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COURT FILE NUMBER

1903 12504

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

Edmonton

PLAINTIFF

MAYNBRIDGE CAPITAL INC.

DEFENDANTS

VOICE CONSTRUCTION OPCO ULC, VOICE
MANAGEMENT LTD., VOICE
CONSTRUCTION LTD., EARTH & ENERGY
CONSTRUCTION LTD. VOICE HOLDINGS
LTD. and 2012442 ALBERTA LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND
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File No.: 0182818.0004

DATE ON WHICH ORDER WAS PRONOUNCED: June 25, 2019

NAME OF JUDGE WHO MADE THIS ORDER: Justice K.G. Nielsen

LOCATION OF HEARING: Edmonton, Alberta

UPON this Court granting a Receivership Order on June 25, 2019 (the "**Receivership Order**") appointing Alvarez & Marsal Canada Inc. as Receiver over the defendants pursuant to an application of Maynbridge Capital Inc. (the "**Receivership Application**"), consented to by the Defendants; **AND UPON** noting that the Receivership Order grants a Receiver's Charge (as defined in the Receivership Order) as a first charge against the property of the Debtor; **AND UPON** noting that the application to appoint the Receiver was made without notice to the secured creditors of the Defendants; **AND UPON** notice that the Receivership Order provides a comeback clause to allow interested parties to apply to vary or amend the Receivership Order; **AND UPON** application by the Receiver **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Any secured party wishing to vary the priority of the Receiver's Charge on the basis that they did not receive reasonable notice of the Receivership Application is required to file

an application with this Court to that effect and serve the application on the Receiver no later than fourteen (14) days after receiving notice of the Receivership Order and this Order.

"K.G. Nielsen"

Justice of the Court of Queen's Bench of Alberta

Consented to as the Order granted:

BORDEN LADNER GERVAIS LLP

Per:

Matti

Matti Lemmens, Counsel for
Maynbridge Capital Inc.