

Kyle Kashuba
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P. 403.776.3744

June 14, 2017

TO: Service List (see attached Schedule "A")

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

**Re: Virginia Hills Oil Corp. and Dolomite Energy Inc., In Receivership;
Court of Queen's Bench Action No. 1701-02184**

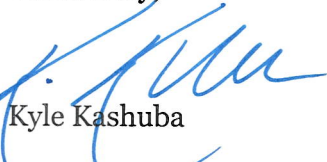
As you are aware, my office acts as counsel to Alvarez & Marsal Canada Inc., in its capacity as Court-appointed receiver and manager (the "Receiver") of Virginia Hills Oil Corp. and Dolomite Energy Inc.

Further to the Application being brought by the Receiver in the above-captioned action, which is scheduled to be heard by The Honourable Justice K.D. Yamauchi on Tuesday, June 20, 2017 from 10:00 a.m. to 12:30 p.m. in the Commercial Court of the Court of Queen's Bench of Alberta in Calgary, Alberta, please find enclosed the following materials for service upon you:

1. Application for Advice and Directions, and Distribution of Funds, filed June 14, 2017 which includes the proposed form of Order as Schedule "A", and a proposed Amended Approval and Vesting Order as Schedule "B"; and
2. Third Report of the Receiver, filed June 14, 2017.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba
KK/enclosures

Copy to: The Receiver, Alvarez & Marsal Canada Inc., Attention: Tim Reid /Orest Konowalchuk (via email)

SCHEDULE "A"
Service List

Party	Mode of Service	Representing
Torys LLP 525 - 8th Avenue SW, 46th Floor, Eighth Avenue Place East Calgary, AB T2P 1G1 Attention: Kyle Kashuba	Email: kkashuba@torys.com	Counsel to the Receiver
Alvarez & Marsal Canada Inc. Bow Valley Square IV Suite 1110, 250 - 6th Avenue S.W. Calgary, AB T2P 3H7 Attn: Tim Reid/ Orest M.P. Konowalchuk	Email: treid@alvarezandmarsal.com okonowalchuk@alvarezandmarsal.com	Receiver of Virginia Hills Oil Corp. and Dolomite Energy Inc.
Alberta Energy Regulator Suite 1000, 250 - 5 Street SW Calgary, AB T2P 0R4 Attn: Patricia Johnston/ Marvin Koochin/ Laura Chant/ Keely Cameron	Email: Patricia.Johnston@aer.ca Marvin.Koochin@aer.ca Laura.Chant@aer.ca Keely.Cameron@aer.ca	Alberta Energy Regulator
Burnet, Duckworth & Palmer LLP Suite 2400, 525-8th Ave SW Calgary, AB T2P 1G1 Attn: Trevor Batty	Email: tbatty@bdplaw.com	Counsel to Virginia Hills Oil Corp. and Dolomite Energy Inc.
McMillan LLP 1700, 421 - 7th Avenue SW Calgary, AB T2P 4K9 Attn: Adam Maerov/ Kourtney Rylands	Email: adam.maerov@mcmillan.ca kourtney.rylands@mcmillan.ca	Counsel to The Bank of Nova Scotia
Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, AB T2P 0R8 Attn: Derek Pontin	Email: derek.pontin@dentons.com	Counsel to Alberta Treasury Branches

<p>Gowlings WLG 421 7 Ave SW #1600 Calgary, AB T2P 4K9</p> <p>Attn: Richard Gushue QC/ Tom Cumming</p>	<p>Email: Richard.Gushue@gowlingwlg.com Tom.Cumming@gowlingwlg.com</p>	<p>Counsel to the Proposed Purchaser</p>
<p>Alberta Department of Energy 2nd Floor, North Tower Petroleum Plaza 9945-108 Street Edmonton, AB T5K 2G6</p> <p>Attn: Ken Whitelaw</p>	<p>Email: Kenneth.Whitelaw@gov.ab.ca</p>	
<p>Canada Revenue Agency Edmonton Tax Services Office, Regional Intake Centre 9700 Jasper Avenue Edmonton, AB T5J 4C8</p>	<p>Fax: (780) 495-0424</p>	
<p>Service Canada Canada Revenue Agency Non-Tax Collections (WEPPA) PO Box 2517 London, ON N6A 4G9</p>	<p>Canada Post Xpress</p>	
<p>BC Oil and Gas Commission 300 – 398 Harbour Road Victoria, BC V9A 0B7</p> <p>Attn: Sarah Gregory/ Mike Janzen</p>	<p>Email: ogclegalservices@bcogc.ca mike.janzen@bcogc.ca</p>	
<p>Her Majesty The Queen In Right of the Province of British Columbia Revenue and Taxation Group Legal Services Branch Ministry of Justice PO Box 9289 Stn Prov Govt Victoria, BC V8W 9J7</p> <p>Attn: Heather Wellman/ Aaron Welch</p>	<p>Email: Heather.Wellman@gov.bc.ca Aaron.Welch@gov.bc.ca</p>	
<p>PrairieSky Royalty Ltd. 350 7 Ave SW Calgary, AB T2P 3N9</p> <p>Attn: Dale Percy</p>	<p>Email: dale.percy@prairiesky.com</p>	

Saskatchewan Ministry of the Economy – Petroleum Development Branch 200 – 201 Scarth Street Regina, SK S4P 2H9 Attn: Candy Dominique	Email: Candy.Dominique@gov.sk.ca	
Information Services Corporation – Land Titles Registry 300, 10 Research Drive Regina, SK S4S 7J7 Attn: Deborah Pacholka Leslie Krug	Email: deb.pacholka@isc.ca leslie.krug@isc.ca	
Saskatchewan Revenue and Financial Services Suite 609, 1919 Saskatchewan Drive Regina, SK S4P 4H2	Courier	
Roberston Moskal Sarsons Barristers & Solicitors A – 3801 – 51 Avenue (Southridge Commons) Lloydminster, AB T9V 2C3 Attn: Christopher J. Sarsons	Email: csarsons@lloydllaw.ca	Counsel to Canwest Propane Partnership
Duncan Craig LLP 2800 Scotia Place 10060 Jasper Avenue Edmonton, AB T5J 3V9 Attn: Trent Kulchar	Email: tkulchar@dc LLP.com	Counsel to Apex Well Servicing (2010) Inc.
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Mike & Mary Witchentowich Box 202 Mundare, AB T0B 3H0	Canada Post Xpress	Leaseholder
Jason Dick & Karen Sturm 11017 RR41A Cypress County, AB T1B 0K6	Canada Post Xpress	Leaseholder

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David Raymond Miller 4833 Sweetwater Road Peace River Reg. Dist., B.C. V1G oJ3	Canada Post Xpress	Leaseholder
Lyle Freimark Box 107 Walsh, AB ToJ 3Lo	Canada Post Xpress	Leaseholder
Vernon & Sharon Bohaychuk Box 298 Vegreville, AB T9C 1R2	Canada Post Xpress	Leaseholder
Northern Sunrise County Taxation, Assessment, Utilities, Accounts Receivable Attn: Charlene Byrne	Email: cbyrne@northernsunrise.net	Municipality
Loon River First Nation Attn: Andrew Spence	Email: director.finance@loonriver.ab.ca	Municipality
MD of Opportunity Attn: Marlene Auger	Email Marlene.auger@mdopportunity.ab.ca	Municipality
Northern Rockies Regional Municipality Property Tax & Utilities Attn: Kristin Myram	Email: taxes@northernrockies.ca	Municipality
Lamont County Attn: Tiffany Downie	Email: tiffany.d@lamontcounty.ca	Municipality
Cypress County Attn: Steven Toews	Email: steven@cypress.ab.ca	Municipality