



B201 679073

COURT FILE NUMBER

25-2679073

COURT

Court of Queen's Bench of Alberta

JUDICIAL CENTRE

Calgary

IN THE MATTER OF THE *BANKRUPTCY
AND INSOLVENCY ACT*, RSC 1985, c B-3, AS
AMENDED

AND IN THE MATTER OF THE BANKRUPTCY
OF GREENFIRE OIL AND GAS LTD.

AND IN THE MATTER OF THE BANKRUPTCY OF
GREENFIRE HANGINGSTONE OPERATING
CORPORATION

AND IN THE MATTER OF THE RECEIVERSHIP
OF GREENFIRE HANGINGSTONE OPERATING
CORPORATION

DOCUMENT

**CONSENT ORDER (APEX DISTRIBUTION INC.
APPEAL)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

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Calgary Alberta T2P 0B2

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Attention: Glenn C. Blackett
File No.: 22092.069

DATE ON WHICH ORDER WAS PRONOUNCED: JULY 20, 2021

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER W.T. DE WIT

UPON THE APPLICATION of Apex Distribution Inc.; **AND UPON REVIEWING** the Secured Claims Procedure Order of the Honourable Justice J. B. Nixon granted on March 12, 2021 and the Secured Claims Procedure identified therein (the "**Claims Procedure**"), the Receivership and Transitional Order of Justice R.A. Graesser granted on April 6, 2021 authorizing the Receiver to implement the Claims Procedure, and the Affidavit of Ryan Mahony sworn on May 4, 2021 filed in this action; **AND UPON NOTING** the consent of counsel for the Receiver;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Receiver's (Alvarez & Marsal Canada Inc.) disallowance of a portion of Apex's Secured Claim (as defined in the Claims Procedure) is set-aside.

2. Apex's Secured Claim is allowed at:
 - (a) \$33,587.79;
 - (b) plus interest of \$3,594.35;
 - (c) plus costs of \$3,679.00.
3. There shall be no costs of the within application.



J.C.C.Q.B.A

CONSENTED TO this 31st day of May, 2021

CARSCALLEN LLP

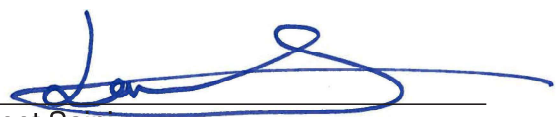
Per:



Glenn C. Blackett
Counsel for Apex Distribution Inc.

MCMILLAN LLP

Per:



Preet Saini
Counsel for the Receiver
Alvarez & Marsal Canada Inc.