

NO. S-248103
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FELIX PAYMENT SYSTEMS LTD.

PETITIONER

APPLICATION RECORD

**(Re: Amended and Restated Initial Order, Stalking Horse and
SISP Approval Order and Sealing Order)**

McCARTHY TÉTRAULT LLP
Suite 2400, 745 Thurlow Street
Vancouver, BC V6E 0C5

H. Lance Williams and Ashley Bowron
Counsel for the Petitioner

Email: lwilliams@mccarthy.ca
abowron@mccarthy.ca

Tel: (604) 643-7154 (L. Williams)
(604) 643-7973 (A. Bowron)

Hearing Date: December 6, 2024

Time: 10:00 a.m.

Place: Vancouver, BC

Before: Justice Masuhara

Time Estimate: 2.5 hours

Petition Record submitted by: McCarthy Tétrault LLP

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I N D E X

TAB	DOCUMENT	FILED / DATED
1.	Notice of Application filed by the Petitioner, Felix Payment Systems Ltd.	December 4, 2024
	AFFIDAVITS	
2.	Affidavit #1 of Andrew Cole, made November 21, 2024	November 22, 2024
3.	Affidavit #2 of Andrew Cole, made December 3, 2024	December 4, 2024
4.	Confidential Affidavit #3 of Andrew Cole, made December 3, 2024	--
	ADDITIONAL MATERIALS	
5.	Pre-Filing Report of the Proposed Monitor	November 25, 2024
6.	Initial Order of Justice Masuhara	November 25, 2024
7.	First Report of the Monitor	[to be filed]

TAB	DOCUMENT	FILED / DATED
8.	Draft Order Made After Application (Amended and Restated Initial Order)	--
9.	Draft Order Made After Application (Stalking Horse and SISPA Approval Order)	--
10.	Draft Sealing Order (re Confidential Affidavit #3 of A. Cole)	--
11.	Redline Comparison – Draft Amended and Restated Initial Order to Initial Order	--