

December 19, 2023

Via E-Mail, Fax and Courier

joliver@cassels.com tel: +1 403 351 2921 file # 58965-1

Attention: See enclosed Service List

Dear Sirs and Mesdames:

Re: Court File No. 2301-16982

In the Matter of Compromise or Arrangement of Candesto Enterprises Corp., D3 Infrastructure Services Inc. and Safe Roads Alberta Ltd. (collectively, the "Companies") Application scheduled for Wednesday, December 20, 2023 at 2:00 PM (the "Application")

We are counsel to the Companies.

Further to the above-referenced matter and our correspondence of December 18, 2023, please find enclosed the following materials, which the Companies intend to rely on during the Application:

- 1. Proof of filing of the Originating Application, which attaches to it as Schedule "A" the Service List, Schedule "B" a draft CCAA Initial Order, and Schedule "C" a drafted Amended and Restated CCAA Initial Order, filed December 19, 2023;
- 2. Proof of filing of the Affidavit of Jan van Bruggen, filed December 19, 2023;
- 3. Proof of filing of the Consent to Act as Monitor of Alvarez & Marsal Canada Inc., filed December 19, 2023;
- 4. Bench Brief of the Applicants, dated December 19, 2023; and
- 5. Secretarial Affidavit of Maria Kim, sworn December 19, 2023.

Proofs of filing of the Bench Brief and Secretarial Affidavit will follow upon receipt of same. Please note that due to size, the Book of Authorities of the Applicants will be uploaded to the TitanFile Channel but not sent via email.

We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

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Yours truly,

Cassels Brock & Blackwell LLP

Jeffrey Oliver Jeffrey Oliver 0

Partner

JO/ag Enclosure



Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 61 has been assigned for the above noted matter:

Virtual Courtroom Link: https://albertacourts.webex.com/meet/virtual.courtroom61

Instructions for Connecting to the Meeting

- 1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
- 2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
- 3. Click on the **Open Cisco Webex Meeting**.
- 4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

- 1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
- 2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
- 3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- 4. Note: Recording or rebroadcasting of the video is prohibited.
- 5. Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.

For more information relating to Webex protocols and procedures, please visit: <u>https://www.albertacourts.ca/gb/court-operations-schedules/webex-remote-hearings-protocol</u>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

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COURT FILE NUMBER 23

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANDESTO ENTERPRISES CORP., D3 INFRASTRUCTURE SERVICES INC. and SAFE ROADS ALBERTA LTD.

APPLICANTS CANDESTO ENTERPRISES CORP., D3 INFRASTRUCTURE SERVICES INC. and SAFE ROADS ALBERTA LTD.

DOCUMENT SERVICE LIST

(Updated December 19, 2023)

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