

NO. S-248103
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FELIX PAYMENT SYSTEMS LTD.

PETITIONER

SEALING ORDER

BEFORE THE HONOURABLE
JUSTICE MASUHARA

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FRIDAY, THE 6TH DAY OF
DECEMBER, 2024

ON THE APPLICATION of the Petitioner coming on for hearing at Vancouver, British Columbia on the 6th day of December, 2024, and on hearing H. Lance Williams and Ashley Bowron, counsel for the Petitioner, and those other counsel listed on **Schedule "A"** hereto;


THIS COURT ORDERS that:

1. The following document be sealed by the Registrar of this Honourable Court for the duration noted:

Description:	Date filed, if applicable	Number of copies filed, including any extra copies for the judge	Duration of sealing order [until further order of the Court; until the first day of trial; or until a specific date]	Sought	Granted	
					YES	NO
1a) Specific documents Affidavit #3 of Andrew Cole made December 3, 2024, including all exhibits thereto	To be filed	One, to be sealed	Until further order of the Court	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2. Access to the sealed items is restricted to the following persons:
- a. ☐ Parties
 - b. ☒ Counsel for the Petitioner and counsel for the court-appointed Monitor, Alvarez & Marsal Canada Inc.
 - c. ☐ Others [*Specify*]
3. Endorsement of this Order by counsel appearing on this application, except for counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lawyer for the Petitioner
McCarthy Tétrault LLP
(H. Lance Williams and Ashley Bowron)

BY THE COURT



REGISTRAR





SCHEDULE "A"
LIST OF COUNSEL

Counsel Name	Party Represented
H. Lance Williams + Ashley Bowron	Petitioner
Vicki Tiddle	Monitor
Emma Newbery	DIP Lender
David Gruber	Second Lien Lenders