

District of: Alberta  
Division No. 02-Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Take notice that:

1. Upon an application a Bankruptcy Order was issued against Dolomite Energy Inc. (the "Company") on the 3<sup>rd</sup> day of May, 2017, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24<sup>th</sup> day of May 2017 at 10:30 am at the office of Alvarez & Marsal Canada Inc., at Suite 1110 - 250 6<sup>th</sup> Ave SW, Calgary, AB T2P 3H7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 10<sup>th</sup> day of May 2017.

ALVAREZ & MARSAL CANADA INC. – Trustee

Per:



Per: \_\_\_\_\_

Tim Reid, LIT, CIRP, CA  
Bow Valley Square IV  
250 6<sup>th</sup> Ave SW  
Calgary, AB T2P 3H7  
Phone: (403) 538-7555 Fax: (403) 538-7551



Industry Canada

Industrie Canada

Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

District of ALBERTA

Division No. 02 - Calgary

Court No. 25-2248381

Estate No. 25-2248381

In the Matter of the Bankruptcy of:  
Dolomite Energy Inc.

Debtor

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$\*,\*\*\*

Date of Bankruptcy: May 3, 2017, 11:31

Meeting of Creditors: May 24, 2017, 10:30  
1110 6th Ave SW  
Calgary, ALBERTA

Chair: Trustee

Designated Person: SVP A&M Canada Inc., Receiver  
of Dolomite Energy Inc., Tim

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: May 5, 2017

E-File / Dépôt électronique

Official Receiver

Standard Life Tower, 639 5 Avenue SW, Suite 400, Calgary, ALBERTA, T2P 0M9,  
877/376-9902

Canada

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

☒ Original ☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 3rd day of May 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,494,397.79
Balance of secured claims as per list "B" .....	9,777,500.00
Total unsecured creditors .....	11,271,897.79
2. Secured creditors as per list "B" .....	100,000.00
3. Preferred creditors as per list "C" .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	11,371,897.79
Surplus .....	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory .....	0.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good .....	100,000.00
Doubtful .....	0.00
Bad .....	0.00
Estimated to produce .....	100,000.00
4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
5. Deposits in financial institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	0.00
9. Real property or immovable as per list "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRIFs, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	0.00
15. Other property, as per list "H" .....	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	100,000.00
Deficiency .....	11,271,897.79

I, Tim Reid, SVP A&M Canada Inc., Receiver of Dolomite Energy Inc., of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 3rd day of May 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Calgary in the Province of Alberta, on this 3rd day of May 2017.



Maggie Grose, Commissioner of Oaths  
For the Province of Alberta  
Expires January 17, 2020



Tim Reid, SVP A&M Canada Inc.,  
Receiver of Dolomite Energy Inc.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

FORM 78 – Continued

List "A"  
Unsecured Creditors

Dolomite Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1741131 ALBERTA LTD.	BOX 156 RED EARTH CREEK AB T0G 1X0	5,259.52	0.00	5,259.52
2	1742956 ALBERTA LTD.	RR1, SITE 2 BOX 19 WEMBLEY AB T0H 3S0	28,909.65	0.00	28,909.65
3	735225 ALBERTA LTD.	#1004, 11808 100 AVENUE EDMONTON AB T5K 0K4	11,510.17	0.00	11,510.17
4	801 MECHANICAL	PO BOX 188 FLATBUSH AB T0G 0Z0	10,267.07	0.00	10,267.07
5	87-9 OILFIELD SERVICES LTD.	BOX 123 RED EARTH CREEK AB T0G 1X0	5,300.00	0.00	5,300.00
6	AEC PROPERTY TAX INC.	#1120 - 10201 SOUTHPORT RD SW CALGARY AB T2W 4X9	880.42	0.00	880.42
7	Alberta Department of Energy, C/o Peter Mittal	2nd Floor, North Tower Petroleum Plaza, 9945-108 Street Edmonton AB T5K 2G6	0.00	0.00	0.00
8	Alberta Energy Regulator c/o Laura Chant	Suite 1000, 250 – 5 Street SW Calgary AB T2P 0R4	0.00	0.00	0.00
9	ALBERTA ONE-CALL CORPORATION	104, 4242 - 7 AVENUE SE CALGARY AB T2G 2Y8	31.50	0.00	31.50
10	Alberta Treasury Branches c/o Derek Pontin	Dentons Canada LLP, Bankers Court, 15th Floor, 850-2nd Street SW Calgary AB T2P 0R8	0.00	9,777,500.00	9,777,500.00
11	ALEX MCQUEEN	PO BOX 1664 ROSETOWN SK S0L 2V0	382.74	0.00	382.74
12	ANTERRA ENERGY INC.	1420 1122 4TH STREET SW CALGARY AB T2P 3E6	5,537.70	0.00	5,537.70
13	APEX WELL SERVICING (2010) INC.	BOX 37 SLAVE LAKE AB T0G 2A0	7,906.61	0.00	7,906.61
14	BLAZE ENERGY LTD.	1010 900 6TH AVENUE S.W. CALGARY AB T2P 3K2	41,023.28	0.00	41,023.28
15	BLUEWAVE ENERGY LTD	PO BOX 2030 STN "M" CALGARY AB T2P 1K6	18,998.30	0.00	18,998.30
16	BOUNTY DEVELOPMENTS LTD.	1250, 340 12TH AVENUE SW CALGARY AB T2R 1L5	224.00	0.00	224.00
17	BRITT LODOEN	231 HOYLAKE RD QUALICUM BEACH BC V9K 1K5	60.14	0.00	60.14
18	BURNET DUCKWORTH & PALMER LLP	SUITE 2400, 525 - 8 AVENUE SW CALGARY AB T2P 1G1	182,566.31	0.00	182,566.31
19	C2 OILFIELD SERVICES LTD.	PO BOX 1121 ST. ISIDORE AB T0H 3B0	10,176.60	0.00	10,176.60
20	CALVIN BOSCHEE	2311 EVELYN HEIGHTS VICTORIA BC V8W 1E9	77.49	0.00	77.49
21	Canada Revenue Agency, Edmonton Tax Services Office, Regional Intake Centre	9700 Jasper Ave Edmonton AB T5J 4C8	29,759.16	0.00	29,759.16
22	CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2 STREET SW CALGARY AB T2P 4J8	28.22	0.00	28.22
23	CANWEST PROPANE PARTNERSHIP	1700, 440 - 2 AVENUE SW CALGARY AB T2P 5E9	19,671.46	0.00	19,671.46

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
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FORM 78 -- Continued

List "A"  
Unsecured Creditors  
Dolomite Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	CANWEST PROPANE PARTNERSHIP	1700, 440 - 2ND AVENUE SW CALGARY AB T2P 5E9	15,533.68	0.00	15,533.68
25	CAROL FRANZ	4 68 VALLEY VIEW DR SW MEDICINE HAT AB T1A 8N6	77.48	0.00	77.48
26	CODY RHODES	112 SADDLECREEK CT CALGARY AB T3J 4A4	60.12	0.00	60.12
27	CONTROL TECH 2011 LTD	11001 - 78 AVE GRANDE PRAIRIE AB T8W 1J7	1,179.02	0.00	1,179.02
28	CORRENA FREY	1016 10 AUBURN BAY AVE SE CALGARY AB T3M 0P8	60.12	0.00	60.12
29	CYPRESS COUNTY	BOX 964 DUNMORE AB T1B 0K3	2,498.99	0.00	2,498.99
30	D.J.'S TANK TRUCK SERVICE LTD.	3274 - 15 AVENUE SW MEDICINE HAT AB T1B 3W5	8,011.50	0.00	8,011.50
31	DAVID RAYMOND MILLER	4388 SWEETWATER ROAD PEACE RIVER REG DIST BC V1G 0J3	5,500.00	0.00	5,500.00
32	DELPHI ENERGY CORP.	300, 500 4TH AVENUE SW CALGARY AB T2P 2V6	1,845.62	0.00	1,845.62
33	DENTONS CANADA LLP	Dentons Canada LLP, Bankers Court, 15th Floor, 850-2nd Street SW CALGARY AB T2P 0R8	23,914.96	0.00	23,914.96
34	DONALD B KRAUSS & CAROL A KRAUSS	11119 RANGE ROAD 43 CYPRESS COUNTY AB T1B 0K6	2,300.00	0.00	2,300.00
35	E. JOYCE WOOLLEY	6705 2ND LINE, R.R. #4 TOTTENHAM ON L0G 1W0	464.74	0.00	464.74
36	EDWARD PERLIK	BOX 78 MUNDARE AB T0B 3H0	3,000.00	0.00	3,000.00
37	EVAN HARRIS	BOX 868 BOWDEN AB T0M 0K0	47.97	0.00	47.97
38	GO OILFIELD & PRESSURE SERVICES LTD.	PO BOX 418 RED EARTH CREEK AB T0G 1X0	13,053.60	0.00	13,053.60
39	HYDRODIG CANADA INC	PO BOX 215 BENTLEY AB T0C 0J0	934.50	0.00	934.50
40	INTRICATE GROUP INC.	SUITE 1650, 717 - 7 AVENUE SW CALGARY AB T2P 0Z3	8,847.05	0.00	8,847.05
41	ISLAND OILFIELD SERVICES LTD.	PO BOX 387 RED EARTH CREEK AB T0G 1X0	693.00	0.00	693.00
42	JANICE DEBOER AND LARNEY DEBOER	3428 87 STREET NW EDMONTON AB T6K 0J2	77.49	0.00	77.49
43	JASON JAMES DICK & KAREN LENA STURM	11017 RR41A CYPRESS COUNTY AB T1B 0K6	3,100.00	0.00	3,100.00
44	JOANNE KRUTZLER AND PERRY KRUTZLER	525 5TH STREET SW MEDICINE HAT AB T1A 4H3	77.49	0.00	77.49
45	KALI-BRITT HEGG	UNIT B 1024 CORNWALL ST NEW WESTMINSTER BC V3M 1N4	60.12	0.00	60.12
46	KIRSTEN HEGG	154 CRANBERRY CLOSE SE CALGARY AB T3M 0B5	60.12	0.00	60.12
47	KPMG LLP	SUITE 1100 UNIVERSITY CENTRE TORONTO ON M5G 2N9	9,630.00	0.00	9,630.00

03-May-2017

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Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

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FORM 78 -- Continued

List "A"  
Unsecured Creditors  
Dolomite Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	LAMONT COUNTY	5303-50TH AVENUE LAMONT AB T0B 2R0	9,962.09	0.00	9,962.09
49	LAWRENCE TONY PREZANOWSKI	RR1 MUNDARE AB T0B 3H0	2,650.00	0.00	2,650.00
50	LEONARD BABIN & EMILY BABIN	RR1 MUNDARE AB T0B 3H0	3,650.00	0.00	3,650.00
51	LOON RIVER TRUCKING LTD.	BOX 189 RED EARTH CREEK AB T0G 1X0	172,769.01	0.00	172,769.01
52	LYLE FREIMARK	BOX 107 WALSH AB T0J 3L0	1,900.00	0.00	1,900.00
53	LYNDA LODOEN	112 SADDLECREEK COURT NE CALGARY AB T3J 4A4	47.97	0.00	47.97
54	MARJORIE WONNENBERG AND LES WONNENBERG	279 FLEET STREET SW MEDICINE HAT AB T1A 7Z4	77.48	0.00	77.48
55	MICHAEL PREZANOWSKI	RR1 MUNDARE AB T0B 3H0	4,750.00	0.00	4,750.00
56	MIKE WICENTOWICH & MARY WICENTOWICH	BOX 202 MUNDARE AB T0B 3H0	2,700.00	0.00	2,700.00
57	MINISTER OF FINANCE	370-10003 110th AVENUE FORT ST. JOHN BC V1J 6M7	0.00	0.00	0.00
58	MINISTER OF FINANCE, BC	6TH FLOOR 1910 BLANSHRD STREET VICTORIA BC V8W 9N3	2,010.00	0.00	2,010.00
59	MINISTRY OF FINANCE (BRITISH COLUMBIA)	P.O. BOX 9446 STN PROV GOVT VICTORIA BC V8W 9V6	284.32	0.00	284.32
60	MOUNT BASTION OIL AND GAS CORP	1050, 605 - 5 AVENUE S.W. CALGARY AB T2P 3H5	72,975.89	0.00	72,975.89
61	MULTI-CHEM PRODUCTION CHEMICALS CO.	PO BOX 3550 STN A TORONTO ON M5W 3P1	42,616.35	0.00	42,616.35
62	NEXEN ENERGY ULC	PO BOX 2727, STN M CALGARY AB T2P 5C1	7,886.25	0.00	7,886.25
63	NORALTA TECHNOLOGIES INC.	SUITE 100, 808 - 4 AVENUE SW CALGARY AB T2P 3E8	1,866.70	0.00	1,866.70
64	NORTHERN ROCKIES REGIONAL MUNICIPALITY	BAG SERVICE 300 FORT NELSON BC V0C 1R0	244.20	0.00	244.20
65	NORTHERN SUNRISE COUNTY	BAG 1300 PEACE RIVER AB T8S 1Y9	61,827.34	0.00	61,827.34
66	NORTHERN WASTE DISPOSAL LTD	BOX 420 RED EARTH CREEK AB T0G 1X0	11,660.53	0.00	11,660.53
67	PARAMOUNT RESOURCES	4700 - 888 - 3 STREET SW CALGARY AB T2P 5C5	94.50	0.00	94.50
68	PARAMOUNT RESOURCES	4700 - 888 - 3 STREET SW CALGARY AB T2P 5C5	31.50	0.00	31.50
69	PEER BROTHERS INDUSTRIES INC.	BOX 314 RED EARTH CREEK AB T0G 1X0	4,712.40	0.00	4,712.40
70	PENN WEST PETROLEUM A GENERAL PARTNERSHIP	200, 207 - 9 AVENUE SW CALGARY AB T2P 1K3	166,683.55	0.00	166,683.55
71	PRAIRIE PROVIDENT RESOURCES CANADA LTD.	SUITE 1100, 640 - 5 AVENUE SW CALGARY AB T2P 3G4	9,760.80	0.00	9,760.80

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
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FORM 78 -- Continued

List "A"  
Unsecured Creditors  
Dolomite Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	PRAIRIE PROVIDENT RESOURCES CANADA LTD.	SUITE 1100, 640 - 5 AVENUE SW CALGARY AB T2P 3G4	3,276.00	0.00	3,276.00
73	PRAIRIESKY ROYALTY LTD.	PO BOX 780 STATION M CALGARY AB T2P 2J6	32,081.08	0.00	32,081.08
74	PRECISION RENTALS	800, 525 - 8TH AVENUE SW CALGARY AB T2P 1G1	910.14	0.00	910.14
75	PRICEWATERHOUSECOOPERS LLP	354 DAVIS ROAD, SUITE 600 OAKVILLE ON L6J 0C5	22,050.00	0.00	22,050.00
76	PTARMIGAN OIL AND GAS ACCOUNTING LTD.	200 724 11TH AVENUE S.W. CALGARY AB T2R 0E4	4,549.40	0.00	4,549.40
77	QUEST GEOMATICS INC.	202, 602 - 11 AVENUE SW CALGARY AB T2R 1J8	30,431.82	0.00	30,431.82
78	QUINN PUMPS CANADA LTD.	PO BOX 9609, STN M CALGARY AB T2P 0E9	13,126.73	0.00	13,126.73
79	RED EARTH STEAM & CLEAN	PO BOX 254 RED EARTH CREEK AB T0G 1X0	1,743.00	0.00	1,743.00
80	RED PLANET TRUCKING LTD.	BOX 258 RED EARTH CREEK AB T0G 1X0	2,231.25	0.00	2,231.25
81	RICHARD MILLER	P.O. BOX 57 FARMINGTON BC V0C 1N0	2,800.00	0.00	2,800.00
82	RYAN HARRIS	27 THORTON AVE OTTAWA ON K1S 2R8	60.14	0.00	60.14
83	SCOTT LAND & LEASE LTD	SUITE 900, 202 6TH AVENUE SW CALGARY AB T2P 2R9	1,671.07	0.00	1,671.07
84	SCREAM'IN EAGLE SALES LTD.	BAY 1 3708 39 STREET WHITECOURT AB T7S 0C3	4,665.61	0.00	4,665.61
85	SEQUOIA RESOURCES CORP.	2900, 605 - 5 AVENUE S.W. CALGARY AB T2P 3H5	25,548.57	0.00	25,548.57
86	Service Canada, Canada Revenue Agency Non-Tax Collections (WEPPA)	PO Box 2517 London ON N6A 4G9	0.00	0.00	0.00
87	SHIRLEY MAURER	11116 RANGE ROAD 43 CYPRESS COUNTY AB T1B 0K6	77.49	0.00	77.49
88	SKYSTONE INTERNATIONAL LP	100, 3016 - 19 STREET NE CALGARY AB T2E 6Y9	1,530.72	0.00	1,530.72
89	TERRA ENERGY CORP	SUITE 970, 333 - 7 AVENUE SW CALGARY AB T2P 2Z1	5,827.50	0.00	5,827.50
90	TRU HARDWARE	MAIN HIGHWAY, PO BOX 130 RED EARTH CREEK AB T0G 1X0	106.05	0.00	106.05
91	TWIN BUTTE ENERGY LIMITED	410, 396 - 11 AVENUE SW CALGARY AB T2R 0C5	651.00	0.00	651.00
92	VERNON M BOHAYCHUK & SHARON L BOHAYCHUK	BOX 298 VEGREVILLE AB T9C 1R2	2,700.00	0.00	2,700.00
93	VIRGINIA HILLS OIL CORP.	1500, 202 - 6 AVENUE SW CALGARY AB T2P 2R9	32,145.07	0.00	32,145.07
94	VIRGINIA HILLS OIL CORP.	1500, 202 - 6 AVENUE SW CALGARY AB T2P 2R9	223,459.46	0.00	223,459.46
95	WEB-COR OILFIELD SERVICES INC.	RR2 SITE 10 BOX 37 SEXSMITH AB T0H 3C0	20,119.50	0.00	20,119.50

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

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FORM 78 – Continued

List "A"  
Unsecured Creditors  
Dolomite Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	WEIR CONSTRUCTION LTD.	156 CHARLES STREET DUNMORE AB T1B 0K9	491.40	0.00	491.40
97	ZEDI CANADA INC.	902 - 11 AVENUE SW CALGARY AB T2R 0E7	1,386.00	0.00	1,386.00
Total:			1,494,397.79	9,777,500.00	11,271,897.79

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.



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FORM 78 – Continued

List "B"  
Secured Creditors

Dolomite Energy Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Alberta Treasury Branches c/o Derek Pontin	Dentons Canada LLP, Bankers Court, 15th Floor, 850-2nd Street SW Calgary AB T2P 0R8	9,877,500.00	Debts Due - Business - Estimated funds available from Receiver	15-Apr-2015	100,000.00		9,777,500.00
Total:			9,877,500.00			100,000.00	0.00	9,777,500.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
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FORM 78 – Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Dolomite Energy Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
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FORM 78 – Continued

List "D"  
Contingent or Other Liabilities

Dolomite Energy Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
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FORM 78 – Continued

List "E"  
Debts Due to the Bankrupt  
Dolomite Energy Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Estimated funds available from Receiver	1110, 250 6th Ave SW Calgary AB T2P 3H7	AR	100,000.00 0.00 0.00		13-Feb-2017	100,000.00	1st Secured
Total:				100,000.00 0.00 0.00			100,000.00	

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Dolomite Energy Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

FORM 78 – Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Dolomite Energy Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

FORM 78 – Concluded

List "H"  
Property

Dolomite Energy Inc.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc., Receiver of  
Dolomite Energy Inc.

Court No. 25-2248381

File No. 25-2248381

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Alvarez & Marsal Canada Inc. - Licensed Insolvency  
Trustee  
Per:

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Tim Reid - Licensed Insolvency Trustee  
Bow Valley Square 4  
Suite 1110, 250 6th Ave SW  
Calgary AB T2P 3H7  
Phone: (403) 538-7555 Fax: (403) 538-7551



District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248381  
Estate No. 25-2248381

- FORM 31 / 36 -  
Proof of Claim / Proxy

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Dolomite Energy Inc. of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 3rd day of May 2017, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$\_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$\_\_\_\_\_

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$\_\_\_\_\_.

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$\_\_\_\_\_.

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$\_\_\_\_\_

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$\_\_\_\_\_.

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$\_\_\_\_\_.

☐ G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Alvarez & Marsal Canada Inc. - Licensed Insolvency Trustee  
Per:

\_\_\_\_\_  
Tim Reid - Licensed Insolvency Trustee  
Bow Valley Square 4  
Suite 1110, 250 6th Ave SW  
Calgary AB T2P 3H7  
Phone: (403) 538-7555 Fax: (403) 538-7551  
E-mail: jstrueby@alvarezandmarsal.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

### **CHECKLIST FOR PROOF OF CLAIM**

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

#### **General**

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

#### **Notes:**

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

#### **Paragraph (1)**

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

#### **Paragraph (3)**

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

#### **Paragraph (4)**

##### **Notes:**

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/Statutes/ByTitle>.

#### **Paragraph (5)**

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

#### **Paragraph (6)**

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
  - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.