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2401-15969

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

Clerk's Stamp



IN THE MATTER OF THE COMPANIES' CREDITOR'S 2401 15969 ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED Jan 20, 2025

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF ANGUS A2A GP INC., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A DEVELOPMENTS INC., HILLS OF WINDRIDGE A2A GP INC., WINDRIDGE A2A DEVELOPMENTS, LLC, FOSSIL CREEK A2A GP INC., FOSSIL CREEK A2A DEVELOPMENTS, LLC, A2A DEVELOPMENTS INC., SERENE COUNTRY HOMES (CANADA) INC. and A2A CAPITAL SERVICES CANADA INC.

APPLICANT ALVAREZ & MARSAL CANADA INC., in its capacity as Court-appointed

Monitor of ANGUS A2A GP INC., ANGUS MANOR PARK A2A GP INC., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A DEVELOPMENTS INC., HILLS OF WINDRIDGE A2A GP INC., WINDRIDGE A2A DEVELOPMENTS, LLC, FOSSIL CREEK A2A GP INC., FOSSIL CREEK A2A DEVELOPMENTS, LLC, A2A DEVELOPMENTS INC., SERENE COUNTRY HOMES (CANADA) INC.

and A2A CAPITAL SERVICES CANADA INC.

DOCUMENT ORDER APPROVING STAY EXTENSION, ETC.

ADDRESS FOR Cassels Brock & Blackwell LLP SERVICE AND Bankers Hall West CONTACT 3810, 888 3rd St SW INFORMATION Calgary, AB T2P 5C5

OF PARTY

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DOCUMENT P: 403 351 2920 / 403 351 2922

Attention: Jeffrey Oliver / Danielle Marechal

File no. 57100-4

DATE ON WHICH ORDER WAS PRONOUNCED: January 17, 2025

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

JUSTICE WHO MADE THIS ORDER: The Honourable Justice Feasby

UPON the application (the "**Monitor's Application**") of Alvarez & Marsal Canada Inc. ("**A&M**") in its capacity as the court-appointed monitor with enhanced powers (in such capacity, the "**Monitor**") of Angus A2A GP Inc., Angus Manor Park A2A Capital Corp., Angus Manor Park

A2A Developments Inc., Hills of Windridge A2A GP Inc., Windridge A2A Developments, LLC, Fossil Creek A2A GP Inc., Fossil Creek A2A Developments, LLC, A2A Developments Inc., Serene Country Homes (Canada) Inc., and A2A Capital Services Canada Inc. (together, the "Debtor Companies"); AND UPON the application of the Debtor Companies to set aside or otherwise vary the Initial Order (the "Debtor Companies' Application"); AND UPON the Application of Canadian Representative Counsel for the appointment of a Representative Committee filed December 13, 2024 ("Canadian Representative Counsel's Application" and together with the Monitor's Application and the Debtor Companies' Application, the "Applications"); AND UPON having read the Applications, the Affidavit of Michael Edwards sworn on November 12, 2024, the Affidavit of Paul Lauzon sworn on November 12, 2024, the Affidavit of Isabelle Brousseau, sworn November 8, 2024, the Affidavit of Pat Wedlund, sworn November 12, 2024, the Affidavit of Brian Richards, sworn November 12, 2024, the Affidavit of Kim Picard sworn November 12, 2024, the Affidavit of Allan Whiteford Lind sworn November 21, 2024, the Affidavit of George Woodland Chambers sworn November 20, 2024, the Affidavit of Grayson James Ambrose sworn November 21, 2024, the Second Secretarial Affidavit of Kim Picard sworn December 13, 2024, the Secretarial Affidavit of J. Van Ham filed December 13, 2024, the Affidavit of Allan Whiteford Lind sworn December 13, 2024, the Affidavit of Grayson James Ambrose sworn December 13, 2024, the Affidavit of Neil Warshafsky sworn December 16, 2024, the Affidavit of Allan Whiteford Lind sworn December 31, 2024 and filed by Miles Davison LLP, the Affidavit of Allan Whiteford Lind sworn December 31, 2024 and filed by Bennett Jones LLP; the Affidavit of Grayson James Ambrose sworn January 3, 2025, the Third Secretarial Affidavit of Kim Picard sworn January 8, 2025, and the Affidavit of Emma Lisson filed January 13, 2025; AND UPON having read the Pre-filing Report of the Monitor dated November 13, 2024, the First Report of the Monitor dated November 20, 2024, the First Supplement to the First Report of the Monitor dated November 21, 2024, the Second Supplement to the First Report of the Monitor dated November 25, 2024, the Second Report of the Monitor dated November 28, 2024, the Third Report of the Monitor dated December 13, 2024 and the First Supplement to the Third Report of the Monitor dated December 17, 2024; AND UPON reviewing the Initial Order granted by the Honourable Justice C. Feasby in these proceedings on November 14, 2024, the Amended and Restated Initial Order granted by the Honourable Justice C. Simard in these proceedings on November 25, 2024 (the "ARIO"), and the Order granted by the Honourable Justice C. Feasby in these proceedings on December 20, 2024; AND UPON hearing counsel for the Monitor, Representative Counsel (as defined herein), counsel for the Debtor Companies and any other party in attendance; AND UPON being satisfied that it is appropriate to do so; IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and the Application is properly returnable today.

CAPITALIZED TERMS

2. Capitalized terms used herein but not otherwise defined in this Order shall have the meaning given to such terms in ARIO or the Applications.

STAY OF PROCEEDINGS

3. The Stay Period is hereby extended until and including February 14, 2025, or such other time as determined by this Court upon delivery of the judgment of the Honourable Justice Feasby.

ADJOURNMENTS

- 4. The portions of the Monitor's Application seeking an order approving of the Monitor's conduct and activities, an order removing the trustee(s) of Hills of Windridge A2A Trust and Fossil Creek A2A Trust and advice and direction of this Honourable Court with respect to the Debtor Companies' failure to furnish the Requested Information on the timeline ordered by this Honourable Court are each hereby adjourned *sine die*.
- 5. Canadian Representative Counsel's Application to appoint a Representative Committee is adjourned *sine die*.

SERVICE AND NOTICE PROTOCOL

- 6. This Order shall be served upon those parties listed on the Service List by ordinary mail, courier, or electronic transmission. Service to be deemed effected by the next business day following transmission or delivery of such documents.
- 7. The Monitor shall post a copy of this Order to the Monitor's Website for these proceedings: www.alvarezandmarsal.com/a2a.
- 8. Service of this Order to any other party is hereby dispensed with.

Justice of the Court of King's Bench of Alberta