



This is the 1st affidavit
of Miriam Dominguez in this case
and was made on June 8th 2015

S=154746
No. _____
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C-44**

AND

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57**

AND

IN THE MATTER OF NORTH AMERICAN TUNGSTEN CORPORATION LTD.

PETITIONER

AFFIDAVIT

I, **MIRIAM DOMINGUEZ**, legal assistant, of 20th Floor – 250 Howe Street, in the City of Vancouver, in the Province of British Columbia, AFFIRM:

1. I am a legal assistant at Dentons Canada LLP, solicitors for North American Tungsten Corporation Ltd., the Petitioner in this proceeding, and as such I have personal knowledge of the facts and matters deposed to in this Affidavit except where I depose to a matter based on the information from an informant I identify, in which case, I believe that both the information from the informant and the resulting statement are true.

2. Attached hereto and marked as **Exhibit "A"** is a true copy of the Corporate search for the Petitioner obtained through BC Online on May 29, 2015 showing the Petitioner's extra-provincial registration in British Columbia.

3. Attached hereto and marked as **Exhibit "B"** is a true copy of the Corporate search for the Petitioner obtained through our agent, Eldor-Wal Registrations (1987) Ltd., on May 29, 2015 showing the Petitioner's extra-territorial registration in the Yukon Territory.
4. Attached hereto and marked as **Exhibit "C"** is a true copy of the Corporate search for the Petitioner obtained through our agent, Eldor-Wal Registrations (1987) Ltd. on May 29, 2015 showing the Petitioner's extra-territorial registration in the Northwest Territories.
5. Attached hereto and marked as **Exhibit "D"** is a true copy of the search results of the British Columbia Personal Property Registry in respect of the Petitioner obtained through BC Online on May 29, 2015.
6. Attached hereto and marked as **Exhibit "E"** is a true copy of the search results of the Yukon Territory Personal Property Registry in respect of the Petitioner obtained through our agent, Eldor-Wal Registrations (1987) Ltd. on May 29, 2015.
7. Attached hereto and marked as **Exhibit "F"** is a true copy of the search results of the Northwest Territories Personal Property Registry in respect of the Petitioner obtained through our agent, Eldor-Wal Registrations (1987) Ltd. on May 29, 2015.
8. Attached hereto and marked as **Exhibit "G"** is a true copy of the search results of the office of the Registrar of the Bank of Canada in British Columbia with respect to the security interests granted pursuant to Section 427 of the *Bank Act* (Canada) in respect of the Petitioner obtained through our agent, West Coast Title Search Ltd. on June 2, 2015.
9. Attached hereto and marked as **Exhibit "H"** is a true copy of the search results from the Northwest Territories with respect to the security interests granted pursuant to Section 427 of the *Bank Act* (Canada) in respect of the Petitioner obtained through our agent, West Coast Title Search Ltd. on June 3, 2015.

10. Attached hereto and marked as **Exhibit "I"** is a true copy of the search results from the Yukon Territory with respect to the security interests granted pursuant to Section 427 of the *Bank Act* (Canada) in respect of the Petitioner obtained through our agent, West Coast Title Search Ltd. on June 5, 2015

SWORN BEFORE ME at Vancouver, British)
Columbia, on the 05 day of June, 2015.)



A commissioner for taking affidavits for
British Columbia)



MIRIAM DOMINGUEZ

JOHN R. SANDRELLI
Barrister & Solicitor
DENTONS CANADA LLP
20th Floor, 250 Howe Street
Vancouver, B.C. V6C 3R8
Telephone (604) 687-4460



Extraprovincial Company Summary

For

NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Date and Time of Search: May 29, 2015 02:44 PM Pacific Time

Currency Date: March 31, 2015

ACTIVE

Registration Number in BC: A0054703

Name of Extraprovincial Company: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Date: Registered in British Columbia on June 04, 2001

Last Annual Report Filed: June 04, 2014

Receiver: No

FOREIGN JURISDICTION INFORMATION

Identifying Number in Foreign Jurisdiction:
325686-3

Name in Foreign Jurisdiction:
NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Date of Incorporation, Continuation or Amalgamation in Foreign Jurisdiction:

May 03, 1996

Foreign Jurisdiction:

FEDERAL

HEAD OFFICE INFORMATION

Mailing Address:
20TH FLOOR
250 HOWE STREET
VANCOUVER BC V6C 3R8
CANADA

Delivery Address:
20TH FLOOR
250 HOWE STREET
VANCOUVER BC V6C 3R8
CANADA

This is Exhibit "A" referred to in the
affidavit of Minam Dominguez

ATTORNEY INFORMATION

No attorney information to display.

sworn before me at Vancouver
this 8th day of June, 2015

DIRECTOR INFORMATION

A Commissioner for taking Affidavits
for British Columbia

Directors are not recorded for extraprovincial registration types. Go to the incorporating jurisdiction for director information.



2

Corporate Affairs
Box 2703, C-6
Whitehorse, Yukon Y1A 2C6
corporateaffairs@gov.yk.ca
www.community.gov.yk.ca/corp
Phone: 867-667-5314 Fax: 867-393-6251

EXTRA-TERRITORIAL CORPORATION REPORT

REPORT DATE: 2015-06-01

NAME: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

FILE NUMBER: 626090

HOME JURISDICTION: Canada

HOME INCORPORATION DATE: 1983-05-11

YUKON REGISTRATION DATE: 1986-01-31

STATUS: In Compliance

ATTORNEY FOR SERVICE: GRANT MACDONALD

ATTORNEY FOR SERVICE MAILING ADDRESS:
C/O MACDONALD & COMPANY
200-204 LAMBERT STREET
WHITEHORSE, YT Y1A 3T2

REGISTERED OFFICE IN HOME JURISDICTION
250 HOW STREET, 20TH FLOOR
VANCOUVER, BC V6C 3R8

ANNUAL RETURN FILINGS

Filing Date	Filing
2015-02-02	2015
2014-02-24	2014
2013-02-06	2013
2012-02-29	2012

DIRECTORS

ABRAHAM, BRIAN, 1023 HENDECOURT ROAD, NORTH VANCOUVER, BC V7K2X3
ERICKSON, RONALD ALFRED, 5123 LAKE RIDGE ROAD, EDINA, MN USA 55436
HEIKKILA, KURT EMIL, 18347 SAINT CROIX TRI N, MARINE ON SAINT CROIX, MN 55047-9
KRASNICK, ALLAN, 3863 WEST 13TH AVUENUE, Vancouver, BC V7V 2M1
LINDAHL, DENNIS, 9219 HYLAND CIRCLE, BLOOMDALE, MN
PORTER, BRYCE, 3560 CREERY AVENUE, WEST VANCOUVER, BC V7V

HISTORY

Filing Date	Filing
2015-02-02	Annual Return Year=2015
2014-03-07	Notice of Change of Directors
2014-02-24	Annual Return Year=2014
2013-11-22	Notice of Change of Directors

This is Exhibit " B " referred to in the
affidavit of Miriam Dominguez
sworn before me at Vancouver
this 9th day of June, 2015
.....
A Commissioner for taking Affidavits
for British Columbia



Government of the Northwest Territories

Corporate Registries Online System

This is Exhibit " C " referred to in the
affidavit of Miriam Dominguez
sworn before me at Vancouver
this 8th day of June, 2015
.....
A Commissioner for taking Affidavits
for British Columbia

Entity Profile

NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Report Created: May 29, 2015

File No.	606357
Entity Type	Extra-Territorial Corporation
Jurisdiction	Canada
Status	In Compliance

Entity Events

Note: Only the date of the most recent entity event is shown. For a full history, see Filings.

Date Incorporated	May 03, 1996
Date Intent to Dissolve Filed	N/A
Date Registered	August 22, 1997
Date Cancelled	N/A
Date of Continuance in NWT	N/A
Date Reinstated	N/A
Date Amalgamated	N/A
Amalgamated to	N/A

Name History

Assumed Name

No assumed name.

Former Names

No former names.

Trade Names

No trade names.

Amalgamated From

No amalgamations.

Addresses**Registered Office Address**

601, 4920 - 52 STREET
YELLOWKNIFE NT X1A3T1

Head Office Address

20TH FLOOR
250 HOWE STREET
VANCOUVER BC V6C 3R8

Annual Filings**Last Annual Return Filed**

May 21, 2014

Last Annual Return for Year

2014

Next Annual Return Due

June 30, 2015

Directors

See Filings.

Filings

Filing	Filing Date	ID
Annual Return	May 21, 2014	2468265
Directors and Officers	March 12, 2014	2351582
Directors and Officers	November 25, 2013	1839756
Registered and Head Offices	November 25, 2013	1840490
Registered and Head Offices	November 25, 2013	1840689
Directors and Officers	June 27, 2013	1781201
Annual Return	June 24, 2013	1781147
Directors and Officers	April 22, 2013	1757245
Annual Return	June 11, 2012	1174447
Annual Return	July 22, 2011	881183
Annual Return	June 04, 2010	902276
Directors and Officers	March 09, 2010	905648
Directors and Officers	December 14, 2009	909569
Directors and Officers	November 20, 2009	909571
Directors and Officers	June 15, 2009	915898
Annual Return	June 15, 2009	915899
Directors and Officers	July 23, 2008	928611
Directors and Officers	July 23, 2008	928612
Registered and Head Offices	July 23, 2008	928613
Annual Return	July 23, 2008	928614
Annual Return	August 08, 2007	684153
Directors and Officers	September 22, 2006	699004
Annual Return	September 22, 2006	699005
Directors and Officers	September 21, 2005	713338
Directors and Officers	September 21, 2005	713339
Annual Return	September 21, 2005	713340
Directors and Officers	September 21, 2004	940723
Annual Return	September 21, 2004	940724
Constating Documents	June 24, 2003	973557
Directors and Officers	June 24, 2003	973558
Annual Return	June 24, 2003	973559
Amendments	June 24, 2003	2621403
Back File	March 20, 2003	973556
Directors and Officers	July 16, 2002	2621113
Annual Return	July 16, 2002	2622905
Annual Return	August 03, 2001	2623759
Directors and Officers	June 14, 2001	2622906
Directors and Officers	July 31, 2000	2622606
Annual Return	July 31, 2000	2623869
Annual Return	July 09, 1999	2620809
Annual Return	September 14, 1998	2621707
Constating Documents	August 22, 1997	2622607

Lterm: XPSP0054 BC OnLine: PPRS SEARCH RESULT 2015/05/29 14:41:50
For: PU69450 DENTONS CANADA LLP

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD. Index: BUSINESS DEBTOR

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: APR 25, 2005 Reg. Length: 5 YEARS
Reg. Time: 17:36:53 Expiry Date: APR 25, 2035
Base Reg. #: 309390C Control #: B6615883
*** Expiry date includes subsequent registered renewal(s).
Block#

- +++ Secured Party: HER MAJESTY THE QUEEN IN RIGHT OF CANADA
10 WELLINGTON STREET
HULL QC K1A 0H4
- +++ Secured Party: HER MAJESTY THE QUEEN IN RIGHT OF CANADA
P.O. BOX 1500
YELLOWKNIFE NWT X1A 2R3
- +++ Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
11 - 1155 MELVILLE STREET
VANCOUVER BC V6E 4C4

This is Exhibit "D" referred to in the affidavit of Miriam Dominguez
sworn before me at Vancouver
this 8th day of June, 2015
A Commissioner for taking Affidavits for British Columbia

General Collateral:
ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
FULL NAMES/ADDRESSES OF THE SECURED PARTIES ARE AS FOLLOWS:
S0001: HER MAJESTY THE QUEEN IN RIGHT OF CANADA AS REPRESENTED BY THE MINISTER OF INDIAN AFFAIRS AND NORTHERN DEVELOPMENT, MINERAL RESOURCES DIRECTORATE, NATURAL RESOURCES AND ENVIRONMENT BRANCH, LES TERRACES DE LA CHAUDIERE, 10 WELLINGTON STREET, HULL, QUEBEC K1A 0H4.
S0002: HER MAJESTY THE QUEEN IN RIGHT OF CANADA AS REPRESENTED BY THE MINISTER OF INDIAN AFFAIRS AND NORTHERN DEVELOPMENT, NORTHWEST TERRITORIES, P.O. BOX 1500, YELLOWKNIFE, NWT X1A 2R3.

Registering
Party: FRASER MILNER CASGRAIN LLP
1040 WEST GEORGIA ST, STE 1500
VANCOUVER BC V6E 4H8

*** Name/Address Changed on January 5, 2011 to:

Registering
Party: FRASER MILNER CASGRAIN LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

*** Name/Address Changed on April 2, 2013 to:

Registering
Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

Continued on Page 2

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD. Page: 2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 965191C Reg. Date: APR 25, 2006
Reg. Time: 14:28:28
Control #: B7293222
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:
THIS REGISTRATION HAS BEEN SUBORDINATED TO THE
REGISTRATION BEARING REGISTRATION NO. 309390C IN

7
ACCORDANCE WITH THE TERMS OF A SUBORDINATION AGREEMENT
DATED AS OF APRIL 21, 2006, EXECUTED BY THE SECURED
PARTY IN FAVOUR OF HSBC BANK CANADA

Registering
Party: KOFFMAN KALEF
1900 - 885 W. GEORGIA STREET
VANCOUVER BC V6C 3H4

*** Name/Address Changed on November 24, 2006 to:

Registering
Party: KOFFMAN KALEF LLP
1900 - 885 W. GEORGIA STREET
VANCOUVER BC V6C 3H4

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 965203C Reg. Date: APR 25, 2006
Reg. Time: 14:38:43
Control #: B7293227
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:
THE REGISTRATION MADE ON APRIL 25, 2006 UNDER NO. 965191C
INCORRECTLY STATES THAT "THIS REGISTRATION HAS BEEN
SUBORDINATED TO THE REGISTRATION BEARING REGISTRATION NO.
309390C" AND IS HEREBY AMENDED TO STATE THAT THIS
REGISTRATION HAS BEEN SUBORDINATED TO THE REGISTRATION
BEARING REGISTRATION NO. 868920C IN ACCORDANCE WITH THE
TERMS OF A SUBORDINATION AGREEMENT DATED AS OF APRIL 21,
2006, EXECUTED BY THE SECURED PARTY IN FAVOUR OF
HSBC BANK CANADA

Registering
Party: KOFFMAN KALEF
1900 - 885 W. GEORGIA STREET
VANCOUVER BC V6C 3H4

*** Name/Address Changed on November 24, 2006 to:

Registering
Party: KOFFMAN KALEF LLP
1900 - 885 W. GEORGIA STREET
VANCOUVER BC V6C 3H4

Continued on Page 3

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 3

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 062575D Reg. Date: JUN 13, 2006
Reg. Time: 15:58:59
Control #: B7380663
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:
AMENDING SECURED PARTY ADDRESS.
THE FULL NAME AND ADDRESS OF THE SECURED PARTY AT S0003 IS:
HER MAJESTY THE QUEEN IN RIGHT OF CANADA AS REPRESENTED BY
THE MINISTER OF INDIAN AFFAIRS AND NORTHERN DEVELOPMENT,
MINERAL RESOURCES DIRECTORATE, NATURAL RESOURCES AND
ENVIRONMENT BRANCH, 15/25 EDDY STREET, 10TH FLOOR, OTTAWA,
ONTARIO, K1A 0H4, ATTENTION: ROBERT LAUER.
THE FULL NAME AND ADDRESS OF THE SECURED PARTY AT S0002 IS:
HER MAJESTY THE QUEEN IN RIGHT OF CANADA AS REPRESENTED BY
THE MINISTER OF INDIAN AFFAIRS AND NORTHERN DEVELOPMENT,
NORTHWEST TERRITORIES, P.O. BOX 1500, YELLOWKNIFE,
NORTHWEST TERRITORIES, X1A 2R3, ATTENTION: ED HORNBY.

Block#

** DELETED **

+++ Secured Party: HER MAJESTY THE QUEEN IN RIGHT OF
CANADA

10 WELLINGTON STREET
HULL QC K1A 0H4

3

*** ADDED ***
+++ Secured Party: HER MAJESTY THE QUEEN IN RIGHT OF
CANADA
15/25 EDDY STREET, 10TH FLR
OTTAWA ON K1A 0H4

Registering
Party: HEENAN BLAIKIE LLP
2200-1055 WEST HASTINGS ST.
VANCOUVER BC V6E 2E9

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 080143D Reg. Date: JUN 22, 2006
Reg. Time: 09:10:50
Control #: B7404692
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:
AMENDING DEBTOR ADDRESS
THE FULL ADDRESS OF THE DEBTOR AT D0002 IS: 1400 - 1188
WEST GEORGIA STREET, P.O. BOX 19, VANCOUVER, BRITISH
COLUMBIA, V6E 4A2.

Block#

Continued on Page 4

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 4

** DELETED **
+++ Bus. Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
LTD
11 - 1155 MELVILLE STREET
VANCOUVER BC V6E 4C4

*** ADDED ***
=D0002 Bus. Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
LTD
1400 - 1188 WEST GEORGIA ST
VANCOUVER BC V6E 4A2

Registering
Party: HEENAN BLAIKIE LLP
2200-1055 WEST HASTINGS ST.
VANCOUVER BC V6E 2E9

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 044590F Reg. Date: JUN 25, 2009
Reg. Time: 14:52:10
Control #: B9434740
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:
THIS REGISTRATION HAS BEEN SUBORDINATED TO THE
REGISTRATIONS BEARING BASE REGISTRATION NUMBERS 868920C,
553498D, 755149E AND 005647F IN ACCORDANCE WITH THE TERMS
OF AN AMENDED AND RESTATED SUBORDINATION AGREEMENT
DATED AS OF THE 24TH DAY OF JUNE, 2009, EXECUTED BY
THE SECURED PARTY IN FAVOUR OF HSBC BANK CANADA

Registering
Party: KOFFMAN KALEF LLP
1900 - 885 W. GEORGIA STREET
VANCOUVER BC V6C 3H4

----- R E N E W A L -----

Reg. #: 418613F Req. Date: FEB 19, 2010

Reg. Life: 5 YEARS Reg. Time: 12:13:18
Control #: B9818246
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Registering
Party: BULL HOUSSE & TUPPER
BOX 11130 3000 1055 W GEORGIA
VANCOUVER BC V6E 3R3

*** Name/Address Changed on September 24, 2013 to:

Registering
Party: BULL, HOUSSE & TUPPER LLP
SUITE 900 - 900 HOWE STREET
VANCOUVER BC V6Z 2M4

Continued on Page 5

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 5

*** Name/Address Changed on March 26, 2015 to:

Registering
Party: BULL, HOUSSE & TUPPER LLP
SUITE 1800-510 WEST GEORGIA ST
VANCOUVER BC V6B 0M3

*** Name/Address Changed on March 26, 2015 to:

Registering
Party: BULL, HOUSSE & TUPPER LLP
SUITE 900 - 900 HOWE STREET
VANCOUVER BC V6Z 2M4

*** Name/Address Changed on April 7, 2015 to:

Registering
Party: BULL, HOUSSE & TUPPER LLP
SUITE 1800-510 WEST GEORGIA ST
VANCOUVER BC V6B 0M3

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 798714F Reg. Date: OCT 05, 2010
Reg. Time: 15:28:48
Control #: D0175941
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:

DELETE THE GENERAL COLLATERAL DESCRIPTION IN ITS ENTIRETY
AND REPLACE IT WITH THE FOLLOWING:

"ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL
PROPERTY RELATED TO THE PROPERTY OWNED AND/OR OPERATED
BY THE DEBTOR KNOWN AS THE "MACTUNG MINE", INCLUDING
WITHOUT LIMITATION ANY SUCH PERSONAL PROPERTY LOCATED
ON OR IN ANY WAY ARISING FROM, INCLUDING ALL PROCEEDS
THEREFROM:

LOT 166, GROUP 1006 (NTS 105-O-08) IN THE SOUTH MINING
DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A
PLAN OF SURVEY NUMBER 58121 IN THE LEGAL SURVEYS DIVISION,
DEPARTMENT OF ENERGY, MINES AND RESOURCES AT OTTAWA,
SAID LOT BEING OTHERWISE KNOWN AS THE JILL, JUDY,
GLORIA, PIX AND PUP MINERAL CLAIMS (SEE SCHEDULE A
ATTACHED TO LEASE #2605) CONTAINING 1,423.0 ACRES MORE
OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER
MAJESTY THE QUEEN UNDER LEASE #2605.

- AND -

LOT 167, GROUP 1006, QUAD 105-O-08 IN THE SOUTH MINING
DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A
PLAN OF SURVEY NUMBER 58122 IN THE LEGAL SURVEYS DIVISION,
DEPARTMENT OF ENERGY, MINES AND RESOURCES AT OTTAWA,
SAID LOT BEING KNOWN AS BORDER 11 MINERAL CLAIM
CONTAINING 3.92 ACRES MORE OR LESS, BEING LANDS LEASED
BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER
LEASE #2692

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 6

LOT 197, GROUP 1006 (NTS105-O-08) IN THE SOUTH MINING DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A PLAN OF SURVEY NUMBER 59052 IN THE LEGAL SURVEYS DIVISION, DEPARTMENT OF NATURAL RESOURCES AT OTTAWA, SAID LOT BEING OTHERWISE KNOWN AS THE MINERAL CLAIMS AS SHOWN ON SCHEDULE "A" ATTACHED TO LEASE #2886, CONTAINING 415.00 ACRES MORE OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER LEASE #2886

- AND -

LOT 213, GROUP 1006 (NTS 105-O-08) IN THE SOUTH MINING DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A PLAN OF SURVEY NUMBER 60274 IN THE LEGAL SURVEYS DIVISION, DEPARTMENT OF NATURAL RESOURCES AT OTTAWA, SAID LOT BEING OTHERWISE KNOWN AS THE MINERAL CLAIMS AS SHOWN ON SCHEDULE "A" ATTACHED TO LEASE #2887, CONTAINING 472.00 ACRES MORE OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER LEASE #2887

- AND -

LOT 214, GROUP 1006 (NTS 105-O-08) IN THE SOUTH MINING DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A PLAN OF SURVEY NUMBER 60273 IN THE LEGAL SURVEYS DIVISION, DEPARTMENT OF NATURAL RESOURCES AT OTTAWA, SAID LOT BEING OTHERWISE KNOWN AS THE MINERAL CLAIMS AS SHOWN ON SCHEDULE "A" ATTACHED TO LEASE #2888, CONTAINING 281.00 ACRES MORE OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER LEASE #2888

- AND -

LOT 215, GROUP 1006 (NTS 105-O-08) IN THE SOUTH MINING DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A PLAN OF SURVEY NUMBER 60273 IN THE LEGAL SURVEYS DIVISION, DEPARTMENT OF NATURAL RESOURCES AT OTTAWA, SAID LOT BEING OTHERWISE KNOWN AS THE MINERAL CLAIMS AS SHOWN ON SCHEDULE "A" ATTACHED TO LEASE #2889, CONTAINING 298.00 ACRES MORE OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER LEASE #2889

- AND -

LOT 216, GROUP 1006 (NTS 105-O-08) IN THE SOUTH MINING DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A PLAN OF SURVEY NUMBER 60273 IN THE LEGAL SURVEYS DIVISION, DEPARTMENT OF NATURAL RESOURCES AT OTTAWA, SAID LOT BEING OTHERWISE KNOWN AS THE MINERAL CLAIMS AS SHOWN ON SCHEDULE "A" ATTACHED TO LEASE #2890, CONTAINING 667.00 ACRES MORE OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER LEASE #2890

- AND -

LOT 217, GROUP 1006 (NTS 105-O-08) IN THE SOUTH MINING DISTRICT IN THE NORTHWEST TERRITORIES AS SHOWN ON A PLAN OF SURVEY NUMBER 60273 IN THE LEGAL SURVEYS DIVISION, DEPARTMENT OF NATURAL RESOURCES AT OTTAWA, SAID LOT BEING OTHERWISE KNOWN AS THE MINERAL CLAIMS AS SHOWN ON SCHEDULE "A" ATTACHED TO LEASE #2891, CONTAINING 503.00 ACRES MORE OR LESS, BEING LANDS LEASED BY THE DEBTOR FROM HER MAJESTY THE QUEEN UNDER LEASE #2891 (THE "LANDS").

Registering

Party: FRASER MILNER CASGRAIN LLP
1040 WEST GEORGIA ST, STE 1500
VANCOUVER BC V6E 4H8

Continued on Page 7

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 7

*** Name/Address Changed on January 5, 2011 to:

Registering

Party: FRASER MILNER CASGRAIN LLP
20TH FLOOR, 250 HOWE STREET

*** Name/Address Changed on April 2, 2013 to:

Registering
Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 958068H Reg. Date: MAY 15, 2014
Reg. Time: 10:47:59
Control #: D2419828
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Details Description:

AN AMENDMENT TO REFLECT A SECURED PARTY TRANSFER BY
HER MAJESTY THE QUEEN IN RIGHT OF CANADA IN FAVOUR OF
THE GOVERNMENT OF THE NORTHWEST TERRITORIES,
AS REPRESENTED BY THE MINISTER OF ENVIRONMENT AND
NATURAL RESOURCES.

THE COMPLETE NAME AND ADDRESS OF THE NEW SECURED PARTY IS:
THE GOVERNMENT OF THE NORTHWEST TERRITORIES,
AS REPRESENTED BY THE MINISTER OF ENVIRONMENT AND
NATURAL RESOURCES, DEPARTMENT OF ENVIRONMENT AND NATURAL
RESOURCES, 6TH FLOOR, SCOTIA CENTRE, 5102 - 50TH AVENUE,
P.O. BOX 1320, YELLOWKNIFE, NT X1A 2L9,
ATTENTION: MR. ERNIE CAMPBELL, DEPUTY MINISTER OF
ENVIRONMENT AND NATURAL RESOURCES.

Block#

** DELETED **

+++ Secured Party: HER MAJESTY THE QUEEN IN RIGHT OF
CANADA
P.O. BOX 1500
YELLOWKNIFE NWT X1A 2R3

** DELETED **

+++ Secured Party: HER MAJESTY THE QUEEN IN RIGHT OF
CANADA
15/25 EDDY STREET, 10TH FLR
OTTAWA ON K1A 0H4

*** ADDED ***

S0004 Secured Party: THE GOVERNMENT OF THE NORTHWEST
TERRITORIES
6TH FLOOR, 5102 - 50TH AVENUE
YELLOWKNIFE NT X1A 2L9

Continued on Page 8

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 8

Registering
Party: BULL, HOUSSEY & TUPPER LLP
SUITE 900 - 900 HOWE STREET
VANCOUVER BC V6Z 2M4

*** Name/Address Changed on March 26, 2015 to:

Registering
Party: BULL, HOUSSEY & TUPPER LLP
SUITE 1800-510 WEST GEORGIA ST
VANCOUVER BC V6B 0M3

*** Name/Address Changed on March 26, 2015 to:

Registering
Party: BULL, HOUSSEY & TUPPER LLP
SUITE 900 - 900 HOWE STREET
VANCOUVER BC V6Z 2M4

*** Name/Address Changed on April 7, 2015 to:

Registering
 Party: BULL, HOUSSE & TUPPER LLP
 SUITE 1800-510 WEST GEORGIA ST
 VANCOUVER BC V6B 0M3

----- R E N E W A L -----

Reg. #: 958274H Reg. Date: MAY 15, 2014
 Reg. Life: 20 YEARS Reg. Time: 11:43:55
 Control #: D2421431
 Base Reg. Type: PPSA SECURITY AGREEMENT
 Base Reg. #: 309390C Base Reg. Date: APR 25, 2005

Registering
 Party: BULL, HOUSSE & TUPPER LLP
 SUITE 900 - 900 HOWE STREET
 VANCOUVER BC V6Z 2M4

*** Name/Address Changed on March 26, 2015 to:

Registering
 Party: BULL, HOUSSE & TUPPER LLP
 SUITE 1800-510 WEST GEORGIA ST
 VANCOUVER BC V6B 0M3

*** Name/Address Changed on March 26, 2015 to:

Registering
 Party: BULL, HOUSSE & TUPPER LLP
 SUITE 900 - 900 HOWE STREET
 VANCOUVER BC V6Z 2M4

Continued on Page 9

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 9

*** Name/Address Changed on April 7, 2015 to:

Registering
 Party: BULL, HOUSSE & TUPPER LLP
 SUITE 1800-510 WEST GEORGIA ST
 VANCOUVER BC V6B 0M3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: MAR 05, 2013 Reg. Length: 6 YEARS
 Reg. Time: 12:43:38 Expiry Date: MAR 05, 2019
 Base Reg. #: 221137H Control #: D1665441

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.
 16830-107 AVE.
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
 (Business) LTD.
 PO BOX 19 1640 1188 W GEORGIA
 VANCOUVER BC V6E 4A2

Vehicle Collateral:
 Type Serial # Year Make/Model MH Reg.#

V0001 MV CATR1700LSBR00893 2012 CATERPILLAR R1700G

General Collateral:
 ONE 2012 CATERPILLAR R1700G LOAD HAUL DUMP S/N CATR1700LSBR00893.
 ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,
 SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE
 ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM
 DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH
 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY

PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR
DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH
COLLATERAL.
PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL
PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering

Party: FINNING INTERNATIONAL INC.
16830-107 AVE.
EDMONTON AB T5J 2S1

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: NOV 05, 2013 Reg. Length: 5 YEARS
Reg. Time: 14:34:38 Expiry Date: NOV 05, 2018
Base Reg. #: 646850H Control #: D2101643

Block#

S0001 Secured Party: ROYNAT INC.
SUITE 1500, 4710 KINGSWAY ST.
BURNABY BC V5H 4M2

Continued on Page 10

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 10

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD.
1640-1188 GEORGIA STREET
VANCOUVER BC V6E4A2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001	MV	A7U711066	2013 BOBCAT S570	
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General Collateral:

LOADER(S), CONSTRUCTION EQUIPMENT(S) TOGETHER WITH ALL ATTACHMENTS
ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND
IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR
INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A
RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR
COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE
COLLATERAL

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 18, 2013 Reg. Length: 7 YEARS
Reg. Time: 15:35:50 Expiry Date: DEC 18, 2020
Base Reg. #: 717333H Control #: D2174435

Block#

S0001 Secured Party: GLOBAL TUNGSTEN & POWDERS CORP.
1 HAWES STREET
TOWANDA PA 18848

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD.
SUITE 1640-1188 WEST GEORGIA
VANCOUVER BC V6E 4A2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PROPERTY RELATING TO
THE PROPERTY OWNED AND OR OPERATED BY THE DEBTOR KNOWN AS THE
MACTUNG MINE, INCLUDING ALL MINERAL RIGHTS

Registering

Party: AUSTRING, FENDRICK & FAIRMAN
3081 THIRD AVENUE
WHITEHORSE YT Y1A 4Z7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 821693H

Reg. Date: FEB 27, 2014
Reg. Time: 10:42:12
Control #: D2281545

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 717333H Base Reg. Date: DEC 18, 2013

Details Description:
AMENDMENT TO GENERAL COLLATERAL.

Continued on Page 11

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 11

General Collateral:

** DELETED **

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PROPERTY RELATING TO
THE PROPERTY OWNED AND OR OPERATED BY THE DEBTOR KNOWN AS THE
MACTUNG MINE, INCLUDING ALL MINERAL RIGHTS

*** ADDED ***

ALL THE DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ALL THE DEBTOR'S
PRESENT AND AFTER-ACQUIRED PROPERTY (INCLUDING GOODS, CHATTEL PAPER,
INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND
INTANGIBLES) RELATING TO THE PROPERTY OWNED AND OR OPERATED BY THE
DEBTOR AND KNOWN AS THE MACTUNG MINE, INCLUDING ALL MINERAL RIGHTS.

Registering

Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JAN 17, 2014 Reg. Length: 5 YEARS
Reg. Time: 11:59:24 Expiry Date: JAN 17, 2019
Base Reg. #: 758732H Control #: D2216609

Block#

- S0001 Secured Party: RONALD A. ERICKSON
5123 LAKE RIDGE ROAD
EDINA MN 55436
- S0002 Secured Party: CSM INVESTMENT PARTNERSHIP
4567 AMERICAN BLVD W
MINNEAPOLIS MN 55437
- S0003 Secured Party: BRADLEY K. ERICKSON
23228 CAMP LINCOLN RD
NISSWA MN 56468
- S0004 Secured Party: BRIAN A. ERICKSON
4567 AMERICAN BLVD W
MINNEAPOLIS MN 55437
- S0005 Secured Party: KURT HEIKKILA AND BETH HEIKKILA
18347 SAINT CROIX TRAIL N
MARINE ON ST CROIX MN 55047
- S0006 Secured Party: DENNIS M. LINDAHL
9219 HYLAND CREEK CIRCLE
BLOOMINGTON MN 55437
- S0007 Secured Party: QUEENWOOD CAPITAL PARTNERS LLC
8000 NORMAN CENTRE DR STE 620
BLOOMINGTON MN 55437
- S0008 Secured Party: SCOTT R. RICHARDSON
4724 ANNAWAY DR
EDINA MN 55436

Continued on Page 12

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 12

S0009 Secured Party: DAVID S. ERICKSON
301 KENWOOD PARKWAY STE 301
MINNEAPOLIS MN 55403

S0010 Secured Party: QUEENWOOD CAPITAL PARTNERS II LLC
4567 AMERICAN BLVD W
MINNEAPOLIS MN 55437

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
1188 W GEORGIA ST STE 1640
VANCOUVER BC V6E 4A2

General Collateral:
ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL
PROPERTY AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering
Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

----- P A R T I A L D I S C H A R G E -----

Reg. #: 060047I Reg. Date: JUL 09, 2014
Reg. Time: 07:47:50
Control #: D2524554

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 758732H Base Reg. Date: JAN 17, 2014

General Collateral:

** DELETED **

THE SECURED PARTY RELEASES ITS INTEREST IN AND TO THE FOLLOWING
COLLATERAL:

(1) ALL PRESENT AND FUTURE ACCOUNTS AND OTHER "TRADE RECEIVABLES" (AS SUCH TERM IS DEFINED BELOW) DUE FROM GLOBAL TUNGSTEN & POWDERS CORP. TO DEBTOR, BUT ONLY TO THE EXTENT THAT SUCH ACCOUNTS AND TRADE RECEIVABLES ARE ASSIGNED FROM TIME TO TIME TO THE ROYAL BANK OF SCOTLAND PLC FROM DEBTOR PURSUANT TO AN ACCOUNTS RECEIVABLE MASTER PREPAYMENT AGREEMENT (AS THE SAME MAY BE AMENDED OR RESTATED FROM TIME TO TIME, THE "MASTER PREPAYMENT AGREEMENT" HEREIN), INCLUDING (A) ALL OBLIGATIONS TO PAY ASSOCIATED WITH THE PROVISIONS OF SUCH GOODS OR SERVICES AND (B) THE RIGHT TO RECEIVE ALL TAXES, SHIPPING, INTEREST, PENALTIES AND OTHER CHARGES ATTRIBUTABLE TO SUCH PAYMENT OBLIGATIONS AND

(2) ALL PROCEEDS OF THE FOREGOING. AS USED HEREIN, THE TERM "ACCOUNT" AND "PROCEEDS" SHALL HAVE THE MEANING GIVEN TO SUCH TERMS UNDER THE PPSA AND SHALL INCLUDE, WITHOUT LIMITATION, ANY "TRADE RECEIVABLES" AS THAT TERM IS DEFINED IN THE MASTER PREPAYMENT AGREEMENT.

Registering
Party: BLAKE CASSELS & GRAYDON LLP
ATTN: PPSA CLERK
PO BOX 49314 2600 595 BURRARD
VANCOUVER BC V7X 1L3

Continued on Page 13

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

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***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: FEB 14, 2014 Reg. Length: 7 YEARS
Reg. Time: 07:51:23 Expiry Date: FEB 14, 2021
Base Reg. #: 801024H Control #: D2254933

Block#

S0001 Secured Party: WOLFRAM BERGBAU UND HUTTEN AG
BERGLA 33
ST. MARTIN I.S. AUST A-8543

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
1188 W GEORGIA ST, STE 1640

General Collateral:

ALL THE DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ALL THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PROPERTY (INCLUDING GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND INTANGIBLES) OF WHATEVER NATURE OR KIND AND WHERESOEVER SITUATE, AND ALL PROCEEDS THEREOF AND THEREFROM, COMPRISING, LOCATED ON OR OTHERWISE RELATING TO OR ARISING FROM THE PROPERTY OWNED AND/OR OPERATED BY THE DEBTOR KNOWN AS THE "MACTUNG MINE" LOCATED IN THE SELWYN MOUNTAIN RANGE IN AN AREA STRADDLING THE TERRITORIAL BORDER BETWEEN YUKON AND NORTHWEST TERRITORIES (THE "PROJECT") INCLUDING, WITHOUT LIMITATION, THE MINERAL RIGHTS (AS DEFINED HEREIN). "MINERAL RIGHTS" MEANS (A) THE MINERAL RIGHTS, CLAIMS, MINERAL CLAIMS, LEASES AND TENEMENTS COMPRISING THE PROJECT AS OF THE DATE HEREOF; (B) ANY OTHER MINERAL RIGHTS, CLAIMS, MINERAL CLAIMS AND TENEMENTS FROM TIME TO TIME COMPRISING THE PROJECT; (C) ANY LEASES, PERMITS, EASEMENTS, LICENCES, CLAIMS, SUBLEASES, RIGHTS OF WAY OR OTHER RIGHTS TO CARRY OUT OR CONDUCT MINING OPERATIONS CONNECTED WITH THE MINERAL RIGHTS, CLAIMS, MINERAL CLAIMS AND TENEMENTS REFERRED TO IN PARAGRAPHS (A) OR (B) ISSUED OR TRANSFERRED TO OR HELD BY OR ON BEHALF OF THE DEBTOR OR IN WHICH THE DEBTOR HAS OR ACQUIRES ANY INTEREST OR SHARES THEREIN; AND INCLUDES (I) ANY APPLICATIONS FOR, OR MINERAL RIGHTS, CLAIMS, MINERAL CLAIMS AND TENEMENTS ISSUED IN PLACE OF, THOSE REFERRED TO ABOVE; AND (II) THE MINERAL RIGHTS, CLAIMS, MINERAL CLAIMS AND TENEMENTS REFERRED TO ABOVE AS RENEWED, EXTENDED, MODIFIED OR VARIED FROM TIME TO TIME. THE TERMS "MINE", "CLAIM" AND "MINERAL CLAIM" SHALL HAVE THE MEANINGS SET FORTH IN THE QUARTZ MINING ACT (YUKON) OR THE PLACER MINING ACT (YUKON), AS APPLICABLE.

Registering

Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: MAR 03, 2014 Reg. Length: 4 YEARS
Reg. Time: 06:34:25 Expiry Date: MAR 03, 2018
Base Reg. #: 825804H Control #: D2285802

This registration was selected and included for your protection because of close proximity to your search criteria.

Block#

Continued on Page 14

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 14

S0001 Secured Party: KUBOTA CANADA LTD
5900 14TH AVE
MARKHAM ON L3S4K4

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LIMITED
BOX19 #1640-1188 W. GEORGIA ST
VANCOUVER BC V6E4A2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	25640	2014	KUBOTA #RTV1140P-H	
V0002 MV	31076	2014	KUBOTA #RTV1140P-A	
V0003 MV	30515	2014	KUBOTA #RTV1140P-A	

General Collateral:

2014 KUBOTA #RTV1140P-H 25640
2014 KUBOTA #RTV1140P-A 31076
2014 KUBOTA #RTV1140P-A 30515
PRINCIPAL AMOUNT \$62,808.00

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: MAR 28, 2014 Reg. Length: 3 YEARS
Reg. Time: 07:07:25 Expiry Date: MAR 28, 2017
Base Reg. #: 870499H Control #: D2331546

Block#

S0001 Secured Party: RCAP LEASING INC.
5575 NORTH SERVICE RD, STE 300
BURLINGTON ON L7L 6M1

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD.
1640 - 1188 GEORGIA ST
VANCOUVER BC V6E 4A2

Vehicle Collateral:		Serial #	Year	Make/Model	MH Reg.#
Type					
V0001	MV	FGA0C129002082	2014	DOOSAN G30P-5	
V0002	MV	MM00454	2010	DOOSAN G30P-5	

General Collateral:
ONE (1) 2014 DOOSAN FORKLIFT MODEL: G309-5 S/N: FGA0C129002082 AND ONE
(1) 2010 DOOSAN FORKLIFT MODEL: G30P-5 S/N: MM00454. ALL EQUIPMENT
FROM TIME TO TIME LEASED BY THE SECURED PARTY TO THE DEBTOR AS
DESCRIBED ON LEASES, CONDITIONAL SALES AGREEMENTS AND ANY OTHER
FINANCING AGREEMENTS ENTERED INTO BETWEEN THE SECURED PARTY AND THE
DEBTOR FROM TIME TO TIME AND ANY PROCEEDS THEREOF, TOGETHER WITH ALL
REPLACEMENT PARTS, ACCESSORIES AND ATTACHMENTS.

Registering
Party: (REGISTRY=RECOVERY) TM INC.
1551 THE QUEENSWAY
TORONTO ON M8Z 1T8

Continued on Page 15

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 15

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: MAY 06, 2014	Reg. Length: 5 YEARS
Reg. Time: 09:49:41	Expiry Date: MAY 06, 2019
Base Reg. #: 939976H	Control #: D2400787

Block#

S0001 Secured Party: CALLIDUS CAPITAL CORPORATION
77 KING ST. WEST, SUITE 4320
TORONTO ON M5K 1K2

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
1188 W. GEORGIA ST., STE 1640
VANCOUVER BC V6E 4A2

General Collateral:
ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY,
EXCLUDING ALL OF THE PROPERTY, ASSETS AND UNDERTAKINGS OF THE DEBTOR
OF WHATSOEVER NATURE AND KIND, NOW OWNED OR HEREAFTER-ACQUIRED BY
OR ON BEHALF OF THE DEBTOR RELATING TO THE PROPERTY OWNED AND/OR
OPERATED BY THE DEBTOR KNOWN AS THE "MACTUNG MINE", LOCATED IN THE
SELWYN MOUNTAIN RANGE IN AN AREA STRADDLING THE TERRITORIAL BORDER
BETWEEN YUKON AND NORTHWEST TERRITORIES, OR PROCEEDS GENERATED OUT
OF SUCH PROPERTY, ASSETS AND UNDERTAKINGS, INCLUDING, WITHOUT
LIMITATION, ALL MINING LEASES, LICENCES, MINERAL CLAIMS, MINERAL
RIGHTS AND OTHER MINERAL TENURES RELATED THERETO.
COMPLETE ADDRESS FOR SECURED PARTY S0001 IS ROYAL TRUST TOWER,
77 KING STREET WEST, SUITE 4320, TORONTO, ONTARIO M5K 1K2.

Registering
Party: DAVIS LLP/DAVIS MANAGEMENT LTD.
2800 PARK PLACE 666 BURRARD ST
VANCOUVER BC V6C 2Z7

*** Name/Address Changed on April 17, 2015 to:

Registering
Party: DLA PIPER (CANADA) LLP/DAVIS
MANAGEMENT LTD.
2800 PARK PLACE 666 BURRARD ST
VANCOUVER BC V6C 2Z7

----- P A R T I A L D I S C H A R G E -----

Reg. #: 060042I Reg. Date: JUL 09, 2014
Reg. Time: 07:47:36
Control #: D2524530
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 939976H Base Reg. Date: MAY 06, 2014

Continued on Page 16

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 16

General Collateral:

** DELETED **

THE SECURED PARTY RELEASES ITS INTEREST IN AND TO THE FOLLOWING
COLLATERAL:

(1) ALL PRESENT AND FUTURE ACCOUNTS AND OTHER "TRADE RECEIVABLES" (AS SUCH TERM IS DEFINED BELOW) DUE FROM GLOBAL TUNGSTEN & POWDERS CORP. TO DEBTOR, BUT ONLY TO THE EXTENT THAT SUCH ACCOUNTS AND TRADE RECEIVABLES ARE ASSIGNED FROM TIME TO TIME TO THE ROYAL BANK OF SCOTLAND PLC FROM DEBTOR PURSUANT TO AN ACCOUNTS RECEIVABLE MASTER PREPAYMENT AGREEMENT (AS THE SAME MAY BE AMENDED OR RESTATED FROM TIME TO TIME, THE "MASTER PREPAYMENT AGREEMENT" HEREIN), INCLUDING (A) ALL OBLIGATIONS TO PAY ASSOCIATED WITH THE PROVISIONS OF SUCH GOODS OR SERVICES AND (B) THE RIGHT TO RECEIVE ALL TAXES, SHIPPING, INTEREST, PENALTIES AND OTHER CHARGES ATTRIBUTABLE TO SUCH PAYMENT OBLIGATIONS AND

(2) ALL PROCEEDS OF THE FOREGOING. AS USED HEREIN, THE TERM "ACCOUNT" AND "PROCEEDS" SHALL HAVE THE MEANING GIVEN TO SUCH TERMS UNDER THE PPSA AND SHALL INCLUDE, WITHOUT LIMITATION, ANY "TRADE RECEIVABLES" AS THAT TERM IS DEFINED IN THE MASTER PREPAYMENT AGREEMENT.

Registering

Party: BLAKE CASSELS & GRAYDON LLP
ATTN: PPSA CLERK
PO BOX 49314 2600 595 BURRARD
VANCOUVER BC V7X 1L3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 25, 2014 Reg. Length: 5 YEARS
Reg. Time: 15:21:07 Expiry Date: JUN 25, 2019
Base Reg. #: 037040I Control #: D2501801

Block#

S0001 Secured Party: QUEENWOOD CAPITAL PARTNERS II LLC
4567 AMERICAN BLVD W
MINNEAPOLIS MN 55437

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
1188 W GEORGIA ST STE 1640
VANCOUVER BC V6E 4A2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL
PROPERTY AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

----- P A R T I A L D I S C H A R G E -----

Reg. #: 060049I Reg. Date: JUL 09, 2014
Reg. Time: 07:48:00
Control #: D2524578
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 037040I Base Reg. Date: JUN 25, 2014

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 17

General Collateral:

** DELETED **

THE SECURED PARTY RELEASES ITS INTEREST IN AND TO THE FOLLOWING
COLLATERAL:

(1) ALL PRESENT AND FUTURE ACCOUNTS AND OTHER "TRADE RECEIVABLES" (AS SUCH TERM IS DEFINED BELOW) DUE FROM GLOBAL TUNGSTEN & POWDERS CORP. TO DEBTOR, BUT ONLY TO THE EXTENT THAT SUCH ACCOUNTS AND TRADE RECEIVABLES ARE ASSIGNED FROM TIME TO TIME TO THE ROYAL BANK OF SCOTLAND PLC FROM DEBTOR PURSUANT TO AN ACCOUNTS RECEIVABLE MASTER PREPAYMENT AGREEMENT (AS THE SAME MAY BE AMENDED OR RESTATED FROM TIME TO TIME, THE "MASTER PREPAYMENT AGREEMENT" HEREIN), INCLUDING (A) ALL OBLIGATIONS TO PAY ASSOCIATED WITH THE PROVISIONS OF SUCH GOODS OR SERVICES AND (B) THE RIGHT TO RECEIVE ALL TAXES, SHIPPING, INTEREST, PENALTIES AND OTHER CHARGES ATTRIBUTABLE TO SUCH PAYMENT OBLIGATIONS AND

(2) ALL PROCEEDS OF THE FOREGOING. AS USED HEREIN, THE TERM "ACCOUNT" AND "PROCEEDS" SHALL HAVE THE MEANING GIVEN TO SUCH TERMS UNDER THE PPSA AND SHALL INCLUDE, WITHOUT LIMITATION, ANY "TRADE RECEIVABLES" AS THAT TERM IS DEFINED IN THE MASTER PREPAYMENT AGREEMENT.

Registering

Party: BLAKE CASSELS & GRAYDON LLP
ATTN: PPSA CLERK
PO BOX 49314 2600 595 BURRARD
VANCOUVER BC V7X 1L3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUL 07, 2014 Reg. Length: 5 YEARS
Reg. Time: 10:14:57 Expiry Date: JUL 07, 2019
Base Reg. #: 055091I Control #: D2517940

Block#

S0001 Secured Party: THE ROYAL BANK OF SCOTLAND PLC
NIEDERLASSUNG FRANKFURT,
FRANKFURT AM MAIN GERM 60311

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
#1640 - 1188 WEST GEORGIA ST
VANCOUVER BC V6E 4A2

General Collateral:

ALL TRADE RECEIVABLES FOR WHICH PREPAYMENTS, AS DEFINED IN, AND PURSUANT TO THE MASTER PAYMENT AGREEMENT DATED JULY 2, 2014 BETWEEN THE SECURED PARTY AND THE DEBTOR (THE "MASTER PAYMENT AGREEMENT") HAVE BEEN MADE. ALL CLAIMS THE DEBTOR HAS UNDER ANY SUPPLY AGREEMENT, AS DEFINED IN THE MASTER PAYMENT AGREEMENT, INCLUDING THE CLAIM TO SURRENDER THE POSSESSION OR RETURN OF SUPPLIED GOODS, COMPENSATION CLAIMS FOR SUCH GOODS, AND ALL LEGAL AND CONTRACTUAL PREFERENCE AND ANCILLARY RIGHTS.

PROCEEDS: GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY AND INTANGIBLES.

THE COMPLETE NAME AND ADDRESS OF SECURED PARTY S0001 IS:
THE ROYAL BANK OF SCOTLAND PLC
NIEDERLASSUNG FRANKFURT, JUNGHOFSTRABE 22,

Continued on Page 18

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 18

60311 FRANKFURT AM MAIN, GERMANY

Registering

Party: BLAKE CASSELS & GRAYDON LLP
ATTN: PPSA CLERK
PO BOX 49314 2600 595 BURRARD
VANCOUVER BC V7X 1L3

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 055162I

Reg. Date: JUL 07, 2014

Reg. Time: 10:41:44

Control #: D2520529

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 055091I

Base Reg. Date: JUL 07, 2014

Details Description:

TO AMEND SECURED PARTY S0001 COMPLETE ADDRESS.

General Collateral:

** DELETED **

THE COMPLETE NAME AND ADDRESS OF SECURED PARTY S0001 IS:

THE ROYAL BANK OF SCOTLAND PLC
NIEDERLASSUNG FRANKFURT, JUNGHOFSTRABE 22,
60311 FRANKFURT AM MAIN, GERMANY

*** ADDED ***

THE COMPLETE NAME AND ADDRESS OF SECURED PARTY S0001 IS:

THE ROYAL BANK OF SCOTLAND PLC
NIEDERLASSUNG FRANKFURT, JUNGHOFSTRASSE 22,
60311 FRANKFURT AM MAIN, GERMANY

Registering

Party: BLAKE CASSELS & GRAYDON LLP

ATTN: PPSA CLERK

PO BOX 49314 2600 595 BURRARD

VANCOUVER BC V7X 1L3

--- S U B S T I T U T I O N O F C O L L A T E R A L / P R O C E E D S ---

Reg. #: 507046I

Reg. Date: MAR 25, 2015

Reg. Time: 08:12:56

Control #: D2983596

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 055091I

Base Reg. Date: JUL 07, 2014

General Collateral:

** DELETED **

ALL TRADE RECEIVABLES FOR WHICH PREPAYMENTS, AS DEFINED IN, AND
PURSUANT TO THE MASTER PAYMENT AGREEMENT DATED JULY 2, 2014
BETWEEN THE SECURED PARTY AND THE DEBTOR (THE "MASTER PAYMENT
AGREEMENT") HAVE BEEN MADE. ALL CLAIMS THE DEBTOR HAS UNDER
ANY SUPPLY AGREEMENT, AS DEFINED IN THE MASTER PAYMENT AGREEMENT
INCLUDING THE CLAIM TO SURRENDER THE POSSESSION OR RETURN OF
SUPPLIED GOODS, COMPENSATION CLAIMS FOR SUCH GOODS, AND ALL

Continued on Page 19

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 19

LEGAL AND CONTRACTUAL PREFERENCE AND ANCILLARY RIGHTS.

PROCEEDS: GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT
PROPERTY, INSTRUMENTS, MONEY AND INTANGIBLES.

THE COMPLETE NAME AND ADDRESS OF SECURED PARTY S0001 IS:

THE ROYAL BANK OF SCOTLAND PLC
NIEDERLASSUNG FRANKFURT, JUNGHOFSTRASSE 22,
60311 FRANKFURT AM MAIN, GERMANY

*** ADDED ***

ALL TRADE RECEIVABLES FOR WHICH PREPAYMENTS, AS DEFINED IN, AND
PURSUANT TO THE MASTER PREPAYMENT AGREEMENT DATED JULY 2, 2014
BETWEEN THE SECURED PARTY AND THE DEBTOR (THE "MASTER PREPAYMENT
AGREEMENT") HAVE BEEN MADE. ALL CLAIMS THE DEBTOR HAS UNDER
ANY SUPPLY AGREEMENT, AS DEFINED IN THE MASTER PREPAYMENT AGREEMENT,
INCLUDING THE CLAIM TO SURRENDER THE POSSESSION OR RETURN OF
SUPPLIED GOODS, COMPENSATION CLAIMS FOR SUCH GOODS, AND ALL
LEGAL AND CONTRACTUAL PREFERENCE AND ANCILLARY RIGHTS.

PROCEEDS: GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT
PROPERTY, INSTRUMENTS, MONEY AND INTANGIBLES.

THE COMPLETE NAME AND ADDRESS OF SECURED PARTY S0001 IS:

THE ROYAL BANK OF SCOTLAND PLC

NIEDERLASSUNG FRANKFURT, JUNGHOFSTRASSE 22,
60311 FRANKFURT AM MAIN, GERMANY

21

Registering

Party: BLAKE CASSELS & GRAYDON LLP
ATTN: PPSA CLERK
PO BOX 49314 2600 595 BURRARD
VANCOUVER BC V7X 1L3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: SEP 30, 2014 Reg. Length: 10 YEARS
Reg. Time: 08:19:51 Expiry Date: SEP 30, 2024
Base Reg. #: 206820I Control #: D2676069

Block#

S0001 Secured Party: HSBC BANK CANADA FORTUNA HOUSE
6168 NO. 3 ROAD
RICHMOND BC V6Y 2B3

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
1188 WEST GEORGIA ST, UNIT 1640
VANCOUVER BC V6E 4A2

General Collateral:

THE ENTIRE RIGHT, TITLE, CLAIM AND INTEREST OF THE DEBTOR
IN AND TO ALL MONIES WHICH ARE NOW OR WHICH MAY FROM TIME
TO TIME IN THE FUTURE STAND TO THE CREDIT OF THE DEBTOR IN
ANY ACCOUNT AT THE BRANCH OF THE SECURED PARTY LOCATED AT
6168 NO. 3 ROAD, RICHMOND, BC V6Y 2B3 AND ALL PROCEEDS
INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES,
INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES
AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY
ACT, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

Continued on Page 20

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 20

Registering

Party: HSBC BANK CANADA FORTUNA HOUSE
6168 NO. 3 ROAD
RICHMOND BC V6Y 2B3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: OCT 23, 2014 Reg. Length: 5 YEARS
Reg. Time: 11:46:44 Expiry Date: OCT 23, 2019
Base Reg. #: 249001I Control #: D2716348

Block#

S0001 Secured Party: QUEENWOOD CAPITAL PARTNERS II LLC
4567 AMERICAN BLVD W
MINNEAPOLIS MN 55437

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD
1188 W GEORGIA ST STE 1640
VANCOUVER BC V6E 4A2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY
AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: DENTONS CANADA LLP
20TH FLOOR, 250 HOWE STREET
VANCOUVER BC V6C 3R8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 01, 2014 Reg. Length: 6 YEARS
Reg. Time: 13:15:13 Expiry Date: DEC 01, 2020
Base Reg. #: 317556I Control #: D2789553

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.

16830-107 AVE.
EDMONTON AB T5J 2S1

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD.
PO BOX 19 1640 1188 W GEORGIA
VANCOUVER BC V6E 4A2

Vehicle Collateral:
Type Serial # Year Make/Model MH Reg.#

V0001 MV CATR1600C9YZ00566 2010 CATERPILLAR R1600G

General Collateral:
2010 CATERPILLAR R1600G LOAD HAUL DUMP, S/N: CATR1600C9YZ00566

ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,
ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL
PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY

Continued on Page 21

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD. Page: 21

DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR
ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH
COLLATERAL OR PROCEEDS OF SUCH COLLATERAL.
PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL
PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering
Party: FINNING INTERNATIONAL INC.
16830-107 AVE.
EDMONTON AB T5J 2S1

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: FEB 04, 2015 Reg. Length: 6 YEARS
Reg. Time: 13:58:09 Expiry Date: FEB 04, 2021
Base Reg. #: 424813I Control #: D2899427

Block#

S0001 Secured Party: CATERPILLAR FINANCIAL SERVICES
LIMITED
600,5575 NORTH SERVICE RD N.
BURLINGTON ON L7L 6M1

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) LTD.
1188 WEST GEORGIA, SUITE 1640
VANCOUVER BC V6E 4A2

Vehicle Collateral:
Type Serial # Year Make/Model MH Reg.#

V0001 MV MLH01016 2015 CATERPILLAR TH407C

General Collateral:
ONE 2015 CATERPILLAR TH407C TELEHANDLER S/N MLH01016.
ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,
ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL
PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING
WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY
PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH
COLLATERAL OR PROCEEDS OF SUCH COLLATERAL.
PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER,
INSTRUMENTS, MONEY AND INTANGIBLES.

Registering
Party: FINNING INTERNATIONAL INC.
16830-107 AVE.
EDMONTON AB T5J 2S1

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: FEB 05, 2015 Reg. Length: 3 YEARS
Reg. Time: 12:21:23 Expiry Date: FEB 05, 2018
Base Reg. #: 426622I Control #: D2901309

This registration was selected and included for your protection because of close proximity to your search criteria.

Block#

Continued on Page 22

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 22

S0001 Secured Party: FINNING INTERNATIONAL INC.
16830-107 AVE.
EDMONTON AB T5J 2S1

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) PO BOX 19 1640 1188 W GEORGIA
VANCOUVER BC V6E A2

General Collateral:
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND
AFTER-ACQUIRED PERSONAL PROPERTY INCLUDING WITHOUT LIMITATION A
PURCHASE MONEY SECURITY INTEREST IN A 2013 CATERPILLAR GENSET MODEL
NO CAT 3516B SERIAL NO GZT00165

Registering
Party: FINNING INTERNATIONAL INC.
16830-107 AVE.
EDMONTON AB T5J 2S1

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: FEB 17, 2015 Reg. Length: 5 YEARS
Reg. Time: 13:58:01 Expiry Date: FEB 17, 2020
Base Reg. #: 443649I Control #: D2918153

This registration was selected and included for your protection because of close proximity to your search criteria.

Block#

S0001 Secured Party: AMALGAMATED MINING INC.
101, 9615 - 37 AVENUE NW
EDMONTON AB T6E 6V9

=D0001 Base Debtor: NORTH AMERICAN TUNGSTEN CORPORATION
(Business) 1640-1188 WEST GEORGIA STREET
VANCOUVER BC V6E 4A2

Vehicle Collateral:
Type Serial # Year Make/Model MH Reg.#
V0001 MV 112D19905-1 SANDVIK DD321-40C JUMBO

General Collateral:
GOODS LEASED TO THE DEBTOR BY THE SECURED PARTY BEING ONE
SANDVIK DD321-40C JUMBO (SERIAL NO. 112D19905-1),
INCLUDING ALL PARTS, ACCESSORIES, ACCESSIONS, ATTACHMENTS,
APPURTENANCES, INSTRUMENTS, APPLIANCES, FITTINGS, FUELS,
MACHINERY, AND ALL OTHER GOODS OF ANY KIND AND NATURE WHICH
MAY FROM TIME TO TIME BE INSTALLED IN, ATTACHED TO OR FORM
PART OF THE GOODS AND ANY REPLACEMENTS OR SUBSTITUTIONS
THEREFOR AND ANY AND ALL DEEDS, DOCUMENTS, WRITINGS, PAPERS
AND BOOKS RELATING TO OR BEING RECORDS OF THE GOODS.
PROCEEDS: ALL PROCEEDS INCLUDING, WITHOUT LIMITATION, MONEY,
CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE,
INSTRUMENTS, INVESTMENT PROPERTY AND FINANCIAL ASSETS.

Continued on Page 23

Search Criteria: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Page: 23

Registering
Party: BULL, HOUSSER & TUPPER LLP

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 » Act and Regulations
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Results Exact Matches Similar Matches

[Help](#)

Business Debtor Search - Exact Matches

SEARCH CRITERIA NORTH AMERICAN TUNGSTEN CORPORATION LTD

Basic	Registration A	Debtor	Deleted By
2010/10/12 91960	2010/10/12 91960	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2012/01/11 01636	2012/01/11 01636	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/01/11 01636	2012/01/11 01636	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/06/11 38819	2012/06/11 38819	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/07/03 43855	2012/07/03 43855	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/10/24 71807	2012/10/24 71807	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2012/11/30 81199	2012/11/30 81199	NORTH AMERICAN TUNGSTEN CORPORATION	-
2013/02/12 98909	2013/02/12 98909	NORTH AMERICAN TUNGSTEN CORP	-
2013/10/28 56054	2013/10/28 56054	NORTH AMERICAN TUNGSTEN CORP	-
2013/10/28 56062	2013/10/28 56062	NORTH AMERICAN TUNGSTEN CORP	-
2013/10/28 56278	2013/10/28 56278	NORTH AMERICAN TUNGSTEN CORP	-
2013/11/20 61919	2013/11/20 61919	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2013/12/18 67900	2013/12/18 67900	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/01/23 72612	2014/01/23 72612	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/02/13 76570	2014/02/13 76570	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/03/24 83704	2014/03/24 83704	NORTH AMERICAN TUNGSTEN CORP	-
2014/04/01 85283	2014/04/01 85283	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/05/07 93067	2014/05/07 93067	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/06/30 04197	2014/06/30 04197	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/09/22 76956	2014/09/22 76956	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/10/27 84510	2014/10/27 84510	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/11/10 87889	2014/11/10 87889	NORTH AMERICAN TUNGSTEN CORPORATION	-
2015/02/09 06671	2015/02/09 06671	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2015/02/19 08981	2015/02/19 08981	NORTH AMERICAN TUNGSTEN CORPORATION	-

row(s) 1 - 24 of 24

This is Exhibit " E " referred to in the
 affidavit of Miriam Dominguez
 sworn before me at Vancouver
 this 9th day of June, 2015.

 A Commissioner for taking Affidavits
 for British Columbia



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD

Registration Number: 2010/10/12 91960 Type: PPSR Agreement Expires: 2035/10/12

LIEN ACTIVITY

2010/10/12 91960 Activity: 01 Basic Statement 25 Year(s) --- Client Ref: MLS 20100311

X MACDONALD & COMPANY 10603
Y 200 - 204 LAMBERT STREET
Z WHITEHORSE YT Y1A 3T2
Signature 1: MACDONALD & COMPANY
Signature 2: GARETH C. HOWELLS, SOLICITOR
Accepted: Y

2010/10/25 96219 Activity: 14 Other Change --- Client Ref: MLS 20100311

X MACDONALD & COMPANY 10603
Y 200 - 204 LAMBERT STREET
Z WHITEHORSE YT Y1A 3T2
Signature 1: MACDONALD & COMPANY
Signature 2: GARETH C. HOWELLS, SOL.
Accepted: Y

2010/10/25 97050 Activity: 19 Correct Error by Registry --- Client Ref: MLS 20100311

X MACDONALD & COMPANY 10603
Y 200 - 204 LAMBERT STREET
Z WHITEHORSE YT Y1A 3T2
Signature 1: MACDONALD & COMPANY
Signature 2: GARETH C. HOWELLS, SOL.
Accepted: Y

2010/10/27 97635 Activity: 19 Correct Error by Registry --- Client Ref: MLS 20100311

X MACDONALD & COMPANY 10603
Y 200 - 204 LAMBERT STREET
Z WHITEHORSE YT Y1A 3T2
Signature 1: MACDONALD & COMPANY
Signature 2: GARETH C. HOWELLS, SOL.
Accepted: Y

2014/06/12 00631 Activity: 04 Assignment by Secured Party --- Client Ref: 38553 PWL

X LACKOWICZ & HOFFMAN 10751
Y SUITE 300 204 BLACK STREET
Z WHITEHORSE YT Y1A 2M9
Signature 1: LACKOWICZ & HOFFMAN
Signature 2: PAUL W. LACKOWICZ
Accepted: Y

SECURED PARTIES

2010/10/12 91960 Page: 1

B HER MAJESTY THE QUEEN IN RIGHT OF CANADA Deleted By: 2014/06/12

00631 Page: 1

C 25 EDDY STREET 10TH FLOOR, ROOM 49
D GATINEAU QC K1A 0H4

2014/06/12 00631 Page: 1

B THE GOVERNMENT OF THE NORTHWEST TERRITORIES
C BOX 1320
D YELLOWKNIFE NT X1A2L9

DEBTORS

2010/10/12 91960 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD

F SUITE 1640 1188 WEST GEORGIA STREET
G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2010/10/12 91960 Page: 1
K SECURITY INTEREST PROCEEDS

COLLATERAL AND/OR PROCEEDS

2010/10/12 91960 Page: 1
P ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED
Q PROPERTY RELATING TO THE PROPERTY OWNED AND/OR
R OPERATED BY THE DEBTOR KNOWN AS THE MACTUNG MINE.
S INVENTORY, EQUIPMENT, ACCOUNTS, CHATTEL PAPER,
T INSTRUMENTS, SECURITIES, INTANGIBLES, CONSUMER

2010/10/12 91960 Page: 2
S GOODS AND ANY OTHER PROPERTY DERIVED FROM
T DEALINGS WITH THE COLLATERAL OR OTHERWISE

2010/10/12 91960 Page: 3
S INCLUDING MONEY AND DOCUMENTS OF TITLE.

COURT ORDER/OTHER CHANGE

2010/10/25 96219 Page: 1
U THE SECURITY INTEREST PERFECTED BY THIS
V REGISTRATION IS SUBJECT TO CERTAIN GRANTS OF
W PRIORITY, POSTPONEMENT AND SUBORDINATION TO AND

2010/10/25 96219 Page: 2
U WITH RESPECT TO THE SECURITY INTERESTS PERFECTED
V BY REGISTRATION NUMBER 2006/03/02 03068 IN
W FAVOUR OF HER MAJESTY THE QUEEN IN RIGHT OF

2010/10/25 96219 Page: 3
U CANADA AND REGISTRATION NUMBER 2006/03/02 03522
V IN FAVOUR OF HSBC BANK OF CANADA PURSUANT TO A
97050 Page: 1

Deleted By: 2010/10/25

W SECOND AMENDED AND RESTATED SUBORDINATION

2010/10/25 96219 Page: 4
U AGREEMENT DATED AS OF AUGUST 24, 2010 BETWEEN
V HER MAJESTY THE QUEEN IN RIGHT OF CANADA, AS
W REPRESENTED BY THE MINISTER OF INDIAN AFFAIRS

2010/10/25 96219 Page: 5
U AND NORTHERN DEVELOPMENT AND HSBC BANK CANADA.

2010/10/25 97050 Page: 1
V IN FAVOUR OF HSBC BANK OF CANADA PURSUANT TO A
97635 Page: 1

Deleted By: 2010/10/27

2010/10/27 97635 Page: 1
V IN FAVOUR OF HSBC BANK CANADA PURSUANT TO A

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of May 28, 2015. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2012/01/11 01636 Type: PPSR Agreement Expires: 2016/01/11

LIEN ACTIVITY

2012/01/11 01636 Activity: 01 Basic Statement 4 Year(s) --- Client Ref: 108260

X THE DRIVING FORCE INC
Y 11025 184 STREET NW
Z EDMONTON AB T5S 0A6
Signature 1: MARCY WATT/ CONTROLLER
Signature 2:
Accepted: Y

SECURED PARTIES

2012/01/11 01636 Page: 1
B TDF GROUP INC
C 11025 184 STREET NW
D EDMONTON AB T5S 0A6

DEBTORS

2012/01/11 01636 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION
F 1640 - 1188 WEST GEORGIA ST
G VANCOUVER BC V6E 4A2
H Bus NORTH AMERICAN TUNGSTEN CORPORATION
I PO BOX 848
J WATSON LAKE YT Y0A 1C0

COLLATERAL AND/OR PROCEEDS

2012/01/11 01636 Page: 1
L 30 1GAZG1FG2B1129098 2011 CHEVROLET EXPRESS

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD

Registration Number: 2012/06/11 38819 Type: PPSR Agreement Expires: 2016/06/11

LIEN ACTIVITY

2012/06/11 38819 Activity: 01 Basic Statement 4 Year(s) --- Client Ref: 83022

X THE DRIVING FORCE INC

Y 11025 184 STREET NW

Z EDMONTON AB T5S0A6

Signature 1: MARCY WATT/CONTROLLER

Signature 2:

Accepted: Y

SECURED PARTIES

2012/06/11 38819 Page: 1

B TDF GROUP INC

C 11025 184 STREET NW

D EDMONTON AB T5S0A6

DEBTORS

2012/06/11 38819 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORPORATION

F 1640 1188 WEST GEORGIA ST

G VANCOUVER BC V6E 4A2

COLLATERAL AND/OR PROCEEDS

2012/06/11 38819 Page: 1

L 30 1GJHG39K281172310 2008 GMC 3500 SAVANAVAN

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of May 28, 2015. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2012/07/03 43855 Type: PPSR Agreement Expires: 2016/07/03

LIEN ACTIVITY

2012/07/03 43855 Activity: 01 Basic Statement 4 Year(s) --- Client Ref: 111681

X THE DRIVING FORCE INC
Y 11025 184 STREET NW
Z EDMONTON AB T5S 0A6
Signature 1: MARCY WATT/CONTROLLER
Signature 2:
Accepted: Y

SECURED PARTIES

2012/07/03 43855 Page: 1
B TDF GROUP INC
C 11025 184 STREET NW
D EDMONTON AB T5S 0A6

DEBTORS

2012/07/03 43855 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION
F 1640-1188 WEST GEORGIA ST
G VANCOUVER BC V6E 4A2

COLLATERAL AND/OR PROCEEDS

2012/07/03 43855 Page: 1
L 26 1FDWF37F71ED17536 2001 FORD F-350 XLT

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of **May 28, 2015**. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2012/10/24 71807 Type: PPSR Agreement Expires: 2015/10/24

LIEN ACTIVITY

2012/10/24 71807 Activity: 01 Basic Statement 3 Year(s) --- Client Ref: 950258

X AVS SYSTEMS INC 00372
Y 201-1325 POLSON DRIVE
Z VERNON BC V1T 8H2
Signature 1: SEARCH NORTH AGENT FOR AVS,
Signature 2: J.KELLINGTON, TYPIST
Accepted: Y

SECURED PARTIES

2012/10/24 71807 Page: 1
B ROYNAT INC
C SUITE 1500, 4710 KINGSWAY ST
D BURNABY BC V5H 4M2

DEBTORS

2012/10/24 71807 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
F 1640 1188 WEST GEORGIA STREET
G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2012/10/24 71807 Page: 1
K SECURITY INTEREST

COLLATERAL AND/OR PROCEEDS

2012/10/24 71807 Page: 1
P SURVEY EQUIPMENT, TOTAL STATION(S), KEYBOARD(S)
Q TOGETHER WITH ALL ATTACHMENTS ACCESSORIES
R ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS
2012/10/24 71807 Page: 2
P AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY
Q FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
R AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO
2012/10/24 71807 Page: 3
P AN INSURANCE PAYMENT OR OTHER PAYMENT TAHT
Q INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO
R THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2012/11/30 81199 Type: PPSR Agreement Expires: 2017/11/30

LIEN ACTIVITY

2012/11/30 81199 Activity: 01 Basic Statement 5 Year(s) --- Client Ref: 104527/103368/103235

X THE DRIVING FORCE INC
Y 11025 184 STREET NW
Z EDMONTON AB T5S 0A6
Signature 1: MARCY WATT/CONTROLLER
Signature 2:
Accepted: Y

SECURED PARTIES

2012/11/30 81199 Page: 1
B TDF GROUP INC
C 11025 184 STREET NW
D EDMONTON AB T5S 0A6

DEBTORS

2012/11/30 81199 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION
F BOX 848
G WATSON YT Y0A 1C0

COLLATERAL AND/OR PROCEEDS

2012/11/30 81199 Page: 1
L 26 1GT422CG9BF202657 2011 GMC SIERRA 3500HD
M 26 1GNSKJE33BR139900 2011 CHEV SUBURBAN LT
N 26 1GT422CG4BF146336 2011 GMC SIERRA 3500HD
O 26 1GT422CG0BF202594 2011 GMC SIERRA 3500HD

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2013/02/12 98909 Type: Garage Keeper's Lien Expires: 2013/08/11

LIEN ACTIVITY

2013/02/12 98909 Activity: 01 Basic Statement 180 Days --- Client Ref: 1169120

X FINNING (CANADA) 10447

Y 143A INDUSTRIAL ROAD

Z WHITEHORSE YT Y1A 2V2

Signature 1: FINNING (CANADA), VANCE HUTCHINSON, S.A.

Signature 2:

Accepted: Y

SECURED PARTIES

2013/02/12 98909 Page: 1

B FINNING (CANADA) 10447

C 143A INDUSTRIAL ROAD

D WHITEHORSE YT Y1A 2V2

DEBTORS

2013/02/12 98909 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORP

F PO BOX 19 1640 1188 W GEORGIA

G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2013/02/12 98909 Page: 1

K 2013/02/04 \$4,212.69

COLLATERAL AND/OR PROCEEDS

2013/02/12 98909 Page: 1

L CXM00437 2010 AD45B U.G. TRUCK

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2013/10/28 56054 Type: Garage Keeper's Lien Expires: 2014/04/26

LIEN ACTIVITY

2013/10/28 56054 Activity: 01 Basic Statement 180 Days — Client Ref: 1267503

X FINNING (CANADA) 10447

Y 143A INDUSTRIAL ROAD

Z WHITEHORSE YT Y1A 2V2

Signature 1: FINNING (CANADA), VANCE HUTCHINSON, S.A.

Signature 2:

Accepted: Y

SECURED PARTIES

2013/10/28 56054 Page: 1

B FINNING (CANADA) 10447

C 143A INDUSTRIAL ROAD

D WHITEHORSE YT Y1A 2V2

DEBTORS

2013/10/28 56054 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORP

F BOX 19 - 1640 1188 W GEORGIA

G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2013/10/28 56054 Page: 1

K 2013/10/15 \$1,135.63

COLLATERAL AND/OR PROCEEDS

2013/10/28 56054 Page: 1

L DXR00481 2010 CAT AD30

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2013/10/28 56062 Type: Garage Keeper's Lien Expires: 2014/04/26

LIEN ACTIVITY

2013/10/28 56062 Activity: 01 Basic Statement 180 Days --- Client Ref: 1267492

X FINNING (CANADA) 10447

Y 143A INDUSTRIAL ROAD

Z WHITEHORSE YT Y1A 2V2

Signature 1: FINNING (CANADA), VANCE HUTCHINSON, S.A.

Signature 2:

Accepted: Y

SECURED PARTIES

2013/10/28 56062 Page: 1

B FINNING (CANADA) 10447

C 143A INDUSTRIAL ROAD

D WHITEHORSE YT Y1A 2V2

DEBTORS

2013/10/28 56062 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORP

F BOX 19 - 1640 1188 W GEORGIA

G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2013/10/28 56062 Page: 1

K 2013/10/15 \$1,530.63

COLLATERAL AND/OR PROCEEDS

2013/10/28 56062 Page: 1

L DXR00395 2010 CAT AD30

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2013/10/28 56278 Type: Garage Keeper's Lien Expires: 2014/04/26

LIEN ACTIVITY

2013/10/28 56278 Activity: 01 Basic Statement 180 Days --- Client Ref: 1267763

X FINNING (CANADA) 10447

Y 143A INDUSTRIAL ROAD

Z WHITEHORSE YT Y1A 2V2

Signature 1: FINNING (CANADA, VANCE HUTCHINSON, S.A.

Signature 2:

Accepted: Y

SECURED PARTIES

2013/10/28 56278 Page: 1

B FINNING (CANADA) 10447

C 143A INDUSTRIAL ROAD

D WHITEHORSE YT Y1A 2V2

DEBTORS

2013/10/28 56278 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORP

F BOX 19 - 1640 1188 W GEORGIA

G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2013/10/28 56278 Page: 1

K 2013/10/15 \$1,728.13

COLLATERAL AND/OR PROCEEDS

2013/10/28 56278 Page: 1

L 60008 2006 KOMATSU PC400 EXC.

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2013/11/20 61919 Type: PPSR Agreement Expires: 2018/11/20

LIEN ACTIVITY

2013/11/20 61919 Activity: 01 Basic Statement 5 Year(s) --- Client Ref: 2053504

X AVS SYSTEMS INC 00372
Y 201-1325 POLSON DRIVE
Z VERNON BC V1T 8H2
Signature 1: SEARCH NORTH AGENT FOR AVS,
Signature 2: J. KELLINGTON, TYPIST
Accepted: Y

SECURED PARTIES

2013/11/20 61919 Page: 1
B ROYNAT INC
C SUITE 1500, 4710 KINGSWAY ST
D BURNABY BC V5H 4M2

DEBTORS

2013/11/20 61919 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
F 1640-1188 GEORGIA STREET
G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2013/11/20 61919 Page: 1
K SECURITY INTEREST

COLLATERAL AND/OR PROCEEDS

2013/11/20 61919 Page: 1
L A7U711066 2013 BOBCAT S570
P LOADER(S); CONSTRUCTION EQUIPMENT(S) TOGETHER WITH
Q ALL ATTACHMENTS ACCESSORIES ACCESSIONS
R REPLACEMENTS SUBSTITUTIONS ADDITIONS AND
2013/11/20 61919 Page: 2
P IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM
Q DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND
R OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN
2013/11/20 61919 Page: 3
P INSURANCE PAYMENT OR OTHER PAYMENT THAT
Q INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO
R THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

*****END OF REPORT*****



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2013/12/18 67900 Type: PPSR Agreement Expires: 2020/12/18

LIEN ACTIVITY

2013/12/18 67900 Activity: 01 Basic Statement 7 Year(s) --- Client Ref: 032180-31

X AUSTRING, FENDRICK & FAIRMAN 10835
 Y 3081 THIRD AVENUE
 Z WHITEHORSE YT Y1A 4Z7
 Signature 1: AUSTRING, FENDRICK & FAIRMAN
 Signature 2: GREGORY A. FEKETE, LAWYER
 Accepted: Y

SECURED PARTIES

2013/12/18 67900 Page: 1
 B GLOBAL TUNGSTEN & POWDERS CORP.
 C 1 HAWES STREET
 D TOWANDA PA 18848

DEBTORS

2013/12/18 67900 Page: 1
 E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
 F SUITE 1640-1188 WEST GEORGIA S
 G VANCOUVER BC V6E4A2

SPECIAL INFORMATION

2013/12/18 67900 Page: 1
 K SECURITY INTEREST PROCEEDS

COLLATERAL AND/OR PROCEEDS

2013/12/18 67900 Page: 1
 P ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED
 Q PROPERTY RELATING TO THE PROPERTY OWNED AND
 R OR OPERATED BY THE DEBTOR KNOWN AS THE
 S INVENTORY, EQUIPMENT, ACCOUNTS, CHATTEL PAPER,
 T INSTRUMENTS, SECURITIES, INTANGIBLES AND ANY OTHER
 2013/12/18 67900 Page: 2
 P MACTUNG MINE, INCLUDING ALL MINERAL RIGHTS
 S PROPERTY DERIVED FROM DEALINGS WITH THE COLLATERAL

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/01/23 72612 Type: PPSR Agreement Expires: 2019/01/23

LIEN ACTIVITY

2014/01/23 72612 Activity: 01 Basic Statement 5 Year(s) --- Client Ref: 508753-71/6122

X ELDORWAL REGISTRATIONS (1987) LTD
Y 29 - 10015 103 AVE NW
Z EDMONTON AB T5J0H1
Signature 1: ELDORWAL REGISTRATIONS (1987) LTD
Signature 2: MURRAY REHMAN, CLERK
Accepted: Y

SECURED PARTIES

2014/01/23 72612 Page: 1
B CSM INVESTMENT PARTNERSHIP
C 4567 AMERICAN BLVD W
D MINNEAPOLIS MN 55437

2014/01/23 72612 Page: 2
B ERICKSON RONALD A
C 5123 LAKE RIDGE ROAD
D EDINA MN 55436

2014/01/23 72612 Page: 3
B ERICKSON BRADLEY K
C 23228 CAMP LINCOLN ROAD
D NISSWA MN 56468

2014/01/23 72612 Page: 4
B ERICKSON BRIAN A
C 4567 AMERICAN BLVD W
D MINNEAPOLIS MN 55437

2014/01/23 72612 Page: 5
B HEIKKILA KURT
C 18347 SAINT CROIX TRAIL N
D MARINE ON ST. CROIX MN 55047

2014/01/23 72612 Page: 6
B HEIKKILA BETH
C 18347 SAINT CROIX TRAIL N
D MARINE ON ST. CROIX MN 55047

2014/01/23 72612 Page: 7
B LINDAHL DENNIS M
C 9219 HYLAND CREEK CIR
D BLOOMINGTON MN 55437

2014/01/23 72612 Page: 8
B QUEENWOOD CAPITAL PARTNERS LLC
C 8000 NORMAN CENTER DR STE 620
D BLOOMINGTON MN 55437

2014/01/23 72612 Page: 9
B RICHARDSON SCOTT R
C 4724 ANNAWAY DRIVE
D EDINA MN 55436

2014/01/23 72612 Page: 10
B ERICKSON DAVID S
C 301 KENWOOD PARKWAY, # 301
D MINNEAPOLIS MN 55403

2014/01/23 72612 Page: 11
B QUEENWOOD CAPITAL PARTNERS II LLC

C 4567 AMERICAN BLVD W
D MINNEAPOLIS MN 55437

DEBTORS

2014/01/23 72612 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
F 1188 W GEORGIA ST, SUITE 1640
G VANCOUVER BC V6E4A2

COLLATERAL AND/OR PROCEEDS

2014/01/23 72612 Page: 1
P ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED
Q PERSONAL PROPERTY AND AN UNCRYSTALLIZED
R FLOATING CHARGE ON LAND.

*****END OF REPORT*****

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/02/13 76570 Type: PPSR Agreement Expires: 2021/02/13

LIEN ACTIVITY

2014/02/13 76570 Activity: 01 Basic Statement 7 Year(s) --- Client Ref: EY 20140073

X MACDONALD & COMPANY 10603

Y 200 - 204 LAMBERT STREET

Z WHITEHORSE YT Y1A 3T2

Signature 1: MACDONALD & COMPANY

Signature 2: GARETH C. HOWELLS, SOLICITOR

Accepted: Y

SECURED PARTIES

2014/02/13 76570 Page: 1

B WOLFRAM BERGBAU UND HUTTEN AG

C BERGLA 33

D ST. MARTIN I.S., AUSTRIA AT A-8543

DEBTORS

2014/02/13 76570 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD

F 1640-1188 W. GEORGIA STREET

G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2014/02/13 76570 Page: 1

K SECURITY INTEREST PROCEEDS

COLLATERAL AND/OR PROCEEDS

2014/02/13 76570 Page: 1

P ALL OF THE DEBTOR'S RIGHT, TITLE AND INTEREST IN

Q AND TO ALL THE DEBTOR'S PRESENT AND AFTER-ACQUIRED

R PROPERTY (INCLUDING GOODS, CHATTEL PAPER,

S INVENTORY, EQUIPMENT, ACCOUNTS, CHATTEL PAPER,

T INSTRUMENTS, SECURITIES, INTANGIBLES, CONSUMER

2014/02/13 76570 Page: 2

P INVESTMENT PROPERTY, DOCUMENTS OF TITLE,

Q INSTRUMENTS, MONEY AND INTANGIBLES) OF WHATEVER

R NATURE OR KIND AND WHERESOEVER SITUATE, AND ALL

S GOODS AND ANY OTHER PROPERTY DERIVED FROM

T DEALINGS WITH THE COLLATERAL OR OTHERWISE

2014/02/13 76570 Page: 3

P PROCEEDS THEREOF AND THEREFROM, COMPRISING,

Q LOCATED ON OR OTHERWISE RELATING TO OR ARISING

R FROM THE PROPERTY OWNED AND/OR OPERATED BY THE

S INCLUDING MONEY AND DOCUMENTS OF TITLE.

2014/02/13 76570 Page: 4

P DEBTOR KNOWN AS THE "MACTUNG MINE" LOCATED IN

Q THE SELWYN MOUNTAIN RANGE IN AN AREA STRADDLING
R THE TERRITORIAL BORDER BETWEEN YUKON AND

2014/02/13 76570 Page: 5

P NORTHWEST TERRITORIES (THE "PROJECT") INCLUDING,
Q WITHOUT LIMITATION, THE MINERAL RIGHTS (AS
R DEFINED HEREIN). "MINERAL RIGHTS" MEANS (A) THE

2014/02/13 76570 Page: 6

P MINERAL RIGHTS, CLAIMS, MINERAL CLAIMS, LEASES AND
Q TENEMENTS COMPRISING THE PROJECT AS OF THE DATE
R HEREOF; (B) ANY OTHER MINERAL RIGHTS, CLAIMS,

2014/02/13 76570 Page: 7

P MINERAL CLAIMS AND TENEMENTS FROM TIME TO TIME
Q COMPRISING THE PROJECT; (C) ANY LEASES, PERMITS,
R EASEMENTS, LICENCES, CLAIMS, SUBLEASES, RIGHTS

2014/02/13 76570 Page: 8

P OF WAY OR OTHER RIGHTS TO CARRY OUT OR CONDUCT
Q MINING OPERATIONS CONNECTED WITH THE MINERAL
R RIGHTS, CLAIMS, MINERAL CLAIMS AND TENEMENTS

2014/02/13 76570 Page: 9

P REFERRED TO IN PARAGRAPHS (A) OR (B) ISSUED OR
Q TRANSFERRED TO OR HELD BY OR ON BEHALF OF THE
R DEBTOR OR IN WHICH THE DEBTOR HAS OR ACQUIRES

2014/02/13 76570 Page: 10

P ANY INTEREST OR SHARES THEREIN; AND INCLUDES (I)
Q ANY APPLICATIONS FOR, OR MINERAL RIGHTS, CLAIMS,
R MINERAL CLAIMS AND TENEMENTS ISSUED IN PLACE OF,

2014/02/13 76570 Page: 11

P THOSE REFERRED TO ABOVE; AND (II) THE MINERAL
Q RIGHTS, CLAIMS, MINERAL CLAIMS AND TENEMENTS
R REFERRED TO ABOVE AS RENEWED, EXTENDED, MODIFIED

2014/02/13 76570 Page: 12

P OR VARIED FROM TIME TO TIME. THE TERMS "MINE",
Q "CLAIM" AND "MINERAL CLAIM" SHALL HAVE THE
R MEANINGS SET FORTH IN THE QUARTZ MINING ACT

2014/02/13 76570 Page: 13

P (YUKON) OR THE PLACER MINING ACT (YUKON) , AS
Q APPLICABLE.

*****END OF REPORT*****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/03/24 83704 Type: PPSR Agreement Expires: 2018/03/24

LIEN ACTIVITY

2014/03/24 83704 Activity: 01 Basic Statement 4 Year(s) --- Client Ref: 108888 & 106068

X THE DRIVING FORCE INC
Y 11025 184 STREET NW
Z EDMONTON AB T5S0A6
Signature 1: THE DRIVING FORCE INC
Signature 2: MARCY WATT/CONTROLLER
Accepted: Y

SECURED PARTIES

2014/03/24 83704 Page: 1
B TDF GROUP INC
C 11025 184 STREET NW
D EDMONTON AB T5S0A6

DEBTORS

2014/03/24 83704 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORP
F BOX 848
G WATSON LAKE YT Y0A1C0

COLLATERAL AND/OR PROCEEDS

2014/03/24 83704 Page: 1
L 26 11GT423CG0CF19547 2012 GMC SIERRA 3500HD
M 30 1GJZ71FGXB1141273 2011 GMC SAVANA 3500SLE

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/04/01 85283 Type: PPSR Agreement Expires: 2017/04/01

LIEN ACTIVITY

2014/04/01 85283 Activity: 01 Basic Statement 3 Year(s) --- Client Ref: GONZALEZNR.526500
X (REGISTRY=RECOVERY) TM INC. 00269
Y 76 FORDHOUSE BLVD
Z ETOBICOKE ON M8Z 5X7
Signature 1: REGISTRY=RECOVERY
Signature 2: NAHED BICHAJ, DPA
Accepted: Y

SECURED PARTIES

2014/04/01 85283 Page: 1
B RCAP LEASING INC
C 5575 NORTH SERVICE RD, STE 300
D BURLINGTON ON L7L6M1

DEBTORS

2014/04/01 85283 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
F 1640-231 CANYON BLVD
G WAYSON LAKE YT Y0A1C0

COLLATERAL AND/OR PROCEEDS

2014/04/01 85283 Page: 1
L FGAOC129002082 2014 DOOSAN G30P-5
M MM00454 2010 DOOSAN G30P-5
P ONE (1) 2014 DOOSAN FORKLIFT MODEL: G309-5 S/N:
Q FGAOC129002082 AND ONE (1) DOOSAN FORKLIFT
R MODEL: G30P-5 S/N: MM00454. ALL EQUIPMENT FROM
2014/04/01 85283 Page: 2
P TIME TO TIME LEASED BY THE SECURED PARTY TO
Q THE DEBTOR AS DESCRIBED ON LEASES, CONDITIONAL
R SALES AGREEMENTS AND ANY OTHER FINANCING
2014/04/01 85283 Page: 3
P AGREEMENTS ENTERED INTO BETWEEN THE SECURED
Q PARTY AND THE DEBTOR FROM TIME TO TIME AND ANY
R PROCEEDS THEREOF, TOGETHER WITH ALL
2014/04/01 85283 Page: 4
P REPLACEMENT PARTS, ACCESSORIES AND
Q ATTACHMENTS.

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD

Registration Number: 2014/05/07 93067 Type: PPSR Agreement Expires: 2019/05/07

LIEN ACTIVITY

2014/05/07 93067 Activity: 01 Basic Statement 5 Year(s) --- Client Ref: 85556-00006

X DAVIS LLP 65011
Y SUITE 201 4109-4TH AVE
Z WHITEHORSE YT Y1A 1H6
Signature 1: DAVIS LLP, RODNEY A. SNOW,
Signature 2: Q.C. SOLICITOR
Accepted: Y

SECURED PARTIES

2014/05/07 93067 Page: 1
B CALLIDUS CAPITAL CORPORATION
C ROYAL TRUST TOWER 77 KING ST. WEST, SUITE 4320
D TORONTO ON M5K 1K2

DEBTORS

2014/05/07 93067 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
F 1188 W. GEORGIA STREET SUITE 1640
G VANCOUVER BC V6E 4A2

COLLATERAL AND/OR PROCEEDS

2014/05/07 93067 Page: 1
P ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED
Q PERSONAL PROPERTY, EXCLUDING ALL OF THE PROPERTY,
R ASSETS AND UNDERTAKINGS OF THE DEBTOR OF

2014/05/07 93067 Page: 2
P WHATSOEVER NATURE AND KIND, NOW OWNED OR
Q HEREAFTER-ACQUIRED BY OR ON BEHALF OF THE DEBTOR
R RELATING TO THE PROPERTY OWNED AND/OR OPERATED

2014/05/07 93067 Page: 3
P BY THE DEBTOR KNOWN AS THE "MACTUNG MINE", LOCATED
Q IN THE SELWYN MOUNTAIN RANGE IN AN AREA STRADDLING
R THE TERRITORIAL BORDER BETWEEN YUKON AND NORTHWEST

2014/05/07 93067 Page: 4
P TERRITORIES, OR PROCEEDS GENERATED OUT OF SUCH
Q PROPERTY, ASSETS AND UNDERTAKINGS, INCLUDING,
R WITHOUT LIMITATION, ALL MINING LEASES, LICENCES,

2014/05/07 93067 Page: 5
P MINERAL CLAIMS, MINERAL RIGHTS AND OTHER MINERAL
Q TENURES RELATED THERETO.

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/06/30 04197 Type: PPSR Agreement Expires: 2019/06/30

LIEN ACTIVITY

2014/06/30 04197 Activity: 01 Basic Statement 5 Year(s) --- Client Ref: 508753-80 DAK

X ELDORWAL REGISTRATIONS (1987) LTD

Y 29-10015 103 AVE NW

Z EDMONTON AB T5J 0H1

Signature 1: ELDORWAL, MURRAY REHMAN, CLERK

Signature 2:

Accepted: Y

SECURED PARTIES

2014/06/30 04197 Page: 1

B QUEENWOOD CAPITAL PARTNERS II LLC

C 4567 AMERICAN BLVD W

D MINNEAPOLIS MN 55437

DEBTORS

2014/06/30 04197 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD

F 1188 W GEORGIA ST STE 1640

G VANCOUVER BC V6E 4A2

COLLATERAL AND/OR PROCEEDS

2014/06/30 04197 Page: 1

P ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED

Q PERSONAL PROPERTY AND AN UNCRYSTALLIZED

R FLOATING CHARGE ON LAND.

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of May 28, 2015. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/09/22 76956 Type: PPSR Agreement Expires: 2018/09/22

LIEN ACTIVITY

2014/09/22 76956 Activity: 01 Basic Statement 4 Year(s) --- Client Ref: 109078

X TDF GROUP INC ATTN: ROLANDO DEL MUNDO

Y 11025 184 ST

Z EDMONTON AB T5S 0A6

Signature 1: MARCY WATT (CONTROLLER)

Signature 2:

Accepted: Y

SECURED PARTIES

2014/09/22 76956 Page: 1

B TDF GROUP INC

C 11025 184 ST

D EDMONTON AB T5S 0A6

DEBTORS

2014/09/22 76956 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD

F BOX 848

G WATSON LAKE YT Y0A 1C0

COLLATERAL AND/OR PROCEEDS

2014/09/22 76956 Page: 1

L 26 1GT423CG0CF198585 2012 GMC SIERRA 3500 HD

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of **May 28, 2015**. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/10/27 84510 Type: PPSR Agreement Expires: 2019/10/27

LIEN ACTIVITY

2014/10/27 84510 Activity: 01 Basic Statement 5 Year(s) — Client Ref: 508753-80 DAK
 X ELDORWALL REGISTRATIONS (1987) LTD
 Y 29-10015 103 AVE NW
 Z EDMONTON AB T5J 0H1
 Signature 1: MURREY - CLERK
 Signature 2:
 Accepted: Y

SECURED PARTIES

2014/10/27 84510 Page: 1
 B QUEENWOOD CAPITAL PARTNERS II LLC
 C 4567 AMERICAN BLVD W
 D MINNEAPOLIS MN 55437

DEBTORS

2014/10/27 84510 Page: 1
 E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
 F 1188 W GEORIGIA ST STE 1640
 G VANCOUVER BC V6E 4A2

COLLATERAL AND/OR PROCEEDS

2014/10/27 84510 Page: 1
 P ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED
 Q PERSONAL PROPERTY AND AN UNCRYSTALLIZED FLOATING
 R CHARGE ON LAND.

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

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BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2014/11/10 87889 Type: PPSR Agreement Expires: 2018/11/10

LIEN ACTIVITY

2014/11/10 87889 Activity: 01 Basic Statement 4 Year(s)

X DRIVING FORCE ATTN ROLANDO DEL MUNDO

Y 11025 184 ST

Z EDMONTON AB T5S 0A6

Signature 1: MARCY WATT, CONTROLLER

Signature 2:

Accepted: Y

SECURED PARTIES

2014/11/10 87889 Page: 1

B TDF GROUP INC

C 11025 184 ST

D EDMONTON AB T5S 0A6

DEBTORS

2014/11/10 87889 Page: 1

E Bus NORTH AMERICAN TUNGSTEN CORPORATION

F BOX 848

G WATSON LAKE YT Y0A 1C0

COLLATERAL AND/OR PROCEEDS

2014/11/10 87889 Page: 1

L 26 1GT423CG9CF195040 2012 GMC SIERRA 3500HD

***** END OF REPORT *****



Personal Property Security Registry Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of May 28, 2015. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD

Registration Number: 2015/02/09 06671 Type: PPSR Agreement Expires: 2021/02/09

LIEN ACTIVITY

2015/02/09 06671 Activity: 01 Basic Statement 6 Year(s) --- Client Ref: MBRUNELLE.576217
X (REGISTRY=RECOVERY) TM INC. 00269
Y 76 FORDHOUSE BLVD
Z ETOBICOKE ON M8Z 5X7
Signature 1: REGISTRY=RECOVERY
Signature 2: NAHED BICHAJ, DPA
Accepted: Y

SECURED PARTIES

2015/02/09 06671 Page: 1
B CATERPILLAR FINANCIAL SERVICES LIMITED
C 5575 NORTH SERVICE RD, STE 600
D BURLINGTON ON L7L 6M1

DEBTORS

2015/02/09 06671 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION LTD
F 1640-1188 WEST GEORGIA
G VANCOUVER BC V6E 4A2

COLLATERAL AND/OR PROCEEDS

2015/02/09 06671 Page: 1
L MLH01016 2015 CATERPILLAR TH407C
P ONE NEW 2015 CATERPILLAR TH407C TELEHANDLER
Q SERIAL NUMBER MLH01016. ALL ATTACHMENTS,
R ACCESSORIES, ACCESSIONS, REPLACEMENTS,
2015/02/09 06671 Page: 2
P SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO
Q THE ABOVEMENTIONED COLLATERAL AND ALL
R PROCEEDS IN ANY FORM DERIVED DIRECTLY OR
2015/02/09 06671 Page: 3
P INDIRECTLY FROM ANY DEALING WITH SUCH
Q COLLATERAL AND A RIGHT TO AN INSURANCE
R PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR
2015/02/09 06671 Page: 4
P COMPENSATES FOR LOSS OR DAMAGE TO SUCH
Q COLLATERAL OR PROCEEDS OF SUCH COLLATERAL.
R PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF
2015/02/09 06671 Page: 5
P TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND
Q INTANGIBLES.

***** END OF REPORT *****



Personal Property Security Registry

Search Request - Non-Certified

The information on this search report accurately reflects registrations under the *Personal Property Security Act* against the names or serial numbers shown on this report as of May 28, 2015. No representations are made as to the existence of registrations in names spelled or numbers written other than exactly as set out in this report. No representations are made as to the existence or effect of documents tendered for registration after the date mentioned above.

BUSINESS DEBTOR CRITERIA: NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Registration Number: 2015/02/19 08981 Type: PPSR Agreement Expires: 2020/02/19

LIEN ACTIVITY

2015/02/19 08981 Activity: 01 Basic Statement 5 Year(s) --- Client Ref: EY 20150077

X MACDONALD & COMPANY 10603
Y 200 - 204 LAMBERT STREET
Z WHITEHORSE YT Y1A 3T2
Signature 1: MACDONALD & COMPANY
Signature 2: GARETH C. HOWELLS, SOLICITOR
Accepted: Y

2015/02/24 09526 Activity: 19 Correct Error by Registry --- Client Ref: EY 20150077

X MACDONALD & COMPANY 10603
Y 200 - 204 LAMBERT STREET
Z WHITEHORSE YT Y1A 3T2
Signature 1: MACDONALD & COMPANY,
Signature 2: GARETH C. HOWELLS, SOL
Accepted: Y

SECURED PARTIES

2015/02/19 08981 Page: 1
B AMALGAMATED MINING INC
C 101-9615-37 AVENUE
D EDMONTON AB T6E 6V9

DEBTORS

2015/02/19 08981 Page: 1
E Bus NORTH AMERICAN TUNGSTEN CORPORATION
F 1640-1188 WEST GEORGIA STREET
G VANCOUVER BC V6E 4A2

SPECIAL INFORMATION

2015/02/19 08981 Page: 1
K SECURITY INTEREST PROCEEDS

COLLATERAL AND/OR PROCEEDS

2015/02/19 08981 Page: 1
P EQUIPMENT AS MORE PARTICULARLY SET OUT IN A
Q LEASE AGREEMENT BETWEEN THE DEBTOR AND THE
R SECURED PARTY DATED NOVEMBER 24, 2014, AS THE
S INVENTORY, EQUIPMENT, ACCOUNTS, CHATTEL PAPER,
T INSTRUMENTS, SECURITIES, INTANGIBLES, CONSUMER

2015/02/19 08981 Page: 2
P SAME MAY BE AMENDED, MODIFIED, SUPPLEMENTED OR
Q RESTATED FROM TIME TO TIME, INCLUDING, WITHOUT
R LIMITATION ONE (1) SANDVIK DD321-40C JUMBO,
S GOODS AND ANY OTHER PROPERTY DERIVED FROM
T DEALINGS WITH THE COLLATERAL OR OTHERWISE

2015/02/19 08981 Page: 3
P MACHINE SERIAL NUMBER 112D19905-1, TOGETHER

Q WITH ALL ACCRETIONS, SUBSTITUTIONS,
R REPLACEMENTS, ADDITIONS AND ACCESSIONS
S INCLUDING MONEY AND DOCUMENTS OF TITLE.
2015/02/19 08981 Page: 4
P THERETO TOGETHER WITH ALL CHATTEL PAPER,
Q DOCUMENTS OF TITLE OR LEASES RELATING TO THE
R SAID EQUIPMENT.

2015/02/24 09526 Page: 1
L 112D199051 SANDVIK DD321-40C

*****END OF REPORT*****



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SEARCH CRITERIA NORTH AMERICAN TUNGSTEN CORPORATION LTD

Year	Registration #	Company Name	Page
2015/04/30 22761	2015/04/30 22761	NORTHWIND INDUSTRIES LTD	-
2015/04/30 22761	2015/04/30 22761	NORTHWIND INDUSTRIES	-
2015/04/29 22482	2015/04/29 22482	NORTHWIND INDUSTRIES	-
2015/04/17 20077	2015/04/17 20077	NORTHWIND INDUSTRIES	-
2015/02/19 08981	2015/02/19 08981	NORTH AMERICAN TUNGSTEN CORPORATION	-
2015/02/09 06671	2015/02/09 06671	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/11/10 87889	2014/11/10 87889	NORTH AMERICAN TUNGSTEN CORPORATION	-
2014/10/27 84510	2014/10/27 84510	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/09/22 76956	2014/09/22 76956	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/06/30 04197	2014/06/30 04197	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/05/07 93067	2014/05/07 93067	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/04/01 85283	2014/04/01 85283	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/03/24 83704	2014/03/24 83704	NORTH AMERICAN TUNGSTEN CORP	-
2014/02/13 76570	2014/02/13 76570	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2014/01/23 72612	2014/01/23 72612	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2013/12/18 67900	2013/12/18 67900	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2013/11/20 61919	2013/11/20 61919	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2013/10/28 56278	2013/10/28 56278	NORTH AMERICAN TUNGSTEN CORP	-
2013/10/28 56062	2013/10/28 56062	NORTH AMERICAN TUNGSTEN CORP	-
2013/10/28 56054	2013/10/28 56054	NORTH AMERICAN TUNGSTEN CORP	-
1998/06/28 27865	2013/04/24 14550	NORTH AMERICAN FUR AUCTIONS INC	-
2013/04/03 97112	2013/04/03 97112	NORTH AMERICA CONSTRUCTION (1993) LTD	-
2013/02/12 98909	2013/02/12 98909	NORTH AMERICAN TUNGSTEN CORP	-
2012/11/30 81199	2012/11/30 81199	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/10/24 71807	2012/10/24 71807	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2012/07/03 43855	2012/07/03 43855	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/06/11 38819	2012/06/11 38819	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/01/11 01636	2012/01/11 01636	NORTH AMERICAN TUNGSTEN CORPORATION	-
2012/01/11 01636	2012/01/11 01636	NORTH AMERICAN TUNGSTEN CORPORATION	-
2010/10/12 91960	2010/10/12 91960	NORTH AMERICAN TUNGSTEN CORPORATION LTD	-
2005/05/08 18134	2007/10/15 48779	NORTH AMERICAN PILE DRIVING INC	-
2005/06/08 18407	2005/06/08 18407	NORTH AMERICAN SITE SERVICES INC	-
2005/06/08 18381	2005/06/08 18381	NORTH AMERICAN SITE DEVELOPMENT LTD	-
2005/06/08 18365	2005/06/08 18365	NORTH AMERICAN SERVICE INC	-
2005/06/08 18340	2005/06/08 18340	NORTH AMERICAN ROAD INC	-
2005/06/08 18324	2005/06/08 18324	NORTH AMERICAN PIPELINE INC	-
2005/06/08 18308	2005/06/08 18308	NORTH AMERICAN MINING INC	-
2005/06/08 18282	2005/06/08 18282	NORTH AMERICAN MAINTENANCE LTD	-
2005/06/08 18266	2005/06/08 18266	NORTH AMERICAN INDUSTRIES INC	-
2005/06/08 18241	2005/06/08 18241	NORTH AMERICAN ENTERPRISES LTD	-
2005/06/08 18225	2005/06/08 18225	NORTH AMERICAN ENGINEERING INC	-
2005/06/08 18209	2005/06/08 18209	NORTH AMERICAN CONSTRUCTION LTD	-
2005/06/08 18191	2005/06/08 18191	NORTH AMERICAN CONSTRUCTION GROUP INC	-
2005/06/08 18175	2005/06/08 18175	NORTH AMERICAN CONSTRUCTION GROUP INC	-
2005/06/08 18159	2005/06/08 18159	NORTH AMERICAN CAISSON LTD	-
2005/06/08 18092	2005/06/08 18092	NORTH AMERICAN ENERGY PARTNERS INC	-
1998/06/28 27865	1992/06/03 89654	NORTH AMERICAN FUR PRODUCERS MARKETING INC	2013/04/24 14550 Pg 001

row(s) 1 - 47 of 47

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Northwest Territories
Type of Search: Debtors (Enterprise)
Search Criteria: North American Tungsten Corporation Ltd.
Date and Time of Search: 2015-05-29 18:46 (Atlantic)
Transaction Number: 12414425
Searched By: R184711

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	1021263	NORTH AMERICAN TUNGSTEN CORPORATION LTD.	VANCOUVER
*	*	1089244	NORTH AMERICAN TUNGSTEN CORPORATION LTD.	Vancouver
*	*	1101774	North American Tungsten Corporation Ltd.	Vancouver
*	*	1115885	North American Tungsten Corporation Ltd.	Vancouver
*	*	1120673	North American Tungsten Corporation Ltd.	Vancouver
*	*	1162093	North American Tungsten Corporation Ltd.	VANCOUVER
	*	1184756	NORTH AMERICAN TUNGSTEN CORPORATION	VANCOUVER
	*	1095255	NORTH AMERICAN TUNGSTEN CORPORATION LTD	VANCOUVER
	*	1133311	NORTH AMERICAN TUNGSTEN CORPORATION LTD	Vancouver

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

6 registration(s) contained information that **exactly** matched the search criteria you specified.

3 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 1021263

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

This is Exhibit " F " referred to in the affidavit of Miriam Domínguez
 sworn before me at Vancouver
 this 8th day of June, 2015

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1021263	2013-03-05 16:49	2019-03-05	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 NORTH AMERICAN TUNGSTEN CORPORATION LTD.
 PO BOX 19 1640 1188 W GEORGIA
 VANCOUVER BC V6E 4A2
 Canada

Secured Parties

Type: Enterprise
 FINNING INTERNATIONAL INC
 16830 107 AVE
 Edmonton AB T5P 4C3
 Canada
 Phone #: 780-483-3669
 Fax #: 780-483-4375

General Collateral

ONE 2012 CATERPILLAR R1700G LOAD HAUL DUMP S/N CATR1700LSBR00893.
 ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,
 SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE
 ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM
 DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH
 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY
 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR
 DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH
 COLLATERAL.
 PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL
 PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
CATR1700LSBR00893	Motor Vehicle	CATERPILLAR R1700G	1021263	

Registration Details for Registration Number: 1089244

Province or Territory: Northwest Territories
 Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1089244	2013-12-18 19:47	2020-12-18	24051 gpw

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
NORTH AMERICAN TUNGSTEN CORPORATION LTD.
Suite 1640 - 1188 West Georgia Street
Vancouver BC V6E 4A2
Canada

Secured Parties

Type: Enterprise
GLOBAL TUNGSTEN & POWDERS CORP.
1 Hawes Street
Towanda PA 18848
USA

General Collateral

All the Debtor's present and after acquired property relating to the property owned and or operated by the Debtor known as the Mactung Mine, including all mineral rights.

All proceeds, including all present and after acquired inventory, equipment, accounts, chattel paper, instruments, securities, intangibles and any other property derived from dealings with the collateral.

Registration Details for Registration Number: 1101774

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1101774	2014-02-14 11:53	2021-02-14	71045-122404

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
North American Tungsten Corporation Ltd.
1640 - 1188 W. Georgia Street
Vancouver BC V6E 4A2
Canada

Secured Parties

Type: Enterprise

Wolfram Bergbau und Hütten AG
 Bergla 33
 A-8543 St. Martin i.S. -
 AUSTRIA

General Collateral

all the Debtor's right, title and interest in and to all the Debtor's present and after-acquired property (including goods, chattel paper, investment property, documents of title, instruments, money and intangibles) of whatever nature or kind and wheresoever situate, and all proceeds thereof and therefrom, comprising, located on or otherwise relating to or arising from the property owned and/or operated by the Debtor known as the "MacTung Mine" located in the Selwyn Mountain Range in an area straddling the territorial border between Yukon and Northwest Territories (the "Project") including, without limitation, the Mineral Rights (as defined herein). "Mineral Rights" means (a) the mineral rights, claims, mineral claims, leases and tenements comprising the Project as of the date hereof; (b) any other mineral rights, claims, mineral claims and tenements from time to time comprising the Project; (c) any leases, permits, easements, licences, claims, subleases, rights of way or other rights to carry out or conduct mining operations connected with the mineral rights, claims, mineral claims and tenements referred to in paragraphs (a) or (b) issued or transferred to or held by or on behalf of the Debtor or in which the Debtor has or acquires any interest or shares therein; and includes (i) any applications for, or mineral rights, claims, mineral claims and tenements issued in place of, those referred to above; and (ii) the mineral rights, claims, mineral claims and tenements referred to above as renewed, extended, modified or varied from time to time. The terms "mine", "claim" and "mineral claim" shall have the meanings set forth in the Quartz Mining Act (Yukon) or the Placer Mining Act (Yukon), as applicable.

Registration Details for Registration Number: 1115885

Province or Territory: Northwest Territories
 Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1115885	2014-04-15 20:30	2039-04-15	14-90-114

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 North American Tungsten Corporation Ltd.
 1640 - 1188 W. Georgia Street
 Vancouver BC V6E 4A2
 Canada

Secured Parties

Type: Enterprise
 Government of the Northwest Territories
 Deputy Min. of Environment and Natural Resources
 6th Floor, Scotia Centre

5102 - 50th Avenue
P.O. Box 1320
Yellowknife NT X1A 2L9
Canada

General Collateral

All of the Debtor's present and after acquired property (including goods, securities, instruments, documents of title, chattel paper, intangibles, money, crops, licences, and mineral rights) relating to that property owned and or operated by the Debtor known as the Mactung Mine and all proceeds therefrom, including goods, securities, instruments, documents of title, chattel paper, intangibles, money crops, licences and mineral rights.

Registration Details for Registration Number: 1120673

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1120673	2014-05-06 14:14	2019-05-06	85556-00006

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
North American Tungsten Corporation Ltd.
#1640 - 1188 West Georgia Street
Vancouver BC V6E 4A2
Canada

Secured Parties

Type: Enterprise
Callidus Capital Corporation
Royal Trust Tower
77 King Street West, Suite 4320
Toronto ON M5K 1K2
Canada

General Collateral

All of the debtor's present and after-acquired personal property, excluding all of the property, assets and undertakings of the debtor of whatsoever nature and kind, now owned or hereafter-acquired by or on behalf of the debtor relating to the property owned and/or operated by the debtor known as the "MacTung Mine", located in the Selwyn Mountain Range in an area straddling the territorial border between Yukon and Northwest Territories, or proceeds generated out of such property, assets and undertakings, including, without limitation, all mining leases, licences, mineral claims, mineral rights and other mineral tenures related thereto.

Registration Details for Registration Number: 1162093

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1162093	2014-10-23 15:50	2019-10-23	508753-80DAK

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
North American Tungsten Corporation Ltd.
1188 W. GEORGIA ST. STE 1640
VANCOUVER BC V6E 4A2
Canada

Secured Parties

Type: Enterprise
Queenwood Capital Partners II LLC
4567 AMERICAN BLVD W
MINNEAPOLIS MN 55437
USA

General Collateral

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registration Details for Registration Number: 1184756

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1184756	2015-02-05 16:35	2018-02-05	576321

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
NORTH AMERICAN TUNGSTEN CORPORATION
PO BOX 19 1640 1188 GEORGIA ST W
VANCOUVER BC V6E 4A2
CANADA

Secured Parties

Type: Enterprise
FINNING INTERNATIONAL INC.
16830 107 AVENUE, BOX 2405
EDMONTON AB T5J 2S1
CANADA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INCLUDING WITHOUT LIMITATION A PURCHASE MONEY SECURITY INTEREST IN A 2013 CATERPILLAR GENSET MODEL NO CAT 3516B SERIAL NO GZT00165

Registration Details for Registration Number: 1095255

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1095255	2014-01-17 16:29	2019-01-17	508753-71
Amendment	1095353	2014-01-17 19:46	2019-01-17	508753-71

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
NORTH AMERICAN TUNGSTEN CORPORATION LTD
1188 W GEORGIA ST, SUITE 1640
VANCOUVER BC V6E 4A2
Canada

Secured Parties

Type: Individual
ERICKSON, RONALD A.
5123 Lake Ridge Road

Edina MN 55436
USA

Type: Enterprise
CSM INVESTMENT PARTNERSHIP
4567 AMERICAN BLVD W
Minneapolis MN 55437
USA

Type: Individual
ERICKSON, BRADLEY K.
23228 Camp Lincoln Road
Nisswa MN 56468
USA

Type: Individual
ERICKSON, BRIAN A.
4567 AMERICAN BLVD W
Minneapolis MN 55437
USA

Type: Individual
HEIKKILA, KURT
18347 Saint Croix Trail N
Marine on St. Croix MN 55047
USA

Type: Individual
HEIKKILA, BETH
18347 Saint Croix Trail N
Marine on St. Croix MN 55047
USA

The Secured Party below was deleted by registration number 1095353

Type: Individual
~~LINDAHL, DENNIS M.~~
~~9219 HYLAND CREEK CIR~~
~~Minneapolis MN 55437~~
~~USA~~

The Secured Party below was deleted by registration number 1095353

Type: Enterprise
~~QUEENWOOD CAPITAL PARTNERS LLC~~
~~8000 NORMAN CENTER DR STE 620~~
~~Minneapolis MN 55437~~
~~USA~~

Type: Individual
RICHARDSON, SCOTT R.
4724 Annaway Drive
Edina MN 55436
USA

Type: Individual
ERICKSON, DAVID S.
301 Kenwood Parkway, #301
Minneapolis MN 55403

USA

Type: Enterprise
QUEENWOOD CAPITAL PARTNERS II LLC
4567 AMERICAN BLVD W
Minneapolis MN 55437
USA

The Secured Party below was added by registration number 1095353

Type: Individual
LINDAHL, DENNIS M.
9219 HYLAND CREEK CIR
BLOOMINGTON MN 55437
USA

The Secured Party below was added by registration number 1095353

Type: Enterprise
QUEENWOOD CAPITAL PARTNERS LLC
8000 NORMAN CENTER DR STE 620
BLOOMINGTON MN 55437
USA

General Collateral

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registration Details for Registration Number: 1133311

Province or Territory: Northwest Territories
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1133311	2014-06-25 19:31	2019-06-25	508753-80

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
NORTH AMERICAN TUNGSTEN CORPORATION LTD
1188 W Georgia St Ste 1640
Vancouver BC V6E 4A2
Canada

Secured Parties

Type: Enterprise
Queenwood Capital Partners II LLC

4567 American Blvd W
Minneapolis MN 55437
USA

General Collateral

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY AND AN
UNCRYSTALLIZED FLOATING CHARGE ON LAND.

END OF REPORT

Confirmation Letter / Lettre de confirmation**D+H Limited Partnership / D+H Société en commandite**

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la Loi sur les banques.

West Coast Title Search Ltd.
99 Sixth Street
New Westminster, British Columbia
V3L 5H8

Attn: Marian

Acct# 1400

This is Exhibit " 6 " referred to in the 2015/06/02 03:30:40 PM PDT
affidavit of Miriam Dominguez Ref / Objet: 03633133 53-265799

sworn before me at Vancouverthis 8th day of June, 2015

Tel/Tél: 604-659-8642

Fax/Télécopie: 604-525-2593

A Commissioner for taking Affidavits
for British Columbia

Dear Sir / Madam

Re: Bank Act Security - Section 427

We have processed your request(s) and hereby
confirm the following results: (*see below).

Monsieur / Madame

Objet: Garanties données en vertu de la Loi sur les banques -
article 427

Nous avons donné suite à votre (vos) demande(s) et nous vous
faisons part des résultats suivants: (* voir ci-dessous).

Reference

(2) A search has been made of the notices of intention
to give security under the Bank Act registered in the
province of British Columbia. As at the date and time
above, our records indicate the following.

Reference

(2) Nous avons examiné les préavis qui se rapportent aux
garanties données en vertu de la Loi sur les banques et qui sont
enregistrés pour la province de: Colombie-Britannique. À la date
et à l'heure indiquées ci-dessus.

Your search for the company
North American Tungsten Corporation Ltd.

Votre recherche pour la société
North American Tungsten Corporation Ltd.

returns the following results:

révèle les résultats suivants:

(2) No matches were found / Aucune donnée correspondante au registre


For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont les montants
s'établissent comme suit:



June 3, 2015

D + H Ltd.
200- 4126 Norland Avenue
Burnaby, BC V5G 3S8

RE: Bank Act Search Ref: 53-265799

As requested, a Bank Act search was conducted in the Northwest Territories at 10:00am on June 3, 2015 on the following name:

Name:	Bank Act:
1. North American Tungsten Corporation Ltd.	NIL

Thank you,

Susan van den Heuvel

This is Exhibit " H " referred to in the
affidavit of Miniam Dominguez
sworn before me at Vancouver
this 3rd day of June, 2015

.....
A Commissioner for taking Affidavits
for British Columbia

OC Business
OC Services
OC Placements
OC Conference
Planning

SUPREME COURT OF YUKON

2134 Second Avenue
Whitehorse, Yukon
Y1A 5H5
Tel (867)867-6937
fax (867)363-6212

June 5, 2015


D + H
4126 Norland Avenue, Suite 200
Burnaby, BC
V5G 3S8


RE: Yukon Civil Search

North American Tungsten Corporation Ltd.

As per your faxed request of June 3, 2015, I searched the Yukon civil court system and found no actions against or commenced by the above-noted name under the Bank Act.

Yours truly,


Jackie Davis
Civil Counter Clerk
Deputy Clerk of the Supreme Court
Phone: 867-667-5619 * Fax: 867-393-6212

This is Exhibit " I " referred to in the
affidavit of Minam Dominguez
sworn before me at Vancouver
this 05 day of June, 2015

A Commissioner for taking Affidavits
for British Columbia