

This is Affidavit #1 of
Anthony Tillman in this case and
was made on March 7, 2025

NO. S244212
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED

AND

IN THE MATTER OF 1508538 B.C. LTD.

PETITIONERS

A F F I D A V I T

I, **Anthony Tillman**, CPA, CA, of Suite 902, 925 West Georgia Street, Vancouver,
British Columbia, SWEAR THAT:

1. I am a Senior Vice President at Alvarez & Marsal Canada Inc. ("**A&M**") in its capacity as the court-appointed monitor of the Petitioners (in such capacity, the "**Monitor**"), and as such, I have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
2. I am one of the individuals at Alvarez & Marsal Canada Inc. that has had primary carriage of this proceeding, and I am authorized to make this Affidavit on behalf of A&M.
3. Attached hereto and marked as indicated are the following Exhibits (together, the "**Invoices**" or the "**A&M Accounts**");

Exhibit	Invoice Date	Amount
"A"	July 22, 2024	\$135,591.69
"B"	August 15, 2024	\$77,698.73

Exhibit	Invoice Date	Amount
"C"	September 16, 2024	\$44,989.13
"D"	October 3, 2024	\$51,919.88
"E"	December 2, 2024	\$80,000.00
	TOTAL:	\$390,199.43

4. As detailed in the Invoices, from June 28, 2024 to November 25, 2024, A&M's invoiced fees amounted to \$351,595.98, invoiced disbursements amounted to \$20,022.52, plus GST in the amount of \$18,580.93, totalled \$390,199.43.

5. Attached to this Affidavit and marked as **Exhibit "F"** is a summary of the time expended by the officers and employees of the Monitor in relation to the matters which are the subject of the Monitor's Invoices referenced in Exhibits "A" through "E" attached to this Affidavit. As set out in Exhibit "F" to this Affidavit, the hours relating to the services provided by the officers and employees of the Monitor in relation to the matters dealt with in such accounts totalled 524.60.

6. To the best of my knowledge, information and belief, the information contained in the Invoice as to:

- (a) the number of hours worked;
- (b) the nature of work performed;
- (c) the identity of the individuals who performed work; and
- (d) the rates charged for the work performed;

is true and correct in all respects.

7. The incurred fees set out in the Invoices are calculated on the basis of the hours spent by the Monitor's personnel, multiplied by the applicable standard hourly rates charged by A&M in its insolvency practice.

8. I have reviewed the Invoices and do verily believe that:

- (a) the Monitor's professional fees and disbursements have been properly incurred and are fair and reasonable in the circumstances;

- (b) the work completed by the Monitor was delegated to the appropriate professionals in A&M with the appropriate seniority and appropriate hourly rates;
- (c) the Monitor's fees in this matter are consistent with fees charged by other firms of a similar size for work of a similar nature and complexity in British Columbia;
- (d) all of the Monitor's invoices have been provided to the Petitioners herein on a monthly basis, as the parties with the primary economic interest; and
- (e) the services were performed by the Monitor in a prudent and economical manner.

9. The details of the work carried out by the Monitor in these proceedings for the period of June 28, 2024 to November 25, 2024 are set forth in the First, Second, Third, Fourth and Fifth Reports of the Monitor, the Supplemental Report to the Fifth Report of the Monitor, and the Sixth Report of the Monitor filed herein (the "**Reports**"). I have reviewed the Reports and confirm that, to the best of my knowledge, information and belief, the work detailed therein was carried out by the Monitor, and that such work was necessary to the Monitor completing its obligations under the Initial Order pronounced in this action on June 28, 2024.

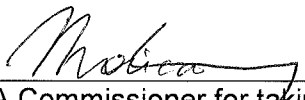
10. I have reviewed the invoices of McCarthy Tétrault LLP ("**McCarthy**") dated July 18, 2024, August 26, 2024, September 23, 2024, October 7, 2024, October 21, 2024, November 7, 2024, December 17, 2024 and December 31, 2024. I am satisfied that the work detailed therein was completed by McCarthy at the request of the Monitor and was necessary.

11. In my experience, the fees and rates charged by McCarthy are fair and reasonable, because:

- (a) McCarthy has assisted the Monitor with all activities, including reviewing agreements associated with the transactions;
- (b) McCarthy has assumed significant responsibility throughout these proceedings and has worked closely with the Monitor throughout;
- (c) McCarthy has staffed its legal team with experienced insolvency lawyers and properly delegated legal tasks to members of the legal team that had the skills to complete each activity in a cost-effective manner;

- (d) in working with the Monitor, McCarthy has helped the Monitor progress towards transactions that would see creditors paid; and
- (e) McCarthy has been transparent regarding its fees and the Monitor believes that McCarthy's fees are reasonable in the circumstances.

12. In my experience, the fees and rates charged by McCarthy in the above-referenced invoices are consistent with those charged by other law firms for work of a similar nature and complexity in British Columbia.

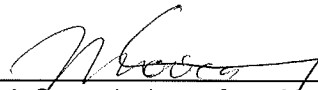
SWORN BEFORE ME at the City of)
Vancouver, in the Province of British)
Columbia, this 17th day of March, 2025.)
)
)
)
)
)
A Commissioner for taking Affidavits for)
British Columbia)



ANTHONY TILLMAN

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025

This is **Exhibit "A"** referred to in **Affidavit #1** of **Anthony Tillman**, sworn before me at Vancouver, British Columbia, this 17 day of March, 2025.



A Commissioner for taking Affidavits
for British Columbia

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025



July 22, 2024

Mr. Kerry Biggs
Chief Financial Officer
814-470 Granville St.
Vancouver, B.C., V6C 1V5

Re: Good Natured Products Inc.

For professional services rendered for the period June 28 – July 12, 2024, in connection with the appointment of Alvarez & Marsal Canada Inc. as Monitor effective June 28, 2024.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
A. Tillman, Managing Director	70.5	\$910	\$64,155.00
P. Law, Senior Director	71.4	725	51,765.00
N. Virmani, Associate	24.6	475	11,685.00
M. Cheung, Executive Assistance	3.6	195	702.00
	170.1		128,307.00
Add: out of pocket expenses			
Printing services			827.94
			129,134.94
Add: GST (5%)			6,456.75
TOTAL INVOICE			<u>\$135,591.69</u>

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5519970

Reference #: 853030A - Invoice #1A

GST: 83486 3367 RT0001

Please send details of your remittance to treasury@alvarezandmarsal.com and include the reference number above.

Mailing Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Cathedral Place
925 West Georgia Street, Suite 902
Vancouver, B.C. V6C 3L2

<u>Anthony Tillman</u>	<u>Description</u>	<u>Hrs.</u>
Jun 28	Review final Court materials; Attend daily update call; Respond to Osler queries for Court prep; Prep and attend Court hearing; Review press release; Prep and attend town hall; Attend lender calls with Management;	7.3
Jun 29	Attend update call with Osler and CEO; Attend to DIP and SISP planning and communications; Review Management queries and respond; Attend to Chapter 15 queries and emails;	2.0
Jun 30	Attend to Chapter 15 queries; Review and respond to Management queries;	1.8
Jul 1	Attend SISP planning calls; Email to potential SISP providers; Update call with CEO re: suppliers; Attend update call with Wells advisor;	3.2
Jul 2	Attend to SISP calls; Review DIP queries and respond; Call with CEO; Call with CFO; Attend to operational matters; Attend to Monitor report planning; Review cash flow updates and email correspondence;	5.4
Jul 3	Prep and attend Chapter 15 hearing; Attend to SISP planning calls; Attend to DIP calls and EY correspondence; Review updated cash flow; Internal discussion re: same; Attend to draft Monitor report; Attend EDC update call; Call with CEO;	6.7
Jul 4	Attend weekly treasury calls; Call with CEO re: payment planning; Attend to cash flow review; Internal discussion re: cash flow and continuity; Calls with Osler re: DIP and court planning; Attend to draft Monitor report updates; Attend to creditor and operational inquiries;	6.2
Jul 5	Attend to EY calls with Management re: cash flow; Calls with Osler and Company re: DIP term sheet; Call with Pillar re: DIP; Attend to creditor and operations inquiries; Attend to Monitor report and McCarthy comments; Attend to report finalization; Review HSBC account matters; Call with CEO;	5.8
Jul 7	Review cash flow updates; Attend DIP term update call with Company and Osler; Internal discussion re: DIP and cash flow updates; Call with CEO;	3.6
Jul 8	Prep and attend Court hearing; Attend update calls with EY re: cash flow and reporting; Attend to SISP process and agents; Calls with Osler and Management re: Court preparation, DIP and SISP matters; Review updated cash flow;	4.9

Jul 9	Review DIP Term Sheet updates; Attend update call with Osler and Company; Call with EY; Attend to SISP draft and comments on same; Review and update Monitor report; Calls with Sale Advisor and attend to advisor EL; Prep and attend board meeting re: SISP; Internal meeting re: report and sale matters; Attend to creditor inquiries;	5.7
Jul 10	Prep and attend Board meeting re: DIP approval; Attend update calls with Osler and MT; Review cash flow updates; Review DIP and SISP updates; Attend to sale advisor EL; Call with sale advisor; Attend to draft Monitor report; Review filing materials Internal meetings re: report and filing matters; Attend to creditor inquiries;	8.3
Jul 11	Prep and attend Court hearing; Attend to updates to Monitor report; Review report comments; Attend to finalization of Report; Call with sale advisor; Calls with MT and Osler, and lender counsel re: DIP and SISP; Review updated materials Call with CEO; Emails with EY;	6.7
Jul 12	Attend update call EY and Management; Attend SISP update with sale agent; Call with CEO; Attend to reporting and review matters; Review creditor inquiries.	2.9

TOTAL – A. Tillman

70.5 hrs.



<u><i>Pinky Law</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Jun 28	Prepare for and attend in Court re: initial order hearing; attend to first day matters including statutory requirements, website, communication, newspaper, etc.; review and consider cash flow forecast; call with Company re: creditor list; internal discussion re: next step including SISP, KERP, DIP, etc; attend to DIP due diligence process.	7.5
Jun 29	Attend to correspondence; review draft Ch 15 order; internal discussion.	0.5
Jun 30	Review updated cash flow forecast.	0.4
Jul 1	Attend calls with potential sale advisors; attend call with EY, WF's advisor; internal discussions.	1.5
Jul 2	Draft First Report of Monitor; attend to DIP due diligence request; attend to preparation of creditors' list; attend to cash flow forecast updates and EY's requests; internal discussions.	4.2
Jul 3	Draft First Report of Monitor; attend to remainder of DIP due diligence request; attend to preparation of creditors' list; attend to EY's requests, call with EY re: same; review updated cash flow forecast; calls with potential sale advisors; update call with company; attend to operational matters; review OSB Form 2; attend to newspaper ad; update notice to creditors; review Sheldon lease and email Osler re: same; internal discussions.	8.3
Jul 4	Attend to extension of cash flow forecast, various discussions re: same; call with EY re: DIP; review DIP terms from Wells' review Pillar commitment letter; attend to matters re: operations; extensive discussions with management, Osler, McCarthy's re: comeback hearing; internal discussions.	7.5
Jul 5	Attend to Wells Fargo DIP discussions; review Wells agreement, attend various calls with Company, with Wells and with EY; review MT's comments on wells agreement, provide comments; update First Report, internal discussion and send to McCarthy's for review, finalize same; consider KERP/KEIP; review filed materials.	7.5
Jul 6	Review updated cash flow forecast, provide comments; attend to general correspondence.	0.5
Jul 7	Review updated cash flow forecast, attend to letter from WF; meeting with Mgmt; internal discussions re: same.	1.6
Jul 8	Draft Second Monitor's Report; attend to cash flow matters, discussions with EY/Company; attend to sales process, update sale advisor proposal summary, meeting and correspondence with potential sale advisor; calls with Osler re: updates; review updated WF term sheet; internal discussions.	6.4

Jul 9	Attend Board meeting; attend to correspondence from EY re: DIP; meeting with company, Osler, McCarthy's re: DIP, SISP; review DIP term sheet; review SISP, provide comments; attend to correspondence from potential sale advisor; draft Second Monitor's Report; review draft court materials, call with McCarthy's re: same; internal discussions.	6.0
Jul 10	Attend Board meeting; update Second Monitor's Report; attend to DIP and SISP development; various calls with EY re: DIP.	7.8
Jul 11	Prepare for an attend court hearing; attend numerous calls with various counsel re: DIP and SISP; update and finalize Second Monitor's Report; discussions with company and EY re: cash flow forecast; prepare cash flow forecast package, update notes; internal discussions.	6.9
Jul 12	Attend call with EY, Company re: DIP reporting, call with Company re: same; attend to website posting; review SISP newspaper ad draft; email directors re: SISP non-bid notice requirement, document responses; call with Cap West re: SISP; internal discussions.	4.8
TOTAL – P. Law		71.4 hrs.



<u><i>Nishant Virmani</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Jul 1	Emails regarding creditor list; review updated 13-week cash flow;	0.3
Jul 2	Review court materials; Prepare creditor list; Internal discussion regarding proceedings; Emails with interested parties; Update databook;	6.8
Jul 3	Prepare creditor's list; Prepare OSB and statutory forms; Review court materials; Internal discussion regarding CCAA progress; Review 13-week cash flow;	6.2
Jul 4	Coordinate mail out of notice to creditors; Update creditors list;	1.9
Jul 5	Finalize creditor's list; Coordinate mail out with printer for notice to creditors; Update Monitor's website;	1.0
Jul 8	Review court materials; Internal discussion regarding CCAA Proceedings and enquiries; Respond to questions from interested parties;	0.7
Jul 9	Responded to emails from interested parties and creditors;	0.5
Jul 10	Emails with creditors and vendors regarding CCAA and stay of proceedings;	1.6
Jul 11	Review cash flow forecast, court materials and Monitor's report; Respond to emails from creditors; Prepare standard form responses for creditor inquiries;	2.0
Jul 12	Calls with EY and management regarding reporting protocols; Calls with Capital West Partners regarding SISP; Prepare newspaper ad; Respond to emails from creditors.	3.6
TOTAL – N. Virmani		24.6 hrs.

<u>Monica Cheung</u>	<u>Description</u>	<u>Hrs.</u>
Jun 28	Attend to administrative matters re to set up of toll-free number and email;	0.3
Jul 2	Attend to website matters; E-File Form 1 to OSB;	0.5
Jul 3	Attend to website matters; attend to advertising matters;	0.2
Jul 4	Arrange the Notice to Creditors with The Printing House; Attend to advertising matters; E-file Form 2 to OSB;	1.3
Jul 5	Attend to website matters;	0.1
Jul 8	Attend to website matters;	0.5
Jul 9	Attend to website matters;	0.1
Jul 10	Attend to website matters;	0.2
Jul 11	Attend to website matters;	0.2
Jul 12	Attend to website matters.	0.2
TOTAL – M. Cheung		3.6 hrs.

This is **Exhibit "B"** referred to in **Affidavit #1** of **Anthony Tillman**, sworn before me at Vancouver, British Columbia, this 17 day of March, 2025.



A Commissioner for taking Affidavits
for British Columbia

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025



August 15, 2024

Good Natured Products Inc.
814-470 Granville St.
Vancouver, B.C., V6C 1V5

10
Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustees
Cathedral Place Building
925 West Georgia Street, Suite 902
Vancouver, BC V6C 3L2
Phone: +1 604 638 7440
Fax: +1 604 638 7441

Re: Good Natured Products Inc.

For professional services rendered for the period July 13 – July 31, 2024, in connection with the appointment of Alvarez & Marsal Canada Inc. as Monitor effective June 28, 2024.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
A. Tillman, Senior Vice President	32.9	\$910	\$29,939.00
P. Law, Vice President	27.1	725	19,647.50
N. Virmani, Associate	21.4	475	10,165.00
M. Cheung, Executive Assistance	0.6	195	117.00
	82.0		59,868.50
Add: out of pocket expenses			
Advertisements			14,130.29
			73,998.79
Add: GST (5%)			3,699.94
TOTAL INVOICE			<u>\$77,698.73</u>

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5519970

Reference #: 853030A - Invoice #2A

GST: 83486 3367 RT0001

Please send details of your remittance to treasury@alvarezandmarsal.com and include the reference number above.

Mailing Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Cathedral Place
925 West Georgia Street, Suite 902
Vancouver, B.C. V6C 3L2

<u>Anthony Tillman</u>	<u>Description</u>	<u>Hrs.</u>
July 15	Attend to cash process update call with EY; Review SISP correspondence and matters; Review ads and SISP process matters; Attend to vendor inquiries;	1.6
July 16	Attend to payment review and communication; Update call with CEO and Ops; Review payment process updates; Review SISP matters;	1.6
July 17	Attend to update call with Wells; Review cash flow matters; Attend to creditor inquiries; Internal discussion re: reporting; Calls with Sale Advisor;	1.8
July 18	Review weekly variance and cash reporting; Emails with Company; Attend EY update call with Management; Review SISP matters and draft comments re: same; Review creditor inquiries;	2.2
July 19	Attend to creditor matters and SISP process; Attend update call with CapWest and Wells; Internal meeting re: cash reporting and creditor matters;	1.3
July 20	Attend call with Osler, MT and Company re: SISP process;	0.4
July 22	Attend to reporting matters to EY; Review operational queries and payment matters;	0.9
July 23	Attend to payment matters; Call with Osler re: shipper issues; Travel to Ontario;	7.2
July 24	Attend to buyer visit and meetings; Attend to EY and debtor calls; Review CIM;	6.5
July 25	Travel to Vancouver; Attend EY/Wells variance call; Review SISP update;	6.0
July 26	Attend SISP update call; Call with CapWest; Email to sale advisor re: sale process; Review cash flow updates;	1.1
July 27	Update call with CEO;	0.2
July 29	Attend to SISP inquiries;	0.4
July 30	Attend to creditor updates; Review final CIM; Call with D. Holmstrom;	0.6
July 31	Update call with Osler and MT re: creditors and file status; Attend SISP update call with Company and Capital West; Review EY queries.	1.1
TOTAL – A. Tillman		32.9 hrs.



<u><i>Pinky Law</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Jul 15	Attend to call with EY, Company re: DIP matters; review reporting schedule; attend to website updates; attend to correspondence re: SISP; attend to company's queries; internal discussions.	1.1
Jul 16	Attend to call with company re: operations; attend to call with EY re: DIP reporting; internal discussions.	2.9
Jul 17	Attend to correspondence; review draft teaser, process letter, provide comments.	0.7
Jul 18	Attend to DIP payment list, provide comments; attend to vendor matters, review and update letter to logistics company, email Osler re: set off issue; attend to SISP matters; review Chapter 15 petition and other filed materials; internal discussions.	3.8
Jul 19	Attend SISP call; attend to banking issues, calls and emails with EY re: same; attend to suppliers' issues; attend to SISP matters re: non-bid notices; internal discussions.	3.1
Jul 20	Attend call with CEO, Osler, McCarthy re: SISP non-bid notice matter.	0.3
Jul 22	Attend call with EY re: DIP reporting, correspondence with company re: same; attend to creditor correspondence; follow-up on SISP; set up WF SISP call; call with Osler, McCarthy's re: vendor matter; internal discussion.	2.5
Jul 23	Attend call with EY re: DIP and cash reporting; attend meeting with Company re: DIP and cash matters; attend call with Osler, McCarthy re: creditor matter; review draft letter from Osler to creditor; attend to SISP matters; general correspondence; internal discussions.	3.3
Jul 24	Various calls with Company re: DIP matters; attend to vendor matters; call with EY, company re: banking and DIP; review CIM and dataroom; internal discussion.	3.4
Jul 25	Attend call with Company, EY, WF re: weekly variance reporting; review disbursement listing, provide comments; attend to call from P. Antoniadis, emails with COO re: vendor matters; discussion with D. Holmstrom re: 2022 reorganization; internal discussion.	2.6
Jul 26	Attend weekly SISP update call; email CapWest re: Monitor update calls; review IRL; attend to general correspondence; internal discussions.	0.5
Jul 29	Attend to DIP matters; attend to payment requests; attend to emails from company.	0.3

Jul 30	Attend to call with EY, Company re: DACA/BAA matters; attend to disbursements requests; attend call from creditor's counsel; attend to SISP; internal discussion.	0.8
Jul 31	Attend Chapter 15 hearing; attend to call with Osler, McCarthy's re: update; call with Cap West, Company re: SISP update; internal discussions.	1.8
TOTAL – P. Law		27.1 hrs.



<u><i>Nishant Virmani</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Jul 15	Emails and calls with creditors and internal discussion regarding the same; Review invoices from creditors; Emails with management regarding creditors;	2.6
Jul 16	Emails with creditors regarding outstanding amounts; Internal discussion and emails regarding inventory held by vendor;	1.5
Jul 17	Respond to questions from creditors; Emails with management regarding vendors and creditors;	1.0
Jul 18	Call with legal counsel regarding SISP; Review SISP materials and provide feedback; Research on potential participants in SISP and emails regarding the same; Emails with creditors; Emails with Company's legal counsel regarding creditors;	4.8
Jul 19	Attend SISP update call; Respond to questions from creditors and vendors; Internal discussion regarding vendor payments;	2.1
Jul 22	Call with Company and Monitor's counsel regarding critical vendors; Emails with vendors;	1.5
Jul 23	Review letter from Company's legal counsel regarding vendors; Emails with party interested in SISP and emails with sales agent regarding the same;	1.4
Jul 24	Review CIM, internal discussion regarding the same and provide comments to sales agent; Review data site and provide comments to sales agent; Review court documents;	3.1
Jul 25	Calls and emails with creditors regarding cancellation of services, outstanding invoices and stay of proceedings;	2.7
Jul 28	Review SISP update and emails regarding the same;	0.2
Jul 30	Update creditors list and respond to emails from creditors.	0.5
TOTAL – N. Virmani		21.4 hrs.

<u>Monica Cheung</u>	<u>Description</u>	<u>Hrs.</u>
Jul 15	Attend to advertising matters;	0.2
Jul 16	Attend to advertising matters;	0.3
Jul 23	Attend to website matters.	0.1
TOTAL – M. Cheung		0.6 hrs.

This is **Exhibit "C"** referred to in **Affidavit #1** of **Anthony Tillman**, sworn before me at Vancouver, British Columbia, this 17 day of March, 2025.



A Commissioner for taking Affidavits
for British Columbia

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025



September 16, 2024

Good Natured Products Inc.
814-470 Granville St.
Vancouver, B.C., V6C 1V5

17
Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustees
Cathedral Place Building
925 West Georgia Street, Suite 902
Vancouver, BC V6C 3L2
Phone: +1 604 638 7440
Fax: +1 604 638 7441

Re: Good Natured Products Inc.

For professional services rendered for the period August 1 - 31, 2024, in connection with the appointment of Alvarez & Marsal Canada Inc. as Monitor effective June 28, 2024.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
A. Tillman, Senior Vice President	20.8	\$910	\$18,928.00
P. Law, Vice President	19.4	725	14,065.00
N. Virmani, Associate	11.2	475	5,320.00
M. Cheung, Executive Assistance	0.1	195	19.50
	51.5		38,332.50
Add: out of pocket expenses			
Airfare and travel			3,734.47
Hotel and meals			779.82
			4,514.29
			42,846.79
Add: GST (5%)			2,142.34
TOTAL INVOICE			<u>\$44,989.13</u>

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5519970

Reference #: 853030A - Invoice #3A

GST: 83486 3367 RT0001

Please send details of your remittance to treasury@alvarezandmarsal.com and include the reference number above.

Mailing Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Cathedral Place
925 West Georgia Street, Suite 902
Vancouver, B.C. V6C 3L2

<u>Anthony Tillman</u>	<u>Description</u>	<u>Hrs.</u>
Aug 1	Attend update call with EY re: accounts; Attend to SISP inquiries from Sale Advisor; Attend Wells-EY update call;	1.1
Aug 2	Attend to SISP update call; Review SISP steps and visit matters; Internal meeting re: same; Review cash flow and results reporting;	1.4
Aug 5	Attend to emails re: SISP process and Special Committee;	0.7
Aug 6	Calls with Cap West re: SISP; Call with CEO re: operations and SISP; Attend to operations emails;	1.0
Aug 7	Attend to SISP site visit matters and correspondence; Review cash reporting;	0.4
Aug 8	Review reporting and bank account updates; Review SISP update;	0.5
Aug 9	Attend to sales agent update call; Attend to Board meeting; Review financial results;	1.5
Aug 13	Review draft KERP; Draft comments re: same; Review payment and cash reporting updates;	1.0
Aug 15	Attend to SISP queries; Attend creditor strategy call with Osler and Management;	0.8
Aug 20	Update call with COO; Attend update call with Osler and MT re: KERP; Attend to EY correspondence and updates;	1.5
Aug 21	Attend update call with EY re: DACAs; Call with Management re: payments; Call with Cap West re: SISP; Call with Management and Deucel re: operations; Attend to creditor inquiries; Call with Osler and Management re: KERP; Review KERP updates;	2.1
Aug 22	Attend update call with EY and Wells; Review LOIs; Call with CapWest; Review updated KERP; Internal meeting re: LOIs; Email to MT re: LOIs;	2.4
Aug 23	Review LOIs and LOI summary; Attend LOI update call with CapWest and Company; Attend to Wells/EY LOI call; Attend LOI update call with RBC; Call with K. Spencer re: bids; Call with P. Antoniadis re: bid;	3.5
Aug 26	Update call with Osler; Review final KERP materials and drafts; Review draft Monitor report; Attend SISP call with EY, Wells and CapWest; Review LOI responses; Review Phase 2 correspondence;	1.7
Aug 27	Attend to SISP updates and communications with bidders; Review updated LOI; Emails with MT and CapWest re: same; Attend to finalization of Monitor report.	1.2

TOTAL – A. Tillman

20.8 hrs.



<u><i>Pinky Law</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Aug 2	Attend SISP update call; attend to emails from company; call with D. Holmstrom re: disclaimers; review draft press release; attend to SISP update re: special committee, CEO's position; internal discussion.	1.4
Aug 6	Attend to disbursement request; attend to emails from Company.	0.4
Aug 7	Attend Cap West update call; attend call with EY re: DIP matters; attend to emails from D. Holmstrom, EY.	1.8
Aug 8	Attend call with WF, EY, Company re: variance; attend to correspondence re: BAAs, call with EY re: same; review disbursement requests; attend to EY's request for Chapter 15 materials.	1.1
Aug 9	Attend call with Cap West, EY, Company re: SISP update.	0.3
Aug 12	Attend to email from EY and company response; attend to board update; correspondence with Cap West.	0.4
Aug 13	Attend to email from Osler re: KERP; attend to payment request from D. Holmstrom; email EY re: Well Fargo audit; attend to correspondence re: disbursements, bank accounts; internal discussion.	0.6
Aug 14	Attend call with Cap West re: SISP update.	0.6
Aug 15	Attend call with WF re: cash flow; review disbursements; call with Company, EY re: WF field audit matter; attend call with Osler, McCarthy, company re: updates; call with M. Janicki re: sale process, email company re: same; attend to email from RBC's FA; internal discussion.	1.0
Aug 16	Attend SISP call with Cap West, Wells, EY, Company; attend to correspondence; provide information requested by EY; attend to call from EY re: Wells requests, correspondence with GDNP re: same; attend to banking matters.	1.0
Aug 19	Attend call with T. Powell re: RBC debt; provide requested information.	0.4
Aug 20	Attend to meeting with Osler, McCarthy re: KERP; attend to emails from EY/Company re: DIP; meeting with D. Holmstrom re: same; review draft APA, provide comments; attend to general correspondence with company; internal discussions.	1.0
Aug 21	Attend call with EY re: DIP matters; review KERP materials; internal discussions.	0.6
Aug 22	Review KERP document; review LOIs received; internal discussions.	1.1

Aug 23	Review LOI received and summary from Cap West; attend calls with EY, WF and RBC (FTI, Dentons) re: LOIs received.	1.9
Aug 25	Attend to KERP documents and email from McCarthy's.	0.4
Aug 26	Attend to SISP updates; draft third report to court; review KERP; internal discussions.	2.1
Aug 27	Attend call with EY, Company re: banking matters; update and finalize Third Report.	0.9
Aug 28	Attend to correspondence from Osler re: KERP court hearing; call with McCarthy's re: same.	0.7
Aug 29	Review payment request; attend WF/EY cash flow call; attend court re: KERP, correspondence with counsel re: same.	0.9
Aug 30	Attend to WF/EY SISP call; call with M. Janicki re: SISP, email McCarthy re: same.	0.8
TOTAL – P. Law		19.4 hrs.

<u><i>Nishant Virmani</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Aug 2	Respond to emails from creditors; Update service list;	1.0
Aug 6	Calls with creditors; Emails with creditors; Review DIP datasite;	1.5
Aug 7	Call with Company and PwC regarding cash sweeps; Call with Sales agent regarding diligence items and update; Review CIM and updated dataroom;	1.6
Aug 8	Review and updated creditor listing	0.2
Aug 9	Weekly SISP update; Emails regarding monthly financials and potential acquisition structure;	0.5
Aug 12	Emails with creditors; review board meeting agenda; Emails regarding SISP participants;	0.6
Aug 13	Emails from Company regarding non-compliant vendor and emails from Osler regarding the same;	0.2
Aug 14	Call with sales advisor regarding updates to sales process;	0.7
Aug 16	Attend SISP update call; Respond to emails from creditors;	0.7
Aug 19	Email with creditor;	0.2
Aug 20	Emails with creditors and other interested parties;	0.2
Aug 21	Attend call with sales advisors regarding SISP; Emails with creditors;	0.8
Aug 22	Emails with creditors regarding rent; Review and file bids received and internal discussion regarding the same;	0.5
Aug 23	Emails with creditor; Review bids;	0.4
Aug 26	Review bidder summary;	0.2
Aug 27	Review and file binding LOIs;	0.2
Aug 28	Attend call with management and advisor regarding sales process;	1.0
Aug 29	Review SISP update deck	0.2
Aug 30	Attend SISP update call and emails with creditors.	0.5
TOTAL – N. Virmani		11.2 hrs.



<u>Monica Cheung</u>	<u>Description</u>	<u>Hrs.</u>
Aug 20	Attend to website matters.	0.1
TOTAL – M. Cheung		0.1 hrs.

This is **Exhibit "D"** referred to in **Affidavit #1** of **Anthony Tillman**, sworn before me at Vancouver, British Columbia, this 17 day of March, 2025.



A Commissioner for taking Affidavits
for British Columbia

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025



October 3, 2024

Good Natured Products Inc.
814-470 Granville St.
Vancouver, B.C., V6C 1V5

Re: Good Natured Products Inc.

For professional services rendered for the period September 1-30, 2024, in connection with the appointment of Alvarez & Marsal Canada Inc. as Monitor effective June 28, 2024.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
A. Tillman, Senior Vice President	33.5	\$910	\$30,485.00
P. Law, Vice President	18.4	725	13,340.00
N. Virmani, Associate	11.1	475	5,272.50
	<u>63.0</u>		<u>49,097.50</u>
Add: out of pocket expenses			
Website maintenance			<u>350.00</u>
			49,447.50
Add: GST (5%)			<u>2,472.38</u>
TOTAL INVOICE			<u><u>\$51,919.88</u></u>

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5519970

Reference #: 853030A - Invoice #4A

GST: 83486 3367 RT0001

Please send details of your remittance to treasury@alvarezandmarsal.com and include the reference number above.

Mailing Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Cathedral Place
925 West Georgia Street, Suite 902
Vancouver, B.C. V6C 3L2

<u>Anthony Tillman</u>	<u>Description</u>	<u>Hrs.</u>
Sep 4	Attend update call with Treasury; Review creditor and customer matters, and related email correspondence;	1.1
Sep 5	Review reporting to Wells/EY; Attend Wells call; Attend updated call with Sale Advisor;	1.4
Sep 6	Attend SISP update call; Update call with CFO re: SISP process;	0.8
Sep 9	Attend to SISP inquiries; Review operations updates and attend to emails re: same;	0.4
Sep 10	Attend to SISP inquiries; Attend to creditor matters; Call with Osler re: same; Call with Fasken re: same;	1.2
Sep 11	Attend to SISP inquiries and party calls; Update call with Wells/EY; Attend to emails with SISP parties; Attend to Highlight shipping matter and accounts. Call with Fasken re: same;	2.1
Sep 12	Review cash flow reporting; Attend update call with Wells/EY;	0.8
Sep 13	Attend to Highlight shipping matter and accounts; Attend to SISP matters; Review BID and update;	0.8
Sep 16	Attend to bid matters; Call with D. Holmstrom re: secured creditors; Review creditor summary;	1.2
Sep 17	Review bid and extension updates; Approve extension; Email with RBC advisor; Email with Sale Advisor;	1.5
Sep 18	Attend SISP update calls with CapWest, Company and Wells; Review updates;	2.5
Sep 19	Prep and attend Wells funding update call; Review cash reporting; Attend to SISP inquiries and calls with Cap West, Company and potential bidders;	1.8
Sep 20	Review Wells correspondence; Attend update calls with MT and Wells advisors; Attend update with Company and counsel; Call with CapWest; Review email correspondence; Review updated LOI;	1.8
Sep 21	Attend update call with Osler and MT, and Company; Draft email update to EY; Review and update draft Monitor report;	1.4
Sep 23	Attend to update calls with EY/Wells re: SISP matters; Attend update call with potential bidder; Attend to email correspondence; Call with CapWest and CEO;	2.4
Sep 24	Attend to update call with Management re: payments; Call with Osler re: same; Review and respond to SISP update and payment processing emails'	1.2



Sep 25	Attend to update call with EY; Calls with D. Holmstrom re: payment process and SISP; Call with Cap West and Management re: buyer queries; Attend to SISP queries; Draft email update to lenders; Call with FTI;	2.6
Sep 26	Attend weekly cash call; Attend bidder update call; Meet with Osler re: SISP; Call with SVP re: funding; Call with CapWest re: SISP; Call with CEO re: SISP matters; Email to Osler re: SISP update;	3.2
Sep 27	Prep and attend update calls with EY/Wells/NRF/Osler and Sale Advisor; Call with TD; Call with CEO; Call with Sale Advisor; Review SISP inquiries; Review EY requests and respond;	3.3
Sep 28	Review revised LOI; Attend to email correspondence re: same;	0.6
Sep 30	Attend to update call with EDC re: LOI; Attend all hands call with Company and counsel re: LOI; Attend to email correspondence re: LOI.	1.4
TOTAL – A. Tillman		33.5 hrs.



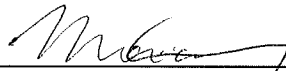
<u><i>Pinky Law</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Sep 2	Attend to email from McCarthy's, respond re: same.	0.2
Sep 3	Review draft US APA, provide comments; attend to correspondence.	0.5
Sep 4	Attend to call with Cap West re: SISP; call with D. Holmstrom re: update; attend to lease disclaimer; internal discussion.	0.8
Sep 5	Review disbursements request; attend to cash flow and borrowing base; call with Cap West re: SISP update; attend cash flow reporting call with WF, EY, company.	1.1
Sep 6	Attend SISP update call; call with L. Williams re: banking matters; attend to correspondence from Cap West; internal discussions.	0.7
Sep 9	Attend to email from RBC counsel.	0.1
Sep 10	Attend to meeting with Company re: Highlight matter, attend to correspondence re: same; attend to call from Cap West.	0.7
Sep 11	Attend to call with Wells, EY re: SISP; attend to correspondence; internal discussion.	0.6
Sep 12	Attend to final bid from bidder; review disbursements requests; attend meeting with Wells/EY re: cash flow; internal discussion re: SISP next steps.	0.6
Sep 17	Attend to SISP, review offers received; call with T. Powell re: same; email/call Cap West to follow up on SISP.	0.5
Sep 18	Calls with Cap West re: SISP; call with Wells/EY re: SISP; internal discussion.	1.3
Sep 19	Attend WF/EY call re: cash flow; review payment list; correspondence with Cap West re: SISP; internal discussion.	0.8
Sep 20	Attend board meeting; calls with P. Antoniadis; attend to WF/EY emails; attend to LOI, email with Cap West re: same; attend to WF DIP notice; meeting with NRF/EY and McCarthy's re: same; meeting with Company, Osler, McCarthy's re: Wells Fargo; draft MAC report; internal discussion.	3.5
Sep 21	Attend call with Mgmt, Osler, McCarthy's re: next steps.	0.5
Sep 23	Attend to calls with McCarthy, call with Osler, McCarthy, company re: update; correspondence with Cap West re: SISP; attend call with SISP bidder; internal discussions.	2.1
Sep 24	Correspondence with Cap West re: SISP; call with company re: cash flow matters, SISP; attend to correspondence re: same; internal discussions.	1.1



Sep 25	Call with Cap West, company re: SISP matters; attend to correspondence; internal discussions.	0.6
Sep 26	Attend call with WF/EY; call with D. Holmstrom re: cash flow matters, EY discussion; call with Hilco re: SISP; review cash disbursement requests and BBC reporting.	0.9
Sep 27	Attend call with Cap West, EY, WF re: SISP update; attend call with NRF, Osler, EY, McCarthy; attend call with bidder; attend to Cap West requests; attend to SISP matters; internal discussion.	1.4
Sep 28	Attend to revised LOI submitted by bidder.	0.3
Sep 30	Attend to update from lenders on LOI.	0.1
TOTAL – P. Law		18.4 hrs.

<u><i>Nishant Virmani</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Sep 4	Call with sales agent regarding updates on the sales process;	0.5
Sep 6	Call with sales agent regarding updates on the sales process;	0.3
Sep 16	Calls and emails regarding amounts owing to utility company and continuation of services;	1.1
Sep 17	Review debt summary prepared by management and prepare comparison to previous versions; Review final bids received;	1.6
Sep 18	Review final bid received; Attend calls with sales advisor regarding bids; Attend calls with lenders and management regarding bids; Calls with CRA regarding GST; Calls with Alectra utilities regarding potential disconnection due to outstanding amounts; Update service list; Emails with creditors;	4.1
Sep 19	Calls with utilities provider regarding discontinuation of services and calls with legal counsel regarding the same;	1.6
Sep 20	Review letter from lender's counsel regarding DIP and discuss internally; Emails and discussion regarding utilities provider;	1.2
Sep 25	Emails with creditors and update creditor list;	0.5
Sep 27	Call with sales agent regarding updates on the sales process.	0.2
TOTAL – N. Virmani		11.1 hrs.

This is **Exhibit "E"** referred to in **Affidavit #1** of **Anthony Tillman**, sworn before me at Vancouver, British Columbia, this 17 day of March, 2025.



A Commissioner for taking Affidavits
for British Columbia

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025



December 2, 2024

Good Natured Products Inc.
814-470 Granville St.
Vancouver, B.C., V6C 1V5

Re: Good Natured Products Inc.

For professional services rendered for the period October 1 to November 25, 2024, in connection with the appointment of Alvarez & Marsal Canada Inc. as Monitor effective June 28, 2024.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
A. Tillman, Senior Vice President	68.4	\$910	\$62,244.00
P. Law, Vice President	41.6	725	30,160.00
N. Virmani, Associate	47.7	475	22,657.50
M. Cheung, Executive Assistant	0.3	195	58.50
	158.0		115,120.00
Add: out of pocket expenses			
Website maintenance			200.00
			115,320.00
Discount			(39,129.52)
			76,190.48
Add: GST (5%)			3,809.52
TOTAL INVOICE			<u>\$80,000.00</u>

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5519970

Reference #: 853030A - Invoice #5A

GST: 83486 3367 RT0001

Please send details of your remittance to treasury@alvarezandmarsal.com and include the reference number above.

Mailing Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Cathedral Place
925 West Georgia Street, Suite 902
Vancouver, B.C. V6C 3L2

<u><i>Anthony Tillman</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Oct 1	Attend to daily update call; Call with Richter; Call with MT and Osler; Review email updates; Draft updates to working group;	2.1
Oct 2	Attend to daily SISP call; Call with Sale Advisor; Call with Company and EY re: cash requests; Review draw; Email correspondence re: bidder status and lender inquiries;	2.4
Oct 3	Attend to daily SISP call; Attend to update call with Company and counsel re: bidder; Attend to EDC inquiries; Call with Treasurer; Attend Wells cash flow call;	2.6
Oct 4	Attend to update calls with EDC advisors and Osler, Wells and advisors, and with Company team; Review email updates; Attend cash flow update call; Consider cash flow to closing and draft comments;	2.4
Oct 5	Attend to review of draft SPA; Draft comments re: same; Attend to draft closing payment analysis;	3.3
Oct 7	Attend to update calls with Company and Osler, and MT re: agreement and closing matters; Call with MT re: Monitor comments; Review cash information; Attend to Monitor report planning;	2.9
Oct 8	Attend to SA emails and updates; Attend update call with Company and counsel; Attend cash call update;	1.3
Oct 9	Attend to update call re: Chapter 15; Internal meeting re: cash flow and reporting;	0.8
Oct 10	Review draft filing materials; Attend to email correspondence; Review draft Monitor report;	1.1
Oct 11	Attend cash flow update call; Attend to Monitor's report and updates re: same; Attend to Court filing documents;	2.1
Oct 15	Attend to Highlife call; Call with Company re: cash flow and forecast; Attend to Monitor report; Call with Cap West re: forecast and transaction; Calls with Osler and Company re: transaction matters and SA; Attend to draft press release; Review creditor inquiries; Discussion with Blakes re: transaction and extension; Review cash flow update from Company;	4.8
Oct 16	Attend planning call with Company and Sale Advisor; Attend to report finalization and review of MT comments; Attend to call with bidder; Call with Sale Advisor and Osler; Review TD inquiries;	2.2
Oct 17	Attend EY update call; Prep and attend Court hearing; Attend to Monitor report planning; Review draft purchase agreement; Call with MT and McCarthy re: agreement; Update call with Osler;	2.1

Oct 18	Review updated Sub Agmt; Attend to update calls with Company and Osler re: same; Review buyer correspondence; Call with Osler re: same;	1.9
Oct 20	Review revised Sub Agmt; Emails with MT re: terms; Call with Treasurer re: cash on closing; Attend update call with Osler and MT;	1.5
Oct 21	Call with Treasurer re: estimates; Call with Osler; Call with MT; Review updated agreement and draft comments;	1.7
Oct 22	Review updated draft agreement; Calls with Lenders and buyer; Calls with buyer and counsel to buyer, Osler and MT; Calls with Osler and MT re: transaction terms; Review cash flow updates;	3.1
Oct 23	Attend to update call with MT and Osler; Review email correspondence; Attend to draft Monitor's report;	1.7
Oct 24	Review filing materials and draft comments re: same; Update call with MT; Attend to draft report; Call with MT re: draft report; Attend Wells update call; Call with Treasurer re: funding;	2.9
Oct 25	Attend to review of report and MT comments; Update draft report; Attend to finalization of report; Call with Wells re: SISP update;	2.2
Oct 27	Review Miller Thomson correspondence; Attend call with MT and Miller Thomson re: Monitor report;	1.2
Oct 28	Prep and attend Court hearings; Call with Cap West; Review revised filing materials;	4.5
Oct 29	Attend update calls with Osler and MT; Call with Controller re: cash flow extension;	1.2
Oct 30	Attend to calls with EY, Wells, Osler, McCarthy, Company re: cash flow extension and SA updates; Call with FTI re: transaction details; Attend all-hands call re: transaction details; Review updated cash flow; Review Monitor report and update same;	8.5
Oct 31	Prep and attend Court hearing; Attend to RBC-Purchaser calls;	2.7
Nov 1	Attend to draft press release comments;	0.3
Nov 4	Attend to transaction closing planning and disclosure;	0.4
Nov 5	Attend to creditor and ops inquiries;	0.4
Nov 8	Prep and attend US Court hearing;	1.8
Nov 12	Attend to closing matters and calls;	0.8
Nov 13	Attend to closing matters and calls;	1.0



Nov 14	Attend to final closing call and matters; Execute Monitor Certificate.	0.5
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TOTAL – A. Tillman	68.4 hrs.
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<u><i>Pinky Law</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Oct 1	Attend call with Wells, EY, company re: SISP update.	0.3
Oct 3	Attend various calls re: SISP update.	0.5
Oct 4	Attend call with EDC re: SISP update; calls with Company, EY re: DIP funding; calls with Osler, McCarthy re: SISP matters; internal discussions.	1.6
Oct 15	Attend call with Hilco's counsel; review cash flow; review draft Fourth Report, provide comments; internal discussion.	1.1
Oct 16	Review finalized Fourth Report; attend to correspondence; internal discussions.	0.8
Oct 18	Attend SISP call; attend calls with Osler, McCarthy re: SISP; call with EY, Company re: disbursements, review list; review latest subscription agreement; internal discussions.	2.3
Oct 20	Attend call with Company re: SISP; attend call with Osler, MT re: same; review latest subscription agreement.	1.4
Oct 21	Attend calls with Company, MT, Osler re: SISP.	2.6
Oct 22	Attend calls with Lenders, Hilco and Company re: SISP; various calls on SISP with counsel, company and Hilco; internal discussions.	2.3
Oct 23	Draft Fifth Report; attend to updates on SISP; internal discussions.	4.7
Oct 24	Attend to draft materials from Osler; review executed subscription agreement; continue to update draft fifth report; discussions with McCarthy re: same.	2.9
Oct 25	Attend SISP update call; update and finalize Fifth Report, correspondence with McCarthy's re: same; internal discussions.	1.8
Oct 28	Prepare for and attend in court; discussions with counsel; consider and draft material adverse change report; internal discussions.	5.3
Oct 29	Attend call with Osler, McCarthy re: next step; attend to call with Company re: status update and cash flow forecast; attend to DIP draw request for payroll from Company; internal discussions.	1.1
Oct 30	Draft Supplemental report; review cash flow forecast and notes; attend various calls with Company, counsel, Wells Fargo, EY re: updated Transaction; internal discussions.	2.6
Oct 31	Prepare for and attend in court re: sale approval and stay extension; internal discussion.	2.9
Nov 1	Attend to CRA payment matters.	0.4



Nov 4	Attend to Osler's draft material change report.	0.2
Nov 6	Attend to email from Osler re: terminated employees, responses re: same.	0.4
Nov 8	Attend in US court re: recognition hearing.	2.0
Nov 12	Attend to closing of transaction; attend all hands call; call with E. Newbery re: same; correspondence with McCarthy's, Miller Thomson re: same; internal discussions.	1.2
Nov 13	Attend to closing of transaction, attend call with Hilco, GDNP.	0.4
Nov 14	Attend to closing of transaction, attend call with Hilco, GDNP; call with McCarthy re: status.	0.7
Nov 15	Attend to closing of the transaction; prepare Monitor's Certificate for execution and filing; arrange wire payment to Capital West per RVO.	1.4
Nov 19	Attend to various closing matters.	0.7
TOTAL – P. Law		41.6 hrs.

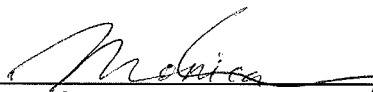


<u>Nishant Virmani</u>	<u>Description</u>	<u>Hrs.</u>
Oct 1	Calls and emails regarding SISP and amended LOIs; Respond to emails from creditors;	1.0
Oct 2	Calls regarding SISP and amended LOIs;	0.2
Oct 3	Calls regarding SISP and amended LOIs;	0.2
Oct 4	Calls regarding SISP and expected LOIs; Internal meeting regarding Monitor's report; Emails with creditors;	1.1
Oct 7	Review subscription agreement and attend calls regarding the same; Prepare Monitor's report; Emails with creditors;	3.6
Oct 8	Prepare Monitor's report; Prepare cash flow reporting; Emails with management regarding payments; Internal discussion and review of court materials;	4.6
Oct 9	Attend calls regarding court hearings and SISP; Prepare Monitor's report; Calls and emails with management regarding cash flow forecast;	3.4
Oct 10	Prepare Monitor's report and emails regarding the same; Assemble and review materials for court filing; Internal discussion and emails regarding cash flow forecast; Review and discuss timelines for transaction and court;	2.8
Oct 11	Prepare Monitor's report; Update cash flow reporting; Attend update call with sales agent;	1.8
Oct 15	Prepare Monitor's report; Prepare and review cash flow forecast; Prepare cash flow reporting; Discussions with management regarding creditors list; Attend calls regarding court applications and SISP;	4.7
Oct 16	Prepare Monitor's report and assemble materials for filing;	2.4
Oct 17	Prepare Monitor's report for sale transaction;	1.9
Oct 18	Prepare Monitor's report for sale transaction; Review revised subscription agreement; Attend calls with various parties regarding revised subscription agreement; SISP update call;	3.3
Oct 21	Calls and emails regarding Sale Agreement; Review comments to Sale Agreement from Petitioners' legal counsel and Purchaser's legal counsel; Prepare Monitor's Report;	2.9
Oct 22	Prepare Monitor's report; Calls and discussions regarding SISP; Emails with creditors;	2.8
Oct 23	Internal discussion and emails regarding filing materials for Court date; Meetings and calls regarding sale agreement;	1.2

Oct 24	Review and discuss Monitor's report; Meetings with legal counsel and revisions to Monitor's report; Discussion with Osler regarding filing materials;	1.4
Oct 25	Review filing materials and internal discussion regarding the same;	0.4
Oct 28	Internal discussion regarding court materials and proceedings;	0.4
Oct 29	Internal discussion regarding court materials and proceedings; Attend call with Company counsel regarding proceedings;	0.5
Oct 30	Prepare cash flow forecast; Prepare Monitor's report; Attend calls with Osler and McCarthys related to SISP; Review updated materials for SISP transaction;	3.6
Oct 31	Emails and discussion regarding court hearing; Review press release draft;	0.2
Nov 5	Emails with creditors and shareholders regarding CCAA proceedings and transaction;	1.0
Nov 12	Emails with creditors regarding amounts outstanding and transaction;	0.6
Nov 19	Emails with TSX and internal discussion regarding delisting	0.2
Nov 20	Emails with creditor regarding equipment leases;	0.6
Nov 21	Calls with creditor and internal discussion regarding sale of assets and equipment leases;	0.6
Nov 25	Emails and call with Purchaser and creditor regarding equipment leases.	0.3
TOTAL – N. Virmani		47.7 hrs.

<u>Monica Cheung</u>	<u>Description</u>	<u>Hrs.</u>
Oct 28	Attend to website matters.	0.1
Nov 4	Prepare return of security deposit.	0.2
TOTAL – M. Cheung		0.3 hrs.

This is **Exhibit "F"** referred to in **Affidavit #1** of **Anthony Tillman**, sworn before me at Vancouver, British Columbia, this 17 day of March, 2025.



A Commissioner for taking Affidavits
for British Columbia

Monica Cheung
A Commissioner for Taking
Affidavits for British Columbia.
Expiry Date: June 30, 2025

Good Natured Products Inc.
Summary of the Trustee's Professional Fees and Disbursements by Staff
For the period June 28, 2024 through to November 25, 2024

Name	Position	Hourly Rate	Hours	Total Fees
Anthony Tillman	Senior Vice President	910	226.10	205,751.00
Pinky Law	Vice President	725	177.90	128,977.50
Nishant Virmani	Senior Associate	475	116.00	55,100.00
Monica Cheung	Executive Assistant	195	4.60	897.00
			<u>524.60</u>	<u>390,725.50</u>
Average hourly rate			<u>\$ 744.81</u>	
Discount				<u>(39,129.52)</u>
Total fees				351,595.98
Disbursements				
Advertisement				14,130.29
Courier, mailing/postage, and printing				827.94
Travel and meals				4,514.29
Website maintenance				550.00
				<u>20,022.52</u>
GST				<u>18,580.93</u>
Total fees, out of pocket expenses and tax				<u>\$ 390,199.43</u>