



District of British Columbia
Division No. 3 - Vancouver
Court No. S-227894

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
RSC 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
GREAT PANTHER MINING LIMITED

SEALING ORDER

BEFORE))
) THE HONOURABLE) October 21, 2022
) MR. JUSTICE P.W. WALKER)
))

ON THE APPLICATION of Asahi Refining Canada Limited (“**Asahi**”), coming on for hearing at the Law Courts, 800 Smithe Street, in the City of Vancouver, in the Province of British Columbia on October 21, 2022 (the “**Order Date**”); **AND UPON HEARING** William E.J. Skelly, counsel for Asahi, and those other counsel listed on Schedule “A” hereto; **AND UPON READING** the materials filed herein, including the Second Affidavit of Zeena Cartwright, sworn October 21, 2022;

THIS COURT ORDERS AND DECLARES THAT:

Service

1. The time for service of the Bankruptcy Petition and the supporting materials in respect thereof is hereby abridged and validated so that the Bankruptcy Petition is properly returnable on the Order Date, and further service on the Service List is hereby dispensed with.

Sealing Documents

2. Access to Sealed Items Permitted by:

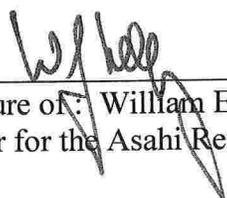
a. Further Court Order.

Items to be sealed:

Document Name:	Date Filed:	Number of copies filed, including any extra copies for the judge.	Duration of Sealing Order:	Sought	Granted	
					Yes	No
<u>1. Entire File</u>						
<u>2. Specific Documents</u> a. Second Affidavit of Zeena Cartwright, sworn October 21, 2022	<i>To be filed</i>	<i>1</i>	Until further Court Order	X	X	
<u>3. Clerks Notes</u>						
<u>4. Order</u>						

3. Endorsement of this Order by counsel appearing, other than counsel for Asahi, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER:


 Signature of: William E.J. Skelly
 Lawyer for the Asahi Refining Canada Limited

BY THE COURT:



 REGISTRAR



APPENDIX "A"
(to the Sealing Order)

List of Counsel

Name of Counsel	Party Represented
David Bish (Torys LLP)	Counsel for the Directors of Great Panther Mining Limited
Lance Williams (McCarthy Tétrault LLP)	Counsel for Great Panther Mining Limited
Kibben Jackson and Rebecca Barclay Nguinambaye (Fasken Martineau DuMoulin LLP)	Counsel for the Monitor
William E.J. Skelly	Counsel for Asahi Refining Canada Limited