitor to, among other things, oversee the remaining business and wind-down activities of the Applicants;

10. The Sale Transaction closed on January 31, 2020;

#### **EXTENSION OF STAY PERIOD**

11. Pursuant to the Monitor’s Expansion of Powers & Stay Extension Order, the CCAA Court, among other things, extended the Stay Period until and including April 3, 2020;

12. Since the granting of the Monitor’s Expansion of Powers & Stay Extension Order, the Applicants have acted and, with the assistance and oversight of the Monitor, continue to act in good faith and with due diligence in the CCAA Proceedings;

13. A wind-down reserve from the proceeds of the Sale Transaction was established with the Monitor, which is sufficient to fund the remaining costs anticipated as being required during the wind-down of the CCAA Proceedings (and any related wind-down proceedings such as a formal bankruptcy);

14. It is necessary and in the best interests of the Applicants and their stakeholders that the Stay Period be extended until September 30, 2020, as it will allow the Monitor to facilitate the

wind-down of the CCAA Proceedings, including addressing certain outstanding tax, administrative and wind-down issues described in the Fourth Report filed in connection with this motion;

15. The provisions of the CCAA, including section 11.02(2) thereof, and the inherent and equitable jurisdiction of this Honourable Court;

16. Rules 1.04, 1.05, 2.03, 3.02, 16 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended, and section 106 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended; and

17. Such further and other grounds as the lawyers may advise.

**THE FOLLOWING DOCUMENTARY EVIDENCE** will be used at the hearing of the Motion:

1. The Fourth Report of the Monitor, dated March 25, 2020;

2. Such further and other evidence as the lawyers may advise and this Honourable Court may permit.

March 25, 2020

**OSLER, HOSKIN & HARCOURT LLP**  
100 King Street West, 1 First Canadian Place  
Suite 6200, P.O. Box 50  
Toronto, ON M5X 1B8

Marc Wasserman – LSO# 44066M  
Tel: 416.862.4908  
Email: [mwasserman@osler.com](mailto:mwasserman@osler.com)

Jeremy Dacks – LSO# 41851R  
Tel: 416.862.4923  
Email: [jdacks@osler.com](mailto:jdacks@osler.com)

Martino Calvaruso – LSO# 57359Q  
Tel: 416.862.6665  
Email: [mcavarusos@osler.com](mailto:mcavarusos@osler.com)  
Fax: 416.862.6666

Lawyers for the Monitor

**TO: SERVICE LIST**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD CLHC  
COMPANY, OLD CBCLSC COMPANY, OLD KCRFL LIMITED, OLD 616CL LIMITED, OLD CBHC  
COMPANY AND OLD CBSFC COMPANY

Applicants

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceeding commenced at: TORONTO

**NOTICE OF MOTION**  
**(Stay Extension Motion)**

**OSLER, HOSKIN & HARCOURT LLP**  
100 King Street West, 1 First Canadian Place  
Suite 6200, P.O. Box 50  
Toronto ON M5X 1B8

Marc Wasserman – LSO# 44066M  
Tel: 416.862.4908  
Email: mwasserman@osler.com

Jeremy Dacks – LSO# 41851R  
Tel: 416.862.4923  
Email: jdacks@osler.com

Martino Calvaruso – LSO# 57359Q  
Tel: 416.862.6665  
Email: mcalvaruso@osler.com  
Fax: 416.862.6666

Lawyers for the Monitor

## Tab 2

Court File No. CV-19-631523-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE MR.	)	FRIDAY, THE 3 <sup>RD</sup>
	)	DAY OF APRIL, 2020
JUSTICE HAINEY	)	

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF OLD CLHC COMPANY, OLD CBCLSC  
COMPANY, OLD KCRFL LIMITED, OLD 616CL LIMITED,  
OLD CBHC COMPANY AND OLD CBSFC COMPANY

**Applicants**

**ORDER  
(Stay Extension)**

**THIS MOTION** made by Alvarez & Marsal Canada Inc. in its capacity as court-appointed monitor of the Applicants in these proceedings (the “**Monitor**”), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an order extending the Stay Period (as defined in paragraph 17 of the Second Amended and Restated Initial Order dated December 20, 2019) until and including September 30, 2020, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion, the Fourth Report of the Monitor dated March 25, 2020 (the “**Fourth Report**”), and on hearing from counsel for the Monitor, the Applicants, and Brookfield Principal Credit LLC in its capacity as Term Agent and counsel for those other parties appearing as indicated by the counsel sheet, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Francesca Del Rizzo sworn March ●, 2020, filed.

## **SERVICE AND DEFINITIONS**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein be and is hereby abridged and validated so that the Motion is properly returnable today.

## **EXTENSION OF STAY PERIOD**

2. **THIS COURT ORDERS** that the Stay Period is hereby extended from April 3, 2020 until and including September 30, 2020.

## **GENERAL**

3. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court or administrative body in any province of Canada, the Federal Court of Canada, any administrative tribunal or other court constituted pursuant to the Parliament of Canada or any of its provinces or territories and any federal or state court or administrative body in the United States of America or any other foreign courts to act in aid of and to be complimentary to this Court in carrying out the terms of this Order.

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IN THE MATTER OF the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD CLHC  
COMPANY, OLD CBCLSC COMPANY, OLD KCRFL LIMITED, OLD 616CL LIMITED, OLD CBHC  
COMPANY AND OLD CBSFC COMPANY

Court File No: CV-19-631523-00CL

Applicants

*ONTARIO*  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceeding commenced at: TORONTO

**ORDER**  
**(Stay Extension)**

**OSLER, HOSKIN & HARCOURT LLP**  
100 King Street West, 1 First Canadian Place  
Suite 6200, P.O. Box 50  
Toronto ON M5X 1B8

Marc Wasserman – LSO# 44066M  
Tel: 416.862.4908  
Email: mwasserman@osler.com

Jeremy Dacks – LSO# 41851R  
Tel: 416.862.4923  
Email: jdacks@osler.com

Martino Calvaruso – LSO# 57359Q  
Tel: 416.862.6665  
Email: mcalvaruso@osler.com  
Fax: 416.862.6666

Lawyers for the Monitor



IN THE MATTER OF the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD CLHC  
COMPANY, OLD CBCLSC COMPANY, OLD KCRFL LIMITED, OLD 616CL LIMITED, OLD CBHC  
COMPANY AND OLD CBSFC COMPANY

Court File No: CV-19-00632079-00CL

Applicants

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding commenced at: TORONTO

**MOTION RECORD OF THE MONITOR,  
ALVAREZ & MARSAL CANADA INC.  
(Stay Extension Motion)**

**OSLER, HOSKIN & HARCOURT LLP**

100 King Street West, 1 First Canadian Place  
Suite 6200, P.O. Box 50  
Toronto ON M5X 1B8

Marc Wasserman – LSO# 44066M

Tel: 416.862.4908

Email: [mwasserman@osler.com](mailto:mwasserman@osler.com)

Jeremy Dacks – LSO# 41851R

Tel: 416.862.4923

Email: [jdacks@osler.com](mailto:jdacks@osler.com)

Martino Calvaruso – LSO# 57359Q

Tel: 416.862.6665

Email: [mcalvaruso@osler.com](mailto:mcalvaruso@osler.com)

Fax: 416.862.6666

Lawyers for the Monitor