

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED***

**AND IN THE MATTER OF BBGI US, INC., BROOKS BROTHERS FAR
EAST LIMITED, BBD HOLDING 1, LLC, BBD HOLDING 2, LLC, BBDI,
LLC, BBGI INTERNATIONAL, LLC, BBGI RESTAURANT, LLC,
DECONIC GROUP LLC, GOLDEN FLEECE MANUFACTURING
GROUP, LLC, RBA WHOLESALE, LLC, RETAIL BRAND ALLIANCE
GIFT CARD SERVICES, LLC, RETAIL BRAND ALLIANCE OF
PUERTO RICO, INC., 696 WHITE PLAINS ROAD, LLC, AND BBGI
CANADA LTD.**

**APPLICATION OF BBGI US, INC. UNDER SECTION 46 OF THE
*COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED***

INFORMATION OFFICER'S TERMINATION CERTIFICATE

A. Pursuant to an Order of the Honourable Justice Hainey of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated September 14, 2020 (the "**Supplemental Order**"), Alvarez & Marsal Canada Inc. was appointed as information officer of the Court (in such capacity, the "**Information Officer**") in the proceeding (the "**CCAA Proceedings**") commenced by BBGI US, Inc. (f/k/a Brooks Brothers Group Inc.) in its capacity as the foreign representative of BBGI, Brooks Brothers Far East Limited, BBD Holding 1, LLC, BBD Holding 2, LLC, BBDI, LLC, BBGI International, LLC (f/k/a Brooks Brothers International, LLC), BBGI Restaurant, LLC (f/k/a Brooks Brothers Restaurant, LLC), Deconic Group LLC, Golden Fleece Manufacturing Group, LLC, RBA Wholesale, LLC, Retail Brand Alliance Gift Card Services, LLC, Retail Brand Alliance of Puerto Rico, Inc., 696 White Plains Road, LLC, and BBGI Canada Ltd. (f/k/a Brooks Brothers Canada Ltd.) (collectively, the "**Chapter 11 Debtors**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").

B. Pursuant to an Order of the Court dated March 26, 2021 (the "**CCAA Termination Order**") made in the CCAA Proceedings, the Court (a) recognized the *Order Confirming Amended Joint Chapter 11 Plan of Liquidation for BBGI Us, Inc. and Its Affiliated Debtors* (the "**Plan**"),

Confirmation Order”), and (b) provided for the termination of these CCAA proceedings upon the filing of this certificate (the “**Information Officer’s Termination Certificate**”) with the Court.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the CCAA Termination Order.

THE INFORMATION OFFICER CERTIFIES that:

1. The Information Officer has been advised by the Chapter 11 Debtors (or their counsel) that the conditions to the Plan becoming effective as set out in section 9.1 of the Plan have been satisfied or waived pursuant to section 9.2 of the Plan.

2. To the knowledge of the Information Officer, all matters to be attended to in connection with the Foreign Representative’s CCAA Proceedings (Court File No. CV-20-00647463-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination Order has occurred.

DATED at Toronto, Ontario this 21st day of April, 2021

**ALVAREZ & MARSAL CANADA INC., in its
capacity as Information Officer, and not in its
personal capacity**

Per: _____


Name: Alan J. Hutchens

Title: Senior Vice-President

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: CV-20-00647463-00CL

AND IN THE MATTER OF BBGI US, INC., BROOKS BROTHERS FAR EAST LIMITED, BBD
HOLDING 1, LLC, BBD HOLDING 2, LLC, DECONIC GROUP LLC, GOLDEN FLEECE
MANUFACTURING GROUP, LLC, RBA WHOLESALE, LLC, RETAIL BRAND ALLIANCE GIFT
CARD SERVICES, LLC, RETAIL BRAND ALLIANCE OF PUERTO RICO, INC., 696 WHITE
PLAINS ROAD, LLC, AND BBGI CANADA LTD.

APPLICATION OF BBGI U.S., INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

	ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List) Proceeding commenced at Toronto	
	INFORMATION OFFICER'S TERMINATION CERTIFICATE	
	Torys LLP 79 Wellington St. W., 30th Floor Box 270, TD South Tower Toronto, ON M5K 1N2 Fax: 416.865.7380 Tony DeMarinis (LSO #: 29451Q) Tel: 416.865.8162 tdemarinis@torys.com Adam Slavens (LSO #: 54433J) Tel. 416.865.7333 aslavens@torys.com Mike Noel (LSO #: 80130F) Tel: 416.865.7378 mmnoel@torys.com Lawyers for the Applicant	