

February 14, 2020

TO: Service List (see attached updated Schedule “A”)

Attention: To Whom It May Concern

Dear Sirs/Mesdames::

**Re: Application for the Discharge of the Receiver, the Approval of their Conduct and Fees, and a Final Distribution to Creditors
Virginia Hills Oil Corp. and Dolomite Energy Inc., In Receivership;
Court of Queen’s Bench Action No. 1701-02184**

My office acts as counsel for Alvarez & Marsal Canada Inc., in its capacity as Court-appointed receiver and manager (the “**Receiver**”) in respect to the above-captioned action.

Further to the Application being brought in the above-captioned action, which is scheduled to be heard by her Madam Justice M.H. Hollins on Tuesday, February 25, 2020 from 10:00 am to 11:00am in the Commercial Court of Queen’s Bench in Calgary, Alberta, please find enclosed the Application for the Order for Receiver’s discharge, the approval of the Receiver’s conduct and fees, and a final distribution to creditors, filed February 14, 2020.

I trust that the foregoing is in order, but should you have any questions or concerns relating to the above, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/

Enclosure

Copy to: The Receiver, Alvarez & Marsal Canada Inc., Attn: Orest Konowalchuk and Tim Reid (via email)