

SCHEDULE "A"

Court File No. CV-21-00669408-00CL

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**COMMERCIAL LIST**

THE HONOURABLE )  
JUSTICE Conway ) Friday THE  
25th DAY OF FEBRUARY, 2022

B E T W E E N:



C&K MORTGAGE SERVICES INC. and 975393 ONTARIO INC.

Applicants

and

AXESS PICKERING LTD.

Respondent

**ORDER**

THIS MOTION, made by Alvarez & Marsal Canada Inc. in its capacity as Court-Appointed Receiver (the "**Receiver**") of the assets, undertakings and properties of Axess Pickering Ltd. (the "**Debtor**") for an order approving a second interim distribution, was read this day at the court house, 330 University Avenue, 9th Floor, Toronto ON M5G 1R7.

ON READING the Third Report of the Receiver dated February 17, 2022 and the consent of the Parties:

1. THIS COURT ORDERS that the time for and the method of service of the notice of motion and the motion record, including the Third Report are hereby abridged and validated, as

necessary, such that this motion is properly returnable today and hereby dispenses with further service thereof.

2. THIS COURT ORDERS that the Second Interim Distributions proposed in the Third Report are hereby approved and that the Receiver is hereby authorized to make the Second Interim Distributions in the Third Report in the following amounts and in the following priority:

- (a) First, to Sagewise Capital Corporation (“**Sagewise**”) up to the amount of the indebtedness owed to Sagewise; and
- (b) Second, to Gina Batista & RNV Investments LLC in the amount of \$925,000.00.

3. THIS COURT ORDERS that the Third Report and the activities described therein be and are hereby approved.

4. THIS COURT ORDERS that the Receiver shall have no personal or corporate liability in connection with making the interim distribution, excepting any liability resulting from gross negligence or wilful misconduct.

5. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

6. THIS COURT ORDERS that this Order is effective from today's date and is not required to be entered.

  
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(Signature of judge, officer or registrar)

C&K MORTGAGE SERVICES INC. et al.  
Applicants

-and- AXESS PICKERING LTD.  
Respondent

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PROCEEDING COMMENCED AT TORONTO

**ORDER**

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