KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Steven N. Serajeddini, P.C. (admitted *pro hac vice*)

Ciara Foster (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
edward.sassower@kirkland.com
joshua.sussberg@kirkland.com
steven.serajeddini@kirkland.com
ciara.foster@kirkland.com

 \mathcal{C}

Co-Counsel for Debtors and Debtors in Possession

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com

msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com rjareck@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:		Chapter 11
WEWORK INC., et al.,		Case No. 23-19865 (JKS)
	Debtors. ¹	(Jointly Administered)

NOTICE OF DEADLINE REQUIRING SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE MARCH 12, 2024, AND RELATED PROCEDURES FOR SUBMITTING PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGES 2–13 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

The United States Bankruptcy Court for the District of New Jersey (the "Court") has entered an order (the "Order")² establishing March 12, 2024 (the "General Claims Bar Date"), as

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/WeWork. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not defined herein shall have the meanings set forth in the Order.

the last date for each person or entity³ (including individuals, partnerships, corporations, joint ventures, estates, and trusts) to submit proofs of claim (each, a "<u>Proof of Claim</u>") against any of the Debtors listed on page 2–13 of this notice (collectively, the "<u>Debtors</u>"); *provided* that each Member Claimant shall be sent an individualized Member Notice by email; *provided*, *further*, that, to the extent known, attorneys representing a Member Claimant shall also be sent the Member Notice by email; *provided*, *further*, if such Member Claimant disagrees with the amount listed on such Member Claimant's Member Notice, such Member Claimant may file a Proof of Claim at any point on or before **March 12**, **2024** (the "<u>Member Claims Bar Date</u>").⁴

Except for those holders of the Claims (as defined herein) listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates⁵ and the procedures set forth below for submitting Proofs of Claim apply to all Claims (defined below) against the Debtors that arose or are deemed to have arisen prior to November 6, 2023 (the "Petition Date"), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim").⁶ In addition, governmental units have until May 6, 2024 (the date that is 180 days after the Petition Date) (the "Governmental Bar Date"), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases⁷

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WeWork Inc.	4904	23-19865
1 Beacon Street Tenant LLC	8148	23-19877
1 Belvedere Drive Tenant LLC	1950	23-19885

As used herein, the term "entity" has the meaning given to it in section 101(15) of title 11 of the United States Code (the "Bankruptcy Code") and includes all persons, estates, trusts, and the United States Trustee. Furthermore, the terms "person" and "governmental unit" have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

⁴ For the avoidance of doubt, the amount of the Membership Claim shall be subject to all deductions and setoffs provided for in the membership agreement that gives rise to such Membership Claim, if any.

Defined collectively as the General Claims Bar Date, the Member Claims Bar Date, the Rejection Damages Bar Date, the Amended Schedules Bar Date, the Governmental Bar Date, and the Stub Rent Bar Date (each as further defined herein).

^{6 &}quot;503(b)(9) Claims" are claims for the value of goods received by a Debtor within 20 days before the Petition Date where such goods were sold to the Debtor in the ordinary course of such Debtor's business. See 11 U.S.C. § 503(b)(9).

Any Proofs of Claim (i) with respect to an alleged right of payment arising out of or relating to acts, omissions, or transactions occurring on or prior to November 6, 2023, and (ii) that identify WeWork Companies LLC as the applicable Debtor entity shall be deemed to have been submitted against Debtor WeWork Companies U.S. LLC with a notation that a discrepancy in the submission exists.

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
1 Glenwood Ave Tenant LLC	2341	23-19893
1 Lincoln Street Tenant LLC	9148	23-19890
1 Milk Street Tenant LLC	6412	23-19903
1 Post Street Tenant LLC	9425	23-19920
1 South Dearborn Street Tenant LLC	1824	23-19934
1 Union Square West HQ LLC	8269	23-19955
10 East 38th Street Tenant LLC	4628	23-19969
10 East 40th Street HQ LLC	2399	23-19987
100 Bayview Circle Tenant LLC	9430	23-20006
100 Broadway Tenant LLC	3744	23-20024
100 S State Street Tenant LLC	1703	23-20050
100 Summer Street Tenant LLC	3455	23-20063
10000 Washington Boulevard Tenant LLC	9598	23-20080
1001 Woodward Ave Tenant LLC	6699	23-20098
1003 East 4th Place Tenant LLC	3413	23-20123
101 East Washington Street Tenant LLC	6768	23-20142
101 Marietta Street NorthWest Tenant LLC	1823	23-20160
101 North 1st Avenue Tenant LLC	3820	23-20176
10250 Constellation Tenant LLC	4310	23-20193
1031 South Broadway Tenant LLC	4914	23-20208
10585 Santa Monica Boulevard Tenant LLC	8761	23-20220
10845 Griffith Peak Drive Tenant LLC	6915	23-20235
10885 NE 4th Street Tenant LLC	3728	23-20251
109 S 5th Street Tenant LLC	0568	23-20265
1090 West Pender Street Tenant LP	9555	23-19873
10900 Stonelake Boulevard Tenant LLC	0585	23-20282
1099 Stewart Street Tenant LLC	5450	23-20296
11 Park Pl Tenant LLC	8791	23-20313
110 110th Avenue Northeast Tenant LLC	9464	23-20336
110 Corcoran Street Tenant LLC	2187	23-20344
110 Wall Manager LLC	4092	23-20349
1100 15th Street NW Tenant LLC	6913	23-20358
1100 Ludlow Street Tenant LLC	9300	23-20353
1100 Main Street Tenant LLC	2169	23-20356
1111 Broadway Tenant LLC	5858	23-20032
1111 West 6th Street Tenant LLC	0087	23-20044
1114 W Fulton Market Q LLC	7844	23-20059
1115 Broadway Q LLC	8644	23-20065
1115 Howell Mill Road Tenant LLC	7225	23-20074
1115 W Fulton Market Q LLC	9376	23-20085
115 Broadway Tenant LLC	2484	23-19894
115 East 23rd Street Tenant LLC	9028	23-19906
1150 South Olive Street Tenant LLC	7411	23-20097
1155 Perimeter Center West Tenant LLC	1618	23-20116
1155 West Fulton Street Tenant LLC	6023	23-20116
1156 6th Avenue Tenant LLC	4480	23-20125
117 NE 1st Ave Tenant LLC	6608	23-19916
117 NE 1st Ave Tenant ELC 1175 Peachtree Tenant LLC	5258	23-20148
11801 Domain Blvd Tenant LLC	1552	23-20148
12 East 49th Street Tenant LLC	7257	23-19876
12 South 1st Street Tenant LLC	3509	23-19870
12 DOUGH 181 BUCCE TEHRIR LLC	3309	∠J-1700∠

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
120 West Trinity Place Tenant LLC	2371	23-19933
1200 17th Street Tenant LLC	8102	23-20157
1200 Franklin Avenue Tenant LLC	4211	23-20171
1201 3rd Avenue Tenant LLC	3754	23-20183
1201 Wills Street Tenant LLC	5225	23-20196
1201 Wilson Blvd Tenant LLC	0842	23-20202
12130 Millennium Drive Tenant LLC	6904	23-20305
1240 Rosecrans Tenant LLC	3275	23-20212
125 S Clark Street Tenant LLC	8278	23-19942
125 West 25th Street Tenant LLC	4277	23-19952
12655 Jefferson Blvd Tenant LLC	3517	23-20312
128 South Tryon Street Tenant LLC	5222	23-19967
130 5th Avenue Tenant LLC	5444	23-19973
130 Madison Avenue Tenant LLC	8482	23-19981
130 W 42nd Street Tenant LLC	6470	23-19991
1305 2nd Street Q LLC	3037	23-20219
1330 Lagoon Avenue Tenant LLC	0999	23-20227
1333 New Hampshire Avenue Northwest Tenant LLC	2667	23-20239
135 E 57th Street Tenant LLC	3854	23-19999
135 Madison Ave Tenant LLC	2802	23-20010
1372 Peachtree Street NE Tenant LLC	8619	23-20248
1389 Peachtree Street Northwest Tenant LLC	6957	23-202-78
1400 Lavaca Street Tenant LLC	2571	23-20268
1410 Broadway Tenant LLC	4595	23-20208
1411 4th Avenue Tenant LLC	5499	23-20277
142 W 57th Street Tenant LLC	8674	23-20287
1430 Walnut Street Tenant LLC	7195	23-19880
1440 Broadway Tenant LLC	5006	23-19891
1448 NW Market Street Tenant LLC	3228	23-19900
1449 Woodward Avenue Tenant LLC	5856	23-19912
145 W 45th Street Tenant LLC	7901	23-19912
1450 Broadway Tenant LLC	9255	23-19923
·	7593	
1453 3rd Street Promenade Q LLC		23-19948 23-19964
1455 Market Street Tenant LLC	7402	23-19904
1460 Broadway Tenant LLC	2571	
148 Lafayette Street Tenant LLC	9622	23-19986
149 5th Avenue Tenant LLC	6151	23-19997
149 Madison Avenue Tenant LLC	3068	23-20013
15 West 27th Street Tenant LLC	5292	23-20022
150 4th Ave N Tenant LLC	7935	23-20037
152 3rd Street Tenant LLC	0691	23-20047
1525 11th Ave Tenant LLC	5382	23-20061
1535 Broadway Tenant LLC	4753	23-20096
154 W 14th Street Tenant LLC	7274	23-20107
1547 9th Street HQ LLC	6450	23-20117
1557 West Innovation Way Tenant LLC	1627	23-20133
1560 Broadway Tenant LLC	6569	23-20077
16 East 34th Street Tenant LLC	6651	23-20146
160 Varick Street Tenant LLC	7334	23-20159
160 W Santa Clara St Tenant LLC	0863	23-20168
1600 7th Avenue Tenant LLC	9887	23-20182

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
1601 Elm Street Tenant LLC	4255	23-20195
1601 Market Street Tenant LLC	8047	23-20203
1601 Vine Street Tenant LLC	1403	23-20213
161 Avenue of the Americas Tenant LLC	6924	23-20223
1615 Platte Street Tenant LLC	0353	23-20231
1619 Broadway Tenant LLC	5736	23-20243
166 Geary Street HQ LLC	7137	23-20253
1660 Lincoln Street Tenant LLC	1627	23-20263
167 N Green Street Tenant LLC	3686	23-20274
1700 Lincoln Street Tenant LLC	0179	23-20286
1701 Rhode Island Avenue Northwest Tenant LLC	0313	23-20298
1725 Hughes Landing Boulevard Tenant LLC	4999	23-20309
1730 Minor Avenue Tenant LLC	1889	23-20316
17300 Laguna Canyon Road Tenant LLC	2597	23-20323
177 E Colorado Blvd Tenant LLC	1754	23-20329
1775 Tysons Boulevard Tenant LLC	7002	23-20334
18 West 18th Street Tenant LLC	7806	23-20339
180 Geary Street HQ LLC	7761	23-20343
180 Sansome Street Tenant LLC	7086	23-19881
1814 Franklin St Q LLC	3963	23-19910
18191 Von Karman Avenue Tenant LLC	6802	23-19932
1825 South Grant Street Tenant LLC	2094	23-19957
1828 Walnut St Tenant LLC	5661	23-19982
183 Madison Avenue Q LLC	7817	23-20005
1840 Gateway Dr Tenant LLC	6081	23-20030
185 Madison Avenue Tenant LLC	0308	23-20053
18691 Jamboree Road Tenant LLC	2700	23-20071
1875 K Street NW Tenant LLC	1471	23-20089
1881 Broadway HQ LLC	9343	23-20110
1900 Market Street Tenant LLC	2704	23-20135
1900 Powell Street Tenant LLC	7057	23-20164
1910 North Ola Avenue Tenant LLC	5213	23-20185
1920 McKinney Ave Tenant LLC	3595	23-20205
195 Montague Street Tenant LLC	2111	23-20223
199 Water Street Tenant LLC	8814	23-20238
2 Belvedere Drive Tenant LLC	0136	23-20258
2 Embarcadero Center Tenant LLC	9361	23-20279
2 North LaSalle Street Tenant LLC	1726	23-20300
20 W Kinzie Tenant LLC	6463	23-20321
200 Berkeley Street Tenant LLC	2702	23-20340
200 Massachusetts Ave NW Tenant LLC	6273	23-20351
200 Portland Tenant LLC	5184	23-20359
200 South Biscayne Blvd Tenant LLC	3891	23-20359
200 South Orange Avenue Tenant LLC	3156	23-20365
200 Spectrum Center Drive Tenant LLC	8013	23-20366
201 Spear St Tenant LLC	7496	23-20367
2031 3rd Ave Tenant LLC	9856	23-20368
205 Hudson Street Tenant LLC	3431	23-20369
205 North Detroit Street Tenant LLC	3408	23-20309
21 Penn Plaza Tenant LLC	9148	23-20370
210 N Green Partners LLC		
210 IN OLECH I ALUICIS LLC	5418	23-20372

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
210 N Green Promoter LLC	3228	23-20373
2120 Berkeley Way Tenant LLC	3781	23-20374
21255 Burbank Boulevard Tenant LLC	1978	23-20375
214 West 29th Street Tenant LLC	2570	23-20376
22 Cortlandt Street HQ LLC	4853	23-20377
2201 Broadway Tenant LLC	5193	23-20378
221 6th Street Tenant LLC	4733	23-20379
2211 Michelson Drive Tenant LLC	7608	23-20380
222 Kearny Street Tenant LLC	7335	23-20381
222 North Sepulveda Tenant LLC	6484	23-20382
222 S Riverside Plaza Tenant LLC	5465	23-19875
2221 Park Place Tenant LLC	2652	23-19883
2222 Ponce De Leon Blvd Tenant LLC	8034	23-19889
225 South 6th St Tenant LLC	4193	23-19897
225 W 39th Street Tenant LLC	4074	23-19904
229 West 36th Street Tenant LLC	3292	23-19911
231 11th Ave Tenant LLC	8665	23-19915
2323 Delgany Street Tenant LLC	6612	23-19924
24 Farnsworth Street Q LLC	1191	23-19931
2-4 Herald Square Tenant LLC	8694	23-19935
2401 Elliott Avenue Tenant LLC	1910	23-19933
2420 17th Street Tenant LLC	2459	23-19951
2425 East Camelback Road Tenant LLC	2681	23-19956
245 Livingston St Q LLC	9725	23-19966
25 West 45th Street HQ LLC	3532	23-19900
250 E 200 S Tenant LLC	3981	23-19970
250 Park Avenue Tenant LLC	6797	23-19979
255 Giralda Avenue Tenant LLC	3616	23-19989
255 Greenwich Street Tenant LLC	9273	
255 S King St Tenant LLC	9388	23-20004
	0485	23-20009
2600 Executive Parkway Tenant LLC 2700 Post Oak Blvd. Tenant LLC		23-20020
	2031	23-20029
27-01 Queens Plaza North Tenant LLC	0193	23-20035
2755 Canyon Blvd WW Tenant LLC	5519	23- 20048
28 2nd Street Tenant LLC	4392	23-20057
28 West 44th Street HQ LLC	2049	23-20069
29 West 30th Street Tenant LLC	8622	23-20079
30 Hudson Street Tenant LLC	0317	23-19864
30 Wall Street Tenant LLC	0897	23-20087
300 Morris Street Tenant LLC	5643	23-20095
300 Park Avenue Tenant LLC	2629	23-20101
3000 Olym Boulevard Tenant LLC	9769	23-20108
3000 S Robertson Blvd Q LLC	5098	23-20113
3001 Bishop Drive Tenant LLC	7613	23-20122
3003 Woodbridge Ave Tenant LLC	3338	23-20126
3090 Olive Street Tenant LLC	0766	23-20134
31 St James Ave Tenant LLC	6768	23-20143
3101 Park Boulevard Tenant LLC	7620	23-20149
311 W 43rd Street Tenant LLC	8453	23-20154
3120 139th Avenue Southeast Tenant LLC	5843	23-20170
315 East Houston Tenant LLC	5032	23-20180

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
315 W 36th Street Tenant LLC	9400	23-20188
316 West 12th Street Tenant LLC	0630	23-20197
3200 Park Center Drive Tenant LLC	1022	23-20204
3219 Knox Street Tenant LLC	0093	23-20211
3280 Peachtree Road NE Tenant LLC	0892	23-20217
33 Arch Street Tenant LLC	6094	23-19886
33 East 33rd Street Tenant LLC	6298	23-19896
33 Irving Tenant LLC	5161	23-19908
330 North Wabash Tenant LLC	5905	23-19953
3300 N. Interstate 35 Tenant LLC	3691	23-20224
332 S Michigan Tenant LLC	9907	23-19965
333 West San Carlos Tenant LLC	3623	23-19971
3365 Piedmont Road Tenant LLC	5282	23-20233
340 Bryant Street HQ LLC	8690	23-19980
345 4th Street Tenant LLC	7728	23-19992
345 West 100 South Tenant LLC	8632	23-20003
35 East 21st Street HQ LLC	6368	23-19918
353 Sacramento Street Tenant LLC	7038	23-20011
35-37 36th Street Tenant LLC	7038	23-19927
360 NW 27th Street Tenant LLC		
	4991	23-20025
3600 Brighton Boulevard Tenant LLC	1382	23-20245
38 West 21st Street Tenant LLC	9121	23-19936
385 5th Avenue Q LLC	6803	23-20033
3900 W Alameda Ave Tenant LLC	1744	23-20250
391 San Antonio Road Tenant LLC	5919	23-20043
40 Water Street Tenant LLC	9843	23-19945
400 California Street Tenant LLC	2995	23-20051
400 Capitol Mall Tenant LLC	3269	23-20058
400 Concar Drive Tenant LLC	6051	23-20064
400 Lincoln Square Tenant LLC	4542	23-20075
400 Spectrum Center Drive Tenant LLC	0663	23-20084
4005 Miranda Ave Tenant LLC	5468	23-20261
401 San Antonio Road Tenant LLC	0434	23-20092
404 Fifth Avenue Tenant LLC	2984	23-20104
4041 Macarthur Boulevard Tenant LLC	0097	23-20270
405 Mateo Street Tenant LLC	8802	23-20112
408 Broadway Tenant LLC	1584	23-20121
410 North Scottsdale Road Tenant LLC	7464	23-20131
414 West 14th Street HQ LLC	0330	23-20140
415 Mission Street Tenant LLC	5221	23-20152
419 Park Avenue South Tenant LLC	1064	23-20163
420 5th Avenue Q LLC	8836	23-20169
420 Commerce Street Tenant LLC	8833	23-20181
424-438 Fifth Avenue Tenant LLC	9307	23-20190
428 Broadway Tenant LLC	1575	23-20201
429 Lenox Ave Tenant LLC	9500	23-20042
430 Park Avenue Tenant LLC	8193	23-20056
4311 11th Avenue Northeast Tenant LLC	8382	23-20362
433 Hamilton Avenue Tenant LLC	7959	23-20066
437 5th Avenue Q LLC	0163	23-20083
437 Madison Avenue Tenant LLC	6821	23-20099

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
44 East 30th Street HQ LLC	6271	23-19888
44 Montgomery Street Tenant LLC	3921	23-19901
44 Wall Street HQ LLC	5492	23-19921
448 North LaSalle Street Tenant LLC	1999	23-20114
45 West 18th Street Tenant LLC	7315	23-19944
450 Lexington Tenant LLC	9165	23-20128
460 Park Ave South Tenant LLC	4363	23-20145
460 West 50 North Tenant LLC	9577	23-20162
4635 Lougheed Highway Tenant LP	3618	23-19872
475 Sansome St Tenant LLC	8834	23-20177
483 Broadway Tenant LLC	9335	23-20194
49 West 27th Street HQ LLC	1321	23-19958
490 Broadway Tenant LLC	8615	23-20206
50 W 28th Street Tenant LLC	1689	23-19975
500 11th Ave North Tenant LLC	5628	23-20230
500 7th Avenue Tenant LLC	2846	23-20215
501 Boylston Street Tenant LLC	8098	23-20241
501 East Kennedy Boulevard Tenant LLC	6970	23-20254
501 East Las Olas Blvd Tenant LLC	2981	23-20269
501 Eastlake Tenant LLC	0435	23-20284
5049 Edwards Ranch Tenant LLC	7647	23-20354
505 Main Street Tenant LLC	6085	23-20295
505 Park Avenue Q LLC	0923	23-20306
50-60 Francisco Street Tenant LLC	2771	23-19996
511 W 25th Street Tenant LLC	0540	23-20317
515 Folsom Street Tenant LLC	8421	23-20317
515 N State Street Tenant LLC	7257	23-20320
5161 Lankershim Boulevard Tenant LLC	4034	23-20360
5215 North O'Connor Boulevard Tenant LLC	7414	23-20355
524 Broadway Tenant LLC	3084	23-20337
525 Broadway Tenant LLC	9130	23-20337
53 Beach Street Tenant LLC	3555	23-20014
540 Broadway Q LLC	9706	23-20014
545 Boylston Street Q LLC	6891	23-20352
546 5th Avenue Tenant LLC	2660	23-20357
550 7th Avenue HQ LLC	2573	23-20363
550 Kearny Street HQ LLC	2758	
57 E 11th Street Tenant LLC		23-20350
	7807	23-20027 23-19879
575 Javington Avenue Tenant LLC	7320	
575 Lexington Avenue Tenant LLC	2383	23-19892
5750 Wilshire Boulevard Tenant LLC	5616	23-19902
5960 Berkshire Lane Tenant LLC	5468	23-19913
599 Broadway Tenant LLC	6167	23-19926
6 East 32nd Street WW Q LLC	9362	23-19949
600 B Street Tenant LLC	5059	23-19961
600 California Street Tenant LLC	5806	23-19977
600 H Apollo Tenant LLC	3737	23-19988
6001 Cass Avenue Tenant LLC	0649	23-19998
601 South Figueroa Street Tenant LLC	2533	23-20012
606 Broadway Tenant LLC	2846	23-20023
609 5th Avenue Tenant LLC	3255	23-20038

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
609 Greenwich Street Tenant LLC	7046	23-20049
609 Main street Tenant LLC	2045	23-20060
611 North Brand Boulevard Tenant LLC	0420	23-20070
615 S. Tenant LLC	3370	23-20082
625 Massachusetts Tenant LLC	2879	23-20093
625 West Adams Street Tenant LLC	7504	23-20105
63 Madison Avenue Tenant LLC	2399	23-20119
65 East State Street Tenant LLC	9344	23-20132
650 California Street Tenant LLC	4581	23-20147
6543 South Las Vegas Boulevard Tenant LLC	8965	23-20161
655 15th Street NW Tenant LLC	8329	23-20173
655 Montgomery St Tenant LLC	1232	23-20187
655 New York Avenue Northwest Tenant LLC	9052	23-20199
660 J Street Tenant LLC	2309	23-20209
660 North Capitol St NW Tenant LLC	7309	23-20225
6655 Town Square Tenant LLC	6104	23-20242
67 Irving Place Tenant LLC	2790	23-20256
6900 North Dallas Parkway Tenant LLC	7340	23-20271
695 Town Center Drive Tenant LLC	4367	23-20285
7 West 18th Street Tenant LLC	6321	23-20297
700 2 Street Southwest Tenant LP	7212	23-19871
700 K Street NW Tenant LLC	4176	23-20327
700 North Miami Tenant LLC	9432	23-20335
700 SW 5th Tenant LLC	1301	23-20341
708 Main St Tenant LLC	4830	23-20345
71 5th Avenue Tenant LLC	6530	23-20311
71 Stevenson Street Q LLC	7905	23-20319
711 Atlantic Ave Tenant LLC	8881	23-20347
725 Ponce De Leon Ave NE Tenant LLC	5728	23-20228
7272 Wisconsin Avenue Tenant LLC	1988	23-20240
729 Washington Ave Tenant LLC	9334	23-20232
7300 Dallas Parkway Tenant LLC	4557	23-19884
731 Sansome Street Tenant LLC	0238	23-19898
75 Arlington Street Tenant LLC	9937	23-19909
75 E Santa Clara Street Tenant LLC	0838	23-19919
75 Rock Plz Tenant LLC	5056	23-19929
750 Lexington Avenue Tenant LLC	1068	23-19940
750 White Plains Road Tenant LLC	3720	23-19947
755 Sansome Street Tenant LLC	9841	23-19962
756 W Peachtree Tenant LLC	4741	23-19978
77 Sands Tenant LLC	0831	23-19990
77 Sands WW Corporate Tenant LLC	7229	23-20000
77 Sleeper Street Tenant LLC	4466	23-20000
7761 Greenhouse Rd Tenant LLC	4515	23-20013
777 6th Street NW Tenant LLC	7423	23-20020
78 SW 7th Street Tenant LLC	1680	23-20041
8 W 40th Street Tenant LLC	2386	23-20054
80 M Street SE Tenant LLC	6950	23-20072
800 Bellevue Way Tenant LLC	3657	23-20072
800 Market Street Tenant LLC	2895	23-20078
800 North High Street Tenant LLC		
000 Ivolui Iligii Sueet Tenani LLC	5180	23-20100

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
801 B. Springs Road Tenant LLC	2571	23-20111
808 Wilshire Boulevard Tenant LLC	3857	23-20120
820 18th Ave South Tenant LLC	9830	23-20127
821 17th Street Tenant LLC	0159	23-20139
83 Maiden Lane Q LLC	2372	23-20150
830 Brickell Plaza Tenant LLC	5219	23-20158
830 NE Holladay Street Tenant LLC	4503	23-20167
8305 Sunset Boulevard HQ LLC	7840	23-20179
8687 Melrose Avenue Tenant LLC	4528	23-20192
8687 Melrose Green Tenant LLC	3491	23-20200
88 U Place Tenant LLC	2883	23-20207
880 3rd Ave Tenant LLC	7700	23-20214
881 Peachtree Street Northeast Tenant LLC	6543	23-20221
8910 University Center Lane Tenant LLC	8425	23-20226
90 South 400 West Tenant LLC	0471	23-20234
901 North Glebe Road Tenant LLC	3089	23-20244
901 Woodland St Tenant LLC	4471	23-20244
902 Broadway Tenant LLC	1807	23-20252
920 5th Ave Tenant LLC	6346	23-20204
920 SW 6th Avenue Tenant LLC	7587	
		23-20283
9200 Timpanogos Highway Tenant LLC	2752	23-20291
925 4th Avenue Tenant LLC	2380	23-20299
925 N La Brea Ave Tenant LLC	9569	23-20304
9670416 CANADA Inc.	6905	23-19870
9777 Wilshire Boulevard Q LLC	4415	23-19907
980 6th Avenue Tenant LLC	1345	23-19895
9830 Wilshire Boulevard Tenant LLC	8888	23-19917
99 Chauncy Street Q LLC	4452	23-19878
99 High Street Tenant LLC	0091	23-19887
Bird Investco LLC	3296	23-19928
CD Locations, LLC	8967	23-19939
Cities by We LLC	3807	23-19950
Clubhouse TS LLC	2620	23-19963
Common Coffee, LLC	6639	23-19972
Common Desk Daymaker LLC	7044	23-19983
Common Desk DE, LLC	3369	23-19994
Common Desk Holdings LLC	1077	23-20007
Common Desk OC, LLC	1705	23-20018
Common Desk Operations LLC	6548	23-20031
Common Desk West 7th, LLC	9256	23-20040
Creator Fund Managing Member LLC	9988	23-20052
Euclid LLC	5519	23-19899
Euclid WW Holdings Inc.	5444	23-20090
FieldLens LLC	7625	23-20073
Five Hundred Fifth Avenue HQ LLC	2321	23-20103
Insurance Services by WeWork LLC	8367	23-19922
Legacy Tenant LLC	2688	23-20129
Mailroom Bar at 110 Wall LLC	8140	23-20141
MissionU PBC	3361	23-20153
One Gotham Center Tenant LLC	1331	23-20165
One Metropolitan Square Tenant LLC	9826	23-20174

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Parkmerced Partner LLC	7551	23-20186
Play by WeWork LLC	6799	23-20198
Powered By We LLC	9356	23-20210
Project Caesar LLC	9586	23-20218
Project Standby I LLC	1706	23-20229
Prolific Interactive LLC	5428	23-20237
PxWe Facility & Asset Management Services LLC	2109	23-20246
South Tryon Street Tenant LLC	9719	23-20259
Spacious Technologies, LLC	1303	23-20266
The Hub Tenant LLC	8702	23-20276
The We Company Management Holdings L.P.	1706	23-20342
The We Company Management LLC	2046	23-19905
The We Company MC LLC	1981	23-20346
The We Company PI L.P.	8077	23-19914
Waltz Merger Sub LLC	8388	23-20288
We Rise Shell LLC	1065	23-20294
We Work 154 Grand LLC	8775	23-20303
We Work 349 5th Ave LLC	3223	23-20310
We Work Management LLC	9551	23-20318
We Work Retail LLC	0298	23-20324
WeInsure Holdco LLC	0829	23-20330
Welkio LLC	5890	23-19941
WeWork 156 2nd LLC	0044	23-20002
WeWork 175 Varick LLC	7288	23-20017
WeWork 25 Taylor LLC	5403	23-19960
WeWork 261 Madison LLC	8934	23-20036
WeWork 54 West 40th LLC	1295	23-19984
WeWork Asset Management LLC	3952	23-20045
WeWork Bryant Park LLC	3403	23-20068
WeWork Canada GP ULC	9880	23-19866
WeWork Canada UP ULC	0094	23-19867
WeWork Commons LLC	4823	23-20076
WeWork Companies Partner LLC	8122	23-19923
WeWork Companies U.S. LLC (f/k/a WeWork Companies LLC)	9651	23-19923
WeWork Construction LLC	4168	23-20091
WeWork Holdings LLC	4799	23-20106
WeWork Inc.	4904	23-20100
WeWork Interco LLC	2925	23-19803
WeWork LA LLC	1342	23-20118
WeWork Labs Entity LLC	7939	23-20155
WeWork Little West 12th LLC	1584	23-20178
WeWork Magazine LLC	5969	23-20178
WeWork Real Estate LLC	3338	23-20189
WeWork Services LLC	7918	23-20216
WeWork Space Services Inc.	9636	23-20236
	2640	
WeWork Space Services LLC WeWork Wellness LLC		23-20260
	9888	23-20333
WeWork Workplace LLC	9362	23-20272
Wildgoose I LLC	6496	23-20280
WW 1010 Hancock LLC	8318	23-20281
WW 107 Spring Street LLC	5306	23-20308

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WW 11 John LLC	8621	23-20290
WW 110 Wall LLC	0573	23-20315
WW 111 West Illinois LLC	5880	23-20322
WW 115 W 18th Street LLC	0878	23-20328
WW 1161 Mission LLC	0808	23-20289
WW 120 E 23rd Street LLC	4643	23-20332
WW 1328 Florida Avenue LLC	7101	23-20293
WW 1550 Wewatta Street LLC	3435	23-20302
WW 1601 Fifth Avenue LLC	0715	23-20307
WW 1875 Connecticut LLC	0015	23-20314
WW 2015 Shattuck LLC	8007	23-20320
WW 205 E 42nd Street LLC	4871	23-20247
WW 210 N Green LLC	6146	23-20255
WW 220 NW Eighth Avenue LLC	5120	23-20262
WW 222 Broadway LLC	7621	23-20267
WW 2221 South Clark LLC	7668	23-20207
WW 240 Bedford LLC	7318	23-20275
WW 25 Broadway LLC	8425	23-20273
WW 26 JS Member LLC	5832	23-19938
WW 312 Arizona LLC	0123	
		23-19976
WW 350 Lincoln LLC	0726	23-19985
WW 379 W Broadway LLC	2927	23-19993
WW 401 Park Avenue South LLC	6949	23-20001
WW 5 W 125th Street LLC	1560	23-19930
WW 500 Yale LLC	4534	23-20008
WW 51 Melcher LLC	1986	23-19946
WW 520 Broadway LLC	0453	23-20016
WW 535 Mission LLC	0213	23-20021
WW 555 West 5th Street LLC	7086	23-20028
WW 5782 Jefferson LLC	5676	23-20086
WW 600 Congress LLC	0821	23-20034
WW 641 S Street LLC	2454	23-20039
WW 718 7th Street LLC	1938	23-20046
WW 745 Atlantic LLC	0358	23-20055
WW 79 Madison LLC	7991	23-19954
WW 81 Prospect LLC	7116	23-19959
WW 811 West 7th Street LLC	9868	23-20067
WW 85 Broad LLC	5502	23-19968
WW 995 Market LLC	7195	23-20081
WW Brooklyn Navy Yard LLC	6035	23-20094
WW BuildCo LLC	2457	23-20102
WW Co-Obligor Inc.	5488	23-20109
WW Enlightened Hospitality Investor LLC	2182	23-20115
WW Holdco LLC	0264	23-20338
WW Journal Square Holdings LLC	9105	23-20124
WW Journal Square Member LLC	5210	23-20130
WW Onsite Services AAG LLC	6683	23-20137
WW Onsite Services EXP LLC	9307	23-20144
WW Onsite Services LLC	0099	23-20151
WW Onsite Services SFI LLC	7559	23-20156
WW Onsite Services SUM LLC	9220	23-20166

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WW Project Swift Development LLC	4146	23-20175
WW Project Swift Member LLC	6294	23-20278
WW VendorCo LLC	4134	23-20184
WW Worldwide C.V.	3442	23-19868
WWCO Architecture Holdings LLC	8509	23-20191

Who Must Submit a Proof of Claim

You <u>MUST</u> submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' estates if you have a claim that arose or is deemed to have arisen before the Petition Date and it is *not* one of the types of claims described under the heading "Claims for Which Proofs of Claim Need Not Be Filed" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, "<u>Claim</u>" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are enclosing a Proof of Claim form for use in these chapter 11 cases. If your claim is scheduled by the Debtors, the form indicates the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your claim.

Your Proof of Claim Form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained by contacting the Debtors' notice and claims agent, Epiq Corporate Restructuring, LLC (the "Notice and Claims Agent"), by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States and/or visiting the Debtors' restructuring website at: https://dm.epiq11.com/WeWork.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in United States dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at https://dm.epiq11.com/WeWork by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims;
- c. **Receipt of Service**. Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. Identification of the Debtor Entity. Subject to exceptions as set forth in paragraphs 5, 12, and 22 of the Order, each Proof of Claim must specify by name and case number the Debtor against which the claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 23-19865 (JKS) or that does not identify a Debtor will be deemed as submitted only against WeWork Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 23-19865 (JKS) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. On November 6, 2023, WeWork Companies LLC changed its name to WeWork Companies U.S. LLC and then underwent a corporate division, pursuant to which WeWork Companies U.S. LLC (formerly known as WeWork Companies LLC) was divided into two companies (the "Corporate Division") and its liabilities were allocated as follows:
 - a. **WeWork Companies LLC** retained all guarantee obligations associated with any leases that related to real property located in Ireland, the United Kingdom, or Australia (the "<u>Excluded</u> Countries"), where such lease (or the associated guarantee

- obligations) remained in effect as of November 6, 2023 (such obligations, the "Excluded Guarantee Obligations"); and
- b. WeWork Companies U.S. LLC retained *all other* obligations (i.e., except the Excluded Guarantee Obligations), including all guarantee obligations associated with (a) all leases for real property located in the United States, Canada, and any other country <u>except</u> the Excluded Countries, and/or (b) leases for real property in Excluded Countries <u>if</u> such leases were forfeited (and occupation of such real property permanently ceased) prior to November 6, 2023 ("<u>Inactive Leases</u>"), including those leases for real property located at 12 Moorgate, 52 Bedford, and/or 91 Baker Street, in London, England.

Following the Corporate Division, WeWork Companies U.S. LLC filed for chapter 11 and is a Debtor in these chapter 11 cases; WeWork Companies LLC did not file for chapter 11 and is not a Debtor in these chapter 11 cases. Accordingly, any person or entity that had a claim against the pre-Corporate Division entity known as WeWork Companies LLC should file a Proof of Claim against Debtor WeWork Companies U.S. LLC, EXCEPT FOR any creditors asserting claims arising from the Excluded Guarantee Obligations (for which non-Debtor WeWork Companies LLC remains solely liable to third parties). For clarity, any creditor seeking to assert a guarantee claim for Inactive Leases in Excluded Countries should file a Proof of Claim against Debtor WeWork Companies U.S. LLC. The failure to select the correct Debtor on the Proof of Claim form shall not be a basis to object to the allowability of the Claim; provided that the asserted Claim otherwise complies with the terms of the Bar Date Order;

- e. Claims Against Multiple Debtor Entities. Subject to exceptions as set forth in the Order, if the claimant asserts separate claims against different Debtors, a separate Proof of Claim must be submitted with respect to each claim; provided that a Proof of Claim that indicates it is filed against each Debtor by selecting the applicable Debtors at the top of the Proof of Claim shall be deemed to have been filed against each Debtor without the need to file additional Proofs of Claim; and
- f. **Supporting Documentation**. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that the Prepetition Funded Debt Agents shall not be required to file with Master Proofs of Claim any instruments, agreements, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements,

or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at https://dm.epiq11.com/WeWork; (ii) first-class U.S. Mail, which Proof of Claim must include an *original* signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421; or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE.

PROOFS OF CLAIM SUBMITTED BY FAX OR EMAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need **not** submit a Proof of Claim on behalf of a claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a. any claim that has already been asserted in a Proof of Claim against the Debtors with the Notice and Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b. any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is **not** scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any claim that has previously been allowed by order of this Court;
- d. any claim that has already been paid in full by any of the Debtors;
- e. any claim for which a different deadline has previously been fixed by this Court;

- f. any claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of WeWork Inc. in which a direct or indirect wholly owned subsidiary of WeWork Inc. owns a greater than 50 percent stake;
- g. any claim based on an equity interest in the Debtors, including, but not limited to, an interest based upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, rights of purchase, or the sale of or subscription to such security or interest;
- h. any claim held by a current or former employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided*, *however*, that any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- i. any Professional Compensation Claim;8
- i. any Stub Rent Claim, which are separately provided for in the Order;
- k. any claim held by a current officer or director for indemnification, contribution, or reimbursement;
- 1. any of the Prepetition Funded Debt Parties, solely in their capacity as such and solely with respect to funded debt claims;
- m. any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases; and
- n. any claim held by any person or entity solely against a non-Debtor entity.

[&]quot;Professional Compensation Claims" means, at any given moment, all claims for accrued fees and expenses (including success fees) for services rendered by a Professional (as defined below) through and including the Effective Date, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional's fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

[&]quot;Professional" means an entity: (i) retained in these chapter 11 cases pursuant to a Final Order in accordance with sections 327, 328, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered and expenses incurred before or on the confirmation date, pursuant to sections 327, 328, 329, 330, 363, or 331 of the Bankruptcy Code; or (ii) awarded compensation and reimbursement by the Bankruptcy Court pursuant to section 503(b)(4) of the Bankruptcy Code.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Master Proofs of Claim

Notwithstanding anything to the contrary in the Order, each of the Prepetition Funded Debt Agents shall be authorized, but not required, to file a single Master Proof of Claim with respect to all claims relating to or arising out of the applicable Prepetition Funded Debt, which shall be deemed filed by the applicable Prepetition Funded Debt Agent not only in the Lead Case, but also in the chapter 11 case of each of the Debtors. The filing of such Master Proof of Claim shall have the same effect as if each applicable holder of a claim under the applicable Prepetition Funded Debt Documents had individually filed a Proof of Claim against each of the Debtors on account of such holder's claims. The Master Proofs of Claim shall not be required to identify whether any Prepetition Funded Debt Party acquired its claim from another party and the identity of any such party or to be amended to reflect a change in the holders of the claims set forth therein or a reallocation among the holders of the claims asserted therein resulting from the transfer of all or any portion of such Claims. The provisions of this paragraph and each Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect (i) the right of each Prepetition Funded Debt Party (or its successors in interest) to vote separately on any plan proposed in these chapter 11 cases, (ii) the Prepetition Secured Parties' exemption from filing Proofs of Claim under the Final Cash Collateral Order or otherwise, or (iii) any other rights of the Prepetition Secured Parties under the Final Cash Collateral Order. The Prepetition Funded Debt Agents shall not be required to file with Master Proofs of Claim any instruments, agreements, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements, or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

Member Claims Bar Date

If the Debtors believe that you may have a claim arising out of service retainers paid in connection with your membership agreement with the Debtors, you will receive a personalized Member Notice by email that includes details of the claim that you may hold in connection with a service retainer as a result of your membership agreement with the Debtors. If you disagree with the amount listed on your Member Notice, you may file a Proof of Claim at any point on or before the Member Claims Bar Date.

Executory Contracts and Unexpired Leases

If you have a claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) (i) the General Claims Bar Date or (ii) the Governmental Bar Date, as applicable, and (b) on the date that is thirty (30) calendar days after the later (i) entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease and (ii) the effective date of such

rejection, unless otherwise ordered by the Court (the "Rejection Damages Bar Date"). For the avoidance of doubt and notwithstanding anything to the contrary herein, counterparties to unexpired leases of non-residential property shall not be required to file prepetition claims against any of the Debtors unless and until the applicable lease is rejected by the Debtors; provided, however, that nothing herein shall be construed to alter any requirement for such party to file a Proof of Claim or a Stub Rent Proof of Claim (x) on account of a Stub Rent Claim or (y) pursuant to another order of the Court.

Amended Schedules Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any claim affected thereby, and such holders shall submit their claims by the later of (a) the applicable Bar Date and (b) on the date that is thirty (30) calendar days after such person or entity is served with notice that the Debtor has amended its Schedules in a manner that affects such person or entity (any such date, the "Amended Schedules Bar Date").

Stub Rent Bar Date

If you have a claim that arises in connection with the Debtors' occupation of a lease of nonresidential real property in the period from and including November 6, 2023, through and including November 30, 2023 (each a "Stub Rent Claim"), you do not need to file a Proof of Claim for such Stub Rent Claim. Rather, in addition to all other parties in interest entitled to receive service of the same pursuant to the Case Management Order, holders of Stub Rent Claims will be served (via email and direct mail to the mailing address of the applicable landlord (to the extent known) and counsel (to the extent known), including any attorney that has filed a notice of appearance in these chapter 11 cases) with the Stub Rent Claim Schedule setting forth the Debtors' calculation, based on the Debtors' books and records and internal analysis, of all Stub Rent Claims (the "Stub Rent Claim Schedule") no later than three business days after entry of the Order. Thereafter, holders of Stub Rent Claims that disagree with the amount of a Stub Rent Claim set forth on the Stub Rent Claim Schedule may file a Proof of Claim in the amount of their Stub Rent Claim by no later than the date that is forty-five (45) calendar days after the Debtors served the Stub Rent Claim Schedule; provided, further, that such Stub Rent Claimant must first engage in a good-faith attempt to resolve such disagreement with the Debtors before filing a Proof of Claim with the Court.

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

19

For the avoidance of doubt, nothing in the Order is intended to alter the procedures set forth in the Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief [Docket No. 289] (the "Assumption-Rejection Procedures Order"), and any deadlines to file a Proof of Claim set forth in a rejection order entered consistent with the Assumption-Rejection Procedures Order shall control in all respects notwithstanding anything to the contrary herein.

Copies of the Debtors' Schedules are available: (a) from the Notice and Claims Agent by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States and/or visiting the Debtors' restructuring website at: https://dm.epiq11.com/WeWork; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court's Internet Website at http://ecf.njb.uscourts.gov. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at http://www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Martin Luther King, Jr. Federal Building, 50 Walnut Street, Newark, New Jersey 07102.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if (i) you agree with the nature, amount, or classification of your claim as listed in the Debtors' Schedules, (ii) you do not dispute that your claim is only against the Debtor specified by the Debtors, and (iii) your claim is <u>not</u> described as "disputed," "contingent," or "unliquidated," <u>you need not submit a Proof of Claim</u>. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (i) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (ii) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (iii) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS <u>NOT</u> LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM; (2) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM; AND (3) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM. SUCH PERSON OR ENTITY SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

Dated: February 2, 2024

/s/ Michael D. Sirota

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C. Joshua A. Sussberg, P.C (admitted *pro hac vice*) Steven N. Serajeddini, P.C. (admitted *pro hac vice*) Ciara Foster (admitted *pro hac vice*)

601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 edward.sassower@kirkland.com joshua.sussberg@kirkland.com steven.serajeddini@kirkland.com ciara.foster@kirkland.com

Co-Counsel for Debtors and Debtors in Possession