

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LI-CYCLE HOLDINGS CORP., *et al.*,

Debtors in a Foreign Proceeding.

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)
) Chapter 15
)
) Case No. 25-10991 (PB)
) (Jointly Administered)
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**ORDER SHORTENING NOTICE PERIOD WITH RESPECT TO THE FOREIGN
REPRESENTATIVE’S (I) MOTION FOR ENTRY OF AN ORDER RECOGNIZING
AND GIVING EFFECT TO THE CANADIAN COURT’S SALE AND REALIZATION
PROCESS ORDER, AND (II) MOTION FOR ENTRY OF AN ORDER RECOGNIZING
AND GIVING EFFECT TO THE CANADIAN COURT’S AMENDED AND RESTATED
INITIAL ORDER, INCLUDING DIP FINANCING**

Upon the emergency motion (the “Emergency Motion to Shorten”) of William E. Aziz, in his capacity as the duly authorized foreign representative (the “Foreign Representative”) of the Chapter 15 Debtors,¹ for entry of an order scheduling a hearing on shortened notice (and shortening the time period for filing any objections) with respect to the Foreign Representative’s (I) Motion for Entry of an Order Recognizing and Giving Effect to the Canadian Court’s Sale and Realization Process Order (the “Sales Procedures Recognition Motion”) and (II) Motion for Entry of an Order Recognizing and Giving Effect to the Canadian Court’s Amended and Restated Initial Order, Including DIP Financing (the “A&RIO and DIP Recognition Motion” and, together with the Sales

¹ Terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Verified Petition for Recognition of Foreign Main Proceeding under 11 U.S.C. §§ 1515 and 1517 and for Related Relief Pursuant to 11 U.S.C. §§ 105(a), 1507(a), 1519, 1520 and 1521, dated May 14, 2024 (Dkt. No. 3) (the “Verified Petition,” (Dkt. No. 3.)). Reference to a “Dkt. No.” or “Dkt. Nos.” that are unaccompanied by a case caption are to the docket numbers in the above-captioned, jointly administered Chapter 15 cases.

Procedures Recognition Motion, the “Recognition Motions”), each dated May 16, 2025; and the Court having jurisdiction to consider the Emergency Motion to Shorten and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and due and proper notice of the Emergency Motion to Shorten being adequate and appropriate under the circumstances; and the Court having found and determined that the relief sought in the Emergency Motion to Shorten is in the best interests of the Chapter 15 Debtors, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Emergency Motion to Shorten establish just cause for the relief granted herein; and upon the record; and due and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Emergency Motion to Shorten is granted to the extent provided herein.
2. A hearing (the “Sales Procedures Recognition Hearing”) to consider the relief requested in the Sales Procedures Recognition Motion and a hearing (the “A&RIO and DIP Recognition Hearing,” and together with the Sales Procedures Recognition Hearing, the “Hearings”) to consider the relief requested in the A&RIO and DIP Recognition Motion, will be held before the Honorable Philip Bentley of the United States Bankruptcy Court for the Southern District of New York, Courtroom 601, One Bowling Green, New York, New York, 10004 on **May 23, 2025 at 11:00 a.m. Eastern Time**. The Hearing will be conducted by Zoom. Parties wishing to participate in and/or listen to the hearing can register using the Court’s “eCourt appearances” tool on the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by no later than May 22, 2025 at 4:00pm.
3. Any responses or objections to the Recognition Motions shall conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Southern District of New York and shall be filed with the Bankruptcy Court electronically by registered users of the Bankruptcy Court’s

case filing system (the User's Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) and shall be served so as to be actually received by no later than **May 21, 2025 at 12:00 p.m. (Eastern Time)** by the Court and the following parties: (a) counsel to the Foreign Representative, Freshfields US LLP, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, Attn: Madlyn Gleich Primoff, Alexander Adams Rich and Henry V. Hutten; (b) the Office of the United States Trustee for the Southern District of New York, One Bowling Green, Suite 534, New York New York, 10004; and (c) all parties that file notices of appearance in the Chapter 15 Cases in accordance with Federal Rule of Bankruptcy Procedure 2002.

4. Copies of the Emergency Motion to Shorten, the Recognition Motions, and all related documents shall be served as soon as practicable via overnight mail and/or e-mail on (a) all persons involved in US litigation proceedings against the Chapter 15 Debtors, (b) all landlords and lessors identified by name in Foreign Representative's Ex Parte Application For an Order Granting Provisional Relief, Dkt. No. 5, (c) persons who have filed mechanics' liens with respect to the US property or assets of the Chapter 15 Debtors, (d) the office of the United States Trustee, (e) the Chapter 15 Debtors' 20 largest creditors, and (f) all parties that have filed notices of appearance in these Chapter 15 Cases in accordance with Bankruptcy Rule 2002. Service shall be executed by e-mail on May 16, 2025 where e-mail addresses are known to the Foreign Representative and, where they are not, by overnight mail no later than May 17, 2025. Service in compliance with this Order shall be good and sufficient service of the Recognition Motions and Hearings.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: May 16, 2025
New York, New York

/S/ Philip Bentley

Hon. Philip Bentley
United States Bankruptcy Judge