



COURT FILE NUMBER 24-1823083
 24-1823084
 24-1823085
 24-1823086

JUDICIAL CENTRE EDMONTON

COURT COURT OF QUEEN'S BENCH OF ALBERTA, IN
 BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF *THE BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. b-3, AS AMENDED

AND IN THE MATTER OF ALEXIS/PARAGON LIMITED
PARTNERSHIP, PARAGON CANADA ALEXIS ULC, PARAGON
TAMARACK ALEXIS GENERAL PARTNERSHIP AND
PARAGON ALEXIS HOLDINGS INC. IN BANKRUPTCY
(COLLECTIVELY THE "BANKRUPTS")

DOCUMENT **Application to Discharge the Trustee in Bankruptcy of
the Bankrupts**

PARTY FILING THIS
DOCUMENT **PARLEE MCLAWS LLP**
ADDRESS FOR SERVICE 1500 Manulife Place
AND CONTACT 10180-101 Street
INFORMATION OF PARTY Edmonton, Alberta T5J 4K1
FILING THIS DOCUMENT **Attention: Jeremy H. Hockin**
 Phone: (780) 423-8500
 Fax: (780) 423-2870
 Email: jhockin@parlee.com
 File: 73150-1/JHH

NOTICE TO THE RESPONDENTS: Parties on the service list attached

This Application is made on behalf of the Trustee in Bankruptcy of the Bankrupts

You have your right to state your side of this matter before the Judge

You must be in Court when the application is heard as shown below:

Date	June 30, 2015
Time	10:00 a.m.
Where	Law Courts Building, Edmonton, Alberta
Before Whom	The Honourable Mr. Justice D.R.G. Thomas

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. An Order taxing the Trustee's accounts of its administration of the Estates of the Bankrupts.
2. An Order discharging Alvarez & Marsal Canada Inc. as Trustee in Bankruptcy of the Bankrupts;
3. Such further advice and directions as may be required;
4. An Order abridging the time required for service of notice of this Application and declaring that such service was given, and the manner in which the service was given, on the parties so served, is good and sufficient notice of this Application.

Grounds for making this application:

5. The Trustee has completed the duties required of it with respect to the administration of the property of the Bankrupts.

Material or evidence to be relied on:

6. The report of Alvarez & Marsal Canada Inc. dated June 23, 2015.

Applicable rules:

7. Rules 6 and 61 of the General Rules under the *Bankruptcy and Insolvency Act*.

Applicable Acts and regulations:

8. Section 41 of the *Bankruptcy and Insolvency Act*.

Any irregularity complained of or objection relied on:

9. None.

How the application is proposed to be heard or considered:

10. In person before the Honourable Mr. Justice D.R.G. Thomas on Tuesday, June 30, 2015 at 10:00 a.m.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

SCHEDULE "A"

COURT FILE NUMBER 24-1823083
 24-1823084
 24-1823085
 24-1823086

JUDICIAL CENTRE EDMONTON

COURT COURT OF QUEEN'S BENCH OF ALBERTA, IN
 BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF *THE BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. b-3, AS AMENDED

AND IN THE MATTER OF ALEXIS/PARAGON LIMITED
PARTNERSHIP, PARAGON CANADA ALEXIS ULC,
PARAGON TAMARACK ALEXIS GENERAL
PARTNERSHIP AND PARAGON ALEXIS HOLDINGS INC.
IN BANKRUPTCY (COLLECTIVELY THE "BANKRUPTS")

DOCUMENT **ORDER**

PARTY FILING THIS **PARLEE MCLAWS LLP**
DOCUMENT
ADDRESS FOR 1500 Manulife Place
SERVICE AND 10180-101 Street
CONTACT Edmonton, Alberta T5J 4K1
INFORMATION OF **Attention: Jeremy H. Hockin**
PARTY FILING THIS Phone: (780) 423-8500
DOCUMENT Fax: (780) 423-2870
 Email: jhockin@parlee.com
 File: 73150-1/JHH

DATE ON WHICH ORDER WAS PRONOUNCED: Tuesday June 30, 2015

LOCATION: Edmonton, Alberta.

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice D.R.G. Thomas

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. in its capacity as Trustee
in Bankruptcy (the "Trustee") of the Bankrupts;

AND UPON reviewing the report of the Receiver and Trustee dated June 23, 2015 (the
"Trustee's Report");

AND UPON hearing counsel for the Trustee and for other interested parties;

AND UPON being satisfied that the conditions to the Trustee's discharge as set out in Rule 61 of the General Rules under the Bankruptcy and Insolvency Act have been met, namely:

- a) the statements made in connection with the discharge are true;
- b) the final statements of receipts and disbursements are accurate and correct statements of the administration of the estates;
- c) all of the property of the Bankrupts for which the Trustee was accountable has been sold, realized, or disposed of in the manner described in the final statements of receipts and disbursements;
- d) the Trustee has not received, does not expect to receive, and has not been promised, any remuneration or consideration other than is shown in the final statement of receipts and disbursements;
- e) the final statement of receipts and disbursements, and the Notice of Application for Discharge of Trustee have been sent to the Registrar, the Division Office, the Bankrupt and every Creditor whose claim has been proved;

IT IS ORDERED AND DECLARED THAT:

1. Service of notice of this Application upon the parties, and in the manner, served is good and sufficient notice of this Application and time is abridged to that actually given.
2. The accounts of the Trustee attached as Appendix "C" to the Trustee's report are taxed and allowed as presented.
3. Alvarez & Marsal Canada Inc. is discharged as Trustee in Bankruptcy of the Bankrupts.

Justice of the Court of Queen's Bench of
Alberta in Bankruptcy and Insolvency

Parlee McLaws Service List

Law Firm	Counsel	Email
Aboriginal Affairs and Northern Development Canada 300 Epcor Tower 10423 – 101 Street Edmonton, AB T5H 0R7 Tel: 780 495-5699 Fax: 780 495-2964	Dale S. Slaferek Shaun Ung	Dale.slaferek@justice.gc.ca Shaun.ung@justice.gc.ca
Alberta Gaming and Liquor Commission Due Diligence, Audit Services Compliance and Social Responsibility 50 Corriveau Avenue St. Albert, Alberta T8N 3T5 Tel: 780 447-8692	Leanne McGrath Stephen Kiss Kirsten Merryweather	Leanne.mcgrath@aglc.ca Stephen.kiss@aglc.ca Kirsten.Merryweather@aglc.ca
Borden Ladner Gervais Centennial Place, East Tower 1900, 520 – 3 rd Avenue SW Calgary, AB T5P 0R3 Tel: 403 232-9785 Fax: 403 266-1395	Edward Tapuska For: Tamarack Fund (2003) Limited Partnership	etapuska@blg.com
Duncan Craig LLP 2800, 10060 Jasper Avenue Edmonton, AB T5J 3V9 Tel: 780 441-4386 Fax: 780 969-6381	Darren R. Bieganeck, Q.C. For: Alexis Nakota Sioux Nation and the Alexis Entities	dbieganeck@dcllp.com
First Nations Development Fund Ministry of Intergovernmental International and Aboriginal Relations Government of Alberta 19 th Floor, 10155 – 102 Street Edmonton, AB T5J 4G8 Tel: 780 [] Fax: 780 427-0401	Peter Crossen	Peter.crossen@gov.ab.ca

Goodmans LLP 3400 – 333 Bay Street Toronto, ON M5H 2S7 Tel: 416 597-6299 Fax: 416 979-1234	Logan Willis For: Silver Point Finance, LLC	lwillis@goodmans.ca
Kennedy Agrios LLP 1325 Manulife Place 10180 – 101 Street Edmonton, AB T5J 3S4 Tel: 780 969-6911 Fax: 780 969-6901	Janice A. Agrios, Q.C. For: Paragon Gaming Inc.; Paragon Canada Alexis, ULC; Paragon Tamarack Alexis General Partnership; Alexis/Paragon Limited Partnership and Paragon Alexis Holdings, Inc.	jagrios@kennedyagrios.com
McLennan Ross LLP 600 West Chambers 12220 Stony Plain Road Edmonton, AB T5N 3Y4 Tel: 780 482-9200 Fax: 780 482-9100	Charles P. Russell, Q.C. For: Silver Point Finance LLC	crussell@mross.com
Husky Oil Marketing Company, A Division of Husky Oil Limited 39 th Floor, 707 – 8 Avenue SW Calgary, AB T2P 1H5	Bob Miller PPR Registrant	Bob.Miller@huskyenergy.com
GE VSF Canada Limited Partnership 2300 Meadowvale Blvd., Suite 200 Mississauga, ON L5N 5P9	Darlene Milligan Manager - Loss Mitigation/Late Stage Collections GE Capital, Vendor Finance PPR Registrant	Darlene.Milligan@ge.com
Access Cash General Partnership Unit 4, 191 Attwell Drive Toronto, ON M9W 5Z2	PPR Registrant	