

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 15
)	
Inscape Corporation, <i>et al.</i> , ¹)	Case No. 23-10074
)	
Debtors in a Foreign Proceeding.)	(Jointly Administered)
)	

**ORDER SCHEDULING RECOGNITION HEARING AND
SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Upon the motion (the “Motion”) of Inscape Corporation, as the foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”) for entry of an order (i) scheduling a hearing on the relief sought in the Verified Petition,² filed January 23, 2023, and (ii) specifying the form and manner of service of notice thereof, it is hereby ORDERED:

1. The Recognition Hearing shall be held before this Court on **February 21, 2023 at 10:00 a.m. (Eastern Standard Time)** or as soon thereafter as counsel may be heard, before the Honorable Michael E. Wiles. In accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.), a copy of which may be viewed on the Court’s website at <http://www.nysb.uscourts.gov/sites/default/files/m543.pdf>, the Recognition Hearing will be conducted telephonically unless otherwise ordered by the Court. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (<http://www.court-solutions.com>).

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: (i) Inscape Corporation (“Inscape”) (BN 1738), (ii) Inscape Inc., a Delaware Corporation (“Inscape Delaware”) (FEIN 1804), and (iii) Inscape (New York) Inc., a New York Corporation (“Inscape New York”) (FEIN 7231).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

2. Objections, if any, to the Verified Petition shall be made in writing and shall set forth the basis therefore. Any such objection or response must be filed electronically with the Court on the Court's electronic case filing system in accordance with General Order M-399 (a copy of which may be viewed on the Court's website at www.nysb.uscourts.gov) and the Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* and served upon the Foreign Representative's counsel, Willkie Farr & Gallagher LLP, 787 Seventh Ave, New York, New York 10019, Attn: Weston T. Eguchi, Esq., Jeffrey Pawlitz, Esq., and Jamie M. Eisen, Esq., so as to be received by **4:00 p.m. (Eastern Standard Time) on February 16, 2023.**

3. The form of Hearing Notice attached hereto as **Exhibit A** is approved.

4. Copies of the Notice Documents shall be served by (i) electronic mail to the extent email addresses are available, and otherwise by United States mail, first-class postage prepaid, upon the Notice Parties within two (2) business days following entry of an order approving the Motion and (ii) by posting on the Monitor's website at <https://www.alvarezandmarsal.com/InscapeCorporation>. Further, publication of the Hearing Notice shall be provided in the *The Wall Street Journal*.

5. If any party files a notice of appearance in these cases, the Foreign Representative shall serve a copy of the Notice Documents on such party or its counsel within three (3) business days following the filing of such notice of appearance if such documents have not already been served on such party (or its counsel).

6. The notice requirements in Bankruptcy Code section 1514(c) are inapplicable in the context of these cases.

7. Service pursuant to this order shall be good and sufficient service and adequate notice of the Recognition Hearing.

Dated: New York, New York
January 24, 2023

/s/ Michael E. Wiles
HONORABLE MICHAEL E. WILES
UNITED STATES BANKRUPTCY JUDGE

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**NOTICE OF FILING AND HEARING ON PETITIONS
UNDER CHAPTER 15 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on January 23, 2023, Inscape Corporation, as the court-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), which are the subject of jointly-administered proceedings under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 in the Ontario Superior Court of Justice in Toronto, Ontario, Canada (the “Canadian Proceedings”), filed a verified petition (the “Verified Petition”) with the U.S. Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, among other things, the Verified Petition requests entry of an order recognizing the Canadian Proceedings as foreign main proceedings pursuant to section 1517 of title 11 of the U.S. Code (the “Bankruptcy Code”), granting related relief pursuant to Bankruptcy Code section 1520, and granting certain additional relief pursuant to Bankruptcy Code section 1521.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing to consider the relief requested in the Verified Petition (the “Recognition Hearing”) at __: __ __.m. (E.S.T.) on February __, 2023. The Recognition Hearing will be held before the Honorable Michael E. Wiles. In accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.), a copy of which may be viewed on the Court’s website at <http://www.nysb.uscourts.gov/sites/default/files/m543.pdf>, the Recognition Hearing will be conducted telephonically unless otherwise ordered by the Court. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (<http://www.court-solutions.com>). At the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the Debtors’ cases.

PLEASE TAKE FURTHER NOTICE that any objection to the Verified Petition must be made in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the

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Local Rules of the U.S. Bankruptcy Court for the Southern District of New York, and any rules of the Honorable Michael E. Wiles in a writing that sets forth the basis for such objection with specificity. Any such objection or response must be filed electronically with the Court on the Court's electronic case filing system in accordance with General Order M-399 (a copy of which may be viewed on the Court's website at www.nysb.uscourts.gov) and the Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* and served upon the Foreign Representative's counsel, Willkie Farr & Gallagher LLP, 787 Seventh Ave, New York, New York 10019, Attn: Weston T. Eguchi, Esq. and Jamie M. Eisen, Esq., so as to be received by __:___.m. (Eastern Standard Time) on February __, 2023.

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed and served as provided above, the Court may grant the relief requested in the Verified Petition without a hearing or further notice.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the Verified Petition or the relief requested therein must appear at the Recognition Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court or a notice of adjournment filed with the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition and all other documents filed in this case can be accessed (i) at <https://www.alvarezandmarsal.com/InscapeCorporation> or (ii) from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents).

Dated: January __, 2023
New York, New York

Respectfully submitted,
WILLKIE FARR & GALLAGHER LLP

By: /s/ Weston T. Eguchi
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Counsel to the Foreign Representative