

Court File No. CV-21-00658434-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF KNOTEL, INC. and KNOTEL CANADA, INC.

APPLICATION OF KNOTEL CANADA, INC., UNDER SECTION 46 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS  
AMENDED

**INFORMATION OFFICER'S TERMINATION CERTIFICATE**

A. Pursuant to an Order of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated March 12, 2021 (the "**Supplemental Order**"), Alvarez & Marsal Canada Inc. was appointed as information officer of the Court (in such capacity, the "**Information Officer**") in the proceeding (the "**CCAA Proceedings**") commenced by Knotel Canada, Inc. in its capacity as the foreign representative (the "**Foreign Representative**") of Knotel, Inc. and Knotel Canada, Inc. (the "**Canadian Filing Entities**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").

B. Pursuant to an Order of the Court dated June 30, 2021 (the "**U.S. Plan Recognition Order**") made in the CCAA Proceedings, the Court (a) recognized the U.S. Plan Confirmation Order and (b) provided for the termination of these CCAA proceedings upon the filing of this certificate (the "**Information Officer's Termination Certificate**") with the Court.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the U.S. Plan Recognition Order.

**THE INFORMATION OFFICER CERTIFIES** that:


1. The Information Officer has been advised by the Canadian Filing Entities (or their counsel) that the conditions to the Plan becoming effective as set out in section X.B of the Plan have been satisfied or waived pursuant to section X.C of the Plan.

2. To the knowledge of the Information Officer, all matters to be attended to in connection with the Foreign Representative's CCAA Proceedings (Court File No. CV-21-00658434-00CL) have been completed.

**ACCORDINGLY**, the CCAA Termination Time as defined in the U.S. Plan Recognition Order has occurred.

**DATED** at Toronto, Ontario this 9<sup>th</sup> day of , 2021.

**ALVAREZ & MARSAL CANADA INC., in its  
capacity as Information Officer, and not in  
its personal capacity**

Per:  \_\_\_\_\_

Name: Stephen Ferguson

Title: Senior Vice President

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Proceeding Commenced at Toronto

**INFORMATION OFFICER'S CERTIFICATE  
(July 9, 2021)**

**BLAKE, CASSELS & GRAYDON LLP**  
Barristers and Solicitors  
199 Bay Street  
Suite 4000, Commerce Court West  
Toronto, Ontario M5L 1A9

**Linc Rogers**, LSO #43562N  
Tel: 416-863-4168  
Email: linc.rogers@blakes.com

**Caitlin McIntyre**, LSO #72306R  
Tel: 416-863-5256  
Email: caitlin.mcintyre@blakes.com

Lawyers for Alvarez & Marsal Canada Inc., in  
its capacity as Information Officer