

Alvarez & Marsai Canada Inc.

Bow Valley Square 4 Suite 1110, 250 - 6th Avenue SW Calgary, Alberta T2P 3H7 Phone: +1 403 538 7555

Fax: +1 403 538 7551

District of:

Alberta

Division No.

01-Edmonton

Court No.

24-2541344

Estate No.

24-2541344

\_Form 68\_

Notice of Bankruptcy and First Meeting of Creditors (Subsection 102(1) of the Act)

#### Take notice that:

- 1. Earth & Energy Construction Ltd., (the "Company") by and through its Court appointed Receiver, Alvarez & Marsal Canada Inc., and not in its personal or corporate capacity, filed an assignment into bankruptcy on the 1st day of August 2019, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as the licensed insolvency trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- The first meeting of creditors of the bankrupt will be held on the 19<sup>th</sup> day of August 2019, at 9:30 AM MST, at the office of Miller Thomson LLP at Suite 2700, 10155 – 102 Street Edmonton, Alberta T5J 4G8.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 9th day of August 2019.

Alvarez & Marsal Canada Inc. - Trustee

Orest Konowalchuk, LIT, CIRP, CA

250 6th Ave. S.W. - Suite 1110

Calgary, AB T2P 3H7

Phone: (403) 538-7555 Fax: (403) 538-7551

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Alberta

Division No.

01 - Edmonton

Court No. Estate No. 24-2541344 24-2541344

-- Form 78 --

X Original

Howard Ratti

Amended

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to cerefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of July 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

#### declaration. LIABILITIES **ASSETS** (as stated and estimated by the officer) (as slated and estimated by the officer) 77,119,009.69 898,640,00 2. Trade fixtures, etc. 0.00 35.010.189.30 3. Accounts receivable and other receivables, as per list "E" 112,129,198.99 910,321.00 43,475.00 Doubtful .... 0.00 0.00 Estimated to produce 0.00 4. Contingent, trust claims or other liabilities as per list "D" 4. Bills of exchange, promissory note, etc., as per list "F" $_{\rm cm}$ . 0.00 0.00 estimated to be reclaimable for ..... 5. Deposits in financial institutions 0.00 113.039.519.99 Total liabilities..... 6. Cash ..... 11,681.00 0.00 Surplus .... 8. Machinery, equipment and plant ................. 0.00 0.00 10. Furniture 0.00 11. RRSPs, RRIFs, life insurance, etc. 0.00 12. Securities (shares, bonds, debentures, etc.) 0.00 0.00 14. Vehicles ..... 0.00 15. Other property, as per list "H" . . . . . 0.00 If bankrupt is a corporation, add: Amount of subscribed capital , ..... 0.00 Amount paid on capital ..... 0.00 Balance subscribed and unpaid. 0.00 Estimated to produce . . . . . . 0.00 Total assets 910,321.00 112,129,198.99 I, Howard Ralti, of the city of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 31st day of July 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act. SWORN (or SOLEMNLY DECLARED) before me at the city of Calgary in the Province of Alberta, on this 31st day of July 2019.

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List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1677402 Alberta Ltd	o/a Freelance Signs PO Box 1161 Fox Creek AB TOH 1P0	609,00	0.00	609.00
2	A & B Concrete Pumping 2007 Ltd.	9939 - 276 Street Acheson AB T7X 6H8	5,033,82	0.00	5,033.82
3	A & B Rail Service Ltd	200, 50 Strathmoor Drive Sherwood Park AB T8H 2B6	412.10	0.00	412.10
4	A J G Trucking Ltd	16132-76 Street NW Edmonlon AB T5Z 3R8	1,346,63	0,00	1,346,63
5	AAA Striping & Sealcoaling	P.O. Box 8156 Edmonton AB T6E 2A0	6,470.00	0.00	6,470.00
6	Ablaya Ndiaye		1.00	0,00	1,00
7	AccuTech Ground Disturbance Ltd.	Box 6263 Innisfail AB T4G1S9	735.00	0.00	735.00
8	Air Extreme Inc	6158 50 Street Edmonton AB T6B 2N7	2,013.17	0.00	2,013.17
9	Albert Neal Everleigh		1,00	0,00	1.00
10	Alberta Safety Control	Box 1107 Fox Creek AB T0H 1P0	577.50	0.00	577.50
11	Alberta Traffic Supply Ltd.	9015 14 Street Edmonton AB T6P 0C9	4,044.42	0,00	4,044.42
12	Alberta Treasury Branches	10020 100 St NW #2100 Edmonton AB T5J 0N3	1,029,875.00	0,00	1,029,875.00
13	Almita Piling Inc.	200 1603 91 Street SW Edmonton AB T6X 0W8	16,930.20	0.00	16,930.20
14	Alvin Jamieson		1.00	0,00	1.00
15	Amazon Springs	#103, 23 Bellerose Drive St. Albert AB T8N 5E1	269,07	0.00	269.07
16	Andrew LK McKenna		1.00	0,00	1.00
17	Answer Asphlat and General Contracting Ltd	14630 119 Ave NW Edmonton AB T5L 2P2	29,563.95	0.00	29,563.95
18	Arpi's North Inc.	14445 123 Ave NW Edmonton AB T5L 2Y1	37,228.75	0.00	37,228.75
19	Ashley Cayuga	control traper and con	1.00	0,00	1.00
20	Atco Structures & Logistics Ltd.	300,4838 Richard RD SW Calgary AB T3E 6L1	0.01	0.00	0.01
21	Autumn Rach Kowalenko		1.00	0,00	1.00
22	Badger Daylighting Inc.	6740-65th Avenue Red Deer AB T4P 1A5	2,181,38	0.00	2,181.38
23	Barcol Door Ltd.	14820 Yellowhead Trail Edmonton AB T5L 3C5	680.40	0.00	680.40
24	Bear Creek Rentals	Box 1307 Fox Creek AB T0H 1P0	777.00	0.00	777.00

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List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Bear Creek Rentals Inc.	BOX 1307 Fox Creek AB T0H 1P0	1,354.50	0,00	1,354,50
26	Beaver Regional Waste MSC	Box 322 Ryley AB T0B 4A0	12,670,92	0,00	12,670.92
27	BeDevil Oilfield Ltd	PO Box 328 Killam AB TOB 2L0	4,110.75	0.00	4,110.75
28	Ben Fox		1.00	0,00	1.00
29	Billie Ruzycki	Company Constitution Constitution	1.00	0.00	1,00
30	Blaine O(ukany		1.00	0.00	1.00
31	Bonnie Geldart	Application of the second	1.00	0.00	1.00
32	Boxx Modular /Black Diamond LP	Millennium Tower Suite 1000, 440 - 2nd Ave SW Calgary AB T2P 5E9	45,684.60	0.00	45,684.60
33	Brandon Pederson		1.00	0,00	1,00
34	Brandon Rosychuk	Account to the contract of	1.00	0.00	1.00
35	Brandon Velsink	Address of the second	1.00	0.00	1.00
36	BRASCO SAFETY INC.	157 Athabascan Avenue Sherwood Park AB T8A 4C8	678.00	0,00	678.00
37	Brian Bowie	PO Box and American Company of the C	1.00	0.00	1.00
38	Brian Dracass		1.00	0,00	1.00
39	Burnco Rock Products Ltd.	Postal Station "T", Box 1480 Calgary AB T2H 0N0	56,632,23	0.00	56,632.23
40	C & I Pipeline Equipment	Box 3550 Spruce Grove AB T7X 3A7	892,50	0.00	892.50
41	Cameron Ades		1.00	0,00	1.00
42	Canadian Hydrovac Lld.	Box 3477 Sherwood Park AB T8H 2T3	9,813.73	0.00	9,813.73
43	CannAmm Occupational Testing Services	101 McIntyre Street West Floor 2 North Bay ON P1B 2Y5	9,288.41	0,00	9,288.41
44	Cat Rental Store	16901 - 109 Avenue Edmonton AB T5P 4P6	8,960.06	0.00	8,960.06
45	Cat The Rental Store	Fort McMurray Branch 16901 - 109 Avenue Edmonton AB T5P 4P6	467.06	0.00	467.06
46	Centerline Geomatics Ltd.	P.O. Box 6079 Fort McMurray AB T9H 0T0	27,594.00	0.00	27,594.00
47	Chad Burke	CACCO AND COLUMN	1.00	0.00	1.00
48	Chad D Dennis	Common as The of 9	1,00	0.00	1.00

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List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Chemco Electrical Cont, Ltd.	9220-39 Avenue Edmonton AB T6E 5T9	317,744.65	0.00	317,744.65
50	Cheryl Tanninen		1.00	0.00	1.00
51	Chitanand Razz Razwantee		1.00	0.00	1.00
52	Chris Hamel		1.00	0.00	1.00
53	Christian Kevi Mortega	CONTROL OF ENTER	1.00	0.00	1.00
54	City of Edmonton	Corporate Billing & A/R P.O. Box 2600 Edmonton AB T5J 5A1	1,212,75	0.00	1,212.75
55	Clean Harbors Canada Inc	9808 12 Ave SW Edmonton AB T6X 0J5	97.17	0.00	97.17
56	Cody Baker	Louis no roe was	1.00	0.00	1.00
57	Cody Pyzik	Cotton Cotton	1.00	0.00	1.00
58	Conlynn J. Melenka	Federal Control Control	1,00	0.00	1.00
59	Corix Water Products Limited	Attn: Customer Financial Servi 19900 84th Avenue Langley BC V2Y 3C2	758.17	0.00	758.17
60	Cory Watl		1.00	0.00	1,00
61	Craig W Anderson		1.00	0.00	1.00
62	CRC-Evans Canada Ltd.	c/o C09658C P.O. Box 9658, STN. M. Calgary AB T2P 0E9	780.36	0.00	780.36
63	Culligan Waler	265 Industrial Road Cambridge ON N3H 4R7	697.07	0.00	697.07
64	Curtis Reid	Company Company	1.00	0.00	1.00
65	D & E Woodworks Ltd	4 - 340 MacAlpine Cresent Fort McMurray AB T9H 4A8	1,527.75	0.00	1,527.75
66	Dale Armstrong		1.00	0.00	1.00
67	Dale Robinson		1.00	0.00	1.00
68	Dana Shmyr		1,00	0.00	1,00
69	Dane Fenske	Sague Grand Harris	1.00	0.00	1.00
70	Daniel Jame Parsons	Constitution (III)	1,00	0.00	1.00
71	Danny J Hawkins Sr	Ages and the same of the same	1.00	0.00	1.00
72	Darlene Phillips		1,00	0.00	1.00

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List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Della North Geomatics Ltd	2200, 1055 - 102 Street Edmonton AB T5J 4G8	242,151,96	0.00	242,151.96
74	Denton Canada LLP	2900 Manulife Place 10180 - 101 Street Edmonton AB T5J 3V5	4,730.30	0,00	4,730.30
75	Derek Wardle		1.00	0,00	1.00
76	Derrick Concrete Cutling	& Construction Ltd. 5815-99 Street Edmonton AB T6E 3N8	35,132.77	0,00	35,132.77
77	Derrick Disposal	3403 - 74 Avenue NW Edmonton AB T6B 3B8	144,707.20	0,00	144,707.20
78	DFI Corporation	2404 - 51 Avenue Edmonton AB T6P 0E4	25,515,00	0.00	25,515.00
79	Dillon Newby	TAMION TO THE DELLA	1.00	0,00	1.00
80	Doka Canada Ltd.	5404-36st. South East Calgary AB T2C 1P1	26,579.08	0,00	26,579.08
81	Dong My Nguyen	CONTRACTOR DESCRIPTION	1.00	0.00	1.00
82	Douglas Becker		1.00	0.00	1.00
83	Duane Dahlgren		1.00	0.00	1.00
84	Dustin John Fraser		1.00	0.00	1.00
85	Dylan Jones		1.00	0.00	1.00
86	ED-LAM Industrial Contracting	11209- 84 Avenue Fort Saskatechewan AB T8L 4L1	86,783.55	0.00	86,783.55
87	Edmonton Fasteners & Tools Ltd	16409 - 111 Avenue Edmonton AB T5M 2S2	1,095.47	0.00	1,095.47
88	Edmonton Nut & Bolt	8635 63 Avenue Edmonton AB T6E 0E8	151.20	0.00	151.20
89	Eecol Electric Inc.	185 MacKay Crescent Fort McMurray AB T9H 5E8	1,191.65	0.00	1,191.65
90	Eric Dumais	School Street	1,00	0.00	1.00
91	Executive Mat Service Ltd	#6, 115 - 28th Street S.E. Calgary AB T2A 5K4	1,383.91	0.00	1,383.91
92	F5 Services	Div of 1034269 Alberta Ltd. P.O. Box 189 Irma AB T0E 0A0	20,081.26	0.00	20,081.26
93	Fox Creek Fencing	Box 923 Fox Creek AB T0H 1P0	1,824.95	0.00	1,824.95
94	Frontier Construction Products Ltd	PO Box 888 4005 50 Ave Thorsby AB TOE 0T0	0.01	0.00	0.01
95	Frontier Fence and Guard Rail Ltd.	12041 32 Street NE Edmonton AB T6S 1G8	21,689.31	0.00	21,689.31
96	Garry Arsenault		1.00	0.00	1.00

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# List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Gary Stephens		1.00	0.00	1.00
98	GCS Energy Services	Box 220 4411 49 Street Hardisty AB T4G 1P3	131,425.56	0.00	131,425,56
99	Gennadiy Kartavenko		1.00	0.00	1.00
100	George Mclean		1.00	0.00	1.00
101	GFL Environmental	4208 84 Ave NW Edmonton AB T6B 3N5	818,79	0.00	818.79
102	GMS Aggregates Inc.	#310, 400 Palisades Way Sherwood Park AB T8H 0H4	39,695.78	0.00	39,695.78
103	Go Services Inc	Box 839 Bentlay AB TOC 0J0	1,157,63	0.00	1,157.63
104	Graham Hutt	Company 1000	1.00	0.00	1.00
105	Gregg Distributors (Fort McMurray) Ltd.	16215 118 Avenue Edmonton AB T5V 1C7	1,067.26	0,00	1,067.26
106	Gregg Distributors Co., Ltd.	16215 118 Avenue Edmonton AB T5V 1C7	8,470,26	0.00	8,470,26
107	Gregory Moores	(Action County)	1.00	0,00	1.00
108	Hardisty Home Hardware	PO BOX 220 Hardisty AB T0B 1V0	103.08	0.00	103.08
109	Hardisty Laundry Services	1878743 Alberta Ltd. PO Box 613 Hardisty AB T0B 1V0	50.00	0.00	50.00
110	Harold Fowler		1.00	0.00	1.00
111	Harris Steel Services Limited	318 Arvin Ave Stoney Creek ON L8E 2M2	15,051.54	0.00	15,051.54
112	Hayden Thrasher		1,00	0.00	1.00
113	Hazmasters Inc.	651 Harwood Avenue N.: Ajax ON L1Z 0K4	17,620.65	0.00	17,620.65
114	Henry Carr	Control of the contro	1.00	0.00	1.00
115	Henry Nguyen	COMMUNICATION	1.00	0.00	1.00
116	Hertz Equipment Rental	c/o T9699 PO Box 9699, STN A Toronto ON M5W 1P8	21,448.04	0.00	21,448.04
117	HighLine Electrical Constructors Ltd.	200, 2304-119 Avenue NE Edmonlon AB T6S 1B3	187,855.39	0.00	187,855.39
118	Hilda Mustard		1.00	0.00	1,00
119	Hydrodig Canada Inc.	Box 215 Bentle AB TOC 0J0	46,349.73	0.00	46,349.73
120	Ian Macdougall		1.00	0.00	1,00

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#### List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Inland Concrete Limited a div of	Lehigh Hanson Materials Lockbox 410250 PO Box 2200	3,802.31	0,00	3,802,31
		Vancouver BC V6B 1Y0			
122	Integral Energy Services Ltd.	#101, 2890 Kingsview Blvd, Airdrie AB T4A 0E1	1,284,60	0.00	1,284.60
123	Interlab	PO Box 2831 Stony Plain AB T7Z 1Y3	11,341,98	0.00	11,341.98
124	Jackson & James Industrial Services Ltd	3544 - 78 Avenue Edmonton AB T6B 2X9	1,494,16	0.00	1,494,16
125	Jackson Rentals Ltd.	P.O. Box 78068 Edmonton AB T5T 6A1	245,931.47	0.00	245,931.47
126	Jake Geldart	AMOUTE AMOST	1,00	0,00	1.00
127	James Rodrigo		1,00	0.00	1,00
128	Jami Osterland	5.000	1.00	0.00	1.00
129	Jayden Morasse	Constitution of the Consti	1.00	0.00	1.00
130	Jesse Welch	#CUP THO FORM CHIE SHAD	1.00	0.00	1.00
131	Joey Waskahat	COMMISSION CO.	1.00	0.00	1.00
132	Jordan Clemens		1.00	0.00	1,00
133	Jordan J McKay	Commission of the Commission o	1.00	0,00	1.00
134	Joshua Shettell	Conference of the Conference o	1,00	0.00	1.00
135	Joshua Whyte	Supplied to the supplied to th	1.00	0.00	1.00
136	Keith Lisowski		1.00	0.00	1.00
137	Keller Foundations Ltd	2-53016 HWY 60 Acheson AB T7X 5A4	47,724,42	0.00	47,724.42
138	Kerry Armstrong	Total Color	1.00	0.00	1.00
139	Kevin Tomusiak	A CONTRACTOR OF THE PARTY OF TH	1.00	0.00	1.00
140	Kimberly Sather		1.00	0.00	1.00
141	Kinsella Transit Mix Limited	P.O. Box 44 Kinsella AB T0B 2N0	41,792 10	0.00	41,792.10
142	Kirian Excavating and Transport Inc	PO Box 92514 Sherwood Park AB T8C 1G8	10,919.13	0.00	10,919.13
143	Konica Minolta Bus. Solutions	P.O. Box 4563, Stn. A Toronto ON L4K 3N7	2,101.64	0.00	2,101.64
144	Kristen Harris	CONTRACTOR OF THE PERSON	1.00	0.00	1.00

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List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim	
145	Kristopher G. Maurer	and a second sec		0,00	1.00	
146	Lafarge Canada Inc.	C/O C25027 PO Box 2532, Station M Calgary AB T2C 2P6	208,204,90	0.00	208,204,90	
147	Lamine Kaba		1,00	0.00	1,00	
148	Latchman Bhagwandas	CONTRACTOR OF THE PARTY OF THE	1,00	0.00	1.00	
149	Layfield Canada Ltd	17720 129th Ave NW Edmonlon AB T5V 0C4	37,483.60	0.00	37,483,60	
150	Leslie Walters	All of the second second	1.00	0.00	1.00	
151	Little Guy Oilfield Rentals	6801 39 Street Leduc AB T9E 0Z4	11,886.00	0.00	11,886,00	
152	Local Rentals & Septic Service	4804 49 Street Hardist AB T4T 1C2	2,100.00	0.00	2,100.00	
153	LodgistX	16903 - 129 Ave NW Edmonton AB T5V 1L2	214,76	0.00	214.76	
154	Lorraine Sharon Gibbons	Cambridge Company	1.00	0.00	1.00	
155	Louis Jacobs	Commence of the second	1.00	0.00	1.00	
156	Lynx Brand Fence (Alta) Ltd	Box 3267 255 Diamond Ave Spruce Grove AB T7X 3X2	14,167,65	0.00	14,167.65	
157	Manuel Rosales	Segrement and Second	1.00	0.00	1.00	
158	Marco Simpatico	CALLED STATES	1,00	0.00	1.00	
159	Marie Helene Barriault		1,00	0.00	1.00	
160	Mark Hall		1.00	0.00	1.00	
161	Marnevic Construction Ltd	PO Box 113 Fox Creek AB T0H 1P0	107,704,79	0.00	107,704.79	
162	Master Cleaners	9705 90 St Ft Saskatchewan AB T8L 1K5	95.15	0.00	95.15	
163	Mathieu Lagace		1.00	0.00	1.00	
164	Matthew Maia 1.00		0.00	1,00		
165	averick Inspection Ltd. 22, 161 Broadway Boulevard 16,414.13 0.00 Sherwood Park AB T8H 2A8		0.00	16,414.13		
166			35,010,189.30	35,010,189.30		
167	Melanie Whalen		1.00	0.00	1.00	
168	METALCARE INSPECTION SERVICES INC.	P.O Box 6549 Fort McMurray AB T9H 4C4	29,454.60	0.00	29,454.60	

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List "A" Unsecured Creditors

No.	Name of creditor Address		Unsecured claim Balance of claim				Total claim
169	Michael Chessie		1,00	0.00	1.00		
170	Michael Savage		1,00	0.00	1.00		
171	Michael Scott Almon		1,00	0,00	1.00		
172	Michael Uliman	6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-6-	1.00	0.00	1,00		
173	Michael White	Editor at All Paragraph	1,00	0,00	1.00		
174	Mike Stenvold		1,00	0.00	1.00		
175	Milepost Oilfield Services Ltd	43-26004 Township Road 544 Sturgeon County AB T8L 3Z3	161,346,80	0.00	161,346.80		
176	Mitch Sakundiak		1,00	0.00	1,00		
177	Murray Glenn		1.00	0.00	1.00		
178	Mutual Propane Ltd.	16203-114 Avenue Edmonton AB T5M 2Z3	775,73	0,00	775.73		
179	Nathan Blacquiere		1,00	0,00	1,00		
180	National Concrete Accessories	14760 116 Avenue Edmonton AB T5M 3G1	1,510,43	0,00	1,510.43		
181	NCA Northland Construction Supplies Ltd	12404 184 St NW Edmonton AB T5V 1T4	836.26	0.00	836.26		
182	Nilex Inc.	Civil Environment Group 6810 8 Street NW Edmonton AB T6P 0C5	1,297.80	0.00	1,297.80		
183	Northgate Industries Ltd	12345 121 Street Edmonton AB T5L 4Y7	10,624.03	0.00	10,624.03		
184	Northland Construction Supplies	#7, 4812 -78TH STREET Red Deer AB T4P 2B3	0.01	0,00	0.01		
185	Northstar Hydrovac Inc.	9407 - 158 Avenue Grande Prairie AB T8X 0B9	8,237.25	0,00	8,237.25		
186	Norwood Waterworks	10930 184 Street NW Edmonton AB T5S 2P8	430.29	0.00	430.29		
187	N-Star Industries	#37, 52550 Range Road 222 Ardrossan AB T8E 2G1	91,822.50	0.00	91,822.50		
188	OCS Group Inc	PO Box 3037 450,522,19 Spruce Grove AB T7X 3A4		0.00	450,522.19		
189	O'Hanlon Paving Ltd	16511 116th Ave NW 20,433.00 Edmonton AB TSM 3V1		0.00	20,433,00		
190	PAGE THE CLEANERS	15342 - 111 Avenue 1,167.08 Edmonton AB T5M 4CB		0.00	1,167.08		
191	Patrick Nick Matalski		1.00	0.00	1.00		
192	Paul Bennett		1.00	0.00	1.00		

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FORM 78 -- Continued

List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	PIERCE-CO MANUFACTURERS LTD.	2S LTD. 12871 - 170 ST, NW Edmonton AB T5V 1L8		0.00	3,189.38
194	Planet Coffee Company (Edmonton)	9408 39 Ave NW Edmonton AB T6E 5T9	989,22	0.00	989.22
195	PNR RailWorks Inc.	455 Silvercreek Parkway North Guelph ON N1H 8M7	82,969.42	0,00	82,969.42
196	Procon Systems Inc.	6025- 99 Street Edmonton AB T6E 3P1	4,758,60	0.00	4,758.60
197	ProFoxx Rentals	Box 326 205 1st Street E Fox Creek AB T0H 1P0	548,63	0,00	548.63
198	Range Geomatics Ltd	5411 106 Ave NW Edmonton AB T6A 1G1	6,180.81	0.00	6,180.81
199	Raymond Dyson		1.00	0.00	1.00
200	Rebel Heart Trucking-a div.	of Rebel Heart Water Hauling 2003-121 Ave N.E Edmonton AB T6S 1B2	100,810.34	0.00	100,810.34
201	Receiver General for Canada	Place du Portage Phase III, 11A2-11 Laurier Street Gatineau QC K1A 0S5	83,513.26	0.00	83,513.26
202	Recon Utility Search LP	PO Box 88 Hardisty AB T0B 1V0	19,288.99	0.00	19,288.99
203	Residential Remedies	10019 Fraser Ave Fort McMurray AB T9H 2C8			761.25
204	Rice Engineering & Operating	9333 - 41 Avenue Edmonton AB T6E 6R5	7 2		19,892.69
205	Robert (Bob) Keddy	1.00		0.00	1.00
206	Robert McKenna		1.00	0.00	1.00
207	Robertson's Plumbing & Gasfitting Ltd	8718 112 Street Fort Saskatchewan AB T8L 2S8	8,868.13	0.00	8,868.13
208	Robin Bigcharles		1.00	0.00	1.00
209	Rona	CP 1011 BOUCHERVILLE QC J4B 8H7	503.76	0.00	503.76
210	Rona Revy Inc.	5150 SPECTRUM WAY SUITE 201 MISSISSAUGA ON L4W 5A1	9,959.99	0.00	9,959.99
211	Ron's Vacuum Service Ltd	Box 2930 Wainwright AB T9W 1S8	4,398,62	0.00	4,398.62
212	Ryan B Manansala		1.00 0.00		1.00
213	Ryan Cockerill	WARD COAD COMMENT AND ADDRESS OF THE PARTY O	1.00 0.00		1,00
214	Safety First Muirhead's Ltd	Box 261 4601 49 Street 3,108.00 0.00 Hardist AB T9C 1Z2		3,108.00	
215	SCS Safety Coordination Services	2nd Fl, Meridian Place 7633-50 Street Edmonton AB T6B 2W9	2,619.75	0.00	2,619.75
216	Shane Mclean	The state of the s	1.00	0.00	1.00

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Estate No. 24-2541344

FORM 78 -- Continued

#### List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim	
217	Shaun Boutilier		1,00	0.00	1.00	
218	Shaun Trithardt		1,00	0.00	1.00	
219	Shawn Moncrieff	Grant Control of the	1,00	0,00	1_00	
220	Sherwood Steel Ltd.	3303 84 Avenue Edmonton AB T6P 1K1	2,573.35	0.00	2,573.35	
221	Sophie Goupil		1.00	0.00	1.00	
222	Staples Advantage	c/o C25043C PO Box 2524 Station M Calgary AB T2P 1B1	311.97	0.00	311.97	
223	Steven Donally	A CONTRACTOR OF THE PARTY OF TH	1.00	0.00	1,00	
224	Steven Smith	OF THE PROPERTY OF THE PROPERT	1.00	0.00	1.00	
225	Suleiman Waberi		1.00	0.00	1,00	
226	Sunbell Rentals	PO Box 99257 Station Terminal Vancouver BC V6B 0N5	51,901.95	0.00	51,901.95	
227	Super Slings Inc.	ps Inc. 505-11 Avenue 188.13 Nisku AB T9E 7N5		0.00	188.13	
228	Superior Lumber Ltd.	7040 71 Street Edmonton AB T6B 2M4	16,080.99	0.00	16,080.99	
229	Superior Propane Inc.	Box #4568, STN A Toronlo ON M5W 0J5	15,346.40	0.00	15,346.40	
230	Teddy Paquette	Company of the Company	1.00	0.00	1.00	
231	Tervita Corporation	C/O C3025 P.O. BOX 2572 Stn M Calgary AB T2G 0R1	115,619.28	0.00	115,619.28	
232	Tetra Tech EBA Inc.	14940 123 Ave Edmonton AB T5V 1B4	19,675.89	0.00	19,675.89	
233	The Econo-Rack Group (2015) Inc.	Unit 3 1303 North Service Road East Oakville ON L6H 1A7	2,087,45	0.00	2,087.45	
234	Thurber Engineering Ltd.	4127 ROPER ROAD Edmonton AB T6B 3S5	154,522.54	0.00	154,522.54	
235	Titan Environmental Containment			0.00	24,589.74	
236	Trademark Pumping Ltd	ademark Pumping Ltd PO Box 1167 7,050,75 0 Tofield AB T0B 4J0		0.00	7,050.75	
237	Trades Labour Corporation	10582 109 St NW 2,135,90 0,00 Edmonton AB T5H 3B2		0.00	2,135.90	
238			0.00	1.00		
239	Trevor McKay		1,00	0.00	1.00	
240	Tridon Communications	6172 50TH STREET Edmonton AB T6B 2N7	1,420.44	0.00	1,420,44	

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FORM 78 -- Continued

List "A" Unsecured Creditors

No.	No. Name of creditor Address		Unsecured claim	Balance of claim	Total claim	
241	Tristan Spreen		1,00	0.00	1,00	
242	Tuc's Contracting Ltd	283 MacApline Crescent Fort McMurray AB T9H 4A5	3,243,66	0.00	3,243.66	
243	Unicon Concrete Specialities	11740- 156 STREET Edmonton AB T5M 3T5	471.46	0,00	471.46	
244	United Rentals Inc	C/O V7406 PO Box 7406 SIn Terminal Vancouver BC V6A 3N3	135,961.75	0.00	135,961,75	
245	Veronica Polturak		1.00	0.00	1.00	
246	Vingrity NDT & Technical Inc.	#202, 9612 - 51 Avenue NW Edmonton AB T6E 5A6	1,415.40	0.00	1,415.40	
247	Vivian Kropp					
248	Voice Construction OPCO ULC	7545 52 St NW Edmonton AB T6B 2G2	5,852,926.06		5,852,926.06	
249	Voice Construction OPCO ULC	7545 - 52 Street 20,759.17 Edmonton AB T6B 2G2		0.00	20,759.17	
250	Voice Management Ltd.	7545 52 St NW Edmonton AB T6B 2G2	66,069,250.00	0.00	66,069,250.00	
251	Wayne Haffner		1.00	0.00	1.00	
252	Wendy Wardell	404,0210 PH MANAGE OUT A	1.00	0.00	1.00	
253	Westcon Precast Inc.	A AMERICAN AND AND AND AND AND AND AND AND AND A	1.00	0.00	1,00	
254	WesternOne Rentals & Sales LP.		1.00	0.00	1,00	
255	William Badgley	1.00		0.00	1,00	
256	Workopolis 1.00 0.0		0.00	1.00		
257	WPS Sherwood Park Ltd.	#201, 2327 ELLSWOOD DR. SW EDMONTON AB T6X 0J6	2,032.40	0.00	2,032,40	
	-	Total:	77,119,009.69	35,010,189.30	112,129,198.99	

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FORM 78 -- Continued

List "B" Secured Creditors

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Maynbridge Capital	Suite 388 - 1111 West Hastings Street Vancouver BC V6E 2J3	35,920,510 30	Business Assets - Stock In Trade - Inventory	25-Jun-2019	898,640.00		
				Cash on Hand - Chequing - ATB	25-Jun-2019	11,681.00		
				Debts Due - Business - Accounts Receivable	25-Jun-2019	0.00		35,010,189.30
	n	Total:	35,920,510.30			910,321.00	0.00	35,010,189.30

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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Earth & Energy Construction LTD

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Earth & Energy Construction LTD

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability Incurred	Nature of liability
		Total:	0.00	0.00		

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FORM 78 ~ Continued

List "E"
Debts Due to the Bankrupt

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	7545 52 Street NW Edmonton AB T6B 2G2	AR	0.00 43,475.00 0.00		25-Jun-2019	0.00	Outstanding AR
			Total:	0.00 43,475.00 0.00			0.00	

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assats

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Оссирation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

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FORM 78 -- Continued

List "G"

Real Property or Immovables Owned by Bankrupt

Description of property	Nature of bankrupt interest	in whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		Total:	0.00		0.00

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FORM 78 -- Concluded

List "H" Property

Earth & Energy Construction LTD
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Slock-in-trade	Possession of bankrupt	Inventory	0.00	898,640.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	11,681.00	11,681_00
(e) Livestock			0,00	0,00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Olher			0.00	0.00
			Total:	910,321.00

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31	-0	uŀ	ΖŲ	13

Court No.

24-2541344

File No.

24-2541344

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc. - Licensed Insolvency
Trustee
Per:

Orest Konowalchuk - Licensed Insolvency Trustee
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary AB T2P 3H7

Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Division No.

Alberta 01- Edmonton 24-2541344 24-2541344

Court No. Estate No.

#### FORM 31

Proof of Claim
(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

I am a creditor have knowledge of a the debtor was, at the selecting any counter puchers or other evick and complete approximations.	of the above (name) If the circumstant date of the ban as significant to which dence in support	e-named deb of creditor).  nces connected skruptcy, namel pecified in the the debtor is e	r.  e of o  do hereby  tor (or t  d with the o	creditor of certify:  hat I am  claim referre	d to below	entative	of the	e creditor), (position/title)
l am a creditor have knowledge of a he debtor was, at the if \$ leducting any counter ouchers or other evic	of the above (name (name) If the circumstant date of the ban , as s claims to which dence in support	e-named deb of creditor). nces connected skruptcy, namel pecified in the the debtor is e	do hereby tor ( <i>or</i> t d with the o	certify: hat   am claim referre	d to below	nd still is, in		(position/title)
have knowledge of a the debtor was, at the selection any counter ouchers or other evice.	of the above (name) If the circumstant date of the ban , as s claims to which dence in support	e-named deb of creditor). nces connected kruptcy, namel pecified in the the debtor is e	tor (or to with the color to the 1st do	hat I am	d to below t, 2019, ar	nd still is, in		
have knowledge of a the debtor was, at the if \$ leducting any counter buchers or other evice	(name II the circumstar date of the ban , as s claims to which dence in suppo	of creditor).  nces connected  kruptcy, namel  pecified in the  the debtor is e	d with the d	claim referre	d to below t, 2019, ar	nd still is, in		
he debtor was, at the if \$ leducting any counter ouchers or other evid	date of the ban as s claims to which dence in supp	kruptcy, namel pecified in the the debtor is e	ly the 1st d	ay of Augus	t, 2019, ar	nd still is, in	idebted to	41
of \$	, as s claims to which dence in supp	pecified in the the debtor is e	ly the 1 <sup>st</sup> d statement ntitled. ( <i>Th</i>	ay of Augus	t, 2019, ar	nd still is, in	debted to	41
k and complete appro			n.)	e attached	(or affidavi <b>statement</b>	t) attached of accour	and mar	i the creditor in ked Schedule lavit must spe
N. UNSECURED CI (Other than as a contract of this in respect of this Check appropriate de	LAIM OF \$customer content	mplated by Se			ty and			
Regarding the amount	of \$		I claim	a right to a p	oriority und	ler section	136 of the	e Act.
Regarding the amount	of \$(Set ou	it on an attache	_, I do not ed sheet de	claim a right etails to supp	to a priori	ty. / claim.)		
	claim under sub	section 65.2(4)	) of the Ac	t, particulars			ws:	
E. SECURED CLAIR that in respect of this collows:	debt, I hold asso lars of the secu	ets of the debto urity, including	the date o	n which the		_	•	
<i>Give</i> :. { hat i	full particulars of SECURED CLAII in respect of this is: Give full particul	full particulars of the claim, inclusive secured CLAIM OF \$ nespect of this debt, I hold assist:  Give full particulars of the secured in the secure secured in the secure secure secured in the secure security secure secur	full particulars of the claim, including the calculated by the cal	full particulars of the claim, including the calculations upon SECURED CLAIM OF \$ In respect of this debt, I hold assets of the debtor valued a significant country. Including the date of assess the security, and attach a copy of the security documents.	full particulars of the claim, including the calculations upon which the SECURED CLAIM OF \$	full particulars of the claim, including the calculations upon which the claim is be SECURED CLAIM OF \$	full particulars of the claim, including the calculations upon which the claim is based)  SECURED CLAIM OF \$	SECURED CLAIM OF \$

#### FORM 31 - Concluded

		AIM BY WAGE EARNER OF \$
	That I he	reby make a claim under subsection 81.3(8) of the Act in the amount of \$
	That I he	reby make a claim under subsection 81.4(8) of the Act in the amount of \$
	F. CLA	AIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
	That the	reby make a claim under subsection 81.5 of the Act in the amount of \$
	matine	reby make a claim under subsection 81.6 of the Act in the amount of \$
	G CLA	NIM AGAINST DIRECTOR \$
		ompleted when a proposal provides for the compromise of claims against directors)
		reby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
	(Giv	e full particulars of the claim, including the calculations upon which the claim is based
	(0.0	o tall particulate of the datality the delications aport which the datality is basedy
	H. CLA	NIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$
	That I her	reby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
	(Giv	e full particulars of the claim, including the calculations upon which the claim is based)
	5.	That, to the best of my knowledge, I (am/am not) (or the above-named creditor (is/is not)) related to the the meaning of section 4 of the Act, and (have/ has/have not/has not) dealt with the debtor in a non-arm's-length
deb	itor within t	the meaning of section 4 of the Act, and( have/ has/have not/has not) dealt with the debtor in a non-arm's-length
mai	nner.	
	6.	That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at
una	iervalue wit	thin the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three month
(Or,	ir the credi	tor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length,
		nonths) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide
aera	alls of payn	nents, credits and transfers at undervalue.)
	7.	(Applicable cubic the area of the headers to the first to
		(Applicable only in the case of the bankruptcy of an individual.)
		I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to
		subsection 170(1) of the Act be sent to the above address.
	Dated at	, this day of
	Signs	ature of witness Signature of creditor
	O.g. ic	Signature of Creator
		Telephone No.:
		Fax No.:
		Fax No.: Email address:
		*
	NOTES:	If an affidant is attached, it must have been made before a person qualified to take affidants. If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document
	WARNINGS:	A frustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor
		as assessed, in a proof of souther, by the souther wealth
		Subsection 201(1) of the Act provides severe penalties for making a false claim, proof, declaration or statement of account

Alberta

E-mail: mgrose@alvarezandmarsal.com

Division No. Court No. 01 - Edmonton 24-2541344

Estate No.

24-2541344

# - FORM 36 -

# Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

l,	, of		a creditor in the above matter, hereby
appoint proxyholder in the above n appoint another proxyhold	natter, except as to the receipt o	f dividen	a creditor in the above matter, hereby, to be my ds, (with or without) power to
Dated at	, this		day of
Witness			Individual Creditor
Witness			Name of Corporate Creditor
		Per	Name and Title of Signing Officer
Return To:			
Alvarez & Marsal Canada Per:	Inc Licensed Insolvency Trust	ee	
Orest Konowalchuk - Licer Bow Valley Square 4 Suite 1110, 250 6th Ave S Calgary AB T2P 3H7 Phone: (403) 538-7555	w		

#### CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

#### General

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

#### Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptey, and a copy of the Trustee's report on the discharge of the bankrupt.

#### Paragraph (1)

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

#### Paragraph (3)

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule
  A" and must show the date, number and amount of all the invoices, charges, credits or payments.
  The amount on the statement of account must correspond to the amount indicated on the proof of claim.

#### Paragraph (4)

#### Notes:

- Paragraph A applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- Paragraph D applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- Paragraph E applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at http://laws.justice.gc.ca/eng/StatutesByTitle.

#### Paragraph (5)

All claimants must indicate whether or not they are related to the debtor, as defined in section 4
of the Act, or dealt with the debtor in a non-arm's length manner.

#### Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
   a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
  - b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.