



Form 87

Notice and Statement of the Receiver

(Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

IN THE MATTER OF THE RECEIVERSHIP OF SKEENA SAWMILLS LTD., SKEENA BIOENERGY LTD. AND ROC HOLDINGS LTD.

The receiver hereby gives notice and declares that:

1. On the 20th day of September, 2023, Alvarez & Marsal Canada Inc. (“A&M”) was appointed receiver (the “Receiver”) in respect of the property of Skeena Sawmills Ltd. (“Sawmills”), Skeena Bioenergy Ltd. (“Bioenergy”) and ROC Holdings Ltd. (collectively, the “Company”), insolvent persons, that is described below.

The property consists of (collectively, the “Property”):

- a) Five parcels of property located in Terrace, BC:
 - a. Lot B District Lot 616 Range 5 Coast District Plan 3986, PID: 011-691-051, 5330 Highway 16 W Terrace, B.C.;
 - b. Lot A District Lot 616 Range 5 Coast District Plan 3986, Except Plan PRP47978, 011-691-042, 5330 Highway 16 W Terrace, B.C.;
 - c. Lot A District Lots 616 and 1745 Range 5 Coast District Plan EPP78423, PID 030-631-700, 5402 Highway 16 W Terrace, B.C.;
 - d. Lot 3 District Lot 616 Range 5 Coast District Plan 3700, PID 011-768-398, 76 Kalum Lake Road Terrace, B.C.; and
 - e. District Lot 1398 Range 5 Coast District Except Plan 11735, PID, 009-426-833, 863 Kalum Lake Road Terrace, B.C.
- b) Sawmill operation, which includes an industrial sawmill, a certified weight Log Scale, a natural gas kiln, two bay garage mobile shop, a millwright shop, and various tools and equipment;
- c) Bioenergy operation, which includes the pellet plant and various tools and equipment;
- d) Main office building in Terrace, BC;
- e) Various tenures and licences, including Tree Farm Licence 41, two forest licences and various cutting permits;
- f) Inventory on site and located at the port of Prince Rupert; and
- g) Accounts receivable.

2. The estimated book value of the Company's assets is listed below:

	Estimated Book Value
Cash and equivalents	\$1,684,513.70
Accounts receivable	495,327.45
Inventory and WIP	3,793,784.33
Deposits and prepaids	5,487,848.77
Property, plant and equipment	47,535,461.94
Total	<u>\$58,996,936.19</u>

Please Note: Realizable values may be materially different from the above. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy of the foregoing.

3. A&M became a receiver by virtue of being appointed by the Supreme Court of British Columbia (the "Court") pursuant to the receivership order granted on September 20, 2023, a copy of which may be found on the Receiver's website at: www.alvarezandmarsal.com/skeena.
4. The Receiver took possession or control of the property described above on the 21st day of September, 2023.
5. The following information relates to the receivership:

Address of insolvent persons: 1600-925 West Georgia Steet, Vancouver BC V6C 3L2

Principal line of business: Lumber and pellet producer

Location of business: Sawmills: 5330 BC-16, Terrace, BC V8G 0C6
Bioenergy: 5402 BC-16, Terrace, BC V8G 0C6

Amounts owed by the Company to each creditor, according to the books and records as at September 20, 2023, are shown below:

<u>Creditor Type</u>	<u>Claim Amount</u>
Secured creditors	\$ 145,807,412.43
Unsecured creditors	<u>27,136,493.87</u>
Total	<u>\$ 172,943,906.30</u>

Attached as Appendix "A" is a list of all known creditors of the Company as at the date of receivership.

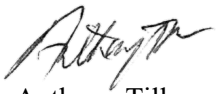
6. The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows:
 - cease operations as stipulated in the Receivership Order;
 - preserve and maintain the Property; and
 - conduct a sales process in respect of the Property.
7. For further information, please contact the Receiver at the following address:

Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustee
Cathedral Place Building
925 West Georgia Street, Suite 902
Vancouver, BC V6C 3L2

Telephone: 1 (604) 639-0850
Facsimile: (604) 638-7441
Email: skeena@alvarezandmarsal.com
8. To date, no claims procedure has been approved by the Court that instructs creditors to prove their claims against the Company. As a result, creditors are not required to file a proof of claim with the Receiver at this time. The Receiver will notify each known creditor if a claims procedure order has been granted by the Court that instructs creditors to prove their claim(s).

Dated at Vancouver, British Columbia this 28th day of September, 2023.

ALVAREZ & MARSAL CANADA INC.
in its capacity as Receiver of Skeena Sawmills Ltd.,
Skeena Bioenergy Ltd. and ROC Holdings Ltd.
and not in its personal capacity


Per: Anthony Tillman
Senior Vice President



Appendix A

**In the Matter of the Receivership of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd.
Preliminary List of Creditors of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd.
As at September 20, 2023, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown**

Creditor	Address	City	Province	Postal Code	Country	Amount Outstanding (\$)
Skeena Sawmills Ltd.						
Secured Creditors						
1 1392752 BC Ltd.	1518 - 1030 Georgia Street W	Vancouver	BC	V6E 2Y3	Canada	\$ 109,118,000.00
2 Antler Creek Contracting Ltd.	3550 Hwy 16 East	Thornhill	BC	V8G 5J3	Canada	1,347,257.34
3 Bank of Montreal	250 Yonge Street, 9th Floor	Toronto	ON	M5B 2L7	Canada	9,699.45
4 Caterpillar Financial Services Limited	3457 Superior Court Unit 2	Oakville	ON	L6L 0C4	Canada	228,702.89
5 CWB International Leasing Inc.	1525 Buffalo Place	Winnipeg	MB	R3T 1L9	Canada	-
6 Delta Cedar Specialties Ltd.	10104 River Road	Delta	BC	V4C 2R3	Canada	3,137,951.65
7 Deuce Creek Contracting Ltd.	2309 First Ave	Terrace	BC	V8G 0G2	Canada	152,492.20
8 D.R. Holtom	3065 River Drive	Terrace	BC	V8G 3P6	Canada	191,582.71
9 Daudet Creek Contracting	Po Box 144	Kitimat	BC	V8C 2G6	Canada	2,035,201.23
10 Dynamic Capital Equipment Finance Inc	1824 Gordon Drive, 208	Kelowna	BC	V1Y 0E2	Canada	520,411.56
11 GM Financial Canada Leasing Ltd.	2001 Sheppard Ave. STE 600	Toronto	ON	M2J 4Z8	Canada	6,196.19
12 Financial Services Branch, Corporate Services Div	PO Box 9356 Stn Prov Gov't	Victoria	BC	V8W 9M2	Canada	1,103,169.34
13 Infinity West Enterprises Inc.	#18 - 19158 94th Ave	Surrey	BC	V4N 4X8	Canada	50,143.53
14 IWA-Forest Industry Benefit Plans	2100 - 3777 Kingsway	Burnaby	BC	V5H 3Z7	Canada	71,078.86
15 L&J Logging	Po Box 65 Stn Main	Terrace	BC	V8G 4A2	Canada	157,443.12
16 K'Alisi Ales Timber Corporation	4717 Tait Ave	New Aiyansh	BC	V0J 1A0	Canada	575,905.46
17 Meridian Onecap Credit Corp.	4700 Kingsway, Suite 1500	Burnaby	BC	V5H 4M2	Canada	-
18 Silvicon Services Inc.	Po Box 490	Smithers	BC	V0J 2N0	Canada	40,889.12
19 Stardust Contracting Ltd.	333 Ongman Rd	Prince George	BC	V2K 4K9	Canada	unknown
20 Terrace Timber Ltd.	3103 Hampton St	Terrace	BC	V8G 1N9	Canada	unknown
21 Timber Baron Contracting (2013) Ltd.	203-4650 Lazelle Avenue	Terrace	BC	V8G 1S6	Canada	491,331.09
22 Timber Tracks	310 Vancouver Street	Prince George	BC	V2L 2N9	Canada	13,436.65
Skeena Sawmills Ltd. - Total Secured Creditors						119,250,892.39
Unsecured Creditors						
23 A.J. Forsyth	830 Carlisle Road	Delta	BC	V3M 5P4	Canada	5,145.40
24 Acklands-Grainger Inc	P.O. BOX 2970	Winnipeg	MB	R3C 4B5	Canada	128.02
25 Advanced Safety Management Ltd. (DATS)	3149 Sunnyview Road	Vernon	BC	V1H 1B6	Canada	1,928.64
26 Air Liquide Inc.	Po Box 6789 STN Centre-Ville	Montreal	QC	H3C 4J5	Canada	16,739.73
27 Airex Systems Ltd	7383 Wilson Avenue	Delta	BC	V4G 1E5	Canada	1,657.17
28 Alexander Whitehead	1500 - 701 West Georgia Street	Vancouver	BC	V7Y 1C6	Canada	47,840.00
29 Altitude Logging Inc.	424 Tara Place	Prince George	BC	V2M 0A6	Canada	2,152.50
30 Ananda Acres Eco-Forestry Ltd	385 Egan Road	Terrace	BC	V8G 0G8	Canada	2,848.08
31 Andres Electronic	4716 Keith Ave	Terrace	BC	V8G 4K1	Canada	89.55
32 Applied Industrial & Hypower Systems	1084 Eastern St	Prince George	BC	V2N 5R8	Canada	187.40
33 B.Elliott Scaling Ltd	3884 Mountainview Ave	Terrace	BC	V8G 4W3	Canada	1,911.00
34 BC Hydro	PO Box 9501 Stn Terminal	Vancouver	BC	V6B 4N1	Canada	103,543.19
35 BDO Canada LLP	1055 W Georgia St	Vancouver	BC	V6E 3P3	Canada	38,171.79
36 Bear Creek Contracting Ltd	3550 Hwy 16 East	Terrace	BC	V8G 5J3	Canada	11,032.34
37 Black Press Group Limited	PO Box 3600	Abbotsford	BC	V2S 4P4	Canada	-
38 Bright Future International Trading	3-4-2, No. 50 Zone H2, Quanshui, Ganjingzi District	Dalian	Liaoning		China	8,271.52
39 Brunette Machinery Co.	8717 132nd Street	Surrey	BC	V3W 4P1	Canada	1,169.35
40 Buck Ridge Contracting Ltd.	5151 Merkely Road	Terrace	BC	V8G 0B5	Canada	781.20
41 Burrard International Inc	Suite 800-1030 West Georgia Street	Vancouver	BC	V6E 2Y3	Canada	8,020.94
42 Cam Chain Co. Ltd.	8355- 128th Street	Surrey	BC	V3W 4G1	Canada	18,062.63
43 Canada Revenue Agency	875 Heron Road	Ottawa	ON	K1A 1B1	Canada	15,082.07
44 Canzus Consulting Ltd.	3003 West 3rd Ave	Vancouver	BC	V6K 1M9	Canada	300,000.00
45 Cariboo Chrome & Hydraulics Ltd	1685 S Ogilvie Street	Prince George	BC	V2N 1W7	Canada	8,100.04
46 Carver Technologies Inc	425 Guy Suite 210	Montreal	QC	H3J 1S9	Canada	21,000.00
47 CCCP Contracting Inc.	Box 23041 College Heights	Prince George	BC	V2N 6Z2	Canada	-
48 Chamco	A101 27265 Gloucester Way	Langley	BC	V4W 3Z8	Canada	-
49 Christiana He	704-6699 Dunblane Ave	Burnaby	BC	V5H 0J8	Canada	2,799.50
50 City West	248 3rd Ave West	Prince Rupert	BC	V8J 1L1	Canada	286.62
51 Clear Sky Ent Ltd.	1382 Speedway Road	Vanderhoof	BC	V0J 3A1	Canada	-
52 Coast Tsimshian Resources LP	1103-750 W Pender Street	Vancouver	BC	V6C 2T8	Canada	16,388.88
53 Coastal Gaslink Pipeline LP	450- 1st S.W.	Calgary	AB	T2P 5H1	Canada	373,328.19
54 Connexus Industries Inc.	27474 Gloucester Way	Langley	BC	V4W 4A1	Canada	27,491.76
55 Corley Manufacturing Company	2900 E Crescent Cir	Chattanooga	TN	37401	USA	123,401.42
56 Correct Line Transport Ltd	Po Box 83 Abbotsford Station A	Abbotsford	BC	V2T 6Z4	Canada	1,470.00
57 Cortez North American Corporation	4103 SE International Way Suite 303	Milwaukee	OR	97222	USA	13,863.21
58 Council of Forest Industries	1501 700 West Pender Street	Vancouver	BC	V6C 1G8	Canada	7,532.87
59 Cypress Forest Consultants Ltd.	5113 Keith Ave	Terrace	BC	V8G 1K8	Canada	49,425.64
60 D. Bjorgaard Enterprises	1976 Laurel Street	Terrace	BC	V8G 4Y4	Canada	191.22
61 D.R. Systems Inc	102-549 Haliburton Street	Nanaimo	BC	V9R 4W4	Canada	4,533.33
62 Dhillon Janitorial Service Ltd.	2605 Kenny Street	Terrace	BC	V8G 3E5	Canada	12,006.23
63 Do Your Part Recycling Co	Po Box 885	Terrace	BC	V8G 4R2	Canada	117.60
64 Don Russell-Wesley	258 Park Drive	Gitsegukla	BC	V0J 2J3	Canada	14,369.25
65 E.B. Horsman and Son	#101-2915 Mollitor Street	Terrace	BC	V8G 4R1	Canada	10,726.38
66 Eagle Mapping Ltd.	Suite C420 - 20178 96th Ave	Langley	BC	V1M 0B2	Canada	36,283.80
67 Edge Production Supplies	5332 - 68 Avenue	Edmonton	AB	T6B 3M4	Canada	-
68 Employee Vacation, RRSP, Severance and Termination						2,739,558.56
69 Enviro-BC	1913 Falcon Crescent	Cowichan Bay	BC	V0R 1N1	Canada	1,134.00
70 Finning	PO Box 2405	Edmonton	AB	T5J 2S1	Canada	30,957.88
71 Forest Wood PTE	195 Pearl's Hill	Terrace #02-21	BC	168976	Singapore	8,214.88
72 Forsite Consultants Ltd.	PO Box 2079	Salmon Arm	BC	V1E 4R1	Canada	29,418.25
73 Fountain Tire (Terrace) Ltd.	4641 Keith Avenue	Terrace	BC	V8G 1K4	Canada	148.76
74 Four Rivers Co-Operative	PO Box 560	Vanderhoof	BC	V0J 3A0	Canada	25,801.82
75 FP Innovations	570, boul. St. Jean	Pointe-Claire	QC	H9R 3J9	Canada	10,456.32
76 FYBR Solutions Inc.	#305-211 East Georgia Street	Vancouver	BC	V6A 1Z6	Canada	12,810.00
77 Geier Waste Services Ltd.	202-4644 Lazelle Ave	Terrace	BC	V8G 4A2	Canada	3,930.31
78 Gerald Pomerleau	3313 Thomas St	Terrace	BC	V8G 3G4	Canada	300.00
79 Great West Equipment	3830 Sharples Rd	Terrace	BC	V8G 5P8	Canada	393.75
80 Greg DeMille	1121 Summit Ave	Prince Rupert	BC	V8J 2A2	Canada	1,925.32
81 Guillemin International Co	2233 Quinn Street	Prince George	BC	V2N 2X4	Canada	1,248.87
82 Haisla Nation Council	PO Box 1101	Kitamaat Village	BC	V0T 2B0	Canada	1,850.00
83 Haisla Northpac Forestry Joint Venture	1103-750 W Pender St	Vancouver	BC	V6C 2T8	Canada	90,171.02
84 Haisla Triton	3210 Apsley Street	Terrace	BC	V8G 0J2	Canada	11,669.21
85 Hao Chen	5217 Halliwell Ave	Terrace	BC	V8G 0B8	Canada	2,094.09
86 HMT Machine Tools Canada	#7, 19299 94th Ave	Surrey	BC	V4N 4E6	Canada	1,764.00
87 Hu Gui Hua Consulting Inc	24884 58 Ave	Aldergrove	BC	V4W 1T5	Canada	-
88 Hunter Litigation Chambers Law Corporation	2100-1040 West Georgia Street	Vancouver	BC	V6E 4H1	Canada	140,340.27
89 Infinity-Pacific Stewardship Group	Unit 1- 30435 Progressive Way	Abbotsford	BC	V2T 6Z1	Canada	83,612.26
90 IRL Supplies Ltd	Suite 1-610 Richard Rd	Prince George	BC	V2K 4L3	Canada	3,617.98
91 Jacobson Engineering	1665 Gwin Road	McKinleyville	CA	95519	USA	9,906.09
92 Jessica Hochins	2186 Hemlock St	Thornhill	BC	V8G 5A9	Canada	340.20
93 Joiser Wood Products Inc	2645 Beach Ridge Road	Quesnel	BC	V2J 0B9	Canada	101,805.47
94 JRP Solutions Ltd.	1785 Riverside Lane	Courtenay	BC	V9N 9W2	Canada	12,584.00
95 Kal Tire- Terrace	4929 Keith Ave,	Terrace	BC	V8G 1K7	Canada	26,395.88
96 Kalum Ventures Ltd Partnership	Po Box 922	Terrace	BC	V8G 4R2	Canada	3,135.20
97 Ken Pritchard Trucking	6274 Nelson Rd	Terrace	BC	V8G 0E2	Canada	39,428.04

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As at September 20, 2023, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown**

Creditor	Address	City	Province	Postal Code	Country	Amount Outstanding (\$)
98 Kitselas Courgars & Kitselas Grizzlies	2225 Gitaus Street	Terrace	BC	V8G 0A9	Canada	500.00
99 Kitselas Forestry LP	4562 J Queensway Drive	Terrace	BC	V8G 3X6	Canada	461,692.73
100 Kitselas Sumax Group	2225 Gitaus Street	Terrace	BC	V8G 0A9	Canada	500.00
101 Kleanza Consulting Ltd.	5520 Kleanza Drive	Terrace	BC	V8G 0A7	Canada	5,094.61
102 KPMG LLP	PO Box 4348 Station A	Toronto	ON	M5W 7A6	Canada	24,933.40
103 Lake Drive Lumber	PO Box 889	Terrace	BC	V8G 4R2	Canada	3,136.00
104 Lakelse Machine & Performance Ltd	3098 Kofoed Drive	Terrace	BC	V8G 3P9	Canada	7,324.62
105 Landstar Canada Inc	PO Box T56150C	Toronto	ON	M5W 4L1	Canada	2,205.00
106 Lawson Lundell LLP	925 West Georgia St - Suite 1600	Vancouver	BC	V6C 3L2	Canada	111,614.86
107 Leavitt Machinery Canada Inc	24389 Fraser Highway	Langley	BC	V2Z 2L3	Canada	67,395.44
108 Linde Canada Inc.	PO Box 2531, STN M	Calgary	AB	T2P 0S6	Canada	812.18
109 Little Trees Reforestation Inc.	3313 Sparks Street	Terrace	BC	V8G 2T8	Canada	121,163.21
110 L-M EQUIPMENT CO LTD	5278 185A STREET	Surrey	BC	V3S 7A4	Canada	550.20
111 M.T.P. Hauling	3075 Thornhill Street	Terrace	BC	V8G 5A1	Canada	3,770.02
112 Madrone Environmental	# 201 - 470 Trans Canada Hwy	Duncan	BC	V9L 6R2	Canada	35,993.64
113 Magellan Digital Mapping	2803 Kenney St	Terrace	BC	V8G 3E6	Canada	2,101.32
114 Main Logging Ltd.	3103 Hampton Street	Terrace	BC	V8G 1N9	Canada	683.39
115 Manitoulin Global Forwarding	1166 - Suite 801 Alberni Street	Vancouver	BC	V6E 3Z3	Canada	9,829.33
116 Manney Transport Ltd	Unit 720 PO Box 8000	Abbotsford	BC	V2S 6H1	Canada	3,465.00
117 Meziadin Junction Limited Partnership	PO Box 59	Kitwanga	BC	V0J 2A0	Canada	14,584.50
118 MICROTEC Inc	155 SW Madison Ave	Corvallis	OR	97333	USA	317,680.62
119 Mills Office Productivity	1111 Clark Drive	Vancouver	BC	V5L 3K5	Canada	481.69
120 Ministry of Finance	3726 Alfred Ave	Victoria	BC	V8W 9R7	Canada	3,469.61
121 MNP LLP	1021 West Hastings Street, Suite 2200	Vancouver	BC	V6E 0C3	Canada	52,762.50
122 Napa Auto Parts	PO Box 2680 Stn. M c/o C3010	Calgary	AB	T2P 4R9	Canada	1.07
123 Nate's Glass	4926 Labelle Ave	Terrace	BC	V8G 4M8	Canada	1,117.89
124 Nathanson Schachter & Thompson LLP	750-900 Howe Street	Vancouver	BC	V6Z 2M4	Canada	23,912.00
125 Nest Property Management	357-3381 Cambie Street	Vancouver	BC	V5Z 4R3	Canada	4,145.00
126 Nicholson Manufacturing Ltd	9896 Galaran	Sidney	BC	V8L 4K4	Canada	-
127 Noble 5 Creek Ltd	16436 Highway 16 E	Terrace	BC	V8G 0A6	Canada	7,970.29
128 Norcan Fluid Power Ltd	100-1000 West 14th Street	North Vancouver	BC	V7P 3P3	Canada	6,243.74
129 North Coast Equipment Ltd.	5141 Keith Ave	Terrace	BC	V8G1K8	Canada	-
130 NorthPac Forestry Group	5101 Keith Ave	Terrace	BC	V8G 1K8	Canada	14,572.96
131 Northside Transport Ltd.	Po Box 161 Stn M Lehman	Abbotsford	BC	V4X 2P7	Canada	-
132 Northwest Fuels	385 Egan Road	Terrace	BC	V8G 0G8	Canada	7,233.29
133 Optimil Machinery Inc.	8320 River Road	Delta	BC	V4G 1B5	Canada	982.80
134 Overland West Freight Lines Ltd.	Po Box 2069 Stn Mn	Winnipeg	MB	R3C 3R4	Canada	63.45
135 Owens Corning	Po Box 4918 Stn A c/o T10275	Toronto	ON	M5W 0C9	Canada	7,987.30
136 Pacific Blue Cross	PO Box 7000	Vancouver	BC	V6B 4E1	Canada	10,965.38
137 Prince George Office Systems	511 George Street	Prince George	BC	V2L 1R8	Canada	26.41
138 Pro Mac Manufacturing Ltd	2940 Jacob Road	Duncan	BC	V9L 6W4	Canada	7,859.36
139 PROGRESSIVE AUTOMATIONS	PO BOX 96007	RICHMOND	BC	V7A 5J5	Canada	-
140 Province of BC	Po Box 9443 STN PROV GOVT c/o Director	Victoria	BC	V8W 9W7	Canada	17,147.33
141 PUROLATOR	Provincial Sales Tax	Concord	ON	L4K 0K1	Canada	1,417.15
142 Quadient Canada Ltd.	PO Box 4800 Stn Main	Markham	ON	L3R 3J9	Canada	70.39
143 Quantum Silviculture Ltd.	150 Steelcase Road W	Terrace	BC	V8G 2B3	Canada	13,171.25
144 Quickload CEF Inc.	4729 Scot Ave	Richmond	BC	V6W 1M1	Canada	25,525.00
145 Quickscribe Services Ltd	200-16080 Portside Rd	Victoria	BC	V8Z 7H6	Canada	364.00
146 Rain Coast Wash & Lube	Po Box 48163	Terrace	BC	V8G 1K8	Canada	49.75
147 Raptor Integration Inc	5127 Keith Avenue	Salmon Arm	BC	V1E 4P3	Canada	2,047.50
148 Receiver General	PO Box 1128	Surrey	BC	V3T 5E6	Canada	126,759.44
149 Redwood Plastics	9755 King Geroge Highway	Langley	BC	V1M 3B3	Canada	383.25
150 ROK Contracting Ltd	19695-92A Ave	Terrace	BC	V8G 3P6	Canada	31,074.40
151 Round Lake Transport Ltd.	3065 River Drive	Telkwa	BC	V0J 2X2	Canada	50,704.36
152 Rudon Hydraulics	29624 Hwy 16	Terrace	BC	V8G 1K8	Canada	1,717.07
153 Sage Software Canada Ltd.	5035 Keith Ave	Toronto	ON	M5W 5W6	Canada	17,999.69
154 ScanMeg Inc	PO Box 4283	Boisbriand	QC	J7H 1H5	Canada	813.75
155 School District No 92 (Nisga'a)	3517 Boulevard Grande-Allee	New Aiyansh	BC	V0J 1A0	Canada	2,850.00
156 Shaw Business	Po Box 240	Calgary	AB	T2P 4Y2	Canada	190.40
157 Shawn Langford	PO Box 2468 Stn Main	Terrace	BC	V8G 3H9	Canada	76.68
158 Shenwei Wu / Teddy Cui	2405 Apple St	Vancouver	BC	B6E 2Y3	Canada	-
159 Signode	1518 - 1030 West Georgia St	Markham	ON	L3R 5B3	Canada	23,654.40
160 Silverwood Natural Resource Consultants	241 Gough Road	Terrace	BC	V8G 1S6	Canada	28,962.49
161 Skeena Valley Golf & Country	Suite 210 4644 Lazelle Ave	Terrace	BC	V8G 4R1	Canada	250.00
162 Spartan Controls Ltd.	3525 Golf Course Ave	Calgary	AB	T2A 7V2	Canada	14,667.89
163 Speedee	305-27 St SE	Prince George	BC	V2L 3C6	Canada	3,951.06
164 Spotless Uniform Ltd.	795-3rd Ave	Prince George	BC	V2K 1P2	Canada	11,429.06
165 St. John Ambulance	3902 Kenworth Road East	Terrace	BC	V8G1J7	Canada	2,960.83
166 Superior Propane	4443 Keith Avenue	Toronto	ON	M5W 0J5	Canada	-
167 Sustainable Forestry Initiative, Inc	Po Box 4568 Stn A	Washington	DC	20037	USA	15,594.84
168 TCSI Consulting Ltd.	Suite 750 - 2121 K Street, NW	Terrace	BC	V8G 1W1	Canada	32,383.38
169 Technical Safety BC	4734 Park Ave	Vancouver	BC	V5M 4T5	Canada	1,677.00
170 Telus Mobility	Suite 600-2889 East 12th Avenue	Vancouver	BC	V6B 3C3	Canada	1,063.60
171 Tenaquip Ltd	Po Box 8950 STN Terminal	Senneville	QC	H9X 3L7	Canada	19.90
172 Terrace Community Forest Ltd. Partnership	22555 Trans Canada Highway	Terrace	BC	V8G 3V1	Canada	29,908.86
173 Terrace Curling Association	3980 Old Lakesle Drive	Terrace	BC	V8G 5L9	Canada	315.00
174 The Answer Company	3210 School Street	New Westminster	BC	V3L 0E4	Canada	1,096.04
175 The Bank of Nova Scotia	Unit 502 - 233 Nelson's Crescent	Mississauga	ON	L4W 0B4	Canada	773.99
176 Thornhill Subaru	3715 Tahoe Boulevard	Terrace	BC	V8G 3N5	Canada	133.43
177 Travis Reiersen	3026 Hwy 16 East	Terrace	BC	V8G 5C8	Canada	117.60
178 Trimble Forestry Corporation	3617 Cottonwood Crescent	Vancouver	BC	V6E 4A2	Canada	18,234.72
179 Triton Environmental Consultants	560-1188 Georgia Street W	Vancouver	BC	V6E 4H1	Canada	11,509.09
180 ULINE	#650 - 1040 West Georgia Street	Mississauga	ON	L5M 0S8	Canada	476.68
181 Umbrella Welding & Mechanical Ltd.	PO Box 3500 RPO Streetsville	Cheminuys	BC	V0R 1K4	Canada	11,019.10
182 United Steelworkers Local 1-1937	9390 Smiley Rd	Courtenay	BC	V9N 2K6	Canada	53,722.94
183 Universe Machine Corporation	202-1509 Cliffe Avenue	Edmonton	AB	T6E 6K4	Canada	12,233.97
184 USNR	5545 91st Street	Salmon Arm	BC	V1E 4N2	Canada	7,488.60
185 USW- Coastal Forest Industry Health and Welfare Plan	3550 - 45th Street Southeast	Vancouver	BC	V5N 5T8	Canada	10,713.49
186 Wajax Industrial Components LP	PO Box 24715 Stn F	Toronto	ON	M5W 1P8	Canada	7,597.54
187 Wesco Distribution Canada LP	PO BOX 8862	Vancouver	BC	V6B 5X4	Canada	14,495.67
188 Western Equipment Ltd	PO Box 4100 Main Post Office	Surrey	BC	V3S 4P6	Canada	4,414.87
189 Wilp Gamlakyltew	Unit 114 -5219 192nd Street	Kitwanga	BC	V0J 2A0	Canada	7,476.02
190 Windfirm Resources Inc.	PO Box 148 c/o Gitanyow Hereditary Chiefs Office	Smithers	BC	V0J 2N0	Canada	182,252.73
191 Wood Fiber Canada Inc.	PO Box 3292	Finchburg	MA	01420	USA	258,780.09
192 Woodmere Nursery Ltd	139 Intervale Road	Telkwa	BC	V0J 2X0	Canada	144,323.25
193 Work Safe BC	PO Box 195	Terrace	BC	V8G 1P2	Canada	89,849.48
194 Zappa Media Consultants Inc.	4450 Lakelse Ave	Richmond	BC	V6V 2P9	Canada	7,005.78
Skeena Sawmills Ltd. - Total Unsecured Creditors						7,350,830.51
Total Creditors - Skeena Sawmills Ltd.						\$ 126,601,722.90

In the Matter of the Receivership of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd.
Preliminary List of Creditors of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd.
As at September 20, 2023, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown

Creditor	Address	City	Province	Postal Code	Country	Amount Outstanding (\$)
Skeena BioEnergy Ltd.						
Secured Creditors						
195 1392752 BC Ltd.	1518 - 1030 Georgia Street W	Vancouver	BC	V6E 2Y3	Canada	\$ 15,592,000.00
196 Caterpillar Financial Services Limited	3457 Superior Court Unit 2	Oakville	ON	L6L 0C4	Canada	18,017.90
197 CWB National Leasing Inc.	1525 Buffalo Place	Winnipeg	MB	R3T 1L9	Canada	60,502.14
198 Meridian Onecap Credit Corp.	4700 Kingsway, Suite 1500	Burnaby	BC	V5H 4M2	Canada	-
199 Stardust Contracting Ltd.	333 Ongman Rd	Prince George	BC	V2K 4K9	Canada	-
200 The Bank of Nova Scotia	3715 Tahoe Boulevard	Mississauga	ON	L4W 0B4	Canada	-
Skeena BioEnergy Ltd - Total Unsecured Creditors						15,670,520.04
Unsecured Creditors						
201 Acklands Grainger Inc.	Po Box 2970	Winnipeg	MB	R3C 4B5	Canada	106.16
202 Advanced Safety Management Ltd	3149 Sunnyview Road	Vernon	BC	V1H 1B6	Canada	244.16
203 Allpoints Fire Protection Ltd.	2133 Ogilvie Street	Prince George	BC	V2N 1X2	Canada	4,785.90
204 Amazon.com.ca	Po Box 4283 Station A c/o TH1102C	Toronto	ON	M5W 5W6	Canada	145.44
205 Andritz Automation	13700 International Place, Suite 100	Richmond	BC	V6V 2X8	Canada	47,361.68
206 Andritz Feed and Biofuel Canada Inc	P.O. Box 249, Allison Line	Blenheim	ON	N0P 1A0	Canada	128,343.00
207 Aqua Clear Bottles	4456 Greig Ave	Terrace	BC	V8G 1M3	Canada	146.00
208 BC Hydro	5220 Keith Ave.	Terrace	BC	V8G 1L1	Canada	30,103.25
209 Bulkley Valley Printers	Po Box 3730	Smithers	BC	V0J 2N0	Canada	502.88
210 Canadian Tire	5100 Highway 16 West	Terrace	BC	V8G 5S5	Canada	411.61
211 Cariboo Chrome & Hydraulics Ltd.	1685 Ogilvie Street South	Prince George	BC	V2N 1W7	Canada	1,398.21
212 CleanBC - Her Majesty The Queen In The Right Of The Province of British Columbia	3rd Floor, 525 Superior Street	Victoria	BC	V8V 1T7	Canada	3,295,827.28
213 Dhillon Janitorial Services Ltd	2605 Kenney Street	Terrace	BC	V8G 3E5	Canada	1,680.00
214 E.B. Horsman and Son	199295 25th Avenue	Surrey	BC	V3S 3X1	Canada	1,800.07
215 Fike Canada	4400 Mainway	Burlington	ON	L7L 5Y5	Canada	8,171.10
216 Finning Canada	P.O. Box 2405	Edmonton	AB	T5J 2S1	Canada	14,641.32
217 First Truck Centre	5408 Highway 16 W	Terrace	BC	V8G 0C6	Canada	4,457.46
218 Four Rivers Co-op (Terrace)	4925 Keith Ave	Terrace	BC	V8G 1K7	Canada	8,371.05
219 Interior Workplace Compliance Testing	1652 S Quinn St	Prince George	BC	V2N 1X3	Canada	115.50
220 Jacobs Corporation	1000 Industrial Ave	Harlan	IA	51537-0727	USA	30,986.10
221 Kalum Logistics Park Limited Partnership	14303 16 Hwy W	Terrace	BC	V8G 0C8	Canada	116,676.18
222 Local Rental Solutions	2180 Robertson Rd	Prince George	BC	V2N 1X6	Canada	8,552.40
223 Monster Industries Ltd.	Po Box 1446	Houston	BC	V0J 1Z0	Canada	32,494.68
224 Motion Canada	Po Box 9165 Station M	Calgary	AB	T2P 5E1	Canada	1,457.48
225 NET2PHONE	PO Box 8902, STN A	Toronto	ON	M5W 2C5	Canada	455.44
226 P.S.I. Fluid Power Ltd.	13771 Mayfield Place	Richmond	BC	V6V 2G9	Canada	1,721.03
227 Pacific Northern Gas Ltd.	2900 Kerr St.	Terrace	BC	V8G 4L9	Canada	180,246.96
228 PE Tech Ltd.	1691 Janes Rd	Nanaimo	BC	V9X 1P3	Canada	4,557.00
229 Prodesa North America Corp	6825 Shiloh Road East	Alpharetta	GA	30005	USA	66,981.84
230 Promill	RN 12 F-28	Serville			France	68,386.47
231 Purolator	PO Box 4800 STN Main	Concord	ON	L4K 0K1	Canada	147.48
232 Receiver General	9755 King George Highway	Surrey	BC	V3T 5E6	Canada	21,164.23
233 SGS Canada Inc	7500-76th Street	Delta	BC	V4G 1E6	Canada	1,588.60
234 Spotless Uniform Ltd.	3902 Kenworth RD. East	Prince George	BC	V2K 1P2	Canada	1,357.96
235 Stardust Contracting Ltd	PO Box 1855	Houston	BC	V0J 1Z0	Canada	26,564.17
236 Terrace Rewind Ltd	3055 River Drive	Terrace	BC	V8G 3P6	Canada	2,758.24
237 Van Kam Freightways Limited	10155 Grace Road	Surrey	BC	V3V 3V7	Canada	412.60
238 Westcan Advanced Communications So	12540 - 129 Street, N.W.	Edmonton	AB	T5L 4R4	Canada	22.40
239 Western Canadian Screens Ltd.	1750 Brigantine Drive	Coquitlam	BC	V3K 7B5	Canada	5,544.00
Skeena BioEnergy Ltd - Total Unsecured Creditors						4,115,143.33
Total Creditors - Skeena BioEnergy Ltd.						\$ 19,785,663.37

In the Matter of the Receivership of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd.
Preliminary List of Creditors of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd.
As at September 20, 2023, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown

Creditor	Address	City	Province	Postal Code	Country	Amount Outstanding (\$)
ROC Holdings Ltd.						
Secured Creditors						
240 1392752 BC Ltd.	1518 - 1030 Georgia Street W	Vancouver	BC	V6E 2Y3	Canada	\$ 10,886,000.00
241 City of Terrace	3215 Eby Street	Terrace	BC	V8G2X8	Canada	1,800,000.00
Total Creditors - ROC Holdings Ltd.						\$ 12,686,000.00