Clerk's Stamp

COURT FILE NUMBER

1803 - 09581

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

BANK OF MONTREAL

DEFENDANT

LADACOR AMS LTD., NOMADS PIPELINE CONSULTING LTD., 2367147 ONTARIO INC., and DONALD KLISOWSKY

DOCUMENT

CONSENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2nd Street S.W. Calgary, AB T2P 4J8

Attn: Kelly Bourassa / James Reid Telephone: 403-260-9697 / 403-260-9731

Facsimile: 403-260-9700

Email: <u>kelly.bourassa@blakes.com</u> / james.reid@blakes.com

File Ref.: 99766/12

DATE ON WHICH ORDER WAS PRONOUNCED:

September 16, 2020

LOCATION WHERE ORDER WAS PRONOUNCED:

Edmonton Law Courts

NAME OF JUSTICE WHO MADE THIS ORDER:

D. Shelley

UPON THE APPLICATION by Alvarez & Marsal Canada Inc. LiT ("A&M") in its capacity as Court-appointed receiver and manager (the "Receiver") of the undertaking, property and assets of Nomads Pipeline Consulting Ltd. ("Nomads"); AND UPON noting the consent of the Hawk Electric (Northern) Inc. ("Hawk"); AND UPON HEARING the submissions of counsel for the Receiver and any other counsel in attendance at the Application;

IT IS HEREBY ORDERED THAT:

 Service of this Application is hereby abridged, if necessary, and the Application is properly returnable today and any requirement for service of the Application upon any party not served is hereby dispensed with.

- The action of Hawk, being Court of Queen's Bench Action Number 1804-00155 (the "Hawk Action"), is dismissed in its entirety, all issues having been consensually resolved between the parties.
- The within dismissal of the Hawk Action shall have the same force and effect as if it had been pronounced as a decision of this Honourable Court after a full and complete trial of the Hawk Action on the merits.
- 4. From the money paid into Court pursuant to the Cash Security Order granted by the Honourable Justice K.G. Neilsen on October 10, 2018:
 - (a) the sum of \$35,000.00 (Thirty-Five Thousand Dollars) shall be released and paid directly to legal counsel for Hawk, Gurevitch Burnham Law Office; and
 - (b) the remaining sum of \$18,236.34 (Eighteen Thousand Two Hundred Thirty-Six Dollars and Thirty-Four Cents) shall be released and paid directly to the Receiver to be distributed to the estate of Nomads.
- 5. This Order may be consented to in counterpart and by facsimile or other electronic means.
- There shall be no costs associated with the Hawk Action or this Application.

DATED at the City of <u>Edmonton</u>, Province of Alberta, this <u>16</u> day of <u>September</u> 2020.

Consented to this 31 day of August, 2020 on a without costs basis

BLAKE, CASSELS & GRAYDON LLP

Cocusigned by:

4E343EDEEDFOACC

Kelly Bourassa / James Reid

Counsel for Alvarez & Marsal Canada Inc., LIT in its capacity as court-appointed receiver and manager of Nomads Pipeline Consulting Ltd. and not in its personal or corporate capacity Consented to this 11 day of Aucor 2020 on a without costs basis

GUREVITCH BURNHAM

Patrick L Wilson

Counsel for the Defendant, Hawk Electric (Northern) Inc.