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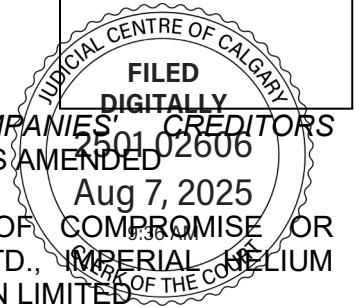
COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF ROYAL HELIUM LTD., IMPERIAL HELIUM  
CORP. AND ROYAL HELIUM EXPLORATION LIMITED

Clerk's Stamp



DOCUMENT **ORDER  
(STAY EXTENSION)**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

**Burnet, Duckworth & Palmer LLP**

2400, 525 – 8<sup>th</sup> Avenue SW  
Calgary, AB T2P 1G1

Lawyer: David LeGeyt / Ryan Algar / Jessica MacKinnon

Phone Number: (403) 260-0210 / 0126 / 0112

Fax Number: (403) 260-0332

Email Address: dlegeyt@bdplaw.com

ralgar@bdplaw.com

jmackinnon@bdplaw.com

File No.: 64793-8

DATE ON WHICH ORDER WAS PRONOUNCED: July 31, 2025

LOCATION OF HEARING: Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: Justice P.R. Jeffrey

**UPON THE APPLICATION** (the "**Application**") of Alvarez and Marsal Canada Inc., in its capacity as the court-appointed monitor with enhanced powers (the "**Monitor**") in respect of Royal Helium Ltd., Imperial Helium Corp. and Royal Helium Exploration Limited (collectively, the "**Applicants**") pursuant to the initial order granted under the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**") on February 19, 2025, (the "**Initial Order**") in the within proceedings; **AND UPON** reading the Fourth Report of the Monitor dated July 21, 2025 (the "**Fourth Report**"), filed; **AND UPON** reading the Affidavit of Service of Angelamor Molod Donor (the "**Service Affidavit**"); **AND UPON** hearing counsel for the Monitor and for any other parties who may be present.

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**


1. The time for service of the Application and the Fourth Report is abridged, the Application is properly returnable today, service of the Application and the Fourth Report on the service list (the "**Service List**") attached as an exhibit to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons other than those listed on the Service List are entitled to service of the Application or the Fourth Report.
2. Capitalized terms used herein but not otherwise defined have the meanings ascribed to them in the Fourth Report.

**STAY EXTENSION**

3. The Stay Period as provided for in paragraph 17 of the Initial Order is hereby extended until and including September 12, 2025.

**MISCELLANEOUS MATTERS**

4. Service of this Order shall be deemed good and sufficient by:
  - (a) Serving the same on:
    - (i) the persons listed on the Service List created in these proceedings; and
    - (ii) any other parties attending or represented at the Application for this Order; and
  - (b) posting a copy of this Order on the Monitor's website at <https://www.alvarezandmarsal.com/RoyalHelium>, and service on any other person is hereby dispensed with.

  
 Justice of the Court of King's Bench of Alberta