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SECOND AMENDING AND TRANSFER AGREEMENT

THIS IS EXHIBIT " E " referred to in the Affidavit of TERRY O'CONNOR

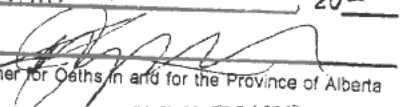
THIS AGREEMENT made effective the 17th day of November, 2017.

Sworn before me this 9

BETWEEN:

Day of MARCH, 2021

ENERPLUS CORPORATION, a body corporate, having an office in the city of Calgary, in the Province of Alberta (the "Vendor")


C.E. FORGUES
Barrister & Solicitor

- and -

ROBUS RESOURCES INC., a body corporate, having an office in the city of Calgary, in the Province Alberta (the "Purchaser")

WHEREAS the Parties entered into a Purchase and Sale Agreement dated December 9, 2016 (the "Sale Agreement");

AND WHEREAS the Parties entered into an Amending and Interim Period Agreement dated April 5, 2017 to amend certain provisions of the Sale Agreement and to address certain interim period matters ("First Amending Agreement") and an Extension Agreement dated effective August 1, 2017 ("Extension Agreement") and a Second Extension Agreement dated effective September 29, 2017 ("Second Extension Agreement") which together have extended the Escrow Deadline;

AND WHEREAS the Parties wish to further amend certain provisions of the Sale Agreement, provide for the transfer of the Assets, reserving to Vendor a 1% working interest which 1% working interest will be transferred to Purchaser in tranches at later dates as certain conditions are met, and provide for the mechanisms to complete such transfers from Vendor to Purchaser, completing the transaction as contemplated in the Sale Agreement, as amended;

NOW THEREFORE in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the Parties have agreed as follows:

**ARTICLE 1
INTERPRETATION**

1.1 Definitions

In this Second Amending Agreement the following terms shall have the following meanings:

- (a) "1% Retained Interest" means an undivided entire 1% working interest in the Assets in which Vendor holds a working interest, specifically excluding the Royalty Interest;
- (b) "AER LTA Submission Deadline" means the date that is 24 months from the date hereof, which date shall be extended by 180 days for every 6 LMA Wells abandoned in addition to the Statement of Concern Wells, provided that the extension shall only apply upon the abandonment of all Statement of Concern Wells;
- (c) "Escrow Funds" has the meaning ascribed to it in the Escrow Agreement;

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- (d) **"Joint Operating Agreement"** means the agreement dated as of the date hereof whereby the Parties provide for the operation of the Lands in which they jointly hold a working interest;
- (e) **"LMA Wells"** has the meaning ascribed in the Joint Operating Agreement;
- (f) **"Management Services Agreement"** means the agreement dated as of the date hereof whereby the Parties provide for Purchaser to provide certain services to Vendor in respect of the Transferred Assets and the Retained Assets;
- (g) **"Party"** means a party to this Second Amending Agreement and **"Parties"** means both parties to this Second Amending Agreement;
- (h) **"Retained Assets"** means the 1% Retained Interest;
- (i) **"Royalty Interest"** means in respect of the Lands, Vendor's entire interest in any royalty interest payable to Vendor as set out in Schedule "A" to the Sale Agreement;
- (j) **"Second Amending Agreement"** means this second amending and transfer agreement;
- (k) **"Statement of Concern Wells"** has the meaning ascribed in the Joint Operating Agreement;
- (l) **"Transferred Assets"** means the Assets, excluding in all respects the 1% Retained Interest and the Royalty Interest;
- (m) **"Trust Agreement"** means the form of agreement set out in Schedule "B"; and
- (n) **"Vendor Abandonment Fund"** means Nine Hundred Thousand Dollars (\$900,000.00).

Except as otherwise defined herein, all other capitalized terms used in this Second Amending Agreement shall have the same meaning as given in the Sale Agreement.

1.2 Schedules

There are appended to this Second Amending Agreement the following schedule(s) pertaining to the following matters:

Schedule "A" – Trust Agreement

Schedule "B" – PNG General Rights Conveyance – Purchaser to Vendor

Schedule "C" – PNG General Rights Conveyance – Vendor to Purchaser (Tranche 2)

PNG General Rights Conveyance – Vendor to Purchaser (Tranche 3)

PNG General Rights Conveyance – Vendor to Purchaser (Remainder)

Such schedules are incorporated herein by reference as though contained in the body hereof. Wherever any term or condition of such schedules conflicts or is at variance with any term or condition in the body of this Second Amending Agreement, such term or condition in the body of this Second Amending Agreement shall prevail.

1.3 Entire Agreement

The Sale Agreement, First Amending Agreement, Extension Agreement and Second Extension Agreement and this Second Amending Agreement shall together all constitute the Sale Agreement, which is hereby ratified and confirmed.

ARTICLE 2 AMENDMENTS TO SALE AGREEMENT

2.1 Amendments to Sale Agreement

The Sale Agreement is hereby amended as follows:

- (a) Section 1.1(b) is deleted in its entirety and the following inserted in its place:
"Adjustment Date" means the hour of 8:00 a.m. (Calgary time), on the date of the Second Amending Agreement;
- (b) All references to "Closing Time" in the Sale Agreement are deleted and replaced with "date of the Second Amending Agreement";
- (c) Section 2.6(a) is deleted in its entirety and replaced with the following:
"At Closing, the aggregate consideration to be paid by Purchaser to Vendor for Vendor's interest in and to the Assets shall be:
 - (i) the Purchase Price less the Deposit; and
 - (ii) plus \$900,000, which is for pre-paid property tax, lease rentals, any other pre-paid expenditures and the GST applicable to the Purchase Price,((i) and (ii) collectively, the "Closing Consideration").
The Parties that there shall be no adjustments to the Purchase Price at Closing, except as provided for in this section 2.6(a)."; and
- (d) Section 12.6 is amended to add as the second sentence: "Notwithstanding the foregoing, Robus may charge, encumber or otherwise assign this Agreement with written notice to, but without the consent of Enerplus, as security for indebtedness."

Except as otherwise amended herein, the Sale Agreement is in all respects ratified and confirmed, and all terms, provisions, and covenants thereof shall remain in full force and effect.

ARTICLE 3 TRANSFER OF ASSETS

Notwithstanding anything to the contrary in the Sale Agreement or the First Amending Agreement, the Parties hereby confirm that the transfer of the Assets from Vendor to Purchaser shall be completed pursuant to the terms and conditions hereof.

3.1 Transfer of Assets

Notwithstanding anything contained in Article 2 of the Sale Agreement, the Parties have agreed that concurrently with the execution hereof, Vendor hereby sells, assigns, transfers, conveys and sets over to Purchaser, and Purchaser hereby purchases from Vendor the Royalty Interest and

the Transferred Assets and the Parties shall execute the Trust Agreement whereby the Vendor shall, subject to Article 4 hereof, hold a 100% beneficial interest in and to the Transferred Assets in trust for Purchaser on the terms and conditions thereof.

3.2 Closing Documents

Concurrently with the execution hereof:

- (a) Vendor and Purchaser shall execute and deliver the General Conveyance, Officer Certificates and any discharges or no interest letters, for the transfer of the beneficial interest in and to the Transferred Assets;
- (b) Vendor shall retain the Deposit plus any interest thereon;
- (c) Vendor and Purchaser shall execute the Joint Instruction to authorize: (i) the Closing Consideration (the total amount of \$950,000) to be released by the Escrow Agent to the Vendor, (ii) the release of the remainder of the Escrow Funds by the Escrow Agent to the Purchaser, and (iii) the termination of the Escrow Agreement;
- (d) Vendor and Purchaser shall execute and deliver the Trust Agreement, the PNG and General Rights Conveyance – Vendor to Purchaser and the PNG and General Rights Conveyance – Purchaser to Vendor;
- (e) Vendor and Purchaser shall execute and deliver the Joint Operating Agreement; and
- (f) Vendor and Purchaser shall execute and deliver the Management Services Agreement.

3.3 Purchase Price

- (a) The Parties agree that as of the date hereof, the entire Closing Consideration shall be fully satisfied by Purchaser pursuant to the provisions of section 2.6 of the Sale Agreement. The Parties acknowledge, confirm and agree that the amount payable by Purchaser concurrently with the execution and delivery herewith by way of a release of a portion of the Escrow Funds to Purchaser shall be \$950,000 which represents the full, complete and final satisfaction by Purchaser of the payment of the Closing Consideration.
- (b) The Parties acknowledge, confirm and agree that there will be no statement of adjustments (and accordingly, no adjustment to the Purchase Price, except as provided for in subsection 2.6(a) in the Sale Agreement) as the Adjustment Date is agreed to be the same as the Closing Time.
- (c) The Parties acknowledge, confirm and agree the Vendor Abandonment Fund shall be utilized by the Vendor for liability management activities related to certain wells that form part of the Transferred Assets, as more fully set out and described in the Joint Operating Agreement.

ARTICLE 4 RIGHTS OF FIRST REFUSAL

4.1 Rights of First Refusal

- (a) The Parties acknowledge and agree that the Right of First Refusal notices ("ROFR Notices") that were issued previously pursuant to the Sale Agreement have expired and that such notices must be reissued pursuant to the terms of the applicable agreements and as provided for in Article 9 of the Sale Agreement.

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- (b) Within two (2) Business Days of the execution and delivery of this Agreement, the Vendor shall re-issue the ROFR Notices applicable to the Transferred Assets in the same form and for the same ROFR Value as previously issued.
 - (c) Any assets that are subject to a ROFR Notice that is validly exercised shall be removed from the Trust Agreement and shall no longer form part of the Transferred Assets, and the provisions of Article 9 of the Sale Agreement shall apply.

ARTICLE 5 RETAINED ASSETS

5.1 Transfer of Retained Assets

- (a) It is acknowledged and agreed that it is the intent of the Parties that all of the legal and beneficial interest in and to the Retained Assets, is to eventually transfer from Vendor to Purchaser and that upon such transfer the Trust Agreement shall be terminated and the Purchaser will thereafter hold the entire legal and beneficial interest in and to the Assets.
- (b) With the cooperation and coordination of Vendor, in accordance with the Joint Operating Agreement and the Management Services Agreement, Purchaser shall work diligently to improve the condition and operation of the Retained Assets and the Transferred Assets in order to ensure the legal interest in and to all of the Assets will be approved for transfer from Vendor to Purchaser by the AER.
- (c) There is no requirement that all of the Retained Assets transfer together, and the Parties can agree to transfer certain portions of Retained Assets (and the equivalent portions of the Transferred Assets will be concurrently removed from the Trust Agreement) that meet the requirements set out in subclause (d) and (e) below until such time that the entire legal and beneficial interest in and to all of the Assets (including, for certainty, the Retained Assets) has transferred from Vendor to Purchaser.
- (d) The Parties shall mutually agree in writing to proceed with a transfer of all or a portion of the 1% Retained Interest from Vendor to Purchaser. Upon such mutual agreement, Vendor shall submit an application for approval for the applicable AER LTAs of all the permits, licences, approvals and authorizations required to be submitted to AER and any applicable Right of First Refusal with respect to such 1% Retained Interest ("Trust ROFR") shall be issued in accordance with Article 4 of this Agreement.
- (e) Once the requirements of subclause (d) have occurred, the Parties agree that the following conditions must be met in order for Purchaser to proceed with ratifying and approving the AER LTA transfer of all or a portion of the 1% Retained Interest from Vendor to Purchaser:
 - (i) the transfer of such 1% Retained Interest must not reduce the AER Liability Management Rating ("LMR") of the Purchaser below 1.0; and
 - (ii) any applicable Trust ROFR shall have been waived or expired.
- (f) If such AER LTA is approved, the Parties shall prepare and circulate the Specific Conveyances and any other documents, including a General Conveyance and Officer Certificate for the legal interest in and to the applicable 1% Retained Interest, necessary to convey the entire applicable 1% Retained Interest from Vendor to Purchaser as set out in section 2.3 of the Sale Agreement. Concurrently therewith, the Parties shall execute such documents necessary to terminate the Trust Agreement with respect to the Transferred Assets that are associated with such portion of the 1% Retained Interest and

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Vendor shall also provide all Title Documents and Miscellaneous Interests applicable thereto, as provided for in section 2.4 of the Sale Agreement.

- (g) With respect to any transfer of all or a portion of the 1% Retained Interest, as provided for in subsection 5.1(f) hereto, the provisions of section 2.1 of the Sale Agreement shall apply to such transfers, with any amendments or alterations as may be necessary to effect such transfer, including that there shall be no Closing Consideration or other payment associated with such transfer.
- (h) No further payment of consideration, interest, taxes or adjustments shall be made for the transfer of any portion of the 1% Retained Interest from Vendor to Purchaser.

ARTICLE 6 OPTIONS TO SELL OR PURCHASE

6.1 Transfer of Remainder of Retained Assets

If Purchaser has not accepted a conveyance of all of the Retained Assets, then Vendor shall have the right to:

- (a) If Purchaser has achieved a LMR of 2.0 and a proposed transfer of all or a portion of the Retained Assets from Vendor to Purchaser will not result in Purchaser's LMR falling below 2.0 or not meet such other regulatory requirements that the AER may impose on the industry generally from time to time, at its sole and unfettered option, elect to convey all or a portion of the Retained Assets to Purchaser, in accordance with the applicable Petroleum Natural Gas and General Rights Conveyance attached hereto as Schedule "C", and Purchaser will accept same ("**Vendor Put Option**"). The Vendor Put Option shall vest on the date that is 12 months from the date hereof and continue so long as Purchaser has not accepted a conveyance of all of the Retained Assets ("**Option Vesting Period**"). Upon Vendor's written election, during the Option Vesting Period, the Parties will comply with the provisions of Article 3 and Vendor shall electronically submit an application to the AER for approval of the applicable AER LTAs for all of the permits, licenses, approvals and authorization requirements applicable to the elected portion of the remaining Retained Assets and the Purchaser shall electronically ratify and sign such application and upon approval of the AER of such AER LTA transfers, the applicable Retained Assets shall no longer be subject to the Trust Agreement and 100% of the legal and beneficial interest shall be transferred to the Purchaser. The Parties will comply with all required Right of First Refusal provisions. There shall be no Purchase Price payable for any Vendor Put Option transaction and Vendor is authorized to date and present to any required party the Petroleum, Natural Gas and General Rights Conveyance attached as Schedule "C" hereto. The Vendor and Purchaser agree that Vendor has three separate Vendor Put Options and may elect to exercise any or all, at its sole discretion during the Option Vesting Period; or
- (b) After the AER LTA Submission Deadline has expired, at its sole and unfettered option, elect to require Purchaser to reconvey that portion of the Transferred Assets which remain subject to the Trust Agreement to Vendor ("**Vendor Call Option**"). Vendor shall exercise Vendor Call Option on or before 30 days following the AER LTA Submission Deadline. The Parties will comply with all required Right of First Refusal provisions. There shall be no Purchase Price payable for this transaction and Vendor is authorized to date and present to any required party the Petroleum Natural Gas and General Rights Conveyance attached as Schedule "B" hereto. Upon said election, the Trust Agreement shall terminate and be at an end.

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ARTICLE 7 GENERAL

7.1 Further Assurances

Each Party agrees to furnish upon request to each other such further information, to execute and deliver to each other such other documents, and to do such other acts and things, all as the other Parties may reasonably request for the purpose of carrying out the intent of this Second Amending Agreement and the transactions contemplated hereby.

7.2 Conflict

In the event of any conflict between this Second Amending Agreement, the First Amending Agreement and the Agreement, this Second Amending Agreement shall prevail.

7.3 Governing Law

This Second Amending Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The Parties irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.

7.4 Assignment and Enurement

This Second Amending Agreement may not be assigned by a Party without the prior written consent of the other Party, which consent may be unreasonably and arbitrarily withheld. Notwithstanding the foregoing, Robus may charge, encumber or otherwise assign this Second Amending Agreement with written notice to, but without the consent of, Enerplus as security for indebtedness. This Second Amending Agreement shall be binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

[Remainder of this page intentionally left blank.]

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7.5 Counterpart Execution

This Second Amending Agreement may be executed by multiple counterparts, each of which is deemed to be an original and all of which taken together constitute one and the same agreement. Delivery of an executed signature page to this Second Amending Agreement by any party by electronic transmission will be as effective as delivery of a manually executed copy of the Second Amending Agreement by such Party.

IN WITNESS WHEREOF this Second Amending Agreement has been duly executed by each Party as of the date first above written.

ENERPLUS CORPORATION

ROBUS RESOURCES INC.

Per: 

Name: **Dan Fitzgerald**
Title: **VP Business Development**

Per: 

Name: **Ernie Methot**
Title: **President**

Per: 

Name: **David A. McCoy**
Title: **Vice-President,
General Counsel & Corporate Secretary**

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THIS PAGE AND THE FOLLOWING 3 PAGES SHALL COMPRISE SCHEDULE "A" ATTACHED TO AND FORMING PART OF THE SECOND AMENDING AND CLOSING AGREEMENT MADE AS OF THE 17TH DAY OF NOVEMBER, 2017 BETWEEN ENERPLUS CORPORATION AND ROBUS RESOURCES INC.

TRUST AGREEMENT

THIS AGREEMENT made as of the 17th day of November, 2017.

BETWEEN:

ENERPLUS CORPORATION, a body corporate, having offices in Calgary, Alberta (hereinafter referred to as "Trustee")

- and -

ROBUS RESOURCES INC., a body corporate, having offices in Calgary, Alberta (hereinafter referred to as "Beneficiary")

WHEREAS:

- (A) Trustee and Beneficiary entered into that Agreement of Purchase and Sale dated as of the 9th day of December, 2016, as amended by the Amending and Interim Period Agreement dated as of the 5th day of April, 2017, and further amended by the Second Amending and Transfer Agreement dated as of the 17th day of November, 2017 (the "Sale Agreement");
- (B) The parties have agreed that Trustee shall hold the Transferred Assets in trust for Beneficiary;

NOW THEREFORE in consideration of the premises hereto and the covenants and agreements hereinafter set forth and contained, the parties hereto covenant and agree as follows:

- 1. Trustee acknowledges and declares that it holds and stands possessed of and shall continue to hold and stand possessed of the Transferred Assets in trust for and on behalf of Beneficiary for the sole use, enjoyment and benefit of Beneficiary, and further acknowledges that all benefit and advantage accruing to the Transferred Assets shall, if and when received by Trustee, be received and held by Trustee in trust for Beneficiary.
- 2. Trustee shall perform, observe and comply with the covenants, terms and conditions contained in the Title Documents insofar as they pertain to the Transferred Assets. To the extent the maintenance of or responsibility for the Title Documents is not the responsibility of a third party, the Trustee shall perform, observe and comply with the covenants, terms and conditions contained in the Leases insofar as they do not relate to the Transferred Assets, including but not limited to, timely payment of rental payments and royalties attributable to such Leases.
- 3. Trustee shall provide Beneficiary in a timely manner, and in any event not less than five (5) Business Days prior to any applicable deadline, with copies of all correspondence received by Trustee that pertains to the Transferred Assets and the Title Documents, including without limitation notices to fulfill offset obligations, notices related to continuation of the Title Documents and notices to rectify any default (a "Notice"). Trustee shall consult with the Beneficiary in a timely manner with respect to any material decisions required to be made pertaining to maintenance of the Transferred Assets in good standing. If a response to a third party is required pursuant to a Notice, Beneficiary shall provide notification of its decision to Trustee within three (3) Business Days of the applicable deadline, failing which, Trustee shall have no liability for a failure to respond.

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4. Trustee covenants and agrees not to assign, transfer, alienate, encumber or in any other way dispose of the Transferred Assets except on the prior written direction of the Beneficiary.
5. Trustee shall provide Beneficiary with access, during normal business hours, to all information, data, notices and records in Trustee's custody or control, or to which Trustee has access, respecting the Title Documents.
6. Trustee covenants and agrees, subject to applicable law, to do all such acts or things and make and deliver all such assignments, conveyances, documents and further assurances as may be requested by the Beneficiary in connection with the Transferred Assets and the Title Documents that related thereto.
7. The addresses for service and the fax numbers of the parties hereto shall be as follows:

Trustee - Enerplus Corporation
Suite 3000, The Dome Tower
333 - 7th Avenue SW
Calgary, AB T2P 2Z1

Attention: David Carter
Email: dcarter@enerplus.com

Beneficiary - Robus Resources Inc.
3700, 400 3rd Ave SW
Calgary, AB T2P 4H2

Attention: Ernie Methot
Email: emethot@robusresourcesinc.ca

All notices, communications and statements required, permitted or contemplated hereunder shall be in writing, and shall be delivered as follows:

- (a) by personal service on a party hereto at the address of such party set out above, in which case the item so served shall be deemed to have been received by that party when personally served;
- (b) by electronic transmission to a party hereto to the email address of such party set out above, in which case the item so transmitted shall be deemed to have been received by that party when transmitted; or
- (c) except in the event of an actual or threatened postal strike or other labour disruption that may affect mail service, by mailing first class registered post, postage prepaid, to a party hereto at the address of such party set out above, in which case the item so mailed shall be deemed to have been received by that party on the fifth day following the date of mailing (the date of mailing being the day immediately prior to the postmarked date of the envelope containing the notice, communication or statement or if the subject envelope has been lost or destroyed, the date of such notice, communication or statement or if undated the date of the transmittal letter accompanying the same).

A party hereto may from time to time change its address for service or its email address or both by giving written notice of such change to the other party hereto.

8. Each party hereto will, from time to time and at all times hereafter upon request, without further consideration, do such further acts and deliver all such further assurances, deeds and documents

as shall be reasonably required in order to fully perform and carry out the terms of this Agreement.

9. This Agreement shall remain in full force and effect for so long as the Transferred Assets, or any part or portion thereof, is held in trust by Trustee for Beneficiary, and thereafter until all accounts between Trustee and Beneficiary have been settled.
10. All capitalized terms used and not defined herein shall have the meaning ascribed in the Purchase and Sale Agreement dated December 9, 2016 between Trustee and Beneficiary, as amended.
11. This Agreement may be amended only by written instrument duly executed by Trustee and Beneficiary.
12. This Agreement shall for all purposes be construed and interpreted according to the laws of the Province of Alberta.
13. This Agreement shall be binding upon and shall enure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.
14. This Agreement may be executed by multiple counterparts, each of which is deemed to be an original and all of which taken together constitute one and the same agreement. Delivery of an executed signature page of this Agreement by any party by electronic transmission will be as effective as delivery of a manually executed copy of this Agreement by such Party.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date first above written.

ENERPLUS CORPORATION

Per: _____
Name: _____
Title: _____

Per: _____
Name: _____
Title: _____

ROBUS RESOURCES INC.

Per: _____
Name: Ernie Methot
Title: President

THIS PAGE AND THE FOLLOWING 1 PAGE SHALL COMPRISE SCHEDULE "B" ATTACHED TO AND FORMING PART OF THE SECOND AMENDING AND CLOSING AGREEMENT MADE AS OF THE 17TH DAY OF NOVEMBER, 2017 BETWEEN ENERPLUS CORPORATION AND ROBUS RESOURCES INC.

PNG General Rights Conveyance – Purchaser to Vendor

PETROLEUM, NATURAL GAS AND GENERAL RIGHTS CONVEYANCE

THIS AGREEMENT made as of the _____ day of _____,

BETWEEN:

ROBUS RESOURCES INC. a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter collectively referred to as "**Robus**" or "**Vendor**")

- and -

ENERPLUS CORPORATION, a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter referred to as "**Enerplus**" or "**Purchaser**")

WHEREAS:

- (A) Robus and Enerplus entered into that Agreement of Purchase and Sale made as of the 9th day of December, 2016 (the "**Sale Agreement**"), as amended by the Amending and Interim Period Agreement dated April 5, 2017, and further amended by the Second Amending and Transfer Agreement dated as of the 17th day of November, 2017 (the "**Second Amending Agreement**");
- (B) The Second Amending Agreement provided for the transfer to Robus of the Transferred Assets, with Enerplus retaining the Retained Assets. The Transferred Assets are subject to a Trust Agreement dated the 17th day of November, 2017 between the parties (the "**Trust Agreement**") until Enerplus transfers the corresponding Retained Assets to Robus;
- (C) Pursuant to the Second Amending Agreement, if certain conditions are met, Enerplus has the option to require Robus to transfer to Enerplus that portion of the Transferred Assets that remain subject to the Trust Agreement;
- (D) All of the conditions have been met and Enerplus has elected to require Robus to transfer the portion of the Transferred Assets which remain subject to the Trust Agreement (the "**Assets**");

NOW THEREFORE in consideration of the premises hereto and the covenants and agreements hereinafter set forth and contained, the parties hereto covenant and agree as follows:

- 1. Vendor hereby sells, assigns, transfers, conveys and sets over to Purchaser, and Purchaser hereby purchases from Vendor, all of the right, title, estate and interest of Vendor (whether absolute or contingent, legal or beneficial) in and to the Assets, TO HAVE AND TO HOLD the same, together with all benefit and advantage to be derived therefrom, absolutely, subject to the terms of the Sale Agreement, as amended.
- 2. The covenants, representations, warranties and indemnities contained in the Sale Agreement, as amended, are incorporated herein as fully and effectively as if they were set out herein and there shall not be any merger of any covenant, representation, warranty or indemnity contained in the

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Sale Agreement, as amended, by virtue of the execution and delivery hereof, any rule of law, equity or statute to the contrary notwithstanding.

3. If any term or provision hereof should conflict with any term or provision of the Sale Agreement, as amended, the term and provision of the latter shall prevail and this Agreement shall at all times be read subject to all terms and conditions of the Sale Agreement, as amended.
4. The assignment and conveyance effected by this Agreement is made with full right of substitution of Purchaser in and to all covenants, representations, warranties and indemnities by others heretofore given or made in respect of the Assets or any part thereof.
5. This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The parties hereto irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.
6. This Agreement shall be binding upon and shall enure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.
7. All capitalized terms used and not defined herein shall have the meaning ascribed in the Second Amending Agreement.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date first above written.

ENERPLUS CORPORATION

Per: _____

Name: _____

Title: _____

Per: _____

Name: _____

Title: _____

ROBUS RESOURCES INC.

Per: _____

Name: Ernie Methot

Title: President

THIS PAGE AND THE FOLLOWING 9 PAGES SHALL COMPRISE SCHEDULE "C" ATTACHED TO AND FORMING PART OF THE SECOND AMENDING AND CLOSING AGREEMENT MADE AS OF THE 17TH DAY OF NOVEMBER, 2017 BETWEEN ENERPLUS CORPORATION AND ROBUS RESOURCES INC.

PNG General Rights Conveyance – Vendor to Purchaser (Tranche 2)

PETROLEUM, NATURAL GAS AND GENERAL RIGHTS CONVEYANCE

THIS AGREEMENT made as of the _____ day of _____, _____.

BETWEEN:

ENERPLUS CORPORATION a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter collectively referred to as "**Vendor**")

- and -

ROBUS RESOURCES INC., a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter referred to as "**Purchaser**")

WHEREAS:

- (A) Vendor and Purchaser entered into that Agreement of Purchase and Sale made as of the 9th day of December, 2016 (the "**Sale Agreement**"), as amended by the Amending and Interim Period Agreement dated April 5, 2017, and further amended by the Second Amending and Transfer Agreement dated as of the 17th day of November, 2017 (the "**Second Amending Agreement**");
- (B) The Second Amending Agreement provided for the transfer to the Purchaser of the Transferred Assets, with the Vendor retaining the Retained Assets;
- (C) Pursuant to the Second Amending Agreement, if certain conditions are met, Vendor has the option to require Purchaser to accept a transfer of the entire Retained Assets remaining with Vendor as of the date hereof;
- (D) All of the conditions have been met and Vendor has elected to require Purchaser to acquire a portion of the remaining Retained Assets (the "**Assets**"), as set out in Appendix A attached hereto;

NOW THEREFORE in consideration of the premises hereto and the covenants and agreements hereinafter set forth and contained, the parties hereto covenant and agree as follows:

1. Vendor hereby sells, assigns, transfers, conveys and sets over to Purchaser, and Purchaser hereby purchases from Vendor, all of the right, title, estate and interest of Vendor (whether absolute or contingent, legal or beneficial) in and to the Assets, TO HAVE AND TO HOLD the same, together with all benefit and advantage to be derived therefrom, absolutely, subject to the terms of the Sale Agreement, as amended.
2. The covenants, representations, warranties and indemnities contained in the Sale Agreement, as amended, are incorporated herein as fully and effectively as if they were set out herein and there shall not be any merger of any covenant, representation, warranty or indemnity contained in the Sale Agreement, as amended, by virtue of the execution and delivery hereof, any rule of law, equity or statute to the contrary notwithstanding.

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3. If any term or provision hereof should conflict with any term or provision of the Sale Agreement, as amended, the term and provision of the latter shall prevail and this Agreement shall at all times be read subject to all terms and conditions of the Sale Agreement, as amended.
4. The assignment and conveyance effected by this Agreement is made with full right of substitution of Purchaser in and to all covenants, representations, warranties and indemnities by others heretofore given or made in respect of the Assets or any part thereof.
5. This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The parties hereto irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.
6. This Agreement shall be binding upon and shall enure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.
7. All capitalized terms used and not defined herein shall have the meaning ascribed in the Second Amending Agreement.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date first above written.

ENERPLUS CORPORATION

Per:

Name:

Title:

Per:

Name:

Title:

ROBUS RESOURCES INC.

Per:

Name: Ernie Methot

Title: President

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**Appendix A attached to and forming part of the Petroleum and Natural Gas General Rights
Conveyance between Enerplus Corporation and Robus Resources Inc.**

The Assets

The following list of eighty three (83) wells and all other Assets directly related thereto:

0333672	100/10-27-047-20W4/3	Jo-South
0353347	100/09-27-047-20W4/0	Jo-South
0346633	100/01-34-047-20W4/0	Jo-South
0375154	100/15-14-047-20W4/0	Jo-South
0311205	100/16-28-047-20W4/0	Jo-South
0355912	100/01-22-047-20W4/0	Jo-South
0329874	100/07-34-047-20W4/0	Jo-South
0330223	100/02-34-047-20W4/0	Jo-South
0311200	100/05-34-047-20W4/0	Jo-South
0415108	100/13-14-047-20W4/0	Jo-South
0356356	100/10-22-047-20W4/0	Jo-South
0328230	100/07-27-047-20W4/0	Jo-South
0316989	100/01-33-047-20W4/0	Jo-South
0339853	100/01-27-047-20W4/0	Jo-South
0373592	100/02-22-047-20W4/0	Jo-South
0338945	100/05-23-047-20W4/0	Jo-South
0375283	100/02-09-048-20W4/0	Jo-South
0086027	100/05-25-047-20W4/0	Jo-South
0333372	100/15-22-047-20W4/0	Jo-South
0309354	100/09-28-047-20W4/0	Jo-South
0348376	100/11-27-047-20W4/0	Jo-South
0329883	100/02-27-047-20W4/0	Jo-South
0373143	100/02-23-047-20W4/0	Jo-South
0375263	100/12-12-047-20W4/0	Jo-South
0361004	100/06-27-047-20W4/2	Jo-South
0374978	100/04-23-047-20W4/0	Jo-South
0373577	100/08-22-047-20W4/0	Jo-South
0330295	100/11-34-047-20W4/0	Jo-South
0375454	100/05-26-047-20W4/0	Jo-South
0312273	102/07-33-047-20W4/0	Jo-South
0353339	100/05-27-047-20W4/0	Jo-South
0340177	100/13-23-047-20W4/0	Jo-South
0359986	102/09-22-047-20W4/0	Jo-South
0353348	100/03-27-047-20W4/0	Jo-South
0297269	100/04-27-047-20W4/0	Jo-South
0316991	100/04-34-047-20W4/0	Jo-South
0329878	100/08-27-047-20W4/0	Jo-South
0355922	100/11-22-047-20W4/0	Jo-South
0330482	100/12-34-047-20W4/0	Jo-South
0322336	100/13-22-047-20W4/0	Jo-South
0349005	100/09-22-047-20W4/0	Jo-South

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0375260	100/15-24-047-20W4/0	Jo-South
0375278	100/13-26-047-20W4/0	Jo-South
0356366	100/06-22-047-20W4/0	Jo-South
0373149	100/06-23-047-20W4/0	Jo-South
0346637	100/14-22-047-20W4/0	Jo-South
0203432	100/13-07-050-21W4/0	Lake
0018668	100/08-01-050-22W4/0	Lake
0241140	102/04-24-050-22W4/0	Lake
0119458	100/06-07-050-21W4/0	Lake
0196685	102/05-24-050-22W4/0	Lake
0013584	100/03-01-050-22W4/0	Lake
0116348	100/02-07-050-21W4/0	Lake
0241051	100/06-06-050-21W4/0	Lake
0120268	100/11-24-050-22W4/0	Lake
0253594	102/08-12-050-22W4/0	Lake
0075359	102/04-31-050-21W4/0	Lake
0194226	100/16-12-050-22W4/0	Lake
0205979	100/05-06-050-21W4/0	Lake
0273792	100/06-24-050-22W4/0	Lake
0194223	100/09-12-050-22W4/0	Lake
0315201	100/14-13-050-22W4/0	Lake
0241086	102/04-06-050-21W4/0	Lake
0260326	102/05-06-050-21W4/0	Lake
0253595	102/09-12-050-22W4/0	Lake
0266188	102/10-01-050-22W4/0	Lake
0207417	102/12-06-050-21W4/0	Lake
0258691	102/15-12-050-22W4/0	Lake
0260956	103/13-13-050-22W4/0	Lake
0261036	102/12-13-050-22W4/0	Lake
0298023	100/07-22-050-20W4/2	Lake
0273474	102/10-13-050-22W4/0	Lake
0196983	102/16-14-050-22W4/0	Lake
0273475	104/11-13-050-22W4/0	Lake
0005953	100/06-12-050-22W4/0	Lake
0014988	100/11-01-050-22W4/0	Lake
0119459	100/03-07-050-21W4/0	Lake
0208073	100/13-06-050-21W4/0	Lake
0116346	100/12-07-050-21W4/0	Lake
0014989	100/05-01-050-22W4/0	Lake
0016819	100/12-01-050-22W4/0	Lake
0214170	102/03-07-050-21W4/0	Lake
0194854	100/06-22-050-22W4/0	Lake

PNG General Rights Conveyance – Vendor to Purchaser (Tranche 3)

PETROLEUM, NATURAL GAS AND GENERAL RIGHTS CONVEYANCE

THIS AGREEMENT made as of the _____ day of _____, _____.

BETWEEN:

ENERPLUS CORPORATION a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter collectively referred to as "**Vendor**")

- and -

ROBUS RESOURCES INC., a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter referred to as "**Purchaser**")

WHEREAS:

- (E) Vendor and Purchaser entered into that Agreement of Purchase and Sale made as of the 9th day of December, 2016 (the "**Sale Agreement**"), as amended by the Amending and Interim Period Agreement dated April 5, 2017, and further amended by the Second Amending and Transfer Agreement dated as of the 17th day of November, 2017 (the "**Second Amending Agreement**");
- (F) The Second Amending Agreement provided for the transfer to the Purchaser of the Transferred Assets, with the Vendor retaining the Retained Assets;
- (G) Pursuant to the Second Amending Agreement, if certain conditions are met, Vendor has the option to require Purchaser to accept a transfer of the entire Retained Assets remaining with Vendor as of the date hereof;
- (H) All of the conditions have been met and Vendor has elected to require Purchaser to acquire a portion of the remaining Retained Assets (the "**Assets**"), as set out in Appendix A attached hereto;

NOW THEREFORE in consideration of the premises hereto and the covenants and agreements hereinafter set forth and contained, the parties hereto covenant and agree as follows:

- 8. Vendor hereby sells, assigns, transfers, conveys and sets over to Purchaser, and Purchaser hereby purchases from Vendor, all of the right, title, estate and interest of Vendor (whether absolute or contingent, legal or beneficial) in and to the Assets, TO HAVE AND TO HOLD the same, together with all benefit and advantage to be derived therefrom, absolutely, subject to the terms of the Sale Agreement, as amended.
- 9. The covenants, representations, warranties and indemnities contained in the Sale Agreement, as amended, are incorporated herein as fully and effectively as if they were set out herein and there shall not be any merger of any covenant, representation, warranty or indemnity contained in the Sale Agreement, as amended, by virtue of the execution and delivery hereof, any rule of law, equity or statute to the contrary notwithstanding.

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10. If any term or provision hereof should conflict with any term or provision of the Sale Agreement, as amended, the term and provision of the latter shall prevail and this Agreement shall at all times be read subject to all terms and conditions of the Sale Agreement, as amended.
11. The assignment and conveyance effected by this Agreement is made with full right of substitution of Purchaser in and to all covenants, representations, warranties and indemnities by others heretofore given or made in respect of the Assets or any part thereof.
12. This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The parties hereto irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.
13. This Agreement shall be binding upon and shall enure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.
14. All capitalized terms used and not defined herein shall have the meaning ascribed in the Second Amending Agreement.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date first above written.

ENERPLUS CORPORATION

Per:

Name:

Title:

Per:

Name:

Title:

ROBUS RESOURCES INC.

Per:

Name: Ernie Methot

Title: President

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**Appendix A attached to and forming part of the Petroleum and Natural Gas General Rights
Conveyance between Enerplus Corporation and Robus Resources Inc.**

The Assets

The following list of eight (8) wells and all other Assets directly related thereto:

0116347	100/04-07-050-21W4/0	Lake
0018495	100/01-01-050-22W4/0	Lake
0013341	100/02-01-050-22W4/0	Lake
0006190	100/04-12-050-22W4/0	Lake
0006826	100/07-12-050-22W4/0	Lake
0003430	100/02-23-050-22W4/0	Lake
0007159	100/03-12-050-22W4/0	Lake
0004652	100/10-12-050-22W4/0	Lake

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PNG General Rights Conveyance – Vendor to Purchaser (Remainder)

PETROLEUM, NATURAL GAS AND GENERAL RIGHTS CONVEYANCE

THIS AGREEMENT made as of the _____ day of _____, _____.

BETWEEN:

ENERPLUS CORPORATION a body corporate, having
an office in the City of Calgary, in the Province of Alberta
(hereinafter collectively referred to as "**Vendor**")

- and -

ROBUS RESOURCES INC., a body corporate, having
an office in the City of Calgary, in the Province of Alberta
(hereinafter referred to as "**Purchaser**")

WHEREAS:

- (I) Vendor and Purchaser entered into that Agreement of Purchase and Sale made as of the 9th day of December, 2016 (the "**Sale Agreement**"), as amended by the Amending and Interim Period Agreement dated April 5, 2017, and further amended by the Second Amending and Transfer Agreement dated as of the 17th day of November, 2017 (the "**Second Amending Agreement**");
- (J) The Second Amending Agreement provided for the transfer to the Purchaser of the Transferred Assets, with the Vendor retaining the Retained Assets;
- (K) Pursuant to the Second Amending Agreement, if certain conditions are met, Vendor has the option to require Purchaser to accept a transfer of the entire Retained Assets remaining with Vendor as of the date hereof;
- (L) All of the conditions have been met and Vendor has elected to require Purchaser to acquire the remaining Retained Assets (the "**Assets**");

NOW THEREFORE in consideration of the premises hereto and the covenants and agreements hereinafter set forth and contained, the parties hereto covenant and agree as follows:

- 15. Vendor hereby sells, assigns, transfers, conveys and sets over to Purchaser, and Purchaser hereby purchases from Vendor, all of the right, title, estate and interest of Vendor (whether absolute or contingent, legal or beneficial) in and to the Assets, TO HAVE AND TO HOLD the same, together with all benefit and advantage to be derived therefrom, absolutely, subject to the terms of the Sale Agreement, as amended.
- 16. The covenants, representations, warranties and indemnities contained in the Sale Agreement, as amended, are incorporated herein as fully and effectively as if they were set out herein and there shall not be any merger of any covenant, representation, warranty or indemnity contained in the Sale Agreement, as amended, by virtue of the execution and delivery hereof, any rule of law, equity or statute to the contrary notwithstanding.
- 17. If any term or provision hereof should conflict with any term or provision of the Sale Agreement, as amended, the term and provision of the latter shall prevail and this Agreement shall at all times be read subject to all terms and conditions of the Sale Agreement, as amended.

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18. The assignment and conveyance effected by this Agreement is made with full right of substitution of Purchaser in and to all covenants, representations, warranties and indemnities by others heretofore given or made in respect of the Assets or any part thereof.
19. This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The parties hereto irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.
20. This Agreement shall be binding upon and shall enure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.
21. All capitalized terms used and not defined herein shall have the meaning ascribed in the Second Amending Agreement.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date first above written.

ENERPLUS CORPORATION

Per:

Name:

Title:

Per:

Name:

Title:

ROBUS RESOURCES INC.

Per:

Name: Ernie Methot

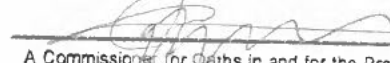
Title: President

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THIS IS EXHIBIT " F " referred to in the
Affidavit of TERRY O'CONNOR

Sworn before me this 9th

Day of MARCH, 2021


A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor

GENERAL CONVEYANCE

THIS AGREEMENT made as of the 17th day of November, 2017.

BETWEEN:

ENERPLUS CORPORATION a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter collectively referred to as "**Vendor**")

- and -

ROBUS RESOURCES INC., a body corporate, having an office in the City of Calgary, in the Province of Alberta (hereinafter referred to as "**Purchaser**")

WHEREAS:

- (A) Vendor and Purchaser entered into that Agreement of Purchase and Sale dated as of the 9th day of December, 2016 (the "**Sale Agreement**"), as amended by the Amending and Interim Period Agreement dated as of the 5th day of April, 2017, and further amended by the Second Amending and Transfer Agreement dated as of the 17th day of November, 2017 (the "**Second Amending Agreement**");
- (B) The Second Amending Agreement provided for the transfer from Vendor to Purchaser of the Transferred Assets and the Royalty Interest (which terms, when used in this Agreement, have the same meaning ascribed to them in the Second Amending Agreement);
- (B) All of the conditions precedent to the obligations of the parties hereto to close the transactions contemplated by the Sale Agreement, as amended, have either been fulfilled or waived in the manner provided for waiver in the Sale Agreement, as amended;

NOW THEREFORE in consideration of the premises hereto and the covenants and agreements hereinafter set forth and contained, the parties hereto covenant and agree as follows:

- 1. Vendor hereby sells, assigns, transfers, conveys and sets over to Purchaser, and Purchaser hereby purchases from Vendor, all of the right, title, estate and interest of Vendor (whether absolute or contingent, legal or beneficial) in and to the Transferred Assets and the Royalty Interest, TO HAVE AND TO HOLD the same, together with all benefit and advantage to be derived therefrom, absolutely, subject to the terms of the Sale Agreement, as amended.
- 2. The covenants, representations, warranties and indemnities contained in the Sale Agreement, as amended, are incorporated herein as fully and effectively as if they were set out herein and there shall not be any merger of any covenant, representation, warranty or indemnity contained in the Sale Agreement, as amended, by virtue of the execution and delivery hereof, any rule of law, equity or statute to the contrary notwithstanding.
- 3. If any term or provision hereof should conflict with any term or provision of the Sale Agreement, as amended, the term and provision of the latter shall prevail and this Agreement shall at all times be read subject to all terms and conditions of the Sale Agreement, as amended.
- 4. The assignment and conveyance effected by this Agreement is made with full right of substitution of Purchaser in and to all covenants, representations, warranties and indemnities by others heretofore given or made in respect of the Transferred Assets and the Royalty Interest or any part thereof.

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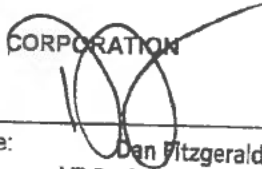

5. This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The parties hereto irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.
6. This Agreement shall be binding upon and shall enure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.

[Remainder of page intentionally left blank. Signature page follows.]

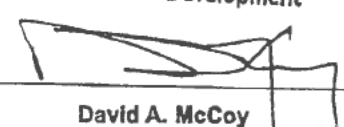
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IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the date first above written.

ENERPLUS CORPORATION

Per:  

Name: **Dan Fitzgerald**
Title: **VP Business Development**

Per: 

Name: **David A. McCoy**
Title: **Vice-President,
General Counsel & Corporate Secretary**

ROBUS RESOURCES INC.

Per: 

Name: **Ernie Methot**
Title: **President**

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THIS IS EXHIBIT " 9 " referred to in the Affidavit of TERRY O'CONNOR

Sworn before me this 9

Day of March, 2021

A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES

Barrister & Solicitor

Inventory from Robus / Enerplus
Page 1 of 9

Entry Name	Entry Ty	Qua	Primary	Fo	Subfolder-I	Subfolder-I	Subfolder-level3
Enerplus	Folder		Camrose				
1-20-49-21	Folder		Camrose		Enerplus		
Recon 250 bbl tank	Item	1	Camrose		Enerplus	1-20-49-21	
1-22-47-20 Site 1	Folder		Camrose		Enerplus		
Pump Jack - Flow line	Item	1	Camrose		Enerplus	1-22-47-20 Site 1	
1-22-47-20 Site 2	Folder		Camrose		Enerplus		
Lufkin Pumpjacks Site 1	Item	1	Camrose		Enerplus	1-22-47-20 Site 2	
1-27-47-20	Folder		Camrose		Enerplus		
National Pump Jack	Item	1	Camrose		Enerplus	1-27-47-20	
1-33-47-20	Folder		Camrose		Enerplus		
Lufkin Pumpjack	Item	1	Camrose		Enerplus	1-33-47-20	
1-34-47-20	Folder		Camrose		Enerplus		
Lufkin Pump Jack	Item	1	Camrose		Enerplus	1-34-47-20	
1-34-48-21	Folder		Camrose		Enerplus		
Lufkin Pumpjack	Item	1	Camrose		Enerplus	1-34-48-21	
1-36-49-22	Folder		Camrose		Enerplus		
Capped Well head - Surplus	Item	1	Camrose		Enerplus	1-36-49-22	
1-9-49-21	Folder		Camrose		Enerplus		
Continental Emsco 320 pump jack - 200 bbl Recon	Item	1	Camrose		Enerplus	1-9-49-21	
10-17-49-21	Folder		Camrose		Enerplus		
Lufkin Pumpjack - missing components	Item	1	Camrose		Enerplus	10-17-49-21	
10-20-49-21	Folder		Camrose		Enerplus		
Abandoned well head	Item	1	Camrose		Enerplus	10-20-49-21	
Compressor and separator	Item	1	Camrose		Enerplus	10-20-49-21	
Compressor and separator	Item	1	Camrose		Enerplus	10-20-49-21	
10-20-49-21	Folder		Camrose		Enerplus		
400 bbl tank	Item	1	Camrose		Enerplus	10-20-49-21	
Well head	Item	1	Camrose		Enerplus	10-20-49-21	
10-30-48-20	Folder		Camrose		Enerplus		
2 Separators - Fuel Gas Scrubber	Item	1	Camrose		Enerplus	10-30-48-20	
11-10-49-21	Folder		Camrose		Enerplus		
Separator - Composite tank	Item	1	Camrose		Enerplus	11-10-49-21	
11-13-50-22	Folder		Camrose		Enerplus		
Lufkin pumpjack	Item	1	Camrose		Enerplus	11-13-50-22	
Wellhead	Item	1	Camrose		Enerplus	11-13-50-22	
11-13-50-22	Folder		Camrose		Enerplus		
Headers	Item	1	Camrose		Enerplus	11-13-50-22	

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Inventory from Robus / Enerplus
Page 2 of 9

Inlet separator	Item	1	Camrose	Enerplus	11-13-50-22
MCC	Item	1	Camrose	Enerplus	11-13-50-22
Seimens compressor building	Item	1	Camrose	Enerplus	11-13-50-22
Tank farm and flair stack	Item	1	Camrose	Enerplus	11-13-50-22
Treater	Item	1	Camrose	Enerplus	11-13-50-22
Water disposal building	Item	1	Camrose	Enerplus	11-13-50-22
Water disposal building 2	Item	1	Camrose	Enerplus	11-13-50-22
11-16-49-21	Folder		Camrose	Enerplus	
MCC PKG - 2 test seperators - air reciever - satellite	Item	1	Camrose	Enerplus	11-16-49-21
11-18-49-21 nothing here	Folder		Camrose	Enerplus	
11-20-49-21	Folder		Camrose	Enerplus	
Wellhead - 400 bbl tank	Item	1	Camrose	Enerplus	11-20-49-21
11-27-47-20	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	11-27-47-20
11-28-48-20	Folder		Camrose	Enerplus	
2 Separators - fuel gas scrubber - wilco tank	Item	1	Camrose	Enerplus	11-28-48-20
11-3-49-21 Facility Site	Folder		Camrose	Enerplus	
Compressor	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Compressor Building	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Earnie said not included	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Earnie said not included	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Field Office and tower	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Field satellite	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Inlet Header Building	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Item 13	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Item 14	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Item 15	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Item 6	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
MCC building	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Nwp building	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Office and warehouse	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Storage warehouse	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Surplus	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Tank farmans building	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Treater Building	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
Water injection plant	Item	1	Camrose	Enerplus	11-3-49-21 Facility Site
11-7-49-21 12-7-50-21	Folder		Camrose	Enerplus	
Multi Well Site Facility - 1 LeGrand Pumpjack - 5	Item	1	Camrose	Enerplus	11-7-49-21 12-7-50-21

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Inventory from Robus / Enerplus
Page 3 of 9

11-9-49-21	Folder	Camrose	Enerplus	
Facility Site - MCC Package - Satellite - Air Receiver	Item	1 Camrose	Enerplus	11-9-49-21
Well head	Item	1 Camrose	Enerplus	11-9-49-21
12-12-47-20	Folder	Camrose	Enerplus	
1 Lufkin Pumpjack - 1 400 bbl Boomer tank	Item	1 Camrose	Enerplus	12-12-47-20
12-13-50-22	Folder	Camrose	Enerplus	
Ampscot pumpjack - No boomers tank	Item	1 Camrose	Enerplus	12-13-50-22
12-14-50-20	Folder	Camrose	Enerplus	
2 Separators and fuel gas scrubber	Item	1 Camrose	Enerplus	12-14-50-20
12-23-47-20	Folder	Camrose	Enerplus	
Ampscot pumpjack	Item	1 Camrose	Enerplus	12-23-47-20
12-24-50-22	Folder	Camrose	Enerplus	
Lufkin pumpjack - propane tank - pump	Item	1 Camrose	Enerplus	12-24-50-22
Mcc package	Item	1 Camrose	Enerplus	12-24-50-22
Satellite building - test separator - air receiver - separator	Item	1 Camrose	Enerplus	12-24-50-22
12-34-48-21	Folder	Camrose	Enerplus	
Lufkin pumpjack	Item	1 Camrose	Enerplus	12-34-48-21
12-8-49-21	Folder	Camrose	Enerplus	
12-8-49-21 lufkin pumpjack	Folder	Camrose	Enerplus	12-8-49-21
13-10-49-21	Folder	Camrose	Enerplus	
Lufkin Pumpjack - scrubber - test separator	Item	1 Camrose	Enerplus	13-10-49-21
13-10-50-20	Folder	Camrose	Enerplus	
400 bbl Tank - scrubber - 2 separators - Valve - 2	Item	1 Camrose	Enerplus	13-10-50-20
13-11-48-20	Folder	Camrose	Enerplus	
Abandoned facility site	Item	1 Camrose	Enerplus	13-11-48-20
13-13-50-22	Folder	Camrose	Enerplus	
Ampscot pumpjack	Item	1 Camrose	Enerplus	13-13-50-22
Ampscot pumpjack	Item	1 Camrose	Enerplus	13-13-50-22
13-24-50-22	Folder	Camrose	Enerplus	
Lufkin pump jack - eagle pump compressor - Pro	Item	1 Camrose	Enerplus	13-24-50-22
13-27-47-20	Folder	Camrose	Enerplus	
Universal Pumpjack	Item	1 Camrose	Enerplus	13-27-47-20
13-3-49-21	Folder	Camrose	Enerplus	
Separator 720 - fuel gas scrubber - Separator	Item	1 Camrose	Enerplus	13-3-49-21
13-30-49-21	Folder	Camrose	Enerplus	
Lufkin pumpjack	Item	1 Camrose	Enerplus	13-30-49-21
13-34-47-20	Folder	Camrose	Enerplus	
National Pumpjack	Item	1 Camrose	Enerplus	13-34-47-20

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Inventory from Robus / Enerplus
Page 4 of 9

National pumpjack	Item	1	Camrose	Enerplus	13-34-47-20
14-10-49-21	Folder		Camrose	Enerplus	
Separator - looks like a wellhead only	Item	1	Camrose	Enerplus	14-10-49-21
14-16-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	14-16-49-21
14-27-47-20	Folder		Camrose	Enerplus	
Lufkin Pumpjack - no separator	Item	1	Camrose	Enerplus	14-27-47-20
14-30-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	14-30-49-21
14-34-48-21	Folder		Camrose	Enerplus	
MCC Package - Satellite - Air Receiver - Separator	Item	1	Camrose	Enerplus	14-34-48-21
14-5-49-21	Folder		Camrose	Enerplus	
Lufkin pumpjack - scrubber separator	Item	1	Camrose	Enerplus	14-5-49-21
15-12-50-22	Folder		Camrose	Enerplus	
Abandoned	Item	1	Camrose	Enerplus	15-12-50-22
Compressor - satellite - air receiver - scrubber - te	Item	1	Camrose	Enerplus	15-12-50-22
15-14-47-20	Folder		Camrose	Enerplus	
Alten pumpjack - compressor - propane tank	Item	1	Camrose	Enerplus	15-14-47-20
Burn missing tanks	Item	1	Camrose	Enerplus	15-14-47-20
Lufkin Ampscot pumpjacks and air receiver	Item	1	Camrose	Enerplus	15-14-47-20
15-17-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	15-17-49-21
15-20-49-21	Folder		Camrose	Enerplus	
Lufkin pumpjack	Item	1	Camrose	Enerplus	15-20-49-21
15-22-47-20	Folder		Camrose	Enerplus	
Continental Emsco Pumpjack	Item	1	Camrose	Enerplus	15-22-47-20
15-27-47-20	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	15-27-47-20
15-36-49-22	Folder		Camrose	Enerplus	
Lufkin pumpjack site 2	Item	1	Camrose	Enerplus	15-36-49-22
16-17-49-21	Folder		Camrose	Enerplus	
Compressor	Item	1	Camrose	Enerplus	16-17-49-21
Flair deum	Item	1	Camrose	Enerplus	16-17-49-21
Flair stack and building	Item	1	Camrose	Enerplus	16-17-49-21
Pumpjack	Item	1	Camrose	Enerplus	16-17-49-21
Separator	Item	1	Camrose	Enerplus	16-17-49-21
16-25-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack separator and tank	Item	1	Camrose	Enerplus	16-25-49-21

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Inventory from Robus / Enerplus
Page 5 of 9

16-27-47-20	Folder	Camrose	Enerplus	
Weatherford punpjack	Item	1 Camrose	Enerplus	16-27-47-20
16-28-47-20	Folder	Camrose	Enerplus	
Lufkin Pumpjack	Item	1 Camrose	Enerplus	16-28-47-20
16-30-49-21	Folder	Camrose	Enerplus	
Seperator	Item	1 Camrose	Enerplus	16-30-49-21
Well head	Item	1 Camrose	Enerplus	16-30-49-21
2-1-50-22	Folder	Camrose	Enerplus	
Ampscot pumpjack	Item	1 Camrose	Enerplus	2-1-50-22
Ampscot punpjack	Item	1 Camrose	Enerplus	2-1-50-22
Lufkin Pumpjack	Item	1 Camrose	Enerplus	2-1-50-22
Lufkin pumpjack	Item	1 Camrose	Enerplus	2-1-50-22
2-1-50-22	Folder	Camrose	Enerplus	
Lufkin pumpjack	Item	1 Camrose	Enerplus	2-1-50-22
2-16-49-21	Folder	Camrose	Enerplus	
Ampscot pumpjack - not set up horse head off	Item	1 Camrose	Enerplus	2-16-49-21
2-17-49-21	Folder	Camrose	Enerplus	
Ampscot Pumpjack - producing	Item	1 Camrose	Enerplus	2-17-49-21
2-20-49-21	Folder	Camrose	Enerplus	
Pump jack removed and tank	Item	1 Camrose	Enerplus	2-20-49-21
2-22-49-21	Folder	Camrose	Enerplus	
Skidded Compressor - fuel gas scrubber - sucrlon	Item	1 Camrose	Enerplus	2-22-49-21
2-24-50-22	Folder	Camrose	Enerplus	
American pumpjack	Item	1 Camrose	Enerplus	2-24-50-22
Ampscot pumpjack	Item	1 Camrose	Enerplus	2-24-50-22
LeGrand pumpjack	Item	1 Camrose	Enerplus	2-24-50-22
Teat Seperator - fuel gas scrubber - baldar motor	Item	1 Camrose	Enerplus	2-24-50-22
2-26-50-22	Folder	Camrose	Enerplus	
Lufkin pumpjack pumping	Item	1 Camrose	Enerplus	2-26-50-22
2-27-47-20	Folder	Camrose	Enerplus	
National Pumpjack	Item	1 Camrose	Enerplus	2-27-47-20
2-34-47-20	Folder	Camrose	Enerplus	
Parkersberg Pumpjack	Item	1 Camrose	Enerplus	2-34-47-20
2-34-48-21	Folder	Camrose	Enerplus	
Ampscot pumpjack	Item	1 Camrose	Enerplus	2-34-48-21
2-9-48-20	Folder	Camrose	Enerplus	
Universal Pumpjack and 400 bbl tank	Item	1 Camrose	Enerplus	2-9-48-20
3-1-50-22 facility site	Folder	Camrose	Enerplus	

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Inventory from Robus / Enerplus
Page 6 of 9

American pumpjack	Item	1	Camrose	Enerplus	3-1-50-22 facility site
American pumpjack	Item	1	Camrose	Enerplus	3-1-50-22 facility site
Facility site	Item	1	Camrose	Enerplus	3-1-50-22 facility site
3-12-50-22 2 Isds	Folder		Camrose	Enerplus	
Abandoned	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Abandoned	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Abandoned well	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Blackfalds tank - 2 compressors - 2 separator - i	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Inlet seperator	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Lufkin pumpjack	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Lufkin pumpjack	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Lufkin pumpjack	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Lufkin pumpjack	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
Lufkin pumpjack	Item	1	Camrose	Enerplus	3-12-50-22 2 Isds
3-15-49-21	Folder		Camrose	Enerplus	
Ideco pumpjack - scrubber - 400 bbl tank	Item	1	Camrose	Enerplus	3-15-49-21
3-16-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	3-16-49-21
3-20-49-21	Folder		Camrose	Enerplus	
Well head and power - nothing else	Item	1	Camrose	Enerplus	3-20-49-21
3-23-47-20	Folder		Camrose	Enerplus	
Ampscot pumpjack - scrubber - separator - tank	Item	1	Camrose	Enerplus	3-23-47-20
3-26-47-23	Folder		Camrose	Enerplus	
Water Pumping Station	Item	1	Camrose	Enerplus	3-26-47-23
3-3-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack - Operating	Item	1	Camrose	Enerplus	3-3-49-21
3-34-47-20	Folder		Camrose	Enerplus	
Dominion Bridge Pumpjack	Item	1	Camrose	Enerplus	3-34-47-20
3-9-48-20	Folder		Camrose	Enerplus	
400 bbl tank	Item	1	Camrose	Enerplus	3-9-48-20
Lufkin Pumpjack	Item	1	Camrose	Enerplus	3-9-48-20
4-12-50-22	Folder		Camrose	Enerplus	
Seperator 2 wells and propane tank	Folder		Camrose	Enerplus	4-12-50-22
Well with missing pumpjack	Item	1	Camrose	Enerplus	4-12-50-22
4-17-49-21	Folder		Camrose	Enerplus	
Lufkin pumpjack idle	Item	1	Camrose	Enerplus	4-17-49-21
4-23-47-20	Folder		Camrose	Enerplus	
Lufkin Pumpack and 400 bbl tank	Item	1	Camrose	Enerplus	4-23-47-20

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Inventory from Robus / Enerplus
Page 7 of 9

Lufkin Pumpjack	Item	1	Camrose	Enerplus	4-23-47-20
4-23-49-21	Folder		Camrose	Enerplus	
Fuel Gas Scrubber - Test Separator - Underground	Item	1	Camrose	Enerplus	4-23-49-21
4-24-50-22	Folder		Camrose	Enerplus	
Ampscot pumpjack	Item	1	Camrose	Enerplus	4-24-50-22
National pumpjack	Item	1	Camrose	Enerplus	4-24-50-22
4-34-47-20 Facility Site	Folder		Camrose	Enerplus	
Compressor	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Item 3	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Item 4	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Legrand Pumpjack	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
MCC	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Pump Jack and Pipe surplus	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Recycle Pump Building	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Scrubbers	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Seperator	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Tank Farm	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Water pump building	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
Well head and yard	Item	1	Camrose	Enerplus	4-34-47-20 Facility Site
4-34-48-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack	Item	1	Camrose	Enerplus	4-34-48-21
4-8-50-20	Folder		Camrose	Enerplus	
Well site - scrubber - separator - propane tank - 4	Item	1	Camrose	Enerplus	4-8-50-20
5-03-49-21	Folder		Camrose	Enerplus	
Lufkin Pumpjack idle	Item	1	Camrose	Enerplus	5-03-49-21
5-12-50-22	Folder		Camrose	Enerplus	
5-16-49-21	Folder		Camrose	Enerplus	
Abandoned pump jack	Item	1	Camrose	Enerplus	5-16-49-21
5-23-49-21	Folder		Camrose	Enerplus	
Facility Site - Compressor - Compressor Package	Item	1	Camrose	Enerplus	5-23-49-21
5-24-50-22	Folder		Camrose	Enerplus	
Lufkin pumpjack	Item	1	Camrose	Enerplus	5-24-50-22
5-25-47-20	Folder		Camrose	Enerplus	
Scrubber and separator	Item	1	Camrose	Enerplus	5-25-47-20
5-26-47-20	Folder		Camrose	Enerplus	
400 bbl tank - berm - tank burner	Item	1	Camrose	Enerplus	5-26-47-20
Fuel Gas Scrubber - Separator - storage tank	Item	1	Camrose	Enerplus	5-26-47-20
Pump Jack (Horse head off) and second well head	Item	1	Camrose	Enerplus	5-26-47-20

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Inventory from Robus / Enerplus
Page 8 of 9

5-27-47-20	Folder	Camrose	Enerplus	
Lufkin Pumpjack	Item	1 Camrose	Enerplus	5-27-47-20
6-12-50-22	Folder	Camrose	Enerplus	
Abandoned well	Item	1 Camrose	Enerplus	6-12-50-22
American pumpjack	Item	1 Camrose	Enerplus	6-12-50-22
Lufkin pumpjack	Item	1 Camrose	Enerplus	6-12-50-22
Lufkin pumpjack and well	Item	1 Camrose	Enerplus	6-12-50-22
Well head no pumpjack	Item	1 Camrose	Enerplus	6-12-50-22
Well head no pumpjack	Item	1 Camrose	Enerplus	6-12-50-22
6-27-49-21	Folder	Camrose	Enerplus	
Scrubber and separators	Item	1 Camrose	Enerplus	6-27-49-21
6-29-49-21 facility single well site	Folder	Camrose	Enerplus	
Inventory	Item	1 Camrose	Enerplus	6-29-49-21 facility single well site
Item 2	Item	1 Camrose	Enerplus	6-29-49-21 facility single well site
6-32-49-21	Folder	Camrose	Enerplus	
Gas header	Item	1 Camrose	Enerplus	6-32-49-21
6-33-48-21	Folder	Camrose	Enerplus	
Wellhead	Item	1 Camrose	Enerplus	6-33-48-21
6-34-47-20	Folder	Camrose	Enerplus	
National Pumpjack	Item	1 Camrose	Enerplus	6-34-47-20
Separator	Item	1 Camrose	Enerplus	6-34-47-20
6-8-49-21	Folder	Camrose	Enerplus	
Ampscot pumpjack	Item	1 Camrose	Enerplus	6-8-49-21
7-11-50-20	Folder	Camrose	Enerplus	
Single well site scrubber separator propane tank	Item	1 Camrose	Enerplus	7-11-50-20
7-16-49-21	Folder	Camrose	Enerplus	
Lufkin pumpjack	Item	1 Camrose	Enerplus	7-16-49-21
7-17-49-21	Folder	Camrose	Enerplus	
Compressor separators MCC air receiver	Item	1 Camrose	Enerplus	7-17-49-21
Wellhead	Item	1 Camrose	Enerplus	7-17-49-21
7-22-50-20	Folder	Camrose	Enerplus	
Separator solar pan 7-22-50-20	Item	1 Camrose	Enerplus	7-22-50-20
7-27-47-20	Folder	Camrose	Enerplus	
Ampscot pumpjack	Item	1 Camrose	Enerplus	7-27-47-20
7-33-47-20	Folder	Camrose	Enerplus	
Water injection Package	Item	1 Camrose	Enerplus	7-33-47-20
7-34-47-20 lufkin	Folder	Camrose	Enerplus	
Lufkin pumpjack	Item	1 Camrose	Enerplus	7-34-47-20 lufkin

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Inventory from Robus / Enerplus
Page 9 of 9

8-27-47-20	Folder	Camrose	Enerplus	
Dominion Bridge Pumpjack	Item	1 Camrose	Enerplus	8-27-47-20
9-27-47-20	Folder	Camrose	Enerplus	
Ampscot Pumpjack	Item	1 Camrose	Enerplus	9-27-47-20
9-28-47-20	Folder	Camrose	Enerplus	
LeGrande Pumpjack	Item	1 Camrose	Enerplus	9-28-47-20

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Sale of Goods or Factors Act

Control #: F06688414

Registration Date: 2021-Jan-08

Registration #: 21010829896

The Registration Term is 5 Years

This Registration Expires at 11:59 PM on 2026-Jan-08

Debtor(s)

Block

1 ROBUS RESOURCES INC.
5502 - 28A Avenue Close
Camrose, AB T4V3A4

THIS IS EXHIBIT " H " referred to in the
Affidavit of TERRY O'CONNOR

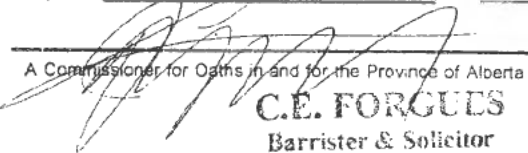
Sworn before me this 9

Day of MARCH, 2021

Secured Party / Parties

Block

1 PAMOCO RESOURCES LTD.
#200, 6784 - 65 Avenue
Red Deer, AB T4P 1A5
Phone #: 403 342 7044
Email: chris@forgueslaw.com


A Commissioner for Oaths in and for the Province of Alberta
C.E. FORGUES
Barrister & Solicitor

Collateral: General

Block **Description**

1 ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR AND PROCEEDS

End of Verification Statement

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Financing Statement

PPSA Security Agreement or
Sale of Goods Act s.26(2) or
Factors Act s.9(2)

Type of Registration (Select one only)

SA ☐ PPSA Security Agreement

1. What is the term of Registration? ☐ _____ or ☐ Infinity
1 - 25 years
2. Does it cover Trust Indenture? ☐ Yes ☐ No

SG ☒ Sale of Goods Act s. 26(2) or Factors Act s.9(2)

1. What is the term of Registration? ☒ 5 or ☐ Infinity
1 - 25 years

THIS IS EXHIBIT " I " referred to in the

Affidavit of TERRY O'CONNOR

Sworn before me this 9th

Day of MARCH, 2021

A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor

Debtor One

Select one ☒ Business ☐ Individual

Business Name or Last Name

ROBUS RESOURCES INC.

First Name

Middle Name

Street Address

City

Province

Postal Code

Birthdate
(if known) yyyy-mm-dd

5502 - 28A Avenue Close

Camrose

AB

T4V 3A4

Debtor Two

Select one ☐ Business ☐ Individual

Business Name or Last Name

First Name

Middle Name

Street Address

City

Province

Postal Code

Birthdate
(if known) yyyy-mm-dd

Secured Party

Select one ☒ Business ☐ Individual

Secured
Party Code

Business Name or Last Name

First Name

Middle Name

Street Address

City

Province

Postal Code

#200, 6784 - 65 Avenue

Red Deer

AB

T4P 1A5

Email Address

chris@forgueslaw.com

Collateral - Serial Number Goods (If PPSA, applicable only to consumer goods or equipment)

Serial Number

Year (yyyy)

Make and Model

Category

1				
2				

General Collateral

1 ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR AND PROCEEDS

2

Your Reference Number

#4317

Authorized Signature

Name of Person Authorized to Complete this Form (PRINT)

Telephone Number

Call Box Number

Christopher Forgues

403-342-7044

Registry Agent Office Use Only

Date of Submission (yyyy-mm-dd)

Search ID #: Z13572795

Transmitting Party

MR. C.E. FORGUES (B & S)

#200, 6784-65 Avenue
RED DEER, AB T4P 1A5

Party Code: 50046663
Phone #: 403 342 7044
Reference #: 1420

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Business Debtor Search For:

ROBUS RESOURCES INC.

THIS IS EXHIBIT " J " referred to in the
Affidavit of TERRY O'CONNOR

Sworn before me this 9

Day of MARCH, 2021

Exact Result(s) Only Found

A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 20012731669

Registration Date: 2020-Jan-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Jan-27 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

1 ROBUS RESOURCES INC.
300 48TH AVENUE, #700
CAMROSE, AB T4V 4W2

Status

Current

Secured Party / Parties

Block

1 MIDSTREAM EQUIPMENT CORP.
BOX 5799
HIGH RIVER, AB T1V 1P3
Email: trevor.elgar@midstreamequipment.com

Status

Current

Collateral: General

Block

Description

1 Unit #1219 - Natural Gas Compressor, Wankesha 7044GSI engine

Status

Current

2 Ariel JGD4 Compressor

Current

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Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 20021327493

Registration Date: 2020-Feb-13

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Feb-13 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7TH AVE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ROBUS SERVICES LLC
13808 SPRUCEWOOD DRIVE
DALLAS, TX 75240
Email: rbrantman@summerlineasset.com

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Current

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 20021327572

Registration Date: 2020-Feb-13

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7TH AVE SW
CALGARY, AB T2P 0Z3

Status
Current

Secured Party / Parties

Block

1 ROBUS SERVICES LLC
13808 SPRUCEWOOD DRIVE
DALLAS, TX 75240
Email: RBRANTMAN@SUMMERLINEASSET.COM

Status
Current

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21010829896

Registration Date: 2021-Jan-08

Registration Type: SALE OF GOODS OR FACTORS ACT

Registration Status: Current

Expiry Date: 2026-Jan-08 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
5502 - 28A AVENUE CLOSE
CAMROSE, AB T4V3A4

Current

Secured Party / Parties

Block

Status

1 PAMOCO RESOURCES LTD.
#200, 6784 - 65 AVENUE
RED DEER, AB T4P 1A5
Phone #: 403 342 7044
Email: chris@forgueslaw.com

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR AND
PROCEEDS

Current

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21012228376

Registration Date: 2021-Jan-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-22 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status
Current

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Secured Party / Parties

Block

Status
Current

1 WILD WEST CAPITAL LLC - ATTN: KEVIN DENUCCIO
25991 VINEDO LN
LOS ALTOS HILLS, CA 94022
Email: Kdenuccio@yahoo.com

Collateral: General

Block

Description

Status

- | | | |
|---|---|---------|
| 1 | ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND WILD WEST CAPITAL LLC (THE "ROYALTY AGREEMENT"). | Current |
| 2 | ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT. | Current |
| 3 | THE WELLS (INCLUDING BUT NOT LIMITED TO ABANDONED, SHUT-IN, SUSPENDED, CAPPED, PRODUCING, WATER INJECTION, WATER SOURCE, WASTE DISPOSAL, OIL OR GAS WELLS AND ANY OTHER WELLS AND OTHER WELLS AND INCLUDING THE WELL BORES, WELLHEAD, AND ALL MATERIALS AND EQUIPMENT IN THE WELLBORE) LOCATED ON THE ROYALTY LANDS OR LANDS USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. | Current |

-89-

Search ID #: Z13572795

- | | | |
|---|--|---------|
| 4 | ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OF HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). | Current |
| 5 | ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. | Current |
| 6 | PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. | Current |

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21012228453

Registration Date: 2021-Jan-22

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Secured Party / Parties

Block

Status

Current

1 WILD WEST CAPITAL LLC - ATTN: KEVIN DENUCCIO
25991 VINEDO LN
LOS ALTOS HILLS, CA 94022
Email: Kdenuccio@yahoo.com

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21012520666

Registration Date: 2021-Jan-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Secured Party / Parties

Block

Status

Current

1 CRISTOBAL AG
C/O TREVISA-TREUHAND ANSTALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Collateral: General

Block

Description

Status

- | | | |
|---|---|---------|
| 1 | ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND (THE "ROYALTY AGREEMENT"). | Current |
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-92-

Search ID #: Z13572795

- | | | |
|---|--|---------|
| 4 | ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). | Current |
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- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
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-93-

Search ID #: Z13572795

Particulars

Block **Additional Information**

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

CRISTOBAL AG
C/O Trevisa-Treuhand Anstalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21012520704

Registration Date: 2021-Jan-25

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 CRISTOBAL AG
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Particulars

Block

Additional Information

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

CRISTOBAL AG
c/o Trevisa-Treuhand Anstsalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21012520809

Registration Date: 2021-Jan-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ORBINVEST ADVISORS LTD.
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Collateral: General

Block

Description

Status

- | | | |
|---|---|---------|
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Search ID #: Z13572795

- 4 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). Current
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- 6 PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
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- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. Current

-97-

Search ID #: Z13572795

Particulars

Block **Additional Information**

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

ORBINVEST ADVISORS LTD.
C/O Trevisa-Treuhand Anstalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Search ID #: Z13572795

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13572795

Date of Search: 2021-Mar-03

Time of Search: 15:22:08

Registration Number: 21012520882

Registration Date: 2021-Jan-25

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ORBINVEST ADVISORS LTD.
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Particulars

Block

Additional Information

Status

1 Full name of the Secured Party listed in BLOCK 1 is as follows:

Current

ORBINVEST ADVISORS LTD.
C/O Trevisa-Treuhand Anstsalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Result Complete



-99-

Demand to Secured Party

Personal Property Security Act
Section 50(3)

To: PAMOCO RESOURCES LTD.
Name of Secured Party

1. A Financing Statement was registered in your favour and assigned registration number

21010829896 on the 08 day of JANUARY, 2021
Registration Number day month year

at the Personal Property Registry.

2. I am named as the debtor in the Financing Statement.

OR

I have an interest in property that falls under the collateral description in the Financing Statement

3. Pursuant to section 50 of the Personal Property Security Act, you are hereby required, not later than 40 days after this demand is given,

(a) to register a *Financing Change Statement* for the purpose of
DISCHARGING THE REGISTRATION

OR

(b) to provide to the Registrar an Order of the Court confirming that the registration need not be amended or discharged.

4. If this demand is not complied with, I intend to submit a *Financing Change Statement* for the registration pursuant to section 50(5) of the Personal Property Security Act.

Dated this 23 day of FEBRUARY, 2021
day month year

THIS IS EXHIBIT " K " referred to in the
Affidavit of TERRY O'CONNOR

Sworn before me this 9

Day of MARCH, 2021

Person giving Demand: Robus Resources Inc

Please PRINT

[Signature]
PRESIDENT
Signature

A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor

-100-

ORIGIN ID: YXDA (587) 322-1533
ERNIE METHOT
C/O FASC
5502 28A AVENUE CLOSE
CAMROSE, AB T4V4A3
CANADA CA

SHIP DATE: 24FEB21
ACTWGT: 1.00 LB
CAD: 114170032/WSCA3500

BILL SENDER

R

TO

PAMOCO RESOURCES LTD.
6784 65 AVENUE
UNIT # 200
RED DEER AB T4P1A5

(CA)

(403) 342-7044
INV:
PO:

REF:

DEPT:



FedEx
Express



TRK# 7840 6624 5691
0451

THU - 25 FEB A4
STANDARD OVERNIGHT

ASR

T4P 1A5

AB-CA YYC

5B YRMB



THIS IS EXHIBIT " L " referred to in the
Affidavit of TERRY O'CONNOR

Sworn before me this 9

Day of MARCH, 20 21

A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES

Barrister & Solicitor



COURT FILE NUMBER	2110 - 00289
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	RED DEER
APPLICANT	PAMOCO RESOURCES LTD.
RESPONDENT	ROBUS RESOURCES INC.
DOCUMENT	AFFIDAVIT OF SERVICE
ADDRESS FOR SERVICE CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Chris Forgues, C. E. Forgues & Company #200, 6784 - 65 Avenue, Red Deer, Alberta T4P 1A5 Tel.: 403-342-7044 Fax: 403-342-7055

Affidavit of Service of CHRIS FORGUES, sworn on March 30, 2021.

I, Chris Forgues, of the City of Red Deer, in the Province of Alberta, lawyer, MAKE OATH AND SAY THAT:

1 I am lawyer of record for the Applicant in these proceedings.

Service on the Respondent

2 I served the Respondent, ROBUS RESOURCES INC., with true copies of the Originating Application and Affidavit of Terry O'Connor sworn March 9, 2021, both filed in this matter March 19, 2021 (referred to hereunder as the "Originating Notice and Supporting Affidavit") by recorded mail as follows:

2.1 By forwarding the Originating Notice and Supporting Affidavit by recorded mail to ROBUS RESOURCES INC. on March 19, 2021 to 3700, 400 - 3rd Avenue SW, Calgary,

Alberta T2P 4H2. Attached hereto and marked **Exhibit "A"** to this my Affidavit is a true copy of the Post Office receipt bearing tracking number RN 351655646 CA. Attached hereto and marked **Exhibit "B"** to this my Affidavit is a true copy of a Canada Post website printout in respect of the said tracking number showing delivery at March 22, 2021. Attached hereto and marked **Exhibit "C"** to this my Affidavit is a true copy of an Alberta Corporation Search in respect of the Respondent showing the "3700, 400 - 3rd Avenue SW, Calgary" address to be the Registered Office address of the Respondent.

- 2.2 By forwarding the Originating Notice and Supporting Affidavit by recorded mail to ROBUS RESOURCES INC. on March 19, 2021 to 5502 - 28A Avenue Close, Camrose, Alberta T4V 4A3. Attached hereto and marked **Exhibit "D"** to this my Affidavit is a true copy of the Post Office receipt bearing tracking number RN 351655650 CA. Attached hereto and marked **Exhibit "E"** to this my Affidavit is a true copy of a Canada Post website printout in respect of the said tracking number showing delivery at March 22, 2021. The "5502 - 28A Avenue Close, Camrose" address is the address from where the Respondent couriered the Demand to Secured Party to the Applicant, according to Exhibits "K" and "L" of the Supporting Affidavit.

Service on Other Persons

- 3 With reference to Subsection 70(2) of the *Personal Property Security Act*, a Personal Property Registry search on the Respondent taken March 3, 2021 (being Exhibit "J" of the Supporting Affidavit, and an updated and confirming Personal Property Registry search on the Respondent taken March 25, 2021, I believe the following persons' rights may be affected by the Originating Application, being they are each creditor registrants who are subsequent to the Applicant's PPR registration no. 21010829896 in question, namely :

Wild West Capital LLC – registration nos. 21012228376 and 21012228453

Cristobal AG – registration nos. 21012520666 and 21012520704

Orbinvest Advisors Ltd. – registration nos. 21012520809 and 210125882

, referred to hereunder at times collectively as the "subsequent registrants".

- 4 Attached hereto and marked **Exhibit "F"** to this my Affidavit is a true copy of the said

updated and confirming Personal Property Registry search on the Respondent taken March 25, 2021.

- 5 None of the subsequent registrants have an Registered Office address or Registered Attorney address in Alberta according to a search request by my office on March 19, 2021 through Red Deer Registries, being a Service Alberta licenced agent. Attached hereto and marked Exhibit "G" to this my Affidavit is a true copy of my office's March 19, 2021 inquiry and the said agent's response thereto.
- 6 I served WILD WEST CAPITAL LLC with true copies of the Originating Application and Supporting Affidavit by forwarding the same by recorded mail on March 22, 2021 to 25991 Vinedo Ln, Los Altos Hills, California, USA 94022. I served CRISTOBAL AG with true copies of the Originating Application and Supporting Affidavit by forwarding the same by recorded mail on March 22, 2021 to c/o Trevisa-Treuhand Anstalt, Landstrasse 14, 9496 Balzers, Liechtenstein. I served ORBINVEST ADVISORS LTD. with true copies of the Originating Application and Supporting Affidavit by forwarding the same by recorded mail on March 22, 2021 to c/o Trevisa-Treuhand Anstalt, Landstrasse 14, 9496 Balzers, Liechtenstein.
- 7 The aforesaid addresses of the subsequent registrants are all as indicated within Exhibit "F" to this my Affidavit, as well as within Exhibit "J" to the Supporting Affidavit, being the PPR Searches.
- 8 Attached hereto and marked **Exhibit "G"** to this my Affidavit is a true copy of the Post Office receipts bearing tracking numbers:
EM 067437107 CA in respect of WILD WEST CAPITAL LLC
RW 705354741 CA in respect of CRISTOBAL AG
RW 705354755 CA in respect of ORBINVEST ADVISORS LTD.
Further attached hereto and marked **Exhibit "H"** to this my Affidavit is a true copy of the payment receipt issued by the Post Office on March 22, 2021 in respect of these recorded mailings, including references to the said tracking numbers.
- 9 Additionally on March 25, 2021 I served each of the subsequent registrants with true copies of the Originating Application and page 1 of Supporting Affidavit by forwarding the same to the respective email addresses of those entities as disclosed by the PPR searches

(again being Exhibit "F" to this Affidavit and Exhibit "J" to the Supporting Affidavit). Attached hereto and marked **Exhibit "I"** to this my Affidavit is a true copy of my mail letter of March 25, 2021 to WILD WEST CAPITAL LLC. Attached hereto and marked **Exhibit "J"** to this my Affidavit is a true copy of my mail letter of March 25, 2021 to CRISTOBAL AG and ORBINVEST ADVISORS LTD., who have the same address.

SWORN BEFORE ME at the City of Red Deer,
in the Province of Alberta, this 30 day of
March, 2021.



A Commissioner for Oaths in and for
the Province of Alberta

LARISSA LEE PRIMEAU
A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022



Chris Forgues

-5-

A1



**REGISTERED
DOMESTIC**
CUSTOMER RECEIPT

**RECOMMANDÉ
RÉGIME INTÉRIEUR**
REÇU DU CLIENT



To		Destinataire	
Name	Nom	Address	Adresse
ROBUS RESOURCES INC		3700, 400 - 3RD AVE SW	
City / Pr.v. / Postal Code	AB	City / Pr.v. / Postal Code	T2P 4H2
Declared Value	Valeur déclarée	\$	

FOR DELIVERY CONFIRMATION	CONFIRMATION DE LA LIVRAISON
canadapost.ca	postescanada.ca
or/ou	
1 888 550-6333	
CPC Tracking Number	Numéro de suivi de la SCP
RN 351 655 646 CA	

33-086-584 (17-12)

THIS IS EXHIBIT " A " referred to in the
Affidavit of CHRIS FORGUES
Sworn before me this 30TH
Day of MARCH, 2021
YKamelle
A Commissioner for Oaths in and for the Province of Alberta
LARISSA LEE PRIMEAU
A Commissioner for Oaths
in and for Alberta.
My Commission expires August 11, 2022



-6-

B1

Date: 2021/03/22

Dear Sir or Madam

Please find below the scanned delivery date and signature of the recipient of the item identified below:

Item Number RN351655646CA

Product Name Lettermail

Reference Number 1 Not Applicable

Reference Number 2 Not Applicable

Delivery Date (yyyy/mm/dd) 2021-03-22

Signatory Name

Signature unavailable or not requested.

Signature

Yours sincerely,

Customer Relationship Network

1-888-550-6333.

(From outside Canada 1 416 979-3033)

This copy confirms to the delivery date and signature of the individual who accepted and signed for the item in question. This information has been extracted from the Canadapost data warehouse

THIS IS EXHIBIT " B " referred to in the
Affidavit of CHRIS FORGUES

Sworn before me this 30

Day of MARCH, 2021

Larissa Lee Primeau

A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU

A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022



- 7 -

Tracking number

RN351655646CA

Delivered**Shipping service:** Lettermail**Delivery standard:** Mar. 25**Reason for delivery standard date change:** Item was received by Canada Post after cut-off time.**Delivery progress**

Date	Time	Location	Progress	Post office
Mar. 22	9:16 am	CALGARY, AB	Delivered	
Mar. 22	6:25 am	CALGARY, AB	Out for delivery	
Mar. 22	6:21 am	CALGARY, AB	Item processed	
Mar. 19	9:03 pm	CALGARY, AB	Item processed	
Mar. 19	5:33 pm	RED DEER, AB	Item accepted	
Mar. 19	4:48 pm	RED DEER, AB	Item accepted at the Post Office	

Features and options

Signature Required

- 8 -

C 1

Government of Alberta ■ Corporation/Non-Profit Search Corporate Registration System

Date of Search: 2021/03/29
Time of Search: 02:42 PM
Search provided by: RED DEER REGISTRIES
Service Request Number: 35178779
Customer Reference Number: 1420

Corporate Access Number: 2019678412
Business Number: 707119483
Legal Entity Name: ROBUS RESOURCES INC.

Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Registration Date: 2016/05/04 YYYY/MM/DD

Registered Office:

Street: 400 3RD AVENUE SW, SUITE 3700
City: CALGARY
Province: ALBERTA
Postal Code: T2P4H2

Records Address:

Street: 400 3RD AVENUE SW, SUITE 3700
City: CALGARY
Province: ALBERTA
Postal Code: T2P4H2

Directors:

Last Name: METHOT
First Name: ERNIE
Street/Box Number: PO BOX 875
City: CASTOR
Province: ALBERTA
Postal Code: T0C0X0

THIS IS EXHIBIT " C " referred to in the
Affidavit of CHRIS FORGUES

Sworn before me this 30

Day of MARCH, 2021

LARISSA LEE PRIMEAU

A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU
A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022

Voting Shareholders:

Last Name: METHOT
First Name: ERNIE
Street: 5502 - 28A AVENUE CLOSE
City: CAMROSE
Province: ALBERTA
Postal Code: T4V3A4
Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: THE CORPORATION IS AUTHORIZED TO ISSUE AN UNLIMITED NUMBER OF COMMON SHARES.

Share Transfers Restrictions: NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS BY RESOLUTION.

Min Number Of Directors: 1

Max Number Of Directors: 9

Business Restricted To: NONE.

Business Restricted From: NONE.

Other Provisions: THE ATTACHED SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF THE CORPORATION.

Other Information:

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2019	2020/01/21

Outstanding Returns:

Annual returns are outstanding for the 2020 file year(s).

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2016/05/04	Incorporate Alberta Corporation
2020/01/21	Enter Annual Returns for Alberta and Extra-Provincial Corp.
2020/02/22	Update BN

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Other Rules or Provisions	ELECTRONIC	2016/05/04

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.



D1

- 11 -

		REGISTERED DOMESTIC	RECOMMANDÉ RÉGIME INTÉRIEUR	
		CUSTOMER RECEIPT	REÇU DU CLIENT	
To / Destinataire				
Name / Nom		Robus Resources Inc		
Address / Adresse		5502 - 28A AVENUE CLOSE		
City / Prov. / Postal Code		CAMROSE AB T4V 3A9		
Declared Value / Valeur déclarée		\$		
33-086-584 (17-12)				
		FOR DELIVERY CONFIRMATION		CONFIRMATION DE LA LIVRAISON
		canadapost.ca or / ou		postescanada.ca
		1 888 550-6333		
		CPC Tracking Number		Numero de repérage de la SCP
		RN 351 655 650 CA		

THIS IS EXHIBIT " D " referred to in the
Affidavit of CHRIS FORGUES

Sworn before me this 30

Day of MARCH, 2021

Kimell

A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU

A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022



- 12 -

E 1

Date: 2021/03/22

Dear Sir or Madam

Please find below the scanned delivery date and signature of the recipient of the item identified below:

Item Number RN351655650CA

Product Name Lettermail

Reference Number 1 Not Applicable

Reference Number 2 Not Applicable

Delivery Date (yyyy/mm/dd) 2021-03-22

Signatory Name

Signature unavailable or not requested.

Signature

THIS IS EXHIBIT " E " referred to in the
Affidavit of CHRIS FORGUES
Sworn before me this 30
Day of MARCH, 2021
Larissa Lee Primeau
A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU
A Commissioner for Oaths
in and for Alberta.
My Commission expires August 11, 2022

Yours sincerely,

Customer Relationship Network

1-888-550-6333.

(From outside Canada 1 416 979-3033)

This copy confirms to the delivery date and signature of the individual who accepted and signed for the item in question. This information has been extracted from the Canadapost data warehouse

-13-

**Tracking number**

RN351655650CA

Delivered**Shipping service:** Lettermail**Delivery standard:** Mar. 25**Reason for delivery standard date change:** Item was received by Canada Post after cut-off time.**Delivery progress**

Date	Time	Location	Progress	Post office
Mar. 22	12:08 pm	CAMROSE, AB	Delivered to your community mailbox, parcel locker or apt./condo mailbox	
Mar. 22	9:52 am	CAMROSE, AB	Item out for delivery	
Mar. 22	5:29 am	CAMROSE, AB	Item processed	
Mar. 21	5:26 pm	EDMONTON, AB	Item departed	
Mar. 19	10:43 pm	EDMONTON, AB	Item processed	
Mar. 19	5:33 pm	RED DEER, AB	Item accepted	
Mar. 19	4:47 pm	RED DEER, AB	Item accepted at the Post Office	

Features and options

Signature Required

Search ID #: Z13649470

Transmitting Party

MR. C.E. FORGUES (B & S)

#200, 6784-65 Avenue
RED DEER, AB T4P 1A5

Party Code: 50046663

Phone #: 403 342 7044

Reference #: 4317

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Business Debtor Search For:

ROBUS RESOURCES INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

THIS IS EXHIBIT " F " referred to in the
Affidavit of CHRIS FORGUES
Sworn before me this 30
Day of MARCH, 2021
[Signature]
A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU
A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022



Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 20012731669

Registration Date: 2020-Jan-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Jan-27 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
300 48TH AVENUE, #700
CAMROSE, AB T4V 4W2

Current

Secured Party / Parties

Block

Status

1 MIDSTREAM EQUIPMENT CORP.
BOX 5799
HIGH RIVER, AB T1V 1P3
Email: trevor.elgar@midstreamequipment.com

Current

Collateral: General

Block

Description

Status

1 Unit #1219 - Natural Gas Compressor, Wankesha 7044GSI engine

Current

2 Ariel JGD4 Compressor

Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 20021327493

Registration Date: 2020-Feb-13

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Feb-13 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7TH AVE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ROBUS SERVICES LLC
13808 SPRUCEWOOD DRIVE
DALLAS, TX 75240
Email: rbrantman@summerlineasset.com

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 20021327572

Registration Date: 2020-Feb-13

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7TH AVE SW
CALGARY, AB T2P 0Z3

Status
Current

Secured Party / Parties

Block

1 ROBUS SERVICES LLC
13808 SPRUCEWOOD DRIVE
DALLAS, TX 75240
Email: RBRANTMAN@SUMMERLINEASSET.COM

Status
Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21010829896

Registration Date: 2021-Jan-08

Registration Type: SALE OF GOODS OR FACTORS ACT

Registration Status: Current

Expiry Date: 2026-Jan-08 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

21032528799

Amendment

2021-Mar-25

Debtor(s)

Block

Status
Current

1 ROBUS RESOURCES INC.
5502 - 28A AVENUE CLOSE
CAMROSE, AB T4V3A4

Secured Party / Parties

Block

Status
Current

1 PAMOCO RESOURCES LTD.
#200, 6784 - 65 AVENUE
RED DEER, AB T4P 1A5
Phone #: 403 342 7044
Email: chris@forgueslaw.com

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR AND
PROCEEDS

Deleted By
21032528799

2 ALL OF THE DEBTOR'S INTEREST IN EQUIPMENT PRESENTLY OR ONCE SITUATE
AT DEBTOR'S OPERATIONS LAND IN TOWNSHIPS 47-50, RANGES 20-23, WEST OF
THE 4TH MERIDIAN, INCLUDING BUT NOT LIMITED TO PUMPJACKS, TANKS,
WELLHEADS, COMPRESSORS, SEPARATORS, FUEL GAS SCRUBBERS,
FLOWLINES, FLARE STACKS, TREATERS, MOBILE AND MOVABLE BUILDINGS AND
SHACKS, AND PROCEEDS THEREOF.

Current By
21032528799

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012228376

Registration Date: 2021-Jan-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-22 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Secured Party / Parties

Block

Status

Current

1 WILD WEST CAPITAL LLC - ATTN: KEVIN DENUCCIO
25991 VINEDO LN
LOS ALTOS HILLS, CA 94022
Email: Kdenuccio@yahoo.com

Collateral: General

Block

Description

Status

- | | | |
|---|---|---------|
| 1 | ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND WILD WEST CAPITAL LLC (THE "ROYALTY AGREEMENT"). | Current |
| 2 | ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT. | Current |
| 3 | THE WELLS (INCLUDING BUT NOT LIMITED TO ABANDONED, SHUT-IN, SUSPENDED, CAPPED, PRODUCING, WATER INJECTION, WATER SOURCE, WASTE DISPOSAL, OIL OR GAS WELLS AND ANY OTHER WELLS AND OTHER WELLS AND INCLUDING THE WELL BORES, WELLHEAD, AND ALL MATERIALS AND EQUIPMENT IN THE WELLBORE) LOCATED ON THE ROYALTY LANDS OR LANDS USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. | Current |

Search ID #: Z13649470

F 7

- 4 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). Current
- 5 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. Current
- 6 PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012228453

Registration Type: LAND CHARGE

Registration Date: 2021-Jan-22

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 WILD WEST CAPITAL LLC - ATTN: KEVIN DENUCCIO
25991 VINEDO LN
LOS ALTOS HILLS, CA 94022
Email: Kdenuccio@yahoo.com

Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012520666

Registration Date: 2021-Jan-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 CRISTOBAL AG
C/O TREVISA-TREUHAND ANSTALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Collateral: General

Block

Description

Status

1 ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND (THE "ROYALTY AGREEMENT").

Current

2 ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT.

Current

3 THE WELLS (INCLUDING BUT NOT LIMITED TO ABANDONED, SHUT-IN, SUSPENDED, CAPPED, PRODUCING, WATER INJECTION, WATER SOURCE, WASTE DISPOSAL, OIL OR GAS WELLS AND ANY OTHER WELLS AND OTHER WELLS AND INCLUDING THE WELL BORES, WELLHEAD, AND ALL MATERIALS AND EQUIPMENT IN THE WELLBORE) LOCATED ON THE ROYALTY LANDS OR LANDS USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS.

Current

Search ID #: Z13649470

- 23 -
- F10
- 4 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). Current
- 5 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. Current
- 6 PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. Current

Search ID #: Z13649470

Particulars

Block **Additional Information**

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

CRISTOBAL AG
C/O Trevisa-Treuhand Anstalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012520704

Registration Date: 2021-Jan-25

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 CRISTOBAL AG
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Particulars

Block

Additional Information

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

CRISTOBAL AG
c/o Trevisa-Treuhand Anstsalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012520809

Registration Type: SECURITY AGREEMENT

Registration Date: 2021-Jan-25

Registration Status: Current

Expiry Date: 2046-Jan-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ORBINVEST ADVISORS LTD.
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Collateral: General

Block

Description

Status

1 ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND (THE "ROYALTY AGREEMENT").

Current

2 ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT.

Current

3 THE WELLS (INCLUDING BUT NOT LIMITED TO ABANDONED, SHUT-IN, SUSPENDED, CAPPED, PRODUCING, WATER INJECTION, WATER SOURCE, WASTE DISPOSAL, OIL OR GAS WELLS AND ANY OTHER WELLS AND OTHER WELLS AND INCLUDING THE WELL BORES, WELLHEAD, AND ALL MATERIALS AND EQUIPMENT IN THE WELLBORE) LOCATED ON THE ROYALTY LANDS OR LANDS USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS.

Current

Search ID #: Z13649470

- 4 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). Current
- 5 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. Current
- 6 PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. Current

Search ID #: Z13649470

Particulars

Block **Additional Information**

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

ORBINVEST ADVISORS LTD.
C/O Trevisa-Treuhand Anstalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 21012520882

Registration Date: 2021-Jan-25

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ORBINVEST ADVISORS LTD.
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Particulars

Block Additional Information

Status

1 Full name of the Secured Party listed in BLOCK 1 is as follows:

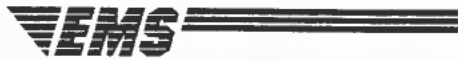
Current

ORBINVEST ADVISORS LTD.
C/O Trevisa-Treuhand Anstsalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Result Complete

- 30 -

G1



From **De** Name or Company Name **Nom ou Nom de la compagnie ***
C.E. Forques & Company
 Telephone No. **N° de téléphone**
403-342-7044 Extension **Poste**
 Address **Adresse ***
200 6784-65 Avenue
 City **Ville *** **Red Deer, AB** Prov. *** AB**
 Postal Code postal *** T4P 1A5** **CANADA**

To **À** Name or Company Name **Nom ou Nom de la compagnie ***
WILD WEST CAPITAL LLC
 Telephone No. **N° de téléphone**
403-342-7044 Extension **Poste**
 Address **Adresse ***
25991 Vinado Ln. Los Altos Hills
 City **Ville *** **California, USA** State **État ***
 ZIP Code *** 94022**
 Country **Pays *** **UNITED STATES / ÉTATS-UNIS**



*** NON - DELIVERY INSTRUCTIONS | DIRECTIVES RELATIVES À NON - LIVRAISON**
 Return to SENDER'S EXPENSE **Remvoyer AUX FRAIS DE L'EXPÉDITEUR** ☐ **OR** **ABANDON** ☒

Reason for Export / Raison de l'exportation		Commercial Senders / Expéditeurs commerciaux	
*Sender check applicable / Expéditeur coché applicable <input type="checkbox"/> Gift / Cadeau <input type="checkbox"/> Sale / Vente <input checked="" type="checkbox"/> Document / Document <input type="checkbox"/> Commercial Sample / Échantillon commercial <input type="checkbox"/> Repair/Warranty / Réparation/Garantie Other (Please specify) / Autre (S.V.P. spécifier)	Certificate No. / N° de certificat License No. / N° de licence Invoice No. / N° de facture	Country of origin / Pays d'origine HS Tariff No. / N° de tarif SH	Net Weight / Poids net Declared Value / Valeur déclarée \$CAD Country of origin / Pays d'origine HS Tariff No. / N° de tarif SH
1 Set of documents . kg \$ 1.00 . kg \$. kg \$. kg \$		\$CAD 2021 03 22	

Importer's Ref. / La réf. de l'importateur
 Sender's Ref. / La réf. de l'exportateur

QTY / QTE
 Detailed Description of Contents / Description détaillée du contenu
 1 Set of documents

I, the undersigned exporter of the goods, certify that the particulars given in this Invoice declaration are true and correct to the best of my knowledge and that the items do not contain any dangerous or prohibited articles. See additional Terms and Conditions on reverse side. May be opened officially by Customs.
 Je soussigné, l'exportateur des marchandises, atteste que l'information fournie sur la présente Déclaration relative à la facture est véridique et correcte au meilleur de ma connaissance et que le colis ne contient pas de marchandises dangereuses ou prohibées. Voir conditions additionnelles à l'endos. Peut être ouvert d'office par les douanes.

Sender's SIGNATURE de l'expéditeur
 Recipient's SIGNATURE du destinataire
 Recipient's Name / Nom du destinataire
 Time / Heure
 Delivery Date / Date de livraison

All fields above marked with an * are mandatory. | Toutes les sections ci-dessus marquées d'une * sont obligatoires.
 43-074-236 (14-08) Customer receipt / Reçu du client 1

R Registered / Reconnu International/USA International/É. U.

To / Destinataire
 Name / Nom
Orbinvest Advisors Ltd
 Address / Adresse
40 Trevisa Treuhard
Landstrasse 14
9496 Balzers
Liechtenstein
 For enquiry call / Pour renseignements appelez:
1 888 550-6333
 Declared Value / Valeur déclarée
\$
 Item No. / N° de l'article
RW 705 354 755 CA

R Registered / Reconnu International/USA International/É. U.

To / Destinataire
 Name / Nom
Cristobal AG
 Address / Adresse
40 Trevisa - Treuhard
Anstalt Landstrasse 14
Balzers
Liechtenstein
 For enquiry call / Pour renseignements appelez:
1 888 550-6333
 Declared Value / Valeur déclarée
\$
 Item No. / N° de l'article
RW 705 354 741 CA

THIS IS EXHIBIT " **G** " referred to in the Affidavit of **CHRIS FORQUES**
 Sworn before me this **30**
 Day of **MARCH**, 20**21**
Primeau
 A Commissioner for Oaths in and for the Province of Alberta
LARISSA LEE PRIMEAU
 A Commissioner for Oaths in and for Alberta.
 My Commission expires August 11, 20**22**

Canada Post / Postes Canada
RED DEER
6010 - 67A Street
RED DEER, AB T4N1X0
GST/TPS#: 119321495

2021/03/22 04:47:26 PATTI
CC/CC131083 W/G1 TR1214337

Customer/Client: 7243912

N 1@26.75 \$25.21
DISCOUNT \$1.54

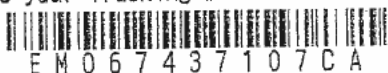
Xpost-USA Business
SMB discount applied.

Wild West

Actual Weight 0.488kg
To 94022

US

This is your Tracking #



E M 0 6 7 4 3 7 1 0 7 C A

Scale Service was processed after Mail Cut
-Off time

N 1@0.00 \$0.00
Coverage \$1.00

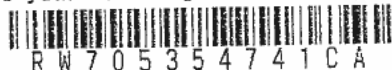
N 1@2.08 \$2.08
Fuel Surcharge

N 1@22.28 \$22.28
Ltr Mail Oth Int'l

Actual Weight 0.489kg
To LI

Cristobal

This is your Tracking #



R W 7 0 5 3 5 4 7 4 1 C A

Scale Service was processed after Mail Cut
-Off time

N 1@19.50 \$19.50
Reg Int'l

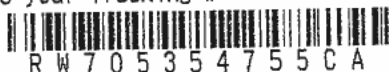
N 1@0.00 \$0.00
Coverage \$60.00

N 1@22.28 \$22.28
Ltr Mail Oth Int'l

Actual Weight 0.488kg
To LI

Orbinvest

This is your Tracking #



R W 7 0 5 3 5 4 7 5 5 C A

Scale Service was processed after Mail Cut
-Off time

- 31 -

H1

N 1@19.50 \$19.50
Reg Int'l

N 1@0.00 \$0.00
Coverage \$60.00

For complete terms and conditions consult the Canada
Postal Guide at www.canadapost.ca or any Post Office.

Delivery Standards are subject to change
and Service Guarantees are suspended.

Sender warrants that the shipped item(s)
do(es) not contain non-mailable matter.

You saved : \$1.54

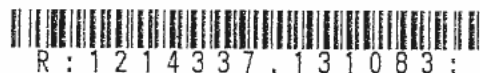
SUBTL \$110.85
TOTAL TAX \$0.00
TOTAL \$110.85

Visa \$110.85

Card Number
*****8952

CHG. DUE \$0.00
RND. CHG. \$0.00

Tell us how we did today.
Complete the survey at
canadapostsurvey.ca
or text 'SURVEY' to 55555
and enter to WIN one of two
\$250 Prepaid Visa Cards.
(Standard message and data
rates would apply for text
message)



R : 1 2 1 4 3 3 7 . 1 3 1 0 8 3 ;

Track your package by web or phone:
Some exceptions apply
Repérage sur le Web ou par téléphone :
Certaines conditions s'appliquent
WWW.CANADAPOST.CA / WWW.POSTESCANADA.CA
800-267-1177

THIS IS EXHIBIT " *H* " referred to in the
Affidavit of CHRIS FORGUES

Sworn before me this 30

Day of MARCH, 2021

Grimeau

A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU

A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022

- 32 -

I 1

Chris Forgues

From: Chris Forgues
Sent: March 25, 2021 3:37 PM
To: kdenuccio@yahoo.com
Subject: PAMOCO RESOURCES LTD. v. ROBUS RESOURCES INC.
Attachments: 2010 00289 Originating_Application.pdf; 2010 00289 Front page affidavit.pdf

To:

Wild West Capital LLC - ATTN: KEVIN DENUCCIO
25991 Vinedo Ln
Los Altos Hills, CA 94022
Email address: Kdenuccio@yahoo.com

Dear Sir,

Please see the attachments. In this matter the indicated Applicant has a Sale of Goods Act registration in the Alberta Personal Property Registry which the Respondent has brought into question; Wild West Capital LLC appears to have Security Agreement and Land Charge registrations in the Alberta Personal Property Registry which are subsequent thereto.

We forwarded, on March 22 /21 by registered mail to the physical address in California, complete copies of the attached documents.

If you desire to receive, by electronic transmission, a complete copy of the affidavit (herewith the attachment consists only of the 1st page thereof), please request same by email return to this office.

Christopher E. Forgues
C.E. Forgues & Company
Barristers & Solicitors

#200, 6784 - 65 Avenue, Red Deer, AB T4P 1A5
Ph (403) 342-7044 Fx: (403) 342-7055 E: chris@forgueslaw.com

This message is intended only for the addressee and may contain personal, privileged, or confidential information. Any other distribution, duplication or disclosure is prohibited. Thank you.

THIS IS EXHIBIT " I " referred to in the
Affidavit of CHRIS FORGUES

Sworn before me this 30
Day of MARCH, 2021

Larissa Lee Primeau
A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU
A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022

- 33

J1

Chris Forgues

From: Chris Forgues
Sent: Thursday, March 25, 2021 3:20 PM
To: t.hackl@acies-am.com
Subject: PAMOCO RESOURCES LTD. v. ROBUS RESOURCES INC.
Attachments: 2010 00289 Originating_Application.pdf; 2010 00289 Front page affidavit.pdf

To:

Cristobal AG and Orbinvest Advisors Ltd.
Both in care of Trevisa-Treuhard Anstalt
Landstrasse 14, 9496 Balzers, Liechtenstein
Email address: T.Hackl@Acies-Am.Com

Dear Sirs / Mesdames,

Please see the attachments. In this matter the indicated Applicant has a Sale of Goods Act registration in the Alberta Personal Property Registry which the Respondent has brought into question; Cristobal AG and Orbinvest Advisors Ltd. appear to have Security Agreement and Land Charge registrations in the Alberta Personal Property Registry which are subsequent thereto.

We forwarded, on March 22 /21 by registered mail to the physical address in Liechtenstein, complete copies of the attached documents to the physical address in Liechtenstein.

If you desire to receive, by electronic transmission, a complete copy of the affidavit (herewith the attachment consists only of the 1st page thereof), please request same by email return to this office.

Christopher E. Forgues
C.E. Forgues & Company
Barristers & Solicitors

#200, 6784 – 65 Avenue, Red Deer, AB T4P 1A5
Ph (403) 342-7044 Fx: (403) 342-7055 E: chris@forgueslaw.com

This message is intended only for the addressee and may contain personal, privileged, or confidential information. Any other distribution, duplication or disclosure is prohibited. Thank you.

THIS IS EXHIBIT " J " referred to in the
Affidavit of CHRIS FORGUES

Sworn before me this 30

Day of MARCH, 2021

[Signature]

A Commissioner for Oaths in and for the Province of Alberta

LARISSA LEE PRIMEAU

A Commissioner for Oaths
in and for Alberta.

My Commission expires August 11, 2022



COURT FILE NUMBER 2110 - 00289

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE RED DEER

APPLICANT PAMOCO RESOURCES LTD.

RESPONDENT ROBUS RESOURCES INC.

DOCUMENT **SUPPLEMENTAL AFFIDAVIT**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Chris Forgues, C. E. Forgues & Company
#200, 6784 - 65 Avenue, Red Deer
AB T4P 1A5
Tel: 403-342-7044 Fax: 403-342-7055

AFFIDAVIT OF: **TERRY O'CONNOR**

SWORN ON: March 30, 2021

I, TERRY O'CONNOR, of Red Deer, Alberta, SWEAR AND SAY THAT:

1. I am the General Manager of the Pamoco Resources Ltd., the Applicant in this matter. As such, I have personal knowledge of the matters hereinafter deposed to, except where stated to be based on information and belief, and where so stated I verily believe the same to be true.

2. Subsequent to my Affidavit in this theses proceedings sworn on March 9, 2021, on March 25, 2021 the Applicant amended its registration in the Personal

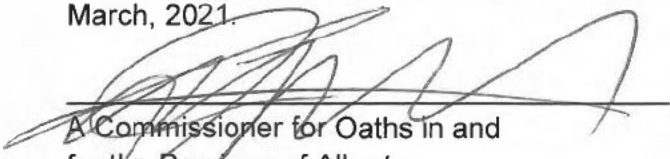
Property Registry (PPR) to better accord with the particulars of the January 4, 2019 sale of equipment by the Respondent to the Applicant as shown in the Exhibits to my Affidavit sworn March 9, 2021.

3. More particularly, the Applicant has caused its PPR registration to be amended by way of amending the general collateral description in the manner shown on the PPR Verification Statement dated March 25, 2021, a copy whereof is attached and marked **Exhibit "A"** to this my Affidavit.


4. Attached hereto and marked **Exhibit "B"** to this my Affidavit is a copy of a PPR Search Results Report on the Respondent taken March 25, 2021 (PPR Search on Robus Resources Inc.), which also shows the said amendment at page 5 of 16 thereof.

5. I make this Supplemental Affidavit to advise the Court of relevant facts which have arisen since I deposed my March 9, 2021 Affidavit in these proceedings, and in support of the relief sought by the Applicant including for an Order of the Court confirming that the Applicant's PPR registration need not be amended or discharged; or alternatively for an Order of the Court directing a further amendment to the Applicant's PPR registration.

SWORN BEFORE ME at the City of Red Deer,)
in the Province of Alberta, this 30 day of)
March, 2021.)


A Commissioner for Oaths in and
for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor


Terry O'Connor

Amendment of Sale of Goods or Factors Act

Control #: M06533729

Registration Date: 2021-Mar-25

Registration #: 21032528799

This Registration Expires at 11:59 PM on 2026-Jan-08

Latest Registration # is 21010829896.

First Current Debtor is ROBUS RESOURCES INC..

First Current Secured Party is PAMOCO RESOURCES LTD..

Deletions

Collateral: General

Block Description

1 ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR AND PROCEEDS

Additions

Collateral: General

Block Description

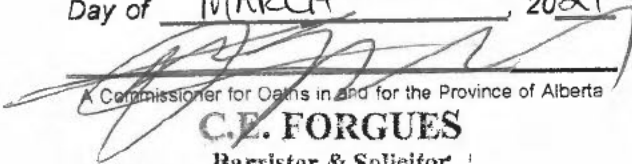
2 ALL OF THE DEBTOR'S INTEREST IN EQUIPMENT PRESENTLY OR ONCE SITUATE AT DEBTOR'S OPERATIONS LAND IN TOWNSHIPS 47-50, RANGES 20-23, WEST OF THE 4TH MERIDIAN, INCLUDING BUT NOT LIMITED TO PUMPJACKS, TANKS, WELLHEADS, COMPRESSORS, SEPARATORS, FUEL GAS SCRUBBERS, FLOWLINES, FLARE STACKS, TREATERS, MOBILE AND MOVABLE BUILDINGS AND SHACKS, AND PROCEEDS THEREOF.

End of Verification Statement

THIS IS EXHIBIT " A " referred to in the
Affidavit of TERRY O'CONNOR

Sworn before me this 30

Day of MARCH, 2021


A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor

Search ID #: Z13649470

Transmitting Party

MR. C.E. FORGUES (B & S)

#200, 6784-65 Avenue
RED DEER, AB T4P 1A5

Party Code: 50046663

Phone #: 403 342 7044

Reference #: 4317

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Business Debtor Search For:

ROBUS RESOURCES INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

THIS IS EXHIBIT " B " referred to in the
Affidavit of TERRY O'CONNOR

Sworn before me this 30

Day of MARCH, 2021

A Commissioner for Oaths in and for the Province of Alberta

C.E. FORGUES
Barrister & Solicitor



Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 20012731669

Registration Date: 2020-Jan-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Jan-27 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status
Current

1 ROBUS RESOURCES INC.
300 48TH AVENUE, #700
CAMROSE, AB T4V 4W2

Secured Party / Parties

Block

Status
Current

1 MIDSTREAM EQUIPMENT CORP.
BOX 5799
HIGH RIVER, AB T1V 1P3
Email: trevor.elgar@midstreamequipment.com

Collateral: General

Block

Description

Status
Current
Current

1 Unit #1219 - Natural Gas Compressor, Wankesha 7044GSI engine
2 Ariel JGD4 Compressor

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 20021327493

Registration Date: 2020-Feb-13

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Feb-13 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7TH AVE SW
CALGARY, AB T2P 0Z3

Status
Current

Secured Party / Parties

Block

1 ROBUS SERVICES LLC
13808 SPRUCEWOOD DRIVE
DALLAS, TX 75240
Email: rbrantman@summerlineasset.com

Status
Current

Collateral: General

Block Description

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Status
Current

Search ID #: Z13649470

B4

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 20021327572

Registration Date: 2020-Feb-13

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7TH AVE SW
CALGARY, AB T2P 0Z3

Status
Current

Secured Party / Parties

Block

1 ROBUS SERVICES LLC
13808 SPRUCEWOOD DRIVE
DALLAS, TX 75240
Email: RBRANTMAN@SUMMERLINEASSET.COM

Status
Current

Search ID #: Z13649470

65

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21010829896

Registration Date: 2021-Jan-08

Registration Type: SALE OF GOODS OR FACTORS ACT

Registration Status: Current

Expiry Date: 2026-Jan-08 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

21032528799

Amendment

2021-Mar-25

Debtor(s)

Block

Status

Current

1 ROBUS RESOURCES INC.
5502 - 28A AVENUE CLOSE
CAMROSE, AB T4V3A4

Secured Party / Parties

Block

Status

Current

1 PAMOCO RESOURCES LTD.
#200, 6784 - 65 AVENUE
RED DEER, AB T4P 1A5
Phone #: 403 342 7044
Email: chris@forgueslaw.com

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR AND
PROCEEDS

Deleted By
21032528799

2 ALL OF THE DEBTOR'S INTEREST IN EQUIPMENT PRESENTLY OR ONCE SITUATE
AT DEBTOR'S OPERATIONS LAND IN TOWNSHIPS 47-50, RANGES 20-23, WEST OF
THE 4TH MERIDIAN, INCLUDING BUT NOT LIMITED TO PUMPJACKS, TANKS,
WELLHEADS, COMPRESSORS, SEPARATORS, FUEL GAS SCRUBBERS,
FLOWLINES, FLARE STACKS, TREATERS, MOBILE AND MOVABLE BUILDINGS AND
SHACKS, AND PROCEEDS THEREOF.

Current By
21032528799

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012228376

Registration Date: 2021-Jan-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-22 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 WILD WEST CAPITAL LLC - ATTN: KEVIN DENUCCIO
25991 VINEDO LN
LOS ALTOS HILLS, CA 94022
Email: Kdenuccio@yahoo.com

Current

Collateral: General

Block

Description

Status

1 ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND WILD WEST CAPITAL LLC (THE "ROYALTY AGREEMENT").

Current

2 ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT.

Current

3 THE WELLS (INCLUDING BUT NOT LIMITED TO ABANDONED, SHUT-IN, SUSPENDED, CAPPED, PRODUCING, WATER INJECTION, WATER SOURCE, WASTE DISPOSAL, OIL OR GAS WELLS AND ANY OTHER WELLS AND OTHER WELLS AND INCLUDING THE WELL BORES, WELLHEAD, AND ALL MATERIALS AND EQUIPMENT IN THE WELLBORE) LOCATED ON THE ROYALTY LANDS OR LANDS USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS.

Current

b7

Search ID #: Z13649470

- 4 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). Current
- 5 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. Current
- 6 PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. Current

B8

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 21012228453

Registration Date: 2021-Jan-22

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 WILD WEST CAPITAL LLC - ATTN: KEVIN DENUCCIO
25991 VINEDO LN
LOS ALTOS HILLS, CA 94022
Email: Kdenuccio@yahoo.com

Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012520666

Registration Date: 2021-Jan-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 CRISTOBAL AG
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Collateral: General

Block

Description

Status

- | | | |
|---|---|---------|
| 1 | ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND (THE "ROYALTY AGREEMENT"). | Current |
| 2 | ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT. | Current |
| 3 | THE WELLS (INCLUDING BUT NOT LIMITED TO ABANDONED, SHUT-IN, SUSPENDED, CAPPED, PRODUCING, WATER INJECTION, WATER SOURCE, WASTE DISPOSAL, OIL OR GAS WELLS AND ANY OTHER WELLS AND OTHER WELLS AND INCLUDING THE WELL BORES, WELLHEAD, AND ALL MATERIALS AND EQUIPMENT IN THE WELLBORE) LOCATED ON THE ROYALTY LANDS OR LANDS USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. | Current |

Search ID #: Z13649470

- 4 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INTERESTS IN EQUIPMENT AND PRODUCTION FACILITIES ON OR OFF THE ROYALTY LANDS BUT USED IN PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION ANY BATTERY, SEPARATOR, COMPRESSOR STATION, GAS PROCESSING PLANT, GATHERING SYSTEM, PIPELINE, PRODUCTION STORAGE FACILITY OR WAREHOUSE, SURFACE AND SUBSURFACE MACHINERY, APPARATUS, FACILITIES AND OTHER PROPERTY AND ASSETS OF WHATSOEVER NATURE AND KIND FOR THE PRODUCTION, TREATMENT, STORAGE OR TRANSPORTATION OR HYDROCARBONS, CASING, TUBING, RODS, PUMPS AND PUMPING EQUIPMENT, SEPARATORS, FLOW LINES, TANKS, TREATERS, HEATERS, COMPRESSORS PLANTS AND SYSTEMS TO TREAT, DISPOSE OF OR INJECT WATER OR OTHER SUBSTANCES, POWER PLANTS, POLES, LINES, TRANSFORMERS, STARTERS, CONTROLLERS, MACHINE SHOPS, TOOLS, SPARE PARTS AND SPARE EQUIPMENT, COMPUTERS, TELEGRAPH, TELEPHONE, RADIO AND OTHER COMMUNICATION EQUIPMENT, RACKS AND STORAGE FACILITIES). Current
- 5 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. Current
- 6 PROCEEDS: PROCEEDS IN ANY FORM RESULTING DIRECTLY OR INDIRECTLY FROM THE SALE OF OR OTHER DEALING WITH ANY OF THE COLLATERAL DESCRIBED HEREIN INCLUDING WITHOUT LIMITATION AND AS MAY BE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, ALBERTA AND ALL AMENDMENTS THERETO, ALL:
- ACCOUNTS,
- CHEQUES,
- CONTRACT RIGHTS,
- CHATTEL PAPER,
- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
- AMOUNTS PAID OR PAYABLE PURSUANT TO POLICIES OF INSURANCE COVERING THE COLLATERAL OR THAT INDEMNIFY OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL; AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DISPOSED, EXCHANGED OR OTHERWISE DEALT WITH AND ALL PROCEEDS OF PROCEEDS, WHETHER OF THE SAME OR OF A DIFFERENT TYPE, CLASS, ITEM OR KIND AS THE ORIGINAL COLLATERAL OR PROCEEDS. Current

Search ID #: Z13649470

Particulars

Block **Additional Information**

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

CRISTOBAL AG
C/O Trevisa-Treuhand Anstalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

B₁₂

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012520704

Registration Date: 2021-Jan-25

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 CRISTOBAL AG
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Particulars

Block

Additional Information

Status

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

Current

CRISTOBAL AG
c/o Trevisa-Treuhand Anstsalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

B13

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25

Time of Search: 14:28:15

Registration Number: 21012520809

Registration Date: 2021-Jan-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2046-Jan-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Current

Secured Party / Parties

Block

Status

1 ORBINVEST ADVISORS LTD.
C/O TREVISA-TREUHAND ANSTALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Current

Collateral: General

Block

Description

Status

1 ALL OF THE DEBTOR'S PERSONAL PROPERTY INTERESTS SUBJECT TO THE LIEN AND CHARGE CREATED BY THE ROYALTY AGREEMENT IN FAVOUR OF THE SECURED PARTY DATED DECEMBER 23RD, 2020 BETWEEN ROBUS RESOURCES INC. AND (THE "ROYALTY AGREEMENT").

Current

2 ALL OF THE DEBTOR'S WORKING INTEREST IN THE "ROYALTY LANDS", AS DEFINED IN THE ROYALTY AGREEMENT.

Current

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Current

Search ID #: Z13649470

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- 5 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INTERESTS IN PETROLEUM SUBSTANCES PRODUCED, STORED, MARKETING OR RECOVERABLE FROM THE ROYALTY LANDS (INCLUDING WITHOUT LIMITATION, PETROLEUM, OIL, NATURAL GAS, NATURAL GAS LIQUIDS, METHANE, ETHANE, BUTANE, PROPANE, PENTANES PLUS, CONDENSATE, AND ALL OTHER SUBSTANCES WHETHER LIQUID OR SOLID) AND WHETHER HYDROCARBONS OR NOT PRODUCED IN ASSOCIATION THEREWITH INCLUDING ANY PETROLEUM SUBSTANCES WITHIN PIPELINES AND FLOWLINES USED IN CONNECTION WITH THE PRODUCTION, STORAGE OR MARKETING OF PETROLEUM SUBSTANCES FROM THE ROYALTY LANDS. Current
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- DOCUMENTS OF TITLE,
- INSTRUMENTS,
- INTANGIBLES,
- MONEYS,
- SECURITIES,
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Search ID #: Z13649470

B15

Particulars

Block **Additional Information**

1 Full address of the Secured Party listed in BLOCK 1 is as follows:

ORBINVEST ADVISORS LTD.
C/O Trevisa-Treuhand Anstalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Status

Current

Search ID #: Z13649470

Business Debtor Search For:

ROBUS RESOURCES INC.

Search ID #: Z13649470

Date of Search: 2021-Mar-25 Time of Search: 14:28:15

Registration Number: 21012520882

Registration Date: 2021-Jan-25

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status
Current

1 ROBUS RESOURCES INC.
SUITE 2000, 717 - 7 AVENUE SW
CALGARY, AB T2P 0Z3

Secured Party / Parties

Block

Status
Current

1 ORBINVEST ADVISORS LTD.
C/O TREVISA-TREUHAND ANSTSALT
L 14, 9496 BALZERS, LIECHTENSTEIN, XX
Email: T.Hackl@Acies-Am.Com

Particulars

Block **Additional Information**

Status

1 Full name of the Secured Party listed in BLOCK 1 is as follows:

Current

ORBINVEST ADVISORS LTD.
C/O Trevisa-Treuhand Anstsalt
Landstrasse 14,
9496 Balzers, Liechtenstein
Email: T.Hackl@Acies-Am.Com

Result Complete

Clerk's Stamp:



COURT FILE NUMBER **2110 - 00289**

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE RED DEER

APPLICANT PAMOCO RESOURCES LTD.

RESPONDENT ROBUS RESOURCES INC.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE C.E. Forgues & Company
AND CONTACT INFORMATION #200, 6784 - 65 Avenue, Red Deer, AB T4P 1A5
PARTY FILING THIS Tel.: 403-342-7044 Fax: 403-342-7055
DOCUMENT Attention: Chris Forgues
 E: chris@forgueslaw.com


DATE ON WHICH ORDER WAS PRONOUNCED: April 6, 2021
LOCATION WHERE ORDER WAS PRONOUNCED: Red Deer
NAME OF JUDGE / MASTER WHO MADE THIS ORDER: Master J.T. Prowse, Q.C.

UPON the ORIGINATING APPLICATION of the Applicant made in respect of Section 50 of the *Personal Property Security Act*, c. P-7, R.S.A. 2000 as amended (the "Act"); AND UPON hearing read the Affidavit of Terry O'Connor sworn March 9, 2021, the Supplemental Affidavit of Terry O'Connor sworn March 30, 2021, and the Affidavit of Service sworn March 30, 2021; AND UPON hearing counsel for the

Applicant and counsel for the Respondent; IT IS HEREBY ORDERED THAT:

1. Service of the Originating Notice upon Wild West Capital LLC, requiring notice pursuant to ss. 70(2) of the *Act*, being the secured party under security interest registration nos. 21012228376 and 21012228453, is deemed good and sufficient.
2. Service of the Originating Notice upon Cristobal AG, requiring notice pursuant to ss. 70(2) of the *Act*, being the secured party under security interest registration nos. 21012520666 and 21012520704, is deemed good and sufficient.
3. Service of the Originating Notice upon Orbinvest Advisors Ltd., requiring notice pursuant to ss. 70(2) of the *Act*, being the secured party under security interest registration nos. 21012520809 and 21012520882, is deemed good and sufficient.
4. With reference to Paragraph 50(4)(b) of the *Act*, it is confirmed that the Applicant's security interest registration no. 21010829896 as amended by registration no. 21032528799 may be maintained and need not be further amended or discharged until further order of this Court.
5. Final hearing of this application is adjourned *sine die*. This application may be restored to the list by either the Applicant or Respondent on 5 days' notice.
6. The Applicant shall notify secured parties holding security interest registrations against the Respondent which are subsequent to the Applicant's

registration no. 21010829896 reasonably in advance of any further proceedings in this matter by way of email to such secured parties' email addresses indicated in their security interest registrations.



M. C. Q. B. A.