

May, Kieran

From: Cavanagh, Justice Peter (SCJ) <Peter.Cavanagh@scj-csj.ca>
Sent: Wednesday, June 30, 2021 9:51 AM
To: May, Kieran; Linc Rogers; McIntyre, Caitlin; sferguson@alvarezandmarsal.com; Gruneir, Ryan; Levine, Natalie; Kukulowicz, R. Shayne; Goodis, Ben; Moats, Eric
Cc: JUS-G-MAG-CSD-Toronto-SCJ Commercial List
Subject: In the Matter of Knotel, Inc. and Knotel Canada, Inc., Court File No. CV-21-00658434-00CL
Attachments: Knotel Canada - Recognition Order (Plan Confirmation Order).pdf; Participant Information – All Parties – 30-JUN-2021.DOCX

Appearances:

See attached.

Endorsement:

The Applicant, Knotel Canada, Inc., in its capacity as foreign representative of itself and Knotel, Inc., moves for an order recognizing, and giving full force and effect in Canada to, the U.S. Plan Confirmation Order (as defined in the Amended Notice of Motion and made on June 29, 2021) and other relief set out in the draft Order provided to me. I have reviewed the motion materials including the Third Report of the Information Officer. I heard submissions today from counsel for the Applicant and counsel for the Information Officer. I am satisfied that the motion should be granted.

Order to issue in form of attached order signed by me.



Cavanagh J.

Participant Information

Please upload a completed participant information form in the CaseLines event folder/bundle. Where possible, the moving party for the event is asked to coordinate with other parties to complete one form for the hearing.¹ In criminal matters, each party may upload their own form. The participant information form must be saved using the court's document naming convention (e.g. Participant Information – All Parties – 01-JUN-2021 or Participant Information – Defendant Smith – 01-JUN-2021).

CASE INFORMATION

Court File Number	CV-21-00658434-00CL
Court Location (e.g. Hamilton)	Toronto (Commercial List)
Case Name	IN THE MATTER OF KNOTEL, INC. and KNOTEL CANADA, INC.
Date of Hearing	June 30, 2021

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing (and how they wish to be addressed, e.g. preferred pronouns)	Name of Party	Phone Number²	Email Address
Shayne Kukulowicz	Counsel to Applicant, Cassels Brock & Blackwell LLP	416.860.6463	skukulowicz@cassels.com
Natalie Levine	Counsel to Applicant, Cassels Brock & Blackwell LLP	416.860.6568	nlevine@cassels.com
Kieran May	Counsel to Applicant, Cassels Brock & Blackwell LLP	416.869.5321	kmay@cassels.com
William Schumacher	U.S. Counsel to Applicant, Milbank LLP	424.386.4347	wschumacher@milbank.com

For Defendant, Responding Party, Defence:

Name of Person Appearing	Name of Party	Phone Number	Email Address
---------------------------------	----------------------	-------------------------	----------------------

¹ The Participant Information Form replaces the Counsel Slip.

² Please provide a phone number where you can be reached during the hearing, if necessary.

(and how they wish to be addressed, e.g. preferred pronouns)			

For Other:

Name of Person Appearing (and how they wish to be addressed, e.g. preferred pronouns)	Name of Party/ Organization	Phone Number	Email Address
Linc Rogers	Counsel to Information Officer, Blakes, Cassels & Graydon LLP	416.863.4168	linc.rogers@blakes.com
Caitlin McIntyre	Counsel to Information Officer, Blakes, Cassels & Graydon LLP	416.863.4174	caitlin.mcintyre@blakes.com
Stephen Ferguson	Information Officer, Alvarez and Marsal Canada Inc	416.847.5162	sferguson@alvarezandmarsal.com
Ryan Gruneir	Information Officer, Alvarez and Marsal Canada Inc	416.847.515	rgruneir@alvarezandmarsal.com