COURT OF QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

APPLICANT BANK OF MONTREAL

RESPONDENTS

MORRIS INDUSTRIES LTD.	) Court Number: ) Estate Number:
MORRIS SALES & SERVICE LTD.	) Court Number: ) Estate Number:
CONTOUR REALTY INC.	) Court Number: ) Estate Number:
101098672 SASKATCHEWAN LTD.	) Court Number: ) Estate Number:
MORRIS INDUSTRIES (USA) INC.	) Court Number: ) Estate Number:

## IN THE MATTER OF THE BANKRUPTCY OF MORRIS INDUSTRIES LTD., MORRIS SALES & SERVICE LTD., CONTOUR REALTY INC., 101098672 SASKATCHEWAN LTD. and MORRIS INDUSTRIES (USA) INC.

## **CONSENT TO APPOINTMENT**

**ALVAREZ & MARSAL CANADA INC.**, being a Trustee duly licensed under the provisions of the *Bankruptcy and Insolvency Act,* RSC 1985, c B-3, hereby consents to act as Licensed Insolvency Trustee of the estate in bankruptcy of each of **MORRIS INDUSTRIES LTD.**, **MORRIS SALES & SERVICE LTD.**, **CONTOUR REALTY INC.**, **101098672 SASKATCHEWAN LTD. and MORRIS INDUSTRIES (USA) INC.**, should a Bankruptcy Order be issued against them.

DATED at Calgary, in the Province of Alberta, this 19<sup>th</sup> day of January, 2021.

## ALVAREZ & MARSAL CANADA INC.

Per:

Orest Konowalchuk, LIT Senior Vice President