

September 28, 2022

Joy Mutuku
Legal Assistant
Direct Line: (403) 693-5403
E-mail: jmutuku@mltaikins.com

TO THE SERVICE LIST

Re: In the Matter of the Bankruptcy and Insolvency Act, R.S.C. 1985, C. B-3, as amended, and in the Matter of the Notice of Intention to Make a Proposal of Sugarbud Craft Grower Corp.; and In the Matter of the Notice of Intention to Make a Proposal of Trichome Holdings Corp.; and in the Matter of the Notice of Intention to Make a Proposal of 1800905 Alberta Ltd.; Action Nos. 25-2868952, 25-2868957 and 25-2868949

We are counsel to the Applicants, Sugarbud Craft Grower Corp. ("**Sugarbud**"), Trichome Holdings Corp ("**THC**") and 1800905 Alberta Ltd. ("**Opco**", together with Sugarbud and THC, collectively, the "**Applicants**") in the above referenced matter and write further to our correspondence dated September 26, 2022.

Please find attached, for service upon you, unfiled copies of additional Application Materials that we intend to rely on at the hearing before the Honourable Justice D.B. Nixon on September 29, 2022 at 11:00 a.m.;

1. Supplemental Affidavit of Daniel T. Wilson, sworn on September 28, 2022 (the "**Supplemental Affidavit**"); and
2. A Bench Brief of the Applicants in support of the Application for procedural consolidation, an administration charge, interim financing and charge, sales and investment solicitation process, key employee retention plan and charge and a directors' charge (the "**Bench Brief**").

We have submitted the Supplemental Affidavit and Bench Brief for filing and we will provide filed copies upon receipt.

Yours truly,

MLT AIKINS LLP


Ryan Zahara

Encl.

c: Chris Nyberg, MLT Aikins LLP (via email)
Kyle Smith, MLT Aikins LLP (via email)

COURT FILE NUMBER: 25 - 095326
25 - 095328
25 - 095327

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE: CALGARY

MATTER: IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS
AMENDED,

AND IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF
SUGARBUD CRAFT GROWER CORP.

AND IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF
TRICHOME HOLDINGS CORP.

AND IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF
1800905 ALBERTA LTD.

APPLICANT SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP., and 1800905
ALBERTA LTD.

DOCUMENT **SERVICE LIST**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT: **MLT AIKINS LLP**
Barristers & Solicitors
2100 Livingston Place – 222 3rd Avenue SW
Calgary, AB T2P 0B4
Attention: Ryan Zahara/Chris Nyberg
Phone: 403.693.5420/2636
Facsimile: 403.508.4349
File: 0158011.000001

Updated September 28, 2022

PARTY	COUNSEL
Sugarbud Craft Grower Corp. 610 – 634, 6th Avenue SW Calgary, Alberta T2P 0S4 Sugarbud Craft Grower Corp. 5822 – 52nd Street Stavely, Alberta T0L 1Z0 Dan Wilson Email: danw@sugarbud.ca Trichome Holdings Corp. #620, 634 – 6th Avenue SW Calgary, Alberta T2P 0S4 1800905 Alberta Ltd. #620, 634 - 6th Avenue SW Calgary, Alberta T2P 0S4	<i>Counsel for Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.</i> MLT Aikins LLP 2100 – 222, 3th Avenue SW Calgary, Alberta T2P 0B4 Ryan Zahara Email: rzahara@mltaikins.com Chris Nyberg Email: cnyberg@mltaikins.com Kyle Smith Email: ksmith@mltaikins.com Joy Mutuku Email: jmutuku@mltaikins.com
Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Ave. S.W. Calgary, AB T2P 3H7 Orest Konowalchuk Email: okonowalchuk@alvarezandmarsal.com Bryan Krol Email: bkrol@alvarezandmarsal.com Stephen Oosterbaan Email: soosterbaan@alvarezandmarsal.com	<i>Counsel for Alvarez & Marsal Canada Inc.</i> Burnet, Duckworth & Palmer LLP 525 8 Ave SW #2400, Calgary, Alberta T2P 1G1 David LeGeyt Email: dlegeyt@bdplaw.com Ryan Algar Email: ralgar@bdplaw.com
Alberta Securities Commission Suite 600, 250–5th St. SW Calgary, Alberta, T2P 0R4 Ellen Liu Email: Ellen.Liu@asc.ca	

Canadian Natural Resources Limited, as Managing Partner 2100, 855 – 2 nd Street SW Calgary, Alberta T2P 4J8	<i>Analyst, Legal – Financial Operations for Canadian Natural Resources Limited</i> Jelena Molnar Email: jelena.molnar@cnrl.com
Canada Revenue Agency 220 4 th Avenue SE Calgary, Alberta T2G 0L1	
Department of Justice Canada Prairie Regional Office – Edmonton #300, 10423 – 101 St. NW Edmonton, Alberta T5H 0E7 George Body Email: George.Body@justice.gc.ca Marlene Barrientos Email: Marlene.Barrientos@justice.gc.ca	
Connect First Credit Union 200, 2850 Sunridge Blvd NE, Calgary, Alberta T1Y 6G2 Ajibola (AJ) Omo-Loto Email: aomoloto@connectfirstcu.com Mercy Oduah Email: moduah@connectfirstcu.com	<i>Counsel for Connect First Credit Union</i> Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2 nd Street SW Calgary, Alberta T2P 0R8 Naveed, Afshan Email: afshan.naveed@dentons.com
Connect First Credit Union Ltd. #510 - 16 th Avenue NE Calgary, Alberta T2E 1K4 Fax No.: 403.269.5118 Email: pprnotifications@connectfirstcu.com	
Health Canada 161 Goldenrod Drwy Ottawa, ON K1A 0K9 Email: licensing-cannabis-licences@hc-sc.gc.ca/ar-cr@hs-sc.gc.ca	

Computershare Trust Company of Canada, as Collateral Agent 600, 530 - 8th Avenue SW Calgary, Alberta T2P 3S8 Email: corporatetrust.calgary@computershare.com Computershare Trust Company of Canada, as Collateral Agent 800, 324 - 8th Avenue SW Calgary, Alberta T2P 2Z2 Email: corporatetrust.calgary@computershare.com	
Ford Credit Canada Leasing PO Box 2400 Edmonton, Alberta T5J 5C7 Email: albertaprod@teranet.ca	
Grand HVAC Leasing Ltd. 200 - 3400 South Service Road Burlington, Ontario L7N 3T9 Email: khall@fdhlawyers.com	
Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 4M2	
Odyssey Trust Company, as Collateral Agent 1230 - 300 5th Avenue SW Calgary, Alberta T2P 3C4 Email: corptrust@odysseytrust.com	

Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey, British Columbia V3T 5E1 Fax No.: 8662190311@faxcloud.biz	
Salt Capital Inc. o/a Capital Now Cannabis #121, 234 - 5149 Country Hills Blvd NW Calgary, Alberta T3A 5K8 Email: accounting@capitalnow.ca	
Workers' Compensation Board/Collection Unit (WCB Account #8655145) 9912 - 107 th Street Edmonton, Alberta T5K 1G5 Fax No.: 7804987999@faxcloud.biz	
Tritechca Inc. 2120 – 237, 4 th Avenue SW Calgary, Alberta T2P 4K3 Email: imran.rajput@tritechca.com	<i>Counsel for Tritechca Inc.</i> Patrick A. Trudel 2120 - 237 4 th Avenue SW Calgary, Alberta T2P 4K3 Email: ptrudel@caronpartners.com
Town of Stavely 5001 50th Ave. Box 249 Stavely, Alberta T0L 1Z0 Email: cao@stavely.ca	