

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF YATSEN GROUP OF COMPANIES INC., SAR
REAL ESTATE INC. AND THE COMPANIES LISTED IN
SCHEDULE "A" (COLLECTIVELY, THE "APPLICANTS")**

D&O PROOF OF CLAIM

1. PARTICULARS OF DIRECTORS(S) AND/OR OFFICER(S)

- (a) Name of Directors(s) and/or
Officer(s) of the Applicants:

2. PARTICULARS OF CLAIMANT

- (a) Full Legal Name of Claimant:

- (b) Full Mailing Address of Claimant:

- (c) Telephone Number of Claimant:

- (d) Fax Number of Claimant:

(e) E-mail Address of Claimant: _____

(f) Attention (Contact Person): _____

3. **PARTICULARS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:**

(a) Have you acquired this Claim by assignment? Yes ☐ No ☐

(if yes, attach documents evidencing assignment)

(b) Full Legal Name of original creditor(s): _____

4. **D&O PROOF OF CLAIM**

THE UNDERSIGNED CERTIFIES AS FOLLOWS:

(a) That I am a claimant against a Director or Officer of the Applicants / I hold the position of _____ of the claimant;

(b) That I have knowledge of all the circumstances connected with the D&O Claim described and set out below;

(c) The Director(s) or Officer(s) of the Applicants were and still are indebted to the claimant as follows (*Any Claims not denominated in U.S. dollars shall be converted to U.S. dollars at the Bank of Canada daily exchange rate in effect as of January 25, 2021.*)

(i) Name of Director or Officer(s) to which the D&O Claim relates:

(ii) Amount of D&O Claim

\$ _____

5. **PARTICULARS OF CLAIM:**

(Provide full particulars of the D&O Claim and all available supporting documentation, any claim assignment/transfer agreement or similar document, if applicable, and including amount, description of transaction(s), agreement(s) or legal breach(es) giving rise to the D&O Claim. You may attach a separate schedule if more space is required.)

6. **FILING OF CLAIM**

This D&O Proof of Claim must be returned to and received by the Monitor by **5:00 p.m. (Toronto time) on the Claims Bar Date of September 1, 2021.**

Completed forms must be delivered by prepaid registered mail, courier, personal delivery, fax or email at the address below to the Monitor at the following address:

Alvarez & Marsal Canada Inc., Court-appointed Monitor of
the Yatsen Group of Companies Inc. and certain of its
subsidiaries

Claims Process

Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900
P.O. Box 22
Toronto, Ontario M5J 2J

Attention: Alan Hutchens
Telephone: 1-888-447-5187.
Email: yatsengroup@alvarezandmarsal.com
Fax: 416.847.5201

Dated at _____ this _____ day of _____, 202____.

Signature of Witness

Signature of Claimant

Print name of Witness:

Print name of Claimant:

If Claimant is a Corporation, print name and
title of authorized signatory

Name: _____

Title: _____