

COURT FILE NUMBER 2401-01422
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, GRIFFON PARTNERS CAPITAL MANAGEMENT LTD., STELLION LIMITED, 2437801 ALBERTA LTD., 2437799 ALBERTA LTD., 2437815 ALBERTA LTD., and SPICELO LIMITED

APPLICANTS GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, and GRIFFON PARTNERS CAPITAL MANAGEMENT LTD.

DOCUMENT **ORDER (Restricted Court Access Order)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **OSLER, HOSKIN & HARCOURT LLP**
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File Number: 1230496

DATE ON WHICH ORDER WAS PRONOUNCED: April 10, 2024
JUSTICE WHO MADE THIS ORDER: The Honourable Justice Burns
LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta

UPON THE APPLICATION of Griffon Partners Operation Corporation, Griffon Partners Holding Corporation, and Griffon Partners Capital Management Ltd. (collectively, the “**Applicants**”); **AND UPON** having read the Application, the Affidavit of Daryl Stepanic sworn

April 1, 2024 and the Confidential Affidavit of Daryl Stepanic sworn April 1, 2024 (the “**Confidential Stepanic Affidavit**”); **AND UPON** reading the Third Report of Alvarez & Marsal Canada Inc. in its capacity as monitor of the Applicants (the “**Monitor**”), to be filed; **AND UPON** hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for Metamorphic Energy Corp., and counsel for any other party present at the application; **AND UPON** reviewing the initial order and the amended and restated initial order both granted in the within proceedings pursuant to the *Companies’ Creditors Arrangement Act (Canada)*, R.S.C. 1985, c. C-36, as amended by the Honourable Justice B. Johnston on February 7, 2024;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Subject to further Order of this Honourable Court, the Confidential Stepanic Affidavit shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*, until the filing of the Monitor’s Certificate, pursuant to paragraph 15 of the Reverse Vesting Order dated April 10, 2024, unless and until an application is made to modify or vary this Order.
2. The Clerk of this Honourable Court shall file the Confidential Stepanic Affidavit in a sealed envelope, and the Confidential Stepanic Affidavit and envelope shall each have attached to them a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, AND GRIFFON PARTNERS CAPITAL MANAGEMENT LTD. WHICH IS SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER ISSUED BY THE HONOURABLE JUSTICE BURNS ON APRIL 10, 2024.

3. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Applicants and the Monitor.


Justice of the Alberta Court of King’s Bench