

COURT FILE NUMBER 2401-02438
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
APPLICANT BANK OF MONTREAL
RESPONDENTS AMC&F PROPERTIES LTD. and LYNCORP MANUFACTURING LTD.



DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **OSLER, HOSKIN & HARCOURT LLP**
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File Number: 1253712

DATE ON WHICH ORDER WAS PRONOUNCED: October 2, 2024
JUSTICE WHO MADE THIS ORDER: The Honourable Justice Johnston
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings of AMC&F Properties Ltd. and Lyncorp Manufacturing Ltd.; **AND UPON** reading the Second Report of the Receiver dated September 23, 2024 (the “**Second Report**”), the confidential appendices 1, 2, 3 and 4 to the Second Report (the “**Confidential Appendices**”), and the Affidavit of Trevor Bauer affirmed February 15, 2024; **AND UPON** reviewing the Receivership Order of the Honourable Justice M.H. Hollins, granted February 26, 2024; **AND UPON** hearing from counsel to the Receiver, counsel to the Bank of Montreal, and from counsel to any other interested parties who may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Subject to further Order of this Honourable Court, the Confidential Appendices shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*, until 30 days after the filing of the Receiver's Certificate indicating the close of the sale of the Purchased Assets (as such term is defined in the Sale Approval and Vesting Order dated October 2, 2024), unless and until an application is made to modify or vary this Order.
2. The Clerk of this Honourable Court shall file the Confidential Appendices in a sealed envelope, and the Confidential Appendices and envelope shall each have attached to them a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED
BY ALVAREZ & MARSAL CANADA INC. WHICH IS SEALED
PURSUANT TO THE RESTRICTED COURT ACCESS ORDER ISSUED
BY THE HONOURABLE JUSTICE JOHNSTON ON OCTOBER 2, 2024.
3. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Receiver.

BB Johnston

Justice of the Alberta Court of King's Bench