

COURT FILE NUMBER 25-2979721  
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COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, GRIFFON PARTNERS CAPITAL MANAGEMENT LTD., STELLION LIMITED, 2437801 ALBERTA LTD., 2437799 ALBERTA LTD., 2437815 ALBERTA LTD., and SPICELO LIMITED

APPLICANTS GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, GRIFFON PARTNERS CAPITAL MANAGEMENT LTD., STELLION LIMITED, 2437801 ALBERTA LTD., 2437799 ALBERTA LTD., 2437815 ALBERTA LTD., and SPICELO LIMITED

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **OSLER, HOSKIN & HARCOURT LLP**  
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Matter: 1247318

**DATE ON WHICH ORDER WAS PRONOUNCED:** September 22, 2023

**NAME OF JUDGE WHO MADE THIS ORDER:** The Honourable Justice B. Johnston

**LOCATION OF HEARING:** Calgary, Alberta (by WebEx)

**UPON THE APPLICATION** of Griffon Partners Operation Corporation and the other Applicants named herein (collectively, the “**Applicants**”) for an order sealing the Confidential Engagement Letter dated September 11, 2023 (the “**Confidential Engagement Letter**”) appended as Confidential Exhibit “Y” to the Affidavit of Daryl Stepanic, sworn September 14, 2023 (the “**Stepanic Affidavit**”); **AND UPON** reviewing the Stepanic Affidavit and the First Report of Alvarez & Marsal Canada Inc. in its capacity as proposal trustee of the Applicants (“**Proposal Trustee**”); **AND UPON** hearing submissions by counsel for the Applicants, counsel for the Proposal Trustee and any other counsel or other interested parties present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The Confidential Engagement Letter shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the Alberta *Rules of Court*.
2. The Clerk of this Honourable Court shall file the Confidential Engagement Letter in a sealed envelope, and the Confidential Engagement Letter and envelope shall each have attached to them a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY  
GRIFFON PARTNERS OPERATION CORPORATION WHICH IS  
SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER  
OF THE HONOURABLE JUSTICE B. JOHNSTON GRANTED  
SEPTEMBER 22, 2023.

3. Leave is hereby granted to any person, entity or party affected by paragraphs 1 and 2 of this Restricted Court Access Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Applicants.
4. The Applicants are at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Restricted Court Access Order.
5. The Applicants shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application

and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.

*BB Johnston*

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Justice of the Court of King's Bench of Alberta