

COURT FILE NUMBER

25-2868952

25-2868957

25-2868949

COURT

COURT OF KING'S BENCH OF
ALBERTA

JUDICIAL CENTRE

CALGARY

MATTER

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. B-3, AS AMENDED,

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF SUGARBUD CRAFT GROWER
CORP.

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF TRICHOME HOLDINGS CORP.

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF 1800905 ALBERTA LTD.

APPLICANTS

SUGARBUD CRAFT GROWER CORP., TRICHOME
HOLDINGS CORP., and 1800905 ALBERTA LTD.

DOCUMENT:

SEALING ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File No.: 0158011/00001



DATE ON WHICH THIS ORDER WAS PRONOUNCED: SEPTEMBER 29, 2022

LOCATION AT WHICH ORDER WAS MADE: CALGARY, ALBERTA

NAME OF THE JUDGE WHO MADE THIS ORDER: JUSTICE D.B. NIXON

UPON THE APPLICATION of Sugarbud Craft Grower Corp. ("**SCGC**"), Trichome Holdings Corp. ("**THC**"), and 1800905 Alberta Ltd. ("**Op Co**"), and together with SCGC and THC,

“Sugarbud” or the **“Applicants”**) served on September 26 2022; AND UPON reading Affidavit of Daniel T. Wilson sworn September 26 2022 (the **“Wilson Affidavit”**) and the First Report of the Proposal Trustee dated September 27, 2022 (the **“First Report”**); AND UPON hearing submissions by counsel for Sugarbud, counsel for Alvarez & Marsal Canada Inc., in its capacity as proposal trustee of the Applicants (the **“Proposal Trustee”**) and counsel for Connect First Credit Union Ltd. and any other counsel or other interested parties present,

IT IS HEREBY ORDERED THAT:

1. Part 6, Division 4 of the *Alberta Rules of Court* does not apply to the Application and the Clerk of the Court is hereby directed to seal the Confidential Appendix 1 to the First Report.
2. The Clerk of the Court is hereby directed to seal Confidential Appendix 1 on the Court file until the earlier of:
 - i) an Order of this Court directs that the Confidential Appendix 1 be filed in this Action;
 - ii) one year after the date of this Order; or
 - iii) the completion of a transaction contemplated by the SISP has closed and the NOI Proceedings have been terminated.
3. The Clerk of the Court is hereby directed to seal Confidential Appendix 1 in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS CONFIDENTIAL DOCUMENTS. THESE CONFIDENTIAL DOCUMENTS ARE SEALED ON COURT FILE 25-2868952 PURSUANT TO THE ORDER ISSUED BY JUSTICE D.B. NIXON ON SEPTEMBER 29, 2022. THESE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNTIL EARLIER OF AN ORDER OF THE COURT DIRECTING THAT THESE CONFIDENTIAL DOCUMENTS BE FILED OR AFTER THE FILING OF A PROPOSAL TRUSTEE'S CERTIFICATE FROM ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS PROPOSAL TRUSTEE, CONFIRMING THAT THE CONFIDENTIAL DOCUMENTS MAY BE FILED.



THE HONOURABLE MR. JUSTICE D.B. NIXON
JUSTICE OF THE COURT OF KING'S BENCH OF
ALBERTA