

COURT FILE NUMBER 2401-09688
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk Stamp:

PROCEEDING

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE CANNABIS CLINIC INC. and DELTA 9 CANNABIS STORE INC.

DOCUMENT

DISTRIBUTION ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP
2400, 525 - 8 Avenue SW
Calgary, Alberta T2P 1G1
Lawyer: David LeGeyt / Ryan Algar
Phone Number: (403) 260-0210 / 0126
Fax Number: (403) 260-0332
Email address: dlegeyt@bdplaw.com / ralgar@bdplaw.com
File no.: 64793-7

DATE ON WHICH ORDER WAS PRONOUNCED: February 11, 2025

LOCATION OF HEARING OR TRIAL: Calgary, Alberta

JUSTICE WHO MADE THIS ORDER: The Honourable Justice C.D. Simard

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. ("**A&M**"), in its capacity as court-appointed monitor (the "**Monitor**") of Delta 9 Cannabis Inc. ("**D9 Parent**"), Delta 9 Logistics Inc. ("**Logistics**"), Delta 9 Bio-Tech Inc. ("**Bio-Tech**"), Delta 9 Lifestyle Cannabis Clinic Inc. ("**Lifestyle**"), and Delta 9 Cannabis Store Inc. ("**Store**", and collectively with Logistics, Bio-Tech, and Lifestyle, "**Delta 9**" or the "**Debtors**") for an order approving an interim distribution to SNDL Inc. ("**SNDL**"); **AND UPON** reviewing the Initial Order of the Honourable Justice D.R. Mah dated July 15, 2024, as amended and restated by the order of the Honourable Justice K.G. Nielsen dated July 24, 2025; **AND UPON** reviewing the Plan Sanction Order of the Honourable Justice

M.A. Marion dated January 10, 2025; **AND UPON** reviewing the Approval and Reverse Vesting Order of the Honourable Justice M.A. Marion dated January 10, 2025; **AND UPON** reviewing the reviewing the Sale and Vesting Order of the Honourable Justice M.A. Marion dated January 10, 2025; **AND UPON** reviewing the seventh report of the Monitor dated February 3, 2025 (the "**Seventh Report**"); **AND UPON** hearing from counsel for the Monitor, the Debtors and any other interested parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.
2. Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Seventh Report.

DISTRIBUTION

3. The Monitor is hereby authorized and directed to make the distributions to SNDL Inc. ("**SNDL**") as set out in the Seventh Report.
4. The Monitor is authorized and empowered to do such things, and execute and deliver such additional, related and ancillary documents and assurances governing or giving effect to the distribution, which in the Monitor's discretion, are reasonably necessary or advisable to properly give effect to the distribution or this Order.

5. This Order shall be posted on the Monitor's Website at <https://www.alvarezandmarsal.com/Delta9> and only be required to be served on the parties on the Service List and those parties who appeared at the hearing of the motion for this Distribution Order. Service may be effected by facsimile, electronic mail, personal delivery or courier.

Justice of the Court of King's Bench of Alberta