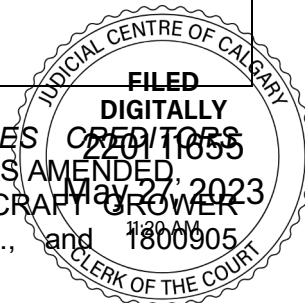
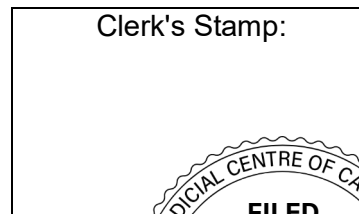


COURT FILE NUMBER 2201 - 11655
COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED, AND IN THE MATTER OF SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP., and 1800905 ALBERTA LTD.



APPLICANT: ALVAREZ & MARSAL CANADA INC in its capacity as the COURT-APPOINTED MONTIOR of SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP., and 1800905 ALBERTA LTD.

DOCUMENT: **Termination Certificate**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT: **Burnet, Duckworth & Palmer LLP**
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File No. 64793-4

WHEREAS:

- A. On September 26, 2022, each of Sugarbud Craft Growers Corp. ("**SCGC**"), Trichome Holdings Corp. ("**THC**") and 1800905 Alberta Ltd. ("**Opco**") together with SCGC and THC, collectively "**Sugarbud**") filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* with the Office of the Superintendent of Bankruptcy (the "**NOI Proceedings**") and Alvarez & Marsal Canada Inc. ("**A&M**") was appointed as the Proposal Trustee of each of the Sugarbud entities.
- B. On October 14, 2022, Sugarbud continued the NOI Proceedings into proceedings (the "**CCAA Proceedings**") under the *Companies' Creditors Arrangement Act* (as amended, the "**CCAA**") pursuant to an initial order (the "**Initial Order**") under the CCAA and, on the same date, also

obtained an Amended and Restated Initial Order (the "**ARIO**") and A&M was appointed as monitor of Sugarbud (A&M in such capacity, the "**Monitor**").

- C. Pursuant to paragraph 7 of the Order of the Justice C. Feasby made in these CCAA Proceedings on May 9, 2023 (the "**CCAA Termination Order**"), the Monitor shall be discharged and the CCAA Proceedings shall be terminated upon the Monitor filing this Monitor's Termination Certificate with the Court.

THE MONITOR HEREBY CERTIFIES the following:

1. Pursuant to paragraph 7, and subject to paragraph 9 of the CCAA Termination Order, the Monitor hereby certifies that all steps required to complete the CCAA Proceedings have been completed.
2. This Monitor's Termination Certificate is dated May 23, 2023.

ALVAREZ & MARSAL CANADA INC.
in its capacity as the Court-appointed
Monitor of Sugarbud, and not in its
personal or corporate capacity



Per: Orest Konowalchuk, LIT
Senior Vice-President